

**TD Managed Income Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2025**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2025.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

**TD Managed Income Portfolio**  
**PFIC Annual Information Statement**  
**For the Year Ending March 31, 2025**

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2024 and ending on March 31, 2025.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Income Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0001100445
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0001197703
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0001489718
WT5 Series	0.0000000000	0.0001784536
D-Series	0.0000000000	0.0000919191
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0001206087
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0001594269
G-Series	0.0000037123	0.0002245144

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
Investor Series			
TD High Yield Bond Fund, O-Series	0.0000268048	0.0000034775	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000393124	0.0000346484	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000166585	0.0000335825	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005894752	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000059831	0.0000041107	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000109089	0.0000134327	2025-03-31
TD Opportunities Pool, O-Series	0.0000390002	0.0000723049	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000221404	0.0000310758	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000137210	0.0000410478	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000100469	0.0000739078	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000086922	0.0000481095	2025-03-31
TD Global Income Fund, O-Series	0.0000099687	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000441903	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000063784	0.0000085328	2025-03-31
TD Active Global Income ETF	0.0000002672	0.0000000321	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001698	0.0000000218	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000007815	0.0000008105	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000131	0.0000000163	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000120	0.0000000331	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001175	0.0000000000	2025-03-31
Advisor Series			
TD High Yield Bond Fund, O-Series	0.0000276599	0.0000035884	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000405666	0.0000357537	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000171899	0.0000346538	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0006082803	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000061739	0.0000042418	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000112570	0.0000138613	2025-03-31
TD Opportunities Pool, O-Series	0.0000402443	0.0000746115	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000228467	0.0000320672	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000141587	0.0000423572	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000103674	0.0000762656	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000089695	0.0000496443	2025-03-31
TD Global Income Fund, O-Series	0.0000102867	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000456000	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000065819	0.0000088050	2025-03-31
TD Active Global Income ETF	0.0000002757	0.0000000331	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001752	0.0000000225	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008064	0.0000008363	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000135	0.0000000168	2025-03-31

TD Q U.S. Low Volatility ETF	0.0000000124	0.0000000341	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001212	0.0000000000	2025-03-31
F-Series			
TD High Yield Bond Fund, O-Series	0.0000237158	0.0000030768	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000347821	0.0000306555	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000147388	0.0000297125	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005215447	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000052936	0.0000036370	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000096518	0.0000118848	2025-03-31
TD Opportunities Pool, O-Series	0.0000345058	0.0000639726	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000195890	0.0000274947	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000121398	0.0000363175	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000088891	0.0000653907	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000076905	0.0000425654	2025-03-31
TD Global Income Fund, O-Series	0.0000088199	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000390978	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000056434	0.0000075495	2025-03-31
TD Active Global Income ETF	0.0000002364	0.0000000284	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001502	0.0000000193	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000006914	0.0000007171	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000116	0.0000000144	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000106	0.0000000293	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001039	0.0000000000	2025-03-31
Premium Series			
TD High Yield Bond Fund, O-Series	0.0000266049	0.0000034516	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000390193	0.0000343900	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000165343	0.0000333321	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005850797	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000059384	0.0000040800	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000108276	0.0000133326	2025-03-31
TD Opportunities Pool, O-Series	0.0000387094	0.0000717657	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000219753	0.0000308441	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000136187	0.0000407417	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000099719	0.0000733567	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000086274	0.0000477508	2025-03-31
TD Global Income Fund, O-Series	0.0000098943	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000438608	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000063309	0.0000084691	2025-03-31
TD Active Global Income ETF	0.0000002652	0.0000000318	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001685	0.0000000216	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000007757	0.0000008044	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000130	0.0000000161	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000119	0.0000000328	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001166	0.0000000000	2025-03-31
FT8 Series			
TD High Yield Bond Fund, O-Series	0.0000251276	0.0000032599	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000368527	0.0000324804	2025-03-31

TD Canadian Equity Fund, O-Series	0.0000156162	0.0000314813	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005525923	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000056087	0.0000038535	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000102264	0.0000125923	2025-03-31
TD Opportunities Pool, O-Series	0.0000365600	0.0000677808	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000207551	0.0000291314	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000128625	0.0000384794	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000094182	0.0000692834	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000081483	0.0000450994	2025-03-31
TD Global Income Fund, O-Series	0.0000093449	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000414253	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000059794	0.0000079989	2025-03-31
TD Active Global Income ETF	0.0000002505	0.0000000301	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001592	0.0000000204	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000007326	0.0000007598	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000123	0.0000000152	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000113	0.0000000310	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001101	0.0000000000	2025-03-31
K-Series			
TD High Yield Bond Fund, O-Series	0.0000209734	0.0000027210	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000307601	0.0000271106	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000130344	0.0000262767	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004612353	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000046814	0.0000032164	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000085357	0.0000105105	2025-03-31
TD Opportunities Pool, O-Series	0.0000305157	0.0000565750	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000173238	0.0000243153	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000107360	0.0000321178	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000078612	0.0000578292	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000068012	0.0000376433	2025-03-31
TD Global Income Fund, O-Series	0.0000078000	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000345767	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000049908	0.0000066765	2025-03-31
TD Active Global Income ETF	0.0000002091	0.0000000251	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001329	0.0000000170	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000006115	0.0000006342	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000103	0.0000000127	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000094	0.0000000259	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000919	0.0000000000	2025-03-31
W-Series			
TD High Yield Bond Fund, O-Series	0.0000230889	0.0000029954	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000338627	0.0000298452	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000143492	0.0000289271	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005077580	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000051536	0.0000035408	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000093967	0.0000115706	2025-03-31
TD Opportunities Pool, O-Series	0.0000335937	0.0000622815	2025-03-31

TD U.S. Capital Reinvestment Fund, O-Series	0.0000190711	0.0000267679	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000118189	0.0000353574	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000086541	0.0000636622	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000074872	0.0000414402	2025-03-31
TD Global Income Fund, O-Series	0.0000085867	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000380643	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000054942	0.0000073499	2025-03-31
TD Active Global Income ETF	0.0000002302	0.0000000276	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001462	0.0000000187	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000006732	0.0000006981	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000113	0.0000000140	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000104	0.0000000285	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001012	0.0000000000	2025-03-31
WT5 Series			
TD High Yield Bond Fund, O-Series	0.0000276806	0.0000035911	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000405970	0.0000357805	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000172028	0.0000346798	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0006087360	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000061786	0.0000042450	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000112654	0.0000138717	2025-03-31
TD Opportunities Pool, O-Series	0.0000402745	0.0000746674	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000228638	0.0000320912	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000141693	0.0000423890	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000103751	0.0000763227	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000089762	0.0000496815	2025-03-31
TD Global Income Fund, O-Series	0.0000102944	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000456342	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000065869	0.0000088116	2025-03-31
TD Active Global Income ETF	0.0000002759	0.0000000331	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001753	0.0000000225	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008070	0.0000008370	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000135	0.0000000168	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000124	0.0000000341	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001213	0.0000000000	2025-03-31
D-Series			
TD High Yield Bond Fund, O-Series	0.0000238531	0.0000030946	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000349835	0.0000308330	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000148241	0.0000298845	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005245641	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000053242	0.0000036580	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000097077	0.0000119536	2025-03-31
TD Opportunities Pool, O-Series	0.0000347056	0.0000643429	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000197024	0.0000276538	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000122101	0.0000365277	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000089405	0.0000657693	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000077350	0.0000428119	2025-03-31

TD Global Income Fund, O-Series	0.0000088709	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000393242	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000056761	0.0000075932	2025-03-31
TD Active Global Income ETF	0.0000002378	0.0000000285	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001510	0.0000000194	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000006954	0.0000007212	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000117	0.0000000145	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000107	0.0000000294	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001045	0.0000000000	2025-03-31
H5 Series			
TD High Yield Bond Fund, O-Series	0.0000198100	0.0000025700	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000290538	0.0000256068	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000123114	0.0000248191	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004356499	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000044218	0.0000030380	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000080622	0.0000099274	2025-03-31
TD Opportunities Pool, O-Series	0.0000288230	0.0000534367	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000163628	0.0000229665	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000101405	0.0000303362	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000074251	0.0000546213	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000064239	0.0000355552	2025-03-31
TD Global Income Fund, O-Series	0.0000073673	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000326587	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000047140	0.0000063061	2025-03-31
TD Active Global Income ETF	0.0000001975	0.0000000237	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001254	0.0000000161	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000005776	0.0000005990	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000097	0.0000000120	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000089	0.0000000244	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000868	0.0000000000	2025-03-31
FT5 Series			
TD High Yield Bond Fund, O-Series	0.0000259175	0.0000033624	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000380112	0.0000335015	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000161071	0.0000324709	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005699629	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000057850	0.0000039746	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000105478	0.0000129881	2025-03-31
TD Opportunities Pool, O-Series	0.0000377092	0.0000699115	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000214075	0.0000300471	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000132668	0.0000396890	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000097143	0.0000714613	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000084045	0.0000465170	2025-03-31
TD Global Income Fund, O-Series	0.0000096387	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000427275	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000061673	0.0000082503	2025-03-31
TD Active Global Income ETF	0.0000002583	0.0000000310	2025-03-31

TD Active U.S. High Yield Bond ETF	0.0000001642	0.0000000210	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000007556	0.0000007837	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000127	0.0000000157	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000116	0.0000000320	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001136	0.0000000000	2025-03-31
T5 Series			
TD High Yield Bond Fund, O-Series	0.0000195958	0.0000025423	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000287397	0.0000253299	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000121783	0.0000245507	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004309401	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000043740	0.0000030051	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000079751	0.0000098201	2025-03-31
TD Opportunities Pool, O-Series	0.0000285114	0.0000528590	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000161859	0.0000227182	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000100309	0.0000300083	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000073448	0.0000540308	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000063545	0.0000351708	2025-03-31
TD Global Income Fund, O-Series	0.0000072877	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000323056	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000046630	0.0000062379	2025-03-31
TD Active Global Income ETF	0.0000001953	0.0000000234	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001241	0.0000000159	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.00000005713	0.00000005925	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000096	0.0000000119	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000088	0.0000000242	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000859	0.0000000000	2025-03-31
WT8 Series			
TD High Yield Bond Fund, O-Series	0.0000251930	0.0000032684	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000369485	0.0000325649	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000156568	0.0000315632	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0005540293	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000056233	0.0000038635	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000102530	0.0000126250	2025-03-31
TD Opportunities Pool, O-Series	0.0000366550	0.0000679571	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000208091	0.0000292072	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000128960	0.0000385795	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000094427	0.0000694636	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000081695	0.0000452166	2025-03-31
TD Global Income Fund, O-Series	0.0000093692	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000415331	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000059949	0.0000080197	2025-03-31
TD Active Global Income ETF	0.0000002511	0.0000000301	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001596	0.0000000205	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000007345	0.0000007617	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000123	0.0000000153	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000113	0.0000000311	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001104	0.0000000000	2025-03-31

G-Series			
TD High Yield Bond Fund, O-Series	0.0000215362	0.0000027940	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000315855	0.0000278381	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000133842	0.0000269818	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004736120	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000048071	0.0000033027	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000087648	0.0000107925	2025-03-31
TD Opportunities Pool, O-Series	0.0000313346	0.0000580931	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000177886	0.0000249677	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000110241	0.0000329797	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000080721	0.0000593810	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000069837	0.0000386534	2025-03-31
TD Global Income Fund, O-Series	0.0000080093	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000355045	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000051247	0.0000068556	2025-03-31
TD Active Global Income ETF	0.0000002147	0.0000000258	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001364	0.0000000175	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000006279	0.0000006512	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000105	0.0000000131	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000097	0.0000000266	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000944	0.0000000000	2025-03-31

4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1507437614	0.0000000000
Advisor Series	0.1573574637	0.0000000000
F-Series	0.2175247905	0.0000000000
Premium Series	0.1715259323	0.0000000000
FT8 Series	0.2419005019	0.0000000000
K-Series	0.1393579369	0.0000000000
W-Series	0.2228354635	0.0000000000
WT5 Series	0.2035788636	0.0000000000
D-Series	0.2130027387	0.0000000000
H5 Series	0.1289480931	0.0000000000
FT5 Series	0.1886460014	0.0000000000
T5 Series	0.1269905292	0.0000000000
WT8 Series	0.2378565132	0.0000000000
G-Series	0.2450841392	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

TD Asset Management Inc.

Date: March 23, 2026

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