

**TD Retirement Conservative Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2025**

PFIC INFORMATION

IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2025.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, www.irs.gov, by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or tdadvisor@td.com. Thank you for investing with TDAM.

TD Retirement Conservative Portfolio

PFIC Annual Information Statement

For the Year Ending March 31, 2025

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2024 and ending on March 31, 2025.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Retirement Conservative Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
O-Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
Investor Series			
TD Canadian Money Market Fund, O-Series	0.0000295250	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000032352	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000659620	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002526990	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000180665	0.0001329027	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000822221	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001737	0.0000033488	2025-03-31
TD Global Income Fund, O-Series	0.0000440777	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000004820	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000421723	0.0000565361	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000136191	0.0000080386	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000016675	0.0000005495	2025-03-31
TD Q International Low Volatility ETF	0.0000003671	0.0000004807	2025-03-31
TD Active Global Income ETF	0.0000002725	0.0000000327	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000002827	0.0000000363	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000014053	0.0000014574	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000001457	0.0000001808	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000002003	0.0000005510	2025-03-31
Advisor Series			
TD Canadian Money Market Fund, O-Series	0.0000293135	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000032121	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000654896	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002508892	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000179371	0.0001319509	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000816332	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001725	0.0000033248	2025-03-31
TD Global Income Fund, O-Series	0.0000437620	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000004786	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000418703	0.0000561312	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000135216	0.0000079810	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000016556	0.0000005456	2025-03-31
TD Q International Low Volatility ETF	0.0000003645	0.0000004773	2025-03-31
TD Active Global Income ETF	0.0000002706	0.0000000324	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000002807	0.0000000360	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000013952	0.0000014470	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000001447	0.0000001795	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001989	0.0000005470	2025-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000316477	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000034678	0.0000000000	2025-03-31

TD Short Term Bond Fund, O-Series	0.0000707044	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002708669	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000193654	0.0001424578	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000881335	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001862	0.0000035895	2025-03-31
TD Global Income Fund, O-Series	0.0000472467	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000005167	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000452043	0.0000606007	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000145983	0.0000086165	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000017874	0.0000005890	2025-03-31
TD Q International Low Volatility ETF	0.0000003935	0.0000005153	2025-03-31
TD Active Global Income ETF	0.0000002922	0.0000000350	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000003031	0.0000000390	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000015063	0.0000015622	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000001562	0.0000001938	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000002147	0.0000005906	2025-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000289781	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000031753	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000647400	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002480175	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000177318	0.0001304406	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000806989	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001705	0.0000032867	2025-03-31
TD Global Income Fund, O-Series	0.0000432611	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000004731	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000413911	0.0000554887	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000133668	0.0000078897	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000016366	0.0000005394	2025-03-31
TD Q International Low Volatility ETF	0.0000003603	0.0000004718	2025-03-31
TD Active Global Income ETF	0.0000002675	0.0000000321	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000002775	0.0000000356	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000013793	0.0000014304	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000001430	0.0000001775	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001966	0.0000005408	2025-03-31
O-Series			
TD Canadian Money Market Fund, O-Series	0.0000310721	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000034048	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000694184	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002659404	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000190132	0.0001398668	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000865305	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001828	0.0000035243	2025-03-31
TD Global Income Fund, O-Series	0.0000463874	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000005073	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000443822	0.0000594986	2025-03-31

TD Alternative Long/Short Commodities Pool, O-Series	0.0000143328	0.0000084598	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000017549	0.0000005783	2025-03-31
TD Q International Low Volatility ETF	0.0000003864	0.0000005059	2025-03-31
TD Active Global Income ETF	0.0000002868	0.0000000345	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000002975	0.0000000381	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000014789	0.0000015338	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000001533	0.0000001903	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000002108	0.0000005799	2025-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000186858	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000020475	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000417460	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001599281	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000114339	0.0000841115	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000520367	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001100	0.0000021194	2025-03-31
TD Global Income Fund, O-Series	0.0000278959	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000003051	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000266900	0.0000357805	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000086193	0.0000050875	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000010553	0.0000003478	2025-03-31
TD Q International Low Volatility ETF	0.0000002324	0.0000003042	2025-03-31
TD Active Global Income ETF	0.0000001725	0.0000000207	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001790	0.0000000230	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008894	0.0000009224	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000922	0.0000001145	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001268	0.0000003487	2025-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000174848	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000019159	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000390628	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001496486	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000106990	0.0000787051	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000486920	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001029	0.0000019832	2025-03-31
TD Global Income Fund, O-Series	0.0000261029	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000002855	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000249745	0.0000334807	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000080653	0.0000047605	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000009875	0.0000003254	2025-03-31
TD Q International Low Volatility ETF	0.0000002174	0.0000002847	2025-03-31
TD Active Global Income ETF	0.0000001614	0.0000000193	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001674	0.0000000214	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008322	0.0000008631	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000863	0.0000001071	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001186	0.0000003263	2025-03-31

D-Series			
TD Canadian Money Market Fund, O-Series	0.0000187618	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000020558	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000419157	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001605780	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000114804	0.0000844533	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000522482	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001104	0.0000021280	2025-03-31
TD Global Income Fund, O-Series	0.0000280093	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000003063	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000267985	0.0000359259	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000086543	0.0000051081	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000010596	0.0000003492	2025-03-31
TD Q International Low Volatility ETF	0.0000002333	0.0000003055	2025-03-31
TD Active Global Income ETF	0.0000001732	0.0000000207	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001797	0.0000000230	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008930	0.0000009261	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000926	0.0000001149	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001273	0.0000003501	2025-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000177491	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000019449	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000396534	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001519112	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000108608	0.0000798951	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000494282	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001044	0.0000020131	2025-03-31
TD Global Income Fund, O-Series	0.0000264975	0.0000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000002898	0.0000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000253521	0.0000339869	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000081872	0.0000048324	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000010024	0.0000003304	2025-03-31
TD Q International Low Volatility ETF	0.0000002207	0.0000002890	2025-03-31
TD Active Global Income ETF	0.0000001639	0.0000000197	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001700	0.0000000218	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008448	0.0000008761	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000876	0.0000001087	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001204	0.0000003312	2025-03-31
FT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000192678	0.0000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000021113	0.0000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000430462	0.0000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001649091	0.0000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.0000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000117900	0.0000867312	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000536574	0.0000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001134	0.0000021854	2025-03-31
TD Global Income Fund, O-Series	0.0000287647	0.0000000000	2025-03-31

TD Income Opportunities Pool, O-Series	0.000003146	0.000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000275213	0.0000368949	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000088877	0.0000052459	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000010882	0.0000003586	2025-03-31
TD Q International Low Volatility ETF	0.0000002396	0.0000003137	2025-03-31
TD Active Global Income ETF	0.0000001778	0.0000000214	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001845	0.0000000236	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009171	0.0000009511	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000951	0.0000001180	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001307	0.0000003596	2025-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000176334	0.000000000	2025-03-31
TD U.S. Money Market Fund, O-Series	0.0000019322	0.000000000	2025-03-31
TD Short Term Bond Fund, O-Series	0.0000393949	0.000000000	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001509209	0.000000000	2025-03-31
TD Risk Reduction Pool, O-Series	0.0000000000	0.000000000	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000107900	0.0000793743	2025-03-31
TD Global Unconstrained Bond Fund, O-Series	0.0000491060	0.000000000	2025-03-31
TD Global Equity Focused Fund, O-Series	0.0000001038	0.0000020000	2025-03-31
TD Global Income Fund, O-Series	0.0000263248	0.000000000	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000002879	0.000000000	2025-03-31
TD Global Low Volatility Fund, O-Series	0.0000251868	0.0000337654	2025-03-31
TD Alternative Long/Short Commodities Pool, O-Series	0.0000081338	0.0000048009	2025-03-31
TD Global Conservative Opportunities Fund, O-Series	0.0000009959	0.0000003282	2025-03-31
TD Q International Low Volatility ETF	0.0000002193	0.0000002871	2025-03-31
TD Active Global Income ETF	0.0000001628	0.0000000195	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001688	0.0000000217	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008393	0.0000008704	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000870	0.0000001080	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000001196	0.0000003291	2025-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.2853132860	0.0000000000
Advisor Series	0.2853471201	0.0000000000
F-Series	0.4389822548	0.0000000000
Premium Series	0.3037214050	0.0000000000
O-Series	0.5151214269	0.0000000000
FT8 Series	0.7380661221	0.0000000000
K-Series	0.4640400114	0.0000000000
D-Series	0.2484035137	0.0000000000
H5 Series	0.4696134148	0.0000000000
FT5 Series	0.5228133490	0.0000000000
T5 Series	0.4653250543	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

TD Asset Management Inc.
Date: March 23, 2026

The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance.

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