TD Managed Assets Program (TD MAP)

All-in-one portfolio solutions

TD Asset Management

Your path to confident investing starts here

With TD MAP you get:

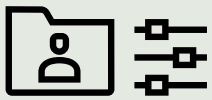
- All the expertise of one of Canada's Leading Institutional Asset Managers[1]
- A diversified mix of investments across professionally managed portfolios
- The option to choose the portfolio that aligns with your investment goals, risk tolerance and financial aspirations

TD Managed Assets Program

TDAM's expertise through a selection of professionally managed portfolios

TD MAP portfolios

Are **all-in-one**, asset allocation portfolios that are actively managed, offering investors a one-decision diversified investment solution



Can offer a core holding solution, with **flexibility** to customize individual accounts, complementing investors broader portfolio goals

Are globally **diversified** and aimed at driving strong risk-adjusted returns

Have a "**fund of funds**" structure, investing primarily in a mix of underlying mutual funds

Offer a suite of **solutions** with various risk profiles to help meet the needs of a wide array of investors

Offer a **strategic** mix of mutual funds by TDAM

An Evolution in Asset Allocation

Traditionally, risk levels within portfolios are determined by the allocation to equity or fixed income, and portfolios are constructed with this in mind. However, as financial markets evolve, it is increasingly important to be mindful of the correlation between asset classes.

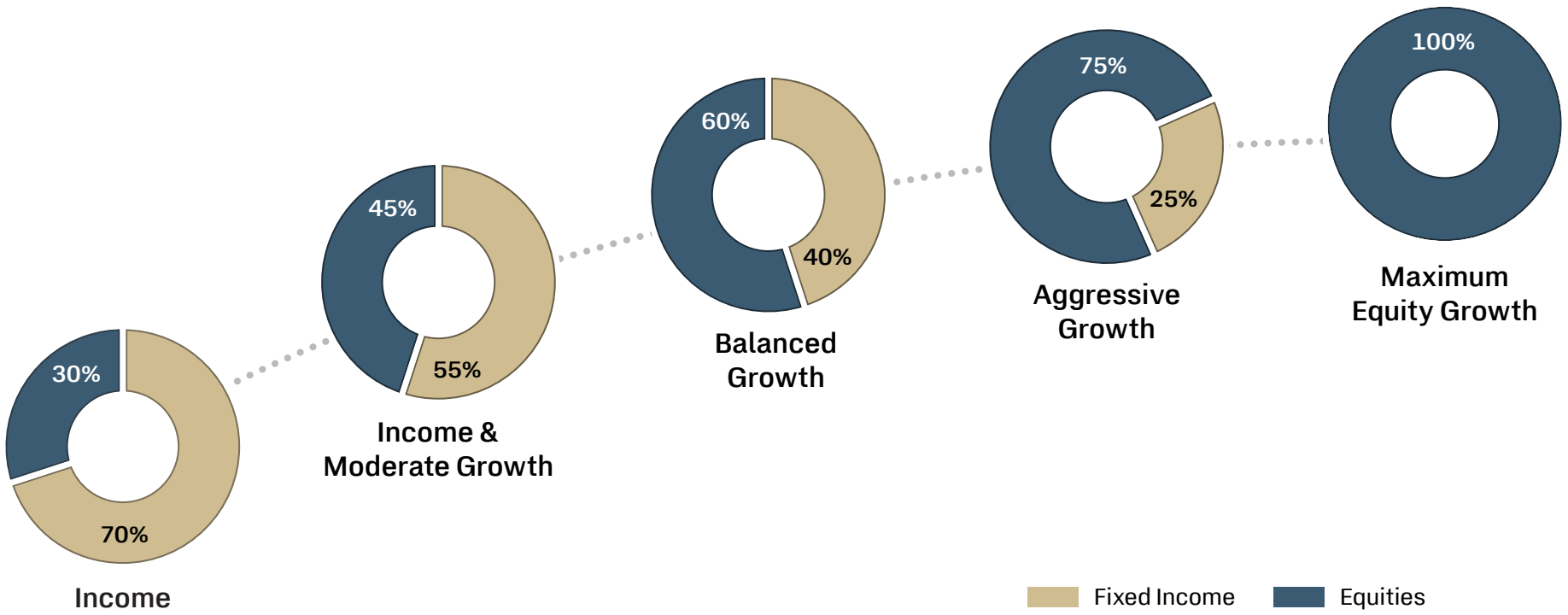
At TDAM, we build TD MAP portfolios based on detailed risk analysis by looking beneath the surface of each asset class.

A range of solutions

Choose the one that is right for you

TD MAP offers a range of portfolios to help meet the needs of a variety of investors — from conservative to aggressive. The portfolio that is right for you depends on your investment goals, time horizon, and tolerance for risk. Each portfolio seeks to maximize your potential return at the level of risk chosen.

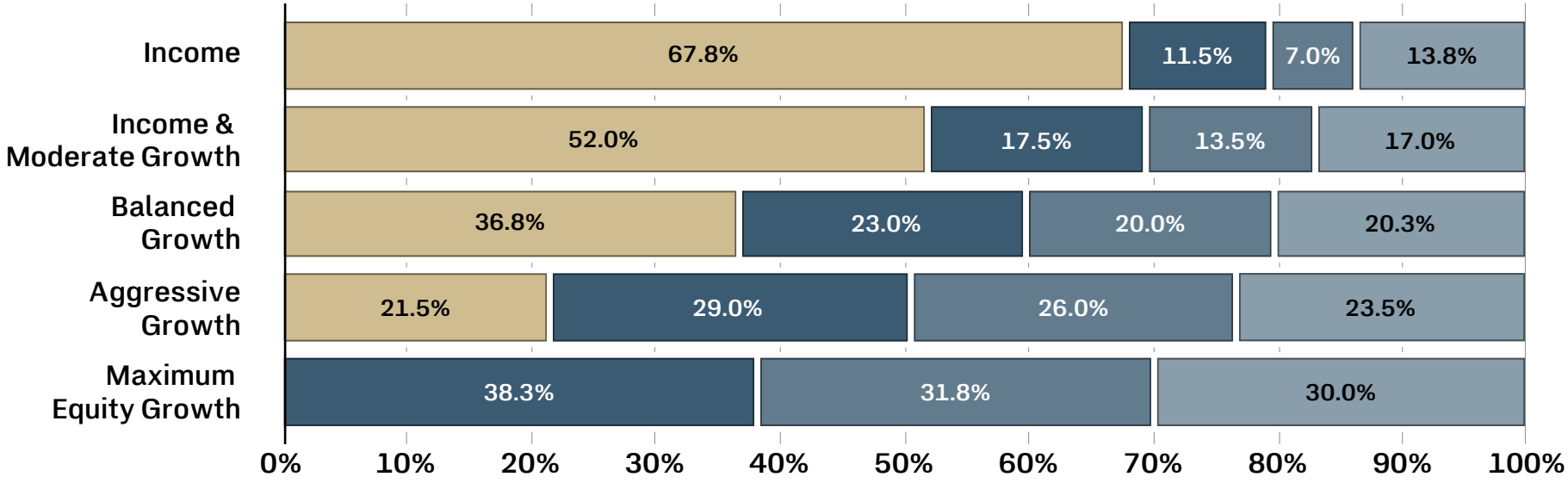
Lower **Risk/Return Potential** **Higher**



A closer look at TD MAP portfolios

Each TD MAP portfolio holds a strategic mix of 15 mutual funds managed by TDAM.

TD MAP Portfolio **Weightings by Asset Class***



Fixed Income

- TD Canadian Core Plus Bond Fund
- TD Income Opportunities Pool
- TD Global Income Fund
- TD High Yield Bond Fund

Canadian Equities

- TD Canadian Equity Fund
- TD Canadian Low Volatility Pool
- TD Dividend Growth Fund

US Equities

- TD U.S. Dividend Growth Fund
- TD U.S. Low Volatility Fund
- TD U.S. Capital Reinvestment Fund
- TD U.S. Large-Cap Value Fund

Global Equities

- TD Opportunities Pool
- TD Global Capital Reinvestment Fund
- TD International Equity Focused Fund
- TD China Income & Growth Fund

* Strategic weights of investment funds and pools as at June 30, 2026. Portfolios are managed based on the strategic asset mix shown, however actual allocations may vary. Strategic asset mix, portfolio holdings, and their percentage weightings are subject to change.

Actively managed with diversified asset allocation

Behind the scenes, our investment team looks for actionable insights — ways of investing smartly as economic and market conditions change. We can help proactively overweight sectors that we believe are going to excel and reduce exposure to areas that are at risk of underperforming.

Your portfolio is powered by innovation.

Our Global Multi-Asset & Derivatives Team uses proprietary investment solutions that have been specially developed to manage risk and capture opportunity. They include:

TD Opportunities Pool	TD Income Opportunities Pool	TD Low Volatility Funds
An unconstrained global equity portfolio actively allocated to different countries and sectors with a dynamic use of options and foreign exchange markets (FX) to calibrate risk and return.	A liquid fixed income pool that can be used to increase defensiveness or used for select credit and precious metals opportunities.	Uses defensive portfolio construction to capture the growth potential of equities with potentially less risk. TDAM was the first to launch low volatility funds in Canada.

TD MAP Portfolios

With TDAM, there's a lot that goes into your portfolio.

Care

- Helping investors achieve their investment goals is at the center of everything that we do

Trust

- #1 Canadian Defined Benefit Pension Manager[2]
- Ranked most valuable brand in Canada[3]

Disciplined Investment Process

- We continuously monitor economic conditions with the ability to strategically shift the portfolio in order to help reduce risk or take advantage of opportunities as market conditions change

Experience

- Deep pension and institutional investing expertise
- Decades of time-tested performance through a variety of market conditions
- Collaborative team-based approach, applying our extensive proprietary research capabilities and robust risk management discipline

Choice

- A diverse range of solutions including: Managed Solutions (All-in-One), Equities (Growth), Income & Return of Capital (Cash Flow) and, for greater stability, options such as Risk Managed Equity, Low Volatility, Fixed Income & Substitutes and Retirement Portfolios

Who we are

TDAM was among the first to introduce asset allocation portfolios. Today, the Global Multi-Asset & Derivatives Team at TDAM continues to innovate by developing new ideas and solutions aimed at reducing risk and maximizing returns to help meet investor needs.

A broad investment platform

We have established track records across a broad range of asset classes that are diversified by sector, regional and investment styles.

A highly experienced investment team

Our portfolios benefit from the research, tools and insights from one of the deepest global multi-asset and derivatives teams in Canada.

Expertise

Talk to your investment professional about which TD MAP Portfolio could be right for you.

Connect with TD Asset Management

[1] The Top 40 Money Managers" (assets as of December 31, 2025) – Benefits Canada, June 2026 Edition

[2] ISS Market Intelligence "Managed Money Report Spring 2026". Assets under management (AUM) as of December 2025. As measured by the AUM in the "DB Pension Plan" category disclosed in the report.

[3] TD Bank Group (TD) has earned the #1 spot in Brand Finance 2026 Canada 100 Report, ranking the 100 most valuable brands in Canada

The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. Graphs and charts are used for illustrative purposes only and do not reflect future values or future performance of any investment. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the fund facts and prospectus, which contain detailed investment information, before investing. Mutual funds are not guaranteed or insured, their values change frequently and past performance may not be repeated. TD Mutual Funds and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank, and are available through authorized dealers. ® The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.

(0926)