



Product Overview

TD Canadian Corporate Bond Fund – ETF Series

At a Glance

Investment-grade corporate bond exposure: Access a diversified portfolio of investment-grade Canadian corporate bonds across short- and mid-term maturities

Enhanced income potential: Corporate bonds offer the opportunity for higher yields compared with government bonds, helping support portfolio income

Actively managed expertise: Actively managed by TD Asset Management Inc.'s (TDAM) Active Fixed Income Team, applying independent credit research and a disciplined portfolio construction process

Investment Objectives

TD Canadian Corporate Bond Fund (the “Fund”) seeks to achieve rates of total return that, over the longer term, exceed those of a Canadian corporate bond market index by investing primarily in high-quality debt securities issued by Canadian corporations and trusts.

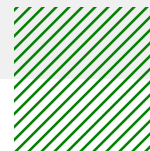
Why Invest:

- **Diversify with investment-grade credit:** A focus on investment-grade corporate bonds can help enhance diversification within a fixed income allocation
- **Attractive yield versus governments:** Designed to deliver enhanced income potential relative to government bond strategies
- **Active, research-driven management:** Backed by TDAM's deep credit expertise and disciplined investment approach
- **Confidence in credit quality:** Provides investors with the potential for enhanced yield, alongside the reassurance of ongoing credit monitoring by TDAM

Designed for investors seeking active management, diversification and enhanced income relative to a traditional core fixed income portfolio.

Investment Strategy

The portfolio management team uses a bottom-up strategy emphasizing analysis of individual corporations in the context of a global macroeconomic environment, as well as employing yield curve strategies, with a view to adding value and enhancing long-term performance. The selection process is based on methodical risk/return analysis with the objective of maximizing risk-adjusted returns for the Fund.



Benefits of an ETF Series

An ETF Series extends well-known mutual fund investment strategies through an exchange traded series — combining professional mutual fund portfolio management with the flexibility, transparency and accessibility investors expect from ETFs.

Key advantages include:



Intraday liquidity and transparency:

Unlike other mutual fund series, ETF Series units trade on public exchanges, allowing investors to buy or sell units at real-time market prices, just like stocks or traditional ETFs



Cost efficiency:

Priced in line with F-Series mutual funds typically reserved for fee-based advisors, making the ETF Series accessible to a wider audience



Established track record:

Where ETF Series are offered on existing mutual funds, investors can evaluate historical performance of the mutual fund



Simplified tax reporting:

Investors receive a single annual tax slip, helping streamline year-end tax reporting

Fast Facts

TD Canadian Corporate Bond Fund – ETF Series (Ticker: TCCB)

Benchmark	50% FTSE Canada Short Term Corporate Bond Index; 40% FTSE Canada Mid Term Corporate Bond Index; 10% FTSE Canada Mid Term Federal Bond Index
Risk Rating	Low
Management Style	Active
Currency	Canadian Dollar
Distributions	Monthly
Management Fees	0.40%
Portfolio Managers	Rachana Bhat & Lauren Bellai

TCCB

Portfolio Managers



Rachana Bhat, CFA
Vice President & Director, Lead, Investment Grade Credit Portfolio Management, TDAM

Rachana is a Vice President & Director on the Active Fixed Income Portfolio Management team. She is the Lead Portfolio Manager of the TD Canadian Corporate Bond Fund, TD Select Short Term Corporate Bond Ladder ETF, TD Target Maturity Bond Funds and TD Target Maturity Bond ETFs. Rachana co-manages the TD Canadian Diversified Yield Fund. Previously, she was a part of the Credit Research team with the firm, where she covered the Global Consumer and Retail sector. She gained industry experience as a Senior Analyst on the Infrastructure Finance team of a credit research and ratings firm, focusing on public/private partnerships, airports, ports and other infrastructure-related issuers. She also previously worked in the Investment Banking division of a large international bank in New York. Rachana holds a B.Eng. with Distinction from Visvesvaraya Technological University and an M.Sc. in Financial Engineering from the University of Michigan.



Lauren Bellai, CFA
Vice President & Director, Active Fixed Income Portfolio Management, TDAM

Lauren is a Portfolio Manager on the Active Fixed Income team, managing Core, Core Plus and Sustainable Corporate fixed income mandates, serving retail and institutional clients. She completed the Investment Management Rotation Program, rotating through the Investment Grade Credit Research, Passive Fixed Income and Global Absolute Returns teams. Lauren holds a B.Math. from the University of Waterloo.

Management

This ETF Series can be purchased through your self-directed account or through your investment professional.

**For more information,
visit td.com/ETFs or contact your investment professional.**

Connect with TD Asset Management



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