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more solutions,
more choices,
more opportunities.

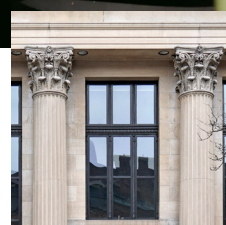
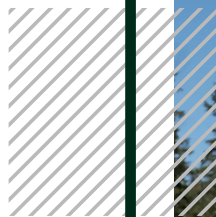


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TD Asset Management Inc. (TDAM) brings new thinking to your most important challenges.

As a leading investment manager, TDAM offers investors access to one of the broadest investment offerings in Canada, including a wide variety of active and passive ETFs, a range of mutual funds mandates and alternative investments.

Assets managed by TDAM:

\$571B

in AUM¹

¹ Aggregate statistics as at June 30, 2026 for TD Asset Management Inc. and Epoch Investment Partners, Inc. Both entities are affiliates and are wholly-owned subsidiaries of The Toronto-Dominion Bank.





Leader

Committed to Being Exceptional — For You



Depth of experience

Our team of multi-disciplinary Portfolio Managers have decades of combined investment experience



Breadth of expertise

Our collaborative approach means you benefit from a broad spectrum of expertise



Leader in risk management

Risk management is at the core of everything we do. We have a large and dedicated risk management team with a disciplined and objective research process based on rigorous analysis of company and industry fundamentals.

TD ETFs — Product Reference Guide

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This guide will provide you with information on the full range of TD ETFs.

Equity (Broad Index)

Ticker Symbol(s)	TTP	TPU, TPU.U (USD)	THU
ETF Name	TD Canadian Equity Index ETF	TD U.S. Equity Index ETF	TD U.S. Equity CAD Hedged Index ETF
Style	Broad Market Indexing	Broad Market Indexing	Broad Market Indexing
Benchmark	Solactive Canada Broad Market Index (C\$ NTR)	Solactive US Large Cap CAD Index (C\$ NTR)	Solactive US Large Cap Hedged to CAD Index (C\$ NTR)
Overview	- Seeks to track the performance of a broad Canadian equity market index measuring the investment return of publicly traded securities in the Canadian market - Seeks to track the performance of a broad based U.S. equity market index that measures the investment return of large capitalization U.S. stocks - Seeks to track the performance of a broad based U.S. equity market index that measures the investment return of large-capitalization U.S. stocks hedged to the Canadian dollar		
Risk Rating	Medium	Medium	Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.04	0.06	0.06

Equity (Broad Index)

Ticker Symbol(s)	TPE	THE
ETF Name	TD International Equity Index ETF	TD International Equity CAD Hedged Index ETF
Style	Broad Market Indexing	Broad Market Indexing
Benchmark	Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (C\$ NTR)	Solactive GBS Developed Markets ex North America Large & Mid Cap Hedged to CAD Index (C\$ NTR)
Overview	- Seeks to track the performance of an international equity markets index that measures the investment return of mid and large capitalization issuers in the developed markets of the European, Asian and Far East regions - Seeks to track the performance of an international equity markets index that measures the investment return of mid- and large-capitalization issuers in the developed markets of the European, Asian and Far East regions hedged to the Canadian dollar	
Risk Rating	Medium	Medium
Distribution Frequency	Quarterly	Quarterly
Management Fee (%)	0.17	0.17

Equity (Thematic)

Ticker Symbol(s)	TEC, TEC.U (USD)	TECX	TECI
ETF Name	TD Global Technology Leaders Index ETF	TD Global Technology Leaders CAD Hedged Index ETF	TD Global Technology Innovators Index ETF
Style	Special Focus — Technology	Special Focus — Technology	Special Focus — Technology
Benchmark	Solactive Global Technology Leaders Index	Solactive Global Technology Leaders Hedged to CAD Index (CA NTR)	Solactive Global Technology Innovators Index (CA NTR)
Overview	- Seeks to track the performance of a global equity index which measures the investment return of global mid- and large-capitalization issuers related to technology - Includes companies traditionally classified as technology as well as companies that belong to other sub sectors that are engaged in disruptive technologies		
Risk Rating	Medium to High	Medium to High	Medium to High
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.35	0.35	0.45

Equity (Thematic)

Ticker Symbol(s)	TDOC, TDOC.U (USD)	TBNK
ETF Name	TD Global Healthcare Leaders Index ETF	TD Canadian Bank Dividend Index ETF
Style	Special Focus — Healthcare	Special Focus — Canadian Banks
Benchmark	Solactive Global Healthcare Leaders Index (CA NTR)	Solactive Canadian Bank Dividend Index (CA NTR)
Overview	- Seeks to track the performance of a global equity index of mid- and large-capitalization issuers related to the Healthcare industry - Stocks in the ETF will have a cap of 2% to any single security in the Solactive Global Healthcare Leaders Index (CA NTR), helping to ensure that investors are not over-exposed to mega-cap pharmaceuticals - Designed to deliver a low-cost structure while providing comprehensive exposure to the Global Healthcare industry	
Risk Rating	Medium	Medium to High
Distribution Frequency	Quarterly	Monthly
Management Fee (%)	0.35	0.25

Equity (Quantitative)

Ticker Symbol(s)	TCLV	TULV	TILV
ETF Name	TD Q Canadian Low Volatility ETF	TD Q U.S. Low Volatility ETF	TD Q International Low Volatility ETF
Style	Active Quantitative (Low Volatility Factor)	Active Quantitative (Low Volatility Factor)	Active Quantitative (Low Volatility Factor)
Benchmark	MSCI Canada Index (C\$, Net Dividend, TR)	MSCI USA Index (C\$, Net Dividend, TR)	MSCI EAFE Index (C\$)
Overview	• Uses the same risk model successfully employed with the TD Low Volatility Funds • Stocks held consist primarily of larger Canadian companies that are less volatile based on historical standard deviation, and exhibit low correlation with other portfolio securities • Optimized to deliver a smoother return over the long-term		
Risk Rating	Low to Medium	Low to Medium	Low to Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.30	0.30	0.35

Equity (Quantitative)

Ticker Symbol(s)	TQCD	TQGD	TQID ²
ETF Name	TD Q Canadian Dividend ETF	TD Q Global Dividend ETF	TD Q International Dividend ETF
Style	Active Quantitative (Dividend Factor)	Active Quantitative (Dividend Factor)	Active Quantitative (Dividend Factor)
Benchmark	S&P/TSX Composite Index (TR)	MSCI World Index (TR)	MSCI EAFE Index (C\$, Net Dividend)
Overview	• Uses a quantitative approach that screens for equity securities of Canadian issuers that seeks to provide strong current dividend income, and the potential for dividend growth • Designed to deliver a competitive dividend yield without sacrificing total returns		
Risk Rating	Medium	Medium	Medium
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.35	0.40	0.40

² Fund available as of September, 2026.

Equity (Quantitative)

Ticker Symbol(s)	TQGM	TQSM, TQSM.U
ETF Name	TD Q Global Multifactor ETF	TD Q U.S. Small-Mid-Cap Equity ETF
Style	Active Quantitative (Multifactor)	Active Quantitative (Size Factor)
Benchmark	MSCI World Index (TR)	50% S&P MidCap 400 Index (TR) 50% S&P SmallCap 600 Index (TR)
Overview	• Uses a quantitative, multifactor approach with an optimized portfolio construction process to screen for equity securities of global issuers. Factors used to select securities include value, momentum, shareholder yield, quality and growth. • Focuses on capturing return premium from multiple factors while seeking to deliver strong risk-adjusted returns	
	• Uses a quantitative approach that screens for equity securities of small-and mid-sized U.S. companies that have strong long-term growth potential • Designed to deliver long-term capital growth with broad diversification across sectors	
Risk Rating	Low to Medium	Medium (TQSM) Medium to High (TQSM.U)
Distribution Frequency	Quarterly	Quarterly
Management Fee (%)	0.40	0.40

Equity (Fundamental)

Ticker Symbol(s)	TGED, TGED.U (USD)	TUED, TUED.U (USD)	TUEX
ETF Name	TD Active Global Enhanced Dividend ETF	TD Active U.S. Enhanced Dividend ETF	TD Active U.S. Enhanced Dividend CAD Hedged ETF
Style	Active Fundamental	Active Fundamental	Active Fundamental
Benchmark	MSCI World Index (\$C, ND)	S&P 500 Index (TR, Net Dividend)	S&P 500 CAD Hedged Index (Net Dividend, TR)
Overview	- Focuses on exposure to an equity portfolio of dividend paying companies from around the world, with a focus on total return - Designed to enhance income through a proprietary options overlay strategy without fundamentally adding to risk		
Risk Rating	Medium	Medium (TUED) Medium (TUED.U)	Medium
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.65	0.65	0.65

Equity (Fundamental)

Ticker Symbol(s)	TGGR	TDNA
ETF Name	TD Active Global Equity Growth ETF	TD North American Dividend Fund – ETF Series
Style	Active Fundamental	Active Fundamental
Benchmark	MSCI All Countries World Index (“MSCI ACWI”)	75% MSCI USA High Dividend Yield Index (C\$, Net Dividend) 25% Dow Jones Canada Select Dividend TR Index (C\$)
Overview	- Employs proprietary quantitative research and fundamental analysis to select securities - Seeks to invest in growth-oriented companies across multiple sectors globally - Risk reduction through utilization of optimization techniques such as constraints on geographic and sector allocation	Seeks to provide income and moderate capital growth by investing primarily in income-producing securities of issuers in North America
Risk Rating	Medium	Low to Medium
Distribution Frequency	Quarterly	Quarterly
Management Fee (%)	0.65	0.80

Equity (Real Assets)

Ticker Symbol(s)	TGRE	TINF
ETF Name	TD Active Global Real Estate Equity ETF	TD Active Global Infrastructure Equity ETF
Style	Active Fundamental + Special Focus — Real Estate	Active Fundamental + Special Focus — Infrastructure
Benchmark	MSCI World Real Estate Index (NR)	S&P Global Infrastructure Index (C\$,TR)
Overview	- Seeks to invest in equity or equity-type securities of real estate investment trusts (REITs) and companies that invest or operate primarily in the real estate sector located anywhere in the world - Utilizes a proprietary regional selection model which applies a different set of quantitative metrics depending on the region - Total return focus with lower volatility	
Risk Rating	Medium	Medium
Distribution Frequency	Monthly	Quarterly
Management Fee (%)	0.65	0.65

Commodity (Active)

**Ticker
Symbol(s)** **TCOM**

ETF Name TD Alternative Commodities Pool – ETF Series

Style Active

Benchmark Bloomberg Commodity Index Canadian Dollar Hedged Daily TR

Overview

- Seeks to generate capital growth with low correlation to equity and fixed income markets over the long term by capturing returns related to the commodity markets
- The Fund uses a combination of conventional and alternative investment strategies, including the use of leverage created through exposure to derivatives, short selling and/or the use of borrowing

Risk Rating Medium

**Distribution
Frequency** Annual

**Management
Fee (%)** 0.70

All-in-One Portfolios

Ticker Symbol(s)	TCON	TBAL
ETF Name	TD Conservative ETF Portfolio	TD Balanced ETF Portfolio
Style	Asset Allocation	Asset Allocation
Benchmark	60% FTSE Canada Universe Bond Index 15% Solactive Canada Broad Market Index (CA NTR) 15% Solactive US Large Cap CAD Index (CA NTR) 10% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR)	40% FTSE Canadian Universe Bond Index 20% Solactive Canada Broad Market Index (CA NTR) 25% Solactive US Large Cap CAD Index (CA NTR) 15% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR)
Overview	Designed to earn a moderate level of income and preserve investment capital, with the potential for capital growth. The target asset mix will generally provide exposure to 60% fixed income and 40% equities.	Focused on generating long-term capital growth, while providing the opportunity to earn some income. The target asset mix will generally provide exposure to 40% fixed income and 60% equities.
Risk Rating	Low to Medium	Low to Medium
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.15	0.15

All-in-One Portfolios

Ticker Symbol(s)	TD Growth ETF Portfolio	TD All-Equity ETF Portfolio
ETF Name	TD Growth ETF Portfolio	TD All-Equity ETF Portfolio
Style	Asset Allocation	Asset Allocation
Benchmark	15% - FTSE Canada Universe Bond Index 25% - Solactive Canada Broad Market Index (CA NTR) 40% - Solactive US Large Cap CAD Index (CA NTR) 20% - Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR)	25% Solactive Canada Broad Market Index (C\$, Net TR) 55% Solactive US Large Cap CAD Index (C\$, Net TR) 20% Solactive GBS Developed Markets ex. North America Large - Mid Cap CAD Index (C\$, Net TR)
Overview	Focused on generating long-term capital growth, while providing the opportunity to earn a modest level of income. The target asset mix will generally provide exposure to 15% fixed income and 85% equities.	- Seeks to provide long-term capital growth - Invests primarily in units of other equity-oriented exchange-traded funds, emphasizing exchange-traded funds with greater potential for capital growth
Risk Rating	Low to Medium	Medium
Distribution Frequency	Monthly	Quarterly
Management Fee (%)	0.15	0.15

Fixed Income (Index)

Ticker Symbol(s)	TDB
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ETF Name	TD Canadian Aggregate Bond Index ETF
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Style	Broad Market Indexing
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Benchmark	Solactive Broad Canadian Broad Universe TR Index
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Overview	Seeks to track the performance of a Canadian aggregate bond index
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Risk Rating	Low
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Distribution Frequency	Monthly
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Management Fee (%)	0.07
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Fixed Income (Cash)

Ticker Symbol(s)	TCSH	TUSD.U
ETF Name	TD Cash Management ETF	TD U.S. Cash Management ETF
Style	Active Credit Selection	Active Credit Selection
Benchmark	FTSE Canada 91 Day T-Bill Index	Citigroup 3 Month US T-Bill Index
Overview	- Invests in the Canadian debt market while taking into consideration global macroeconomic trends - Uses credit analysis to add value and enhance long-term performance - Focuses on high-quality securities generally maturing in less than one year and may include Canadian federal government, provincial and corporate debt	
Risk Rating	Low	Low
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.15	0.15

Fixed Income (Active)

Ticker Symbol(s)	TUST	TSTB	TCCB
ETF Name	TD Ultra Short Term Bond – ETF Series	TD Short Term Bond Fund – ETF Series	TD Canadian Corporate Bond Fund – ETF Series
Style	Active Credit Selection	Special Focus — Targeted Duration	Active Credit Selection
Benchmark	FTSE Canada 365 Day T-Bill Index	FTSE Canada Short Term Overall Bond Index	• 50% FTSE Canada Short Term Corporate Bond Index • 40% FTSE Canada Mid Term Corporate Bond Index • 10% FTSE Canada Mid Term Federal Bond Index
Overview	• Seeks to maximize income while simultaneously preserving investment capital and liquidity by investing primarily in debt obligations issued or guaranteed by Canadian federal or provincial governments, Schedule I Canadian chartered banks, loan or trust companies, and corporations and trusts • In each case, such obligations may have a term to maturity of up to three years	• Seeks to maximize income while preserving investment capital and liquidity by investing primarily in Canadian government, bank, and corporate debt obligations with terms to maturity of up to five years	• Seeks to achieve rates of total return that, over the longer term, exceed those of a Canadian corporate bond market index by investing primarily in high-quality debt securities issued by Canadian corporations and trusts
Risk Rating	Low	Low	Low
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.25	0.35	0.40

Fixed Income (Active)

Ticker Symbol(s)	TCSB	TUSB, TUSB.U (USD)
ETF Name	TD Select Short Term Corporate Bond Ladder ETF	TD Select U.S. Short Term Corporate Bond Ladder ETF
Style	Active Credit Selection	Active Credit Selection
Benchmark	FTSE Canada Short Term Corporate Bond Index	Bloomberg Barclays U.S. Corporate 1-5 Years TR Index Value Unhedged USD
Overview	- Invests primarily in investment-grade Canadian corporate bonds - Bonds will be 'laddered' approximately 1–5 years based on maturity - Designed to enhance yield by allocating up to 25% into BB and B high yield bonds	
Risk Rating	Low	Low to Medium (CAD) Low (USD)
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.25	0.25

Fixed Income (Active)

Ticker Symbol(s)	TUHY	TGFI
ETF Name	TD Active U.S. High Yield Bond ETF	TD Active Global Income ETF
Style	Active Fundamental	Active Fundamental
Benchmark	ICE BofAML BB-B U.S. High Yield Index (C\$, Hedged)	Bloomberg Barclays Multiverse TR Index (C\$, Hedged)
Overview	- Invests primarily in U.S. high-yield bonds - Focuses on “BB and B” rated securities - Targets the most liquid issues to help minimize pricing inefficiencies during times of market stress - Invest in global (including emerging market) debt securities - Targets a 50/50 asset mix of investment grade and high-yield bonds - Focuses on “BB and B” rated securities for the high-yield component	
Risk Rating	Low to Medium	Low to Medium
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.55	0.55

Fixed Income (Long Duration)

Ticker Symbol(s)	TCLB	TULB
ETF Name	TD Canadian Long Term Federal Bond ETF	TD U.S. Long Term Treasury Bond ETF
Style	Special Focus — Targeted Duration	Special Focus — Targeted Duration
Benchmark	FTSE Canada Long Term Federal Bond Index	Bloomberg Barclays U.S. Treasury 10+ Year TR Index
Overview	- Invests primarily in long-term Canadian federal bonds - Defined duration target of 15 +/- 1 year - Focuses on liquid issues to help minimize pricing inefficiencies of less liquid securities	
Risk Rating	Low to Medium	Medium
Distribution Frequency	Quarterly	Quarterly
Management Fee (%)	0.20	0.20

Fixed Income (Target Maturity)

Ticker Symbol(s)	TBCF ³	TBCG	TBCH
ETF Name	TD Target 2026 Investment Grade Bond ETF	TD Target 2027 Investment Grade Bond ETF	TD Target 2028 Investment Grade Bond ETF
Style	Active Credit Selection	Active Credit Selection	Active Credit Selection
Benchmark	ICE BofA 1-3 Year Canada Corporate Index	ICE BofA 1-3 Year Canada Corporate Index	ICE BofA 1-5 Year Canada Corporate Index
Overview	- Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2026 - Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2027 - Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2028		
Risk Rating	Low	Low	Low
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.20	0.20	0.20

³ Maturity date is on or about November 21, 2026.

Fixed Income (Target Maturity)

Ticker Symbol(s)	TBCI	TBCJ	TBCK⁴
ETF Name	TD Target 2029 Investment Grade Bond ETF	TD Target 2030 Investment Grade Bond ETF	TD Target 2031 Investment Grade Bond ETF
Style	Active Credit Selection	Active Credit Selection	Active Credit Selection
Benchmark	ICE BofA 1-5 Year Canada Corporate Index	ICE BofA 1-5 Year Canada Corporate Index	ICE BofA 1-5 Year Canada Corporate Index
Overview	- Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2029 - Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2030 - Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade Canadian corporate bonds denominated in Canadian dollars each maturing in 2031		
Risk Rating	Low	Low	Low
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.20	0.20	0.20

⁴ Fund available as of September 17, 2026.

Fixed Income (Target Maturity)

Ticker Symbol(s)	TBUF.U⁵	TBUG.U
ETF Name	TD Target 2026 U.S. Investment Grade Bond ETF	TD Target 2027 U.S. Investment Grade Bond ETF
Style	Active Credit Selection	Active Credit Selection
Benchmark	ICE BofA 1-3 Year US Corporate Index	ICE BofA 1-3 Year US Corporate Index
Overview	- Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade U.S. corporate bonds denominated in U.S. dollars each maturing in 2026 - Seeks to provide regular income and preserve capital by investing primarily in a portfolio of investment-grade U.S. corporate bonds denominated in U.S. dollars each maturing in 2027	
Risk Rating	Low	Low
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.20	0.20

⁵ Maturity date is on or about November 21, 2026.

Fixed Income (Preferred)

Ticker Symbol(s)	TPRF
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ETF Name	TD Active Preferred Share ETF
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Style	Active Fundamental
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Benchmark	S&P/TSX Preferred Share Index
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Overview	• Provides access to a diversified portfolio of Canadian listed preferred shares concentrated in the financial services, utility and energy sectors • Preferred shares can be a higher yielding set of securities than investment grade bonds or dividend paying stocks • Can invest up to 10% in other income producing securities (including dividend paying common shares) and up to 5% in non-CAD securities
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Risk Rating	Medium
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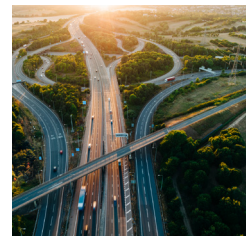
Distribution Frequency	Monthly
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Management Fee (%)	0.45
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Expect more from TDAM

At TDAM, we are dedicated to developing innovative solutions that can help investors meet their investment goals. Our expanding ETF suite leverages the experience and expertise of our broad investment teams and aims to deliver value with a best-in-class investing experience at competitive fees.

We have more solutions, more choices and more opportunities for your evolving investment needs across multiple management styles.



Expect more



Broad-market index

Our broad-market index ETFs provide a cost-effective way to gain exposure to broad indexes or specific market segments. These ETFs are considered passively managed investments as the Portfolio Managers seek to replicate a specific index with the goal of matching that index's performance.



Special focus

Our special focus ETFs seek to provide investors with targeted exposures to specific market segments such as sectors, geographies or maturity and credit in the case of fixed income. They focus on securities of companies in unique sectors, regions or strategically invest in asset classes with certain characteristics.



Active quantitative

Quantitative ETFs use a rules-based process to identify and select securities based on specific characteristics, or “factors”, that have historically generated persistent above-market returns or lower risk such as: Value, Size, Momentum, Volatility, Quality and Yield. These ETFs capitalize on the expertise and innovation of TDAM's Quantitative Equity team, which has over 150 years of combined experience and was among the first to bring low volatility strategies to Canada.



Active fundamental

TDAM actively managed ETFs leverage the deep expertise of our Portfolio Managers, extensive research teams, and employ a rigorous investment process that identifies compelling investment opportunities. These ETFs aim to outperform their benchmarks and are designed to provide investors with strong risk-adjusted returns.



Asset allocation

The all-in-one portfolios provide a convenient, one-stop solution for investors to access an outcome oriented, well diversified portfolio of TD ETFs. These ETFs are designed to combine the value of asset allocation with the cost-efficiency of ETFs.



To learn more about TD ETFs, including general information about ETFs, visit td.com/etfs.

Wealth



The information contained in this guide is based on information available as at July 2026. The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. Graphs and charts are used for illustrative purposes only and do not reflect future values or future performance of any investment. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance.

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