



TD U.S. Cash Management ETF

As of: Thursday, January 30, 2025

Ticker	Assets Under Management	Weighted Average Yield to Maturity Net of Fees¹	Weighted Average Yield to Maturity Gross of Fees²										
TUSD.U	\$5 M	4.44%	4.61%										
Risk Rating	Weighted Average Credit Quality³	Management Fee	MER⁴										
Low	A	0.15%	0.17%										
Distribution Frequency	NAV	Last Distribution											
Monthly	50.02	0.13											
Number of Holdings	Term to Maturity (Days)	Effective Duration (Days)	Ratings										
32	107	104	<table border="1"> <tbody> <tr> <td>AAA</td> <td>27.99%</td> </tr> <tr> <td>AA</td> <td>6.12%</td> </tr> <tr> <td>A</td> <td>53.80%</td> </tr> <tr> <td>BBB</td> <td>11.18%</td> </tr> <tr> <td>Cash</td> <td>0.90%</td> </tr> </tbody> </table>	AAA	27.99%	AA	6.12%	A	53.80%	BBB	11.18%	Cash	0.90%
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ETF



Notes

¹ The yield to maturity of a bond is stated as an interest rate and represents the present value of a bond's future coupon payments plus the difference between the bond's current market price and its maturity value. The yield to maturity considers not only the coupon income but also the reinvestment of coupons received and any capital gain or loss on the bond if held to maturity. The Weighted Average Yield to Maturity - Net of Fees shown here is the average yield to maturity of the underlying bonds held in the ETF weighted by the relative proportion held in the portfolio. The Weighted Average Yield to Maturity - Net of Fees is shown less of the estimated Management Expense Ratio (MER) of the ETF (excluding other fund expenses). The MER is estimated by taking the ETF's management fees and applying an estimated HST rate of 13%.

² Weighted Average Yield to Maturity - Gross of Fees is shown gross of management fees and other expenses. Investors can expect the value of the ETF to be reduced by the ETF's management fees and other expenses.

³ Weighted Average Credit Quality is the weighted average of the credit ratings from all ratings agencies that rate the bonds held in the ETF.

⁴ MER is estimated by taking the ETF's management fees and applying an estimated HST rate of 13%.

⁵ Distribution Yield is calculated as the last distribution x 12 / Net Asset Value (NAV)

Disclosures

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