

Private Giving Foundation

A simple and effective way to support causes that matter to you.

Overview

Charitable giving is about creating opportunities to help those in need and to support causes that matter to you.

You can establish a PGF account with a minimum, irrevocable donation of only \$10,000.

Contributions to PGF are invested in the TD Greystone Private Balanced Fund, an institutional offering consisting of a fund of funds that seek to deliver lower return volatility through greater diversification.

The funds in your PGF account will be directed to charities of your choice.

The Private Giving Foundation is a simple, effective way to incorporate philanthropy as part of your financial and estate plan.

Benefits

- Simplifies your giving
- Establishes a legacy of giving
- Eliminates year-end pressure to select charities to support
- Recognizes your loved ones as you can name your account any way you wish – honoring family, a departed loved one or a special cause.
- Gives more as your contributions grow.
- Realize immediate tax benefits.
- Eliminate capital gains tax when donating publicly traded appreciated securities
- Use your PGF account as part of your estate plan.
- May name a successor
- Third party donors may also donate to your account and receive charitable tax receipts



The Private Giving Foundation (PGF) is an independent non-profit charitable corporation, registered as a public foundation with Canada Revenue Agency and the Quebec Ministry of Revenue. It allows you to establish a legacy of giving, without the upfront costs, governance responsibilities and administrative burden associated with running your own foundation.



Donate now. Decide Later.

If you are looking for ways to plan your giving more effectively, create a legacy to support worthy charitable causes and realize tax advantages, the Private Giving Foundation can be a solution.

Getting Started

- 1 Open an account
- 2 Choose your charity
- 3 Make grants
- 4 Receive statements and receipts

Contact your local TD representative to learn more.
Visit www.tdwealth.ca/privategiving for more details.

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All products contain risk. Important information about the pooled funds is contained in their respective offering circular, which we encourage you to read before investing. Please obtain a copy. The indicated rates of return are the historical annual compounded total returns of the funds including changes in unit value and reinvestment of all distributions. Yields, investment returns and unit values will fluctuate for all funds. All performance data represent past returns and are not necessarily indicative of future performance. Pooled fund units are not deposits as defined by the Canada Deposit Insurance Corporation or any other government deposit insurer and are not guaranteed by The Toronto-Dominion Bank. Investment strategies and current holdings are subject to change. TD Pooled Funds are managed by TD Asset Management. TD Asset Management is a wholly-owned subsidiary of The Toronto-Dominion Bank. The services of the Private Giving Foundation, an independent, non-profit charitable corporation, are offered in co-operation with TD Wealth. TD Wealth represents the products and services offered by TD Waterhouse Canada Inc. (Member – Canadian Investor Protection Fund), TD Wealth Private Banking (offered by The Toronto-Dominion Bank) and TD Wealth Private Trust (offered by The Canada Trust Company). TD Mutual Funds are managed by TD Asset Management Inc., a whollyowned subsidiary of The Toronto-Dominion Bank. ® The TD logo and other TD trade-marks are the property of The Toronto-Dominion Bank or its subsidiaries.