TD Wealth

Attention: TD Wealth Financial Planning and TD Wealth Financial Planning Direct clients enrolled in a Fee-Based Account Fee Deduction Plan

For review only | No action required

Updated effective June 1, 2024: The *TD Wealth Financial Planning Fee-Based Advisory Account Agreement* and the *TD Wealth Financial Planning Direct Fee-Based Advisory Account Agreement* (previously known as the *TD Wealth Advice Connect from TD Wealth Financial Planning Fee-Based Advisory Account Agreement*)

We are making changes to standardize the time it takes to process monthly fee payments for Non-Managed Fee-Based Accounts. Starting June 1, 2024, we will initiate trades for redeeming assets or enable cash transfers within seven business days after the monthly fees have been charged.

Your *TD Wealth Financial Planning Fee-Based Advisory Account Agreement* and the *TD Wealth Financial Planning Direct Fee-Based Advisory Account Agreement* (previously known as the *TD Wealth Advice Connect from TD Wealth Financial Planning Fee-Based Advisory Account Agreement*) will reflect this change effective June 1, 2024.

If you have any questions about this change, or to get an updated copy of this agreement, please contact your planner or your financial planning team.

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