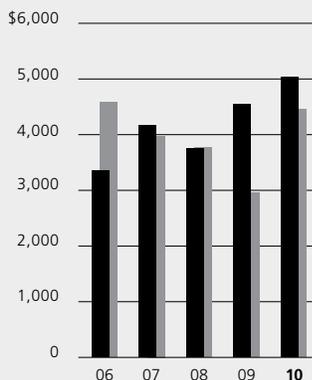


2010 Snapshot¹

NET INCOME

available to common shareholders
(millions of Canadian dollars)

■ Adjusted ■ Reported

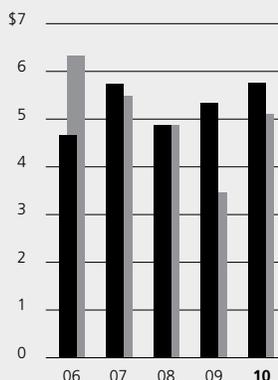


12.0% TD's 5-year CAGR
(adjusted)

EARNINGS PER SHARE

(Canadian dollars)

■ Adjusted ■ Reported

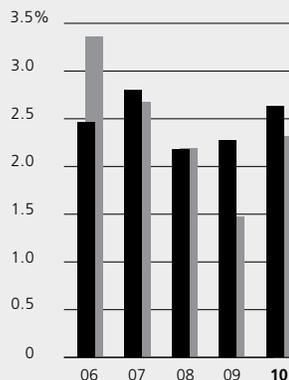


6.9% TD's 5-year CAGR
(adjusted)

RETURN ON RISK-WEIGHTED ASSETS

(per cent)

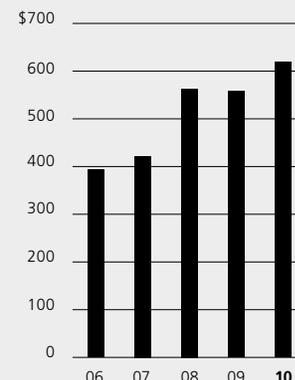
■ Adjusted ■ Reported



2.63% TD's 2010 return on
risk-weighted assets
(adjusted)

TOTAL ASSETS

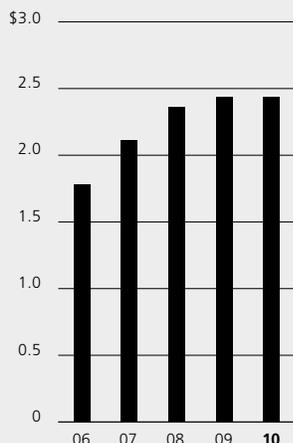
(billions of Canadian dollars)



11.2% TD's 5-year CAGR

DIVIDENDS PER SHARE

(Canadian dollars)



9.1% TD's 5-year CAGR
8.5% Canadian peers
5-year CAGR
(45.1)% U.S. peers
5-year CAGR

TOTAL SHAREHOLDER RETURN

(5-year CAGR)

9.6%

7.7% Canadian peers
(8.9)% U.S. peers

TD'S PREMIUM RETAIL EARNINGS MIX

TD's premium earnings mix is built on a North American retail focus – a lower-risk business with consistent earnings.



83% Retail
17% Wholesale

¹ Please see the footnote on the next page for information on how these results are calculated.

Year at a Glance¹

<p>Launched our mobile banking application across North America</p> <p>with more than 600,000 downloads</p>	<p>TD Bank, America's Most Convenient Bank, grew its footprint by 23%</p> <p>through organic growth and acquisitions</p>	<p>TD named Best Bank in North America</p> <p>by <i>Euromoney</i> magazine for the second year in a row</p>
<p>TD Canada Trust announced the introduction of 7-day banking</p> <p>to more than 300 branches in 90 communities across Canada</p>	<p>Our retail operations posted a record \$4.8 billion</p> <p>in adjusted earnings for 2010</p>	<p>TD Waterhouse launched a global trading platform that provides direct online real-time access for clients to 10 leading European and Asia Pacific markets</p>
<p>TD Securities maintained its top 3 dealer status in Canada –</p> <p>number 1 in M&A completed and equity block trading; number 2 in fixed-income trading and underwriting</p>	<p>TD Insurance's total premiums exceeded \$3 billion –</p> <p>number 2 personal home and auto insurer in Canada</p>	<p>TD Canada Trust named Highest in Customer Satisfaction</p> <p>Among the Big Five Retail Banks for the 5th year in a row</p>

Key Financial Metrics

(millions of Canadian dollars, except where noted)

	2010	2009	2008
Results of operations			
Total revenues – reported	\$ 19,565	\$ 17,860	\$ 14,669
Total revenues – adjusted	19,562	18,621	14,372
Net income – reported	4,644	3,120	3,833
Net income – adjusted	5,228	4,716	3,813
Financial positions at year-end			
Total assets	619,545	557,219	563,214
Total deposits	429,971	391,034	375,694
Total loans	272,329	255,496	221,160
Per common share (Canadian dollars)			
Diluted earnings – reported	5.10	3.47	4.87
Diluted earnings – adjusted	5.77	5.35	4.88
Dividend payout ratio – adjusted	42.1%	45.6%	49.3%
Closing market price	73.45	61.68	56.92
Total shareholder return	23.3%	13.6%	(17.1)%
Financial ratios			
Tier 1 capital ratio	12.2%	11.3%	9.8%
Total capital ratio	15.5%	14.9%	12.0%
Efficiency ratio – reported	62.2%	68.4%	64.8%
Efficiency ratio – adjusted	58.6%	59.2%	64.6%

¹ Results prepared in accordance with GAAP are referred to as "reported." Adjusted results (excluding "items of note," net of tax, from reported results) and related terms are not defined terms under GAAP and, therefore, may not be comparable to similar terms used by other issuers.

See "How the Bank Reports" in the accompanying Management's Discussion and Analysis for further explanation, a list of the items of note and reconciliation of non-GAAP financial measures.

"Five-year CAGR" is the compound annual growth rate calculated from 2005 to 2010 on an adjusted basis.

"TD's Premium Retail Earnings Mix" is based on adjusted results.

"Canadian Retail" earnings are the total adjusted earnings of the Canadian Personal and Commercial Banking and Wealth Management segments.

"U.S. Retail" earnings are the total adjusted earnings of the U.S. Personal and Commercial Banking segments.

Canadian peers / Big Five Retail Banks include Royal Bank of Canada, Scotiabank, Bank of Montreal and Canadian Imperial Bank of Commerce.

U.S. peers include Citigroup, Bank of America, J.P. Morgan, Wells Fargo, PNC Financial and U.S. Bancorp.

For purposes of comparison with U.S. peers, dividends per share five-year compound growth rate is calculated on a year-to-date basis from Q3 2005 to Q3 2010.

Performance Indicators

Performance indicators focus effort, communicate our priorities and benchmark TD's performance as we strive to be The Better Bank. The following table highlights our performance against these indicators.

2010 PERFORMANCE INDICATORS	RESULTS ¹
FINANCIAL <ul style="list-style-type: none"> Deliver above-peer-average total shareholder return² Grow earnings per share (EPS) by 7% to 10% Deliver above-peer-average return on risk-weighted assets 	<ul style="list-style-type: none"> TD return: 23.4% vs. Canadian peer average of 22.2% 8% EPS growth TD return: 2.63% vs. Canadian peer average of 1.98%
BUSINESS OPERATIONS <ul style="list-style-type: none"> Grow revenue faster than expenses Invest in core businesses to improve efficiency and effectiveness 	<ul style="list-style-type: none"> Revenue growth exceeded expense growth by 1% Refer to "Business Segment Analysis" in the accompanying MD&A for details
CUSTOMER <ul style="list-style-type: none"> Focus on improving Customer Experience Index (CEI)³ Invest in core businesses to enhance the customer experience 	<ul style="list-style-type: none"> CEI score: 28.6% (target 25.5%) Refer to "Business Segment Analysis" in the accompanying MD&A for details
EMPLOYEE <ul style="list-style-type: none"> Improve employee engagement score year over year Enhance the employee experience by: <ul style="list-style-type: none"> listening to our employees building employment diversity providing a healthy, safe and flexible work environment providing competitive pay, benefits and performance-based compensation investing in training and development 	<ul style="list-style-type: none"> Employee engagement score⁴ was 4.15 in fall 2010 vs. 4.11 in fall 2009 See TD's 2010 Corporate Responsibility Report available March 2011 \$56.3 million invested in fiscal 2010
COMMUNITY <ul style="list-style-type: none"> Donate minimum of 1% of domestic pre-tax profits (five-year average) to charitable and not-for-profit organizations Make positive contributions by: <ul style="list-style-type: none"> supporting employees' community involvement and fundraising efforts supporting advancements in our areas of focus,⁵ which include education and financial literacy, creating opportunities for young people, creating opportunities for affordable housing, and the environment protecting and preserving the environment 	<ul style="list-style-type: none"> 1.4%, or \$38.4 million, in donations and community sponsorships in Canada vs. 1.3%, or \$37.0 million, in 2009 US\$19.8 million in donations and community sponsorships in the U.S. vs. US\$20.0 million in 2009 £90,919 in donations and community sponsorships in the U.K. vs. £74,216 in 2009 \$409,000 in domestic employee volunteer grants to 593 organizations (22% year-over-year increase) \$21.5 million, or 55.5% of our community giving, directed to promote our areas of focus domestically In 2010, TD became the largest North American-based bank to be carbon neutral \$3.5 million distributed to 970 community environmental projects through TD Friends of the Environment Foundation; an additional \$3.4 million from TD's community giving budget was used to support environmental projects

¹ Performance indicators that include an earnings component are based on TD's full-year adjusted results (except as noted) as explained in "How the Bank Reports" in the accompanying MD&A. For peers, earnings have been adjusted on a comparable basis to exclude identified non-underlying items.

² Total shareholder return is measured on a one-year basis from November 1, 2009, to October 31, 2010.

³ Customer Experience Index (CEI) replaces TD's previous measure of customer satisfaction. CEI is a measurement program that tracks TD customers' loyalty and advocacy.

⁴ Scale for employee engagement score is from one to five.

⁵ In fiscal 2010, our areas of focus were updated to reflect the findings of a global review of TD's community giving strategy.