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	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QQU5	89114QRE0	89117FHJ1
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	N/A
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	September 28, 2018	September 28, 2018	October 2, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	September 28, 2021	September 30, 2023	October 2, 2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
H	Optional call date, contingent call dates and redemption amount	March 28, 2019 (100%)	September 30, 2019 (100%)	April 2, 2019 (100%)
15	Optional dality, contangent dality actor and reading to a mount	111111111111111111111111111111111111111	Coptombol 60, 2010 (100%)	7 (10070)
16	Subsequent call dates, if applicable	The 28th calendar day of March and	The last calendar day of March and	The 2nd day of each October and April
	, ··	September of each year, and ending on	September of each year, commencing on	following the Initial Maturity Date,
		the Interest Payment Date immediately	September 30, 2019, and ending on the	commencing October 2, 2019 and ending
		preceding the Maturity Date	Interest Payment Date immediately	April 2, 2023
		preceding the Maturity Bate	preceding the Maturity Date	April 2, 2020
			proceding the Matarity Bate	
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.00%	Y1-Y2.5: 3.25%	Y1: 2.50%
		Y2-Y2.5: 3.50%	Y2.5-Y3.5: 3.50%	Y2: 2.60%
		Y2.5-Y3: 4.00%	Y3.5-Y4.5: 4.0%	Y3: 3.00%
			Y4.5-Y5: 5.0%	Y4: 3.45%
				Y5: 4.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	1 / 1	Exemption	Exemption	Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	Unsubordinated	Unsubordinated
	immediately senior to instrument)			
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

1 Issuer 1 Issuer 1 Interval of the Toronto-Dominion Bank 2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 3 Governing law(s) of the instrument 3 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) **Regulatory treatment** **Transitional Basel III rules N/A N/A N/A **Egulatory treatment** **Interval of the State of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) **Regulatory treatment** **Interval of Instrument type (types to be specified by jurisdiction) N/A N/A N/A Separation of the State of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) **Regulatory treatment** **Regulatory treatment** **Regulatory treatment** **Interval of Instrument type (types to be specified by jurisdiction) N/A N/A N/A N/A Separation of the State of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of the State of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments of Section 13 of the T				
2 Usup Mentatine (ng CUSP), 19th, or Bloomberg (partition for privine placement) 89117FFV2 891145P62 89117FFV2 89117FFV2 891145P62 891145P62 89117FFV2 891145P62 891	Disclosure Template of Main Features			
Second Process Common Co	1 Issuer		1	
Section Sect	2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)			
Regulatory teatment 7. Ensurante Seas III urius 8. Post-transcribed Seas III urius 9. Par value originory septiatory capital (Curr in millions, as of most recent reporting date) 9. Par value originory septiatory capital (Curr in millions, as of most recent reporting date) 9. Par value originory septiatory capital (Curr in millions, as of most recent reporting date) 9. Par value originory septiatory capital (Curr in millions, as of most recent reporting date) 9. Par value originory septiatory capital (Curr in millions, as of most recent reporting date) 9. Par value originory septiatory capital (Curr in millions, as of most recent reporting date) 10. Accounting date/classico. 10. Cooloring date/classico. 10.	3 Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	US - NY
Regulatory treatment NA		N/A	N/A	Contractual
Second Peak-framentional Basel III rules N/A N				
Eligible at sologropogropogropogropogropogropogropogr	4 Transitional Basel III rules	N/A	N/A	N/A
Instrument type (types to be specified by Jurisdiction) N/A N/A N/A N/A	5 Post-transitional Basel III rules	N/A	N/A	N/A
Background recognised in requisitory capital (Curr in milions, as of most recent reporting date) NA NA NA	6 Eligible at solo/group/group&solo	N/A	N/A	N/A
Par value of instrument	7 Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
Liability - fair value option Corbor 12, 2018 October 15, 2019 October 15, 2019 October 15, 2019 October 15, 2020 October 15, 2021 October 15, 2020 October 15, 2021 October 15, 2021 October 15, 2021 October 15, 2020 October 15, 2021 October 15, 2020 October 15, 2020 October 15, 2021 October 15, 2020 October 15, 2020 October 15, 2020 October 15, 2021	8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
11 Original date of issuance	9 Par value of instrument	CAD 100	CAD 100	USD 1,000
12 Perpetual or dated Dated Dated Dated Dated Dated Dated Doctor 15, 2021 October 13, 2020 October 15, 2021 October 15, 2020 October 15, 2020 October 15, 2020 Date 25, 2021 October 15, 2020 Date 25, 2021	10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
Corporal maturity date October 15, 2021 October 15, 2021 October 31, 2020	11 Original date of issuance	October 12, 2018	October 15, 2018	October 31, 2018
Original maturity date Ortober 12, 2023 October 15, 2021 October 31, 2020			Dated	Dated
14 Issuer call subject to prior supervisory approval No Yes Yes		October 12, 2023	October 15, 2021	October 31, 2020
Deployed date, contingent call dates and redemption amount Optional call dates, if applicable Subsequent call dates, if applicable	,		Yes	Yes
Subsequent call dates, if applicable N/A	Optional call date, contingent call dates and redemption amount	N/A	October 15, 2019 (100%)	January 31, 2019 (100%)
Fixed or floating dividend/coupon		N/A	October 15, 2020	The last calendar day of January, April, July and October of each year, commencing on January 31, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
The Coupon rate and any related index Sim CDOR + 0.33%, subject to floor (2%) Y1: 2.85% Y1: 3.00% Y2: 2.90% Y2: 3.17% Y3: 3.05% Y4: 3.05% Y2: 3.17% Y3: 3.05% Y4: 3.05% Y5: 3.05% Y5: 3.05% Y5: 3.05% Y6: 3.05% Y6: 3.05% Y6: 3.05% Y7: 3.05% Y7: 3.05% Y7: 3.05% Y7: 3.05% Y6: 3.05% Y7: 3.05% Y0: 4.05 Y0: 4.05 Y0: 4.05 Y0: 4.05 Y0: 4.05 Y0: 4.05 Y0: 4.05	Coupons/dividends			
and cap (5%) Y2: 2.90% Y3: 3.05% Y2: 3.17% Y3: 3.05% Y2: 3.17% Y3: 3.05% Y2: 3.17% No	17 Fixed or floating dividend/coupon	3	Fixed	Fixed
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Non-convertible or non-conver	18 Coupon rate and any related index		Y2: 2.90%	
Existence of a step up or other incentive to redeem	19 Existence of a dividend stopper	No	No	No
Non-cumulative or cumulative or cumulative Non-cumulative Non-convertible Non-	20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible (1) 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, fully or partially 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If write-down, permanent or temporary 35 Position in subordination hierarchy in liquidation (specify instrument type 36 Instrument type 37 Insurance (s) 38 N/A 39 If write-down, full or partial 39 N/A 30 If write-down, full or partial 30 N/A 31 If write-down, permanent or temporary 35 Position in subordination hierarchy in liquidation (specify instrument type 36 Unsubordinated 37 Insurance (s) 38 N/A 39 Unsubordinated 39 Unsubordinated 39 Unsubordinated 40 Unsubordinated	21 Existence of a step up or other incentive to redeem	No	No	No
24If convertible, conversion trigger (s)N/AN/AN/A25If convertible, fully or partiallyN/AN/AN/A26If convertible, conversion rateN/AN/AN/A27If convertible, mandatory or optional conversionN/AN/AN/A28If convertible, specify instrument type convertible intoN/AN/AN/A29If convertible, specify issuer of instrument it converts intoN/AN/AN/A30Write-down featureN/AN/AN/A31If write-down, write-down trigger (s)N/AN/AN/A32If write-down, full or partialN/AN/AN/A33If write-down, permanent or temporaryN/AN/AN/A34If temporary write-down, description of write-down mechanismN/AN/AN/A34Type of subordinationExemptionExemptionExemption35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)UnsubordinatedUnsubordinated	22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24If convertible, conversion trigger (s)N/AN/AN/A25If convertible, fully or partiallyN/AN/AN/A26If convertible, conversion rateN/AN/AN/A27If convertible, mandatory or optional conversionN/AN/AN/A28If convertible, specify instrument type convertible intoN/AN/AN/A29If convertible, specify issuer of instrument it converts intoN/AN/AN/A30Write-down featureN/AN/AN/A31If write-down, write-down trigger (s)N/AN/AN/A32If write-down, full or partialN/AN/AN/A33If write-down, permanent or temporaryN/AN/AN/A34If temporary write-down, description of write-down mechanismN/AN/AN/A34aType of subordinationExemptionExemption35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)UnsubordinatedUnsubordinated	23 Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
If convertible, fully or partially If convertible, conversion rate N/A If convertible, mandatory or optional conversion N/A If convertible, specify instrument type convertible into N/A If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A N/A N/A N/A N/		N/A	N/A	N/A
If convertible, conversion rate N/A N/A N/A N/A If convertible, mandatory or optional conversion N/A N/A N/A If convertible, specify instrument type convertible into N/A N/A N/A If convertible, specify issuer of instrument it converts into N/A N/A N/A If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A If write-down, write-down trigger (s) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A
If convertible, mandatory or optional conversion N/A N/A N/A N/A If convertible, specify instrument type convertible into N/A N/A N/A If convertible, specify issuer of instrument it converts into N/A N/A N/A If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A If write-down, write-down trigger (s) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A
If convertible, specify instrument type convertible into N/A If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A N/A N/A N/A N/		N/A	N/A	N/A
If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A 32 If write-down, partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34 Vige of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type Unsubordinated Unsubordinated Unsubordinated Unsubordinated		N/A	N/A	N/A
30 Write-down feature N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A 32 If write-down, partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 35 Position in subordination Exemption Exemption 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A Unsubordinated Unsubordinated		N/A	N/A	N/A
If write-down trigger (s) N/A N/A N/A N/A 32		N/A	N/A	N/A
32 If write-down, full or partial N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Unsubordinated Unsubordinated		N/A	N/A	N/A
33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type Unsubordinated		N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument) WA N/A N/A Exemption Exemption Unsubordinated Unsubordinated Unsubordinated		N/A	N/A	N/A
34aType of subordinationExemptionExemptionExemption35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)UnsubordinatedUnsubordinated	' ' '	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type Unsubordinated Unsubordinated Unsubordinated Unsubordinated		Exemption	Exemption	Exemption
	35 Position in subordination hierarchy in liquidation (specify instrument type			'
		No	No	No
37 If yes, specify non-compliant features N/A N/A N/A		N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QRT7	89117FJA8	89117FJK6
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	Ontario / Canada
3а	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	CAD 100	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	October 31, 2018	November 2, 2018	November 9, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	April 30, 2020	November 2, 2021	November 9, 2021
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	January 31, 2019 (100%)	N/A	November 9, 2019 (100%)
16	Subsequent call dates, if applicable	The last calendar day of January, April, July, and October of 2019, commencing on January 31, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	N/A	November 9, 2020
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	3.000%	3M CDOR + 0.25%, subject to floor (2%) and cap (4%)	Y1: 2.80% Y2: 3.10% Y3: 3.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
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¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJF7	89117FJH3	89117FJM2
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
	<u> </u>			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	CAD 100	USD 100	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	November 15, 2018	November 19, 2018	November 23, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	November 15, 2023	November 19, 2021	November 23, 2021
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	November 15, 2019 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 15th day of each November following the Initial Maturity Date, commencing November 15, 2020 and ending November 15, 2022	N/A	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating
18	Coupon rate and any related index	Y1: 2.80% Y2: 3.10% Y3: 3.35% Y4: 3.75% Y5: 4.00%	3M LIBOR + 0.15%, subject to floor (3.25%)	3M CDOR + 0.33%, subject to floor (2%) and cap (5%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	17 The American Mills in the control of the control	I .	1	1

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disabassa Tassabata (Maia Fastas)			
	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJT7	89117FJQ3	89114QED6
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	CAD 100	USD 100	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	November 26, 2018	November 30, 2018	November 30, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	November 26, 2023	November 30, 2021	January 31, 2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	November 26, 2019 (100%)	November 30, 2019 (100%)	February 28, 2019 (100%)
16	Subsequent call dates, if applicable	The 26th day of each November following the Initial Maturity Date, commencing November 26, 2020 and ending November 26, 2022	November 30, 2020	The last calendar day of each month, commencing on February 28, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.00% Y2: 3.10% Y3: 3.35% Y4: 3.55% Y5: 4.00%	Y1: 3.25% Y2: 3.75% Y3: 4.20%	3.000%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35 35	rype of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
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¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QER5	89114QES3	89114QEU8
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	November 30, 2018	November 30, 2018	November 30, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	November 30, 2023	November 30, 2023	November 30, 2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	November 30, 2019 (100%)	November 30, 2019 (100%)	May 31, 2019 (100%)
16	Subsequent call dates, if applicable	The last calendar day of May and November of each year, commencing on November 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of May and November of each year, commencing on November 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of February, May, August and November of each year, commencing on May 31, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.50% Y2-Y4: 4.50% Y5: 5.00%	Y1: 3.50% Y2-Y4: 4.00% Y5: 5.00%	Y1: 3.00% Y2: 4.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
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¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

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	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJU4	89117FJW0	89117FJY6
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	Ontario / Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A	N/A	N/A
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 100	CAD 100	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	December 12, 2018	December 13, 2018	December 14, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	December 12, 2021	December 13, 2023	December 14, 2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	December 12, 2019 (100%)	December 13, 2019 (100%)	December 14, 2019 (100%)
16	Subsequent call dates, if applicable	December 12, 2020	The 13th day of each December following the Initial Maturity Date, commencing December 13, 2020 and ending December 13, 2022	December 14, 2020
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.35%	Y1: 2.90%	Y1: 3.25%
		Y2: 3.70%	Y2: 3.00%	Y2: 3.50%
		Y3: 4.00%	Y3: 3.25%	Y3: 4.05%
			Y4: 3.45%	
			Y5: 4.00%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	, , ,	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
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¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Disclosure Template of Main Features			
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FKA6	89117FKE8	89114QFY9
3 Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	US - NY
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	r N/A	N/A	Contractual
other TLAC-eligible instruments governed by foreign law)			
Regulatory treatment			
4 Transitional Basel III rules	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A
6 Eligible at solo/group/group&solo	N/A	N/A	N/A
7 Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9 Par value of instrument	CAD 100	CAD 100	USD 1,000
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	December 17, 2018	December 28, 2018	December 31, 2018
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	December 17, 2021	December 28, 2022	December 31, 2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	December 17, 2019 (100%)	December 28, 2019 (100%)	December 31, 2019 (100%)
16 Subsequent call dates, if applicable	December 17, 2020	The 28th day of each December following	The last calendar day of March, June,
		the Initial Maturity Date, commencing	September and December of each year,
		December 28, 2020 and ending December	commencing on December 31, 2019, and
		28, 2021	ending on the Interest Payment Date
			immediately preceding the Maturity Date
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	Y1: 2.85%	Y1: 2.75%	Y1: 3.25%
	Y2: 3.10%	Y2: 2.80%	Y2-Y3: 4.00%
	Y3: 3.45%	Y3: 2.95%	
		Y4: 3.10%	
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30 Write-down feature	N/A	N/A	N/A
31 If write-down, write-down trigger (s)	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a Type of subordination	Exemption	Exemption	Exemption
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A
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¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FKG3	89114QHU5	89114QGB8
3	Governing law(s) of the instrument	Ontario / Canada	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 100	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 4, 2019	January 17, 2019	January 18, 2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	January 4, 2022	July 17, 2020	January 18, 2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	January 4, 2020 (100%)	N/A	January 18, 2020 (100%)
16	Subsequent call dates, if applicable	January 4, 2021	N/A	The 18th calendar day of January, April, July and October of each year, commencing on January 18, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	Y1: 3.25% Y2: 3.45% Y3: 3.75%	3M LIBOR + 0.47%, subject to floor (2%)	Y1-Y3: 3.50% Y4: 4.125% Y5: 5.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QHS0	89117FKQ1	89117FKL2
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	Ontario / Canada
3а	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	CAD 100	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 18, 2019	January 21, 2019	January 24, 2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	January 18, 2029	January 21, 2024	January 24, 2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	January 18, 2020 (100%)	January 21, 2020 (100%)	January 24, 2020 (100%)
15 16	Subsequent call dates, if applicable	The 18th calendar day of January, April, July and October, commencing on January 18, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date	The 21st day of each January following the Initial Maturity Date, commencing January 21, 2021 and ending January 21, 2023	January 24, 2021
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.290%	Y1: 3.00% Y2: 3.15% Y3: 3.45% Y4: 3.80% Y5: 4.00%	Y1: 3.15% Y2: 3.25% Y3: 3.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, manuacity or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify insuranterit type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	Unsubordinated	Unsubordinated
20	immediately senior to instrument)	No	No	No
36	Non-compliant transitioned features	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	IN/A	IWA	IN/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QA32	89114QGJ1	89114QGS1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 30, 2019	January 31, 2019	January 31, 2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	February 1, 2021	January 31, 2022	January 31, 2021
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	January 31, 2020 (100%)	April 30, 2019 (100%)
16	Subsequent call dates, if applicable	N/A	The last calendar day of January, April, July and October of each year, commencing on January 31, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of January, April, July and October of each year, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.00% Y2: 3mLiBOR + 0.62%	Y1-Y2: 3.25% Y3: 4.25%	Y1-Y1.25: 3.10% Y1.25-Y2.5: 3.30% Y2.5: 4.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
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¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QHP6	89114QHR2	89114QHW1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3а	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 31, 2019	January 31, 2019	January 31, 2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	January 31, 2027	June 30, 2020	October 31, 2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	April 30, 2019 (100%)	April 30, 2019 (100%)	April 30, 2019 (100%)
16	Subsequent call dates, if applicable	The last calendar day of January, April, July and October, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of each month, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of January, April, July, and October, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.000%	3.000%	3.000%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
٧,	If yes, speedy for companies reacted	I · ·	L.'	I ·

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QHX9	89114QGN2	89117FMA4
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	January 31, 2019	January 31, 2019	March 8, 2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	July 31, 2024	January 31, 2021	March 8, 2024
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	January 31, 2020 (100%)	N/A	Anytime, greater of (1) Canada Yield Price or (2) 100%
16	Subsequent call dates, if applicable	The last calendar day of January, April, July and October of each year, commencing on January 31, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date	N/A	N/À
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed
18	Coupon rate and any related index	Y1-Y3.5: 3.50% Y3.5: 4.125% Y4: 4.50% Y4.5: 5.00% Y5: 5.50%	Y1: 3.00% Y2: 3mLIBOR + 0.37%	2.850%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disales Templete of Main Fratiums		
	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCB2	XS1985806600
3	Governing law(s) of the instrument	US-NY	Ontario / Canada
3а	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A
	Regulatory treatment		
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	EUR 1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	March 11, 2019	April 25, 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	March 11, 2024	April 25, 2024
14	Issuer call subject to prior supervisory approval	No	No
	Optional call date, contingent call dates and redemption amount	N/A	N/A
15	Outro mant cell detec if any liceta	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	3.250%	0.375%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	Unsubordinated
	immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.