

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QQU5	89114QRE0
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	September 28, 2018	September 28, 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	September 28, 2021	September 30, 2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	March 28, 2019 (100%)	September 30, 2019 (100%)
16	Subsequent call dates, if applicable	The 28th calendar day of March and September of each year, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of March and September of each year, commencing on September 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.00% Y2-Y2.5: 3.50% Y2.5-Y3: 4.00%	Y1-Y2.5: 3.25% Y2.5-Y3.5: 3.50% Y3.5-Y4.5: 4.0% Y4.5-Y5: 5.0%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FHW2	89117FHY8
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	CAD 100	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	October 12, 2018	October 15, 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	October 12, 2023	October 15, 2021
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	October 15, 2019 (100%)
16	Subsequent call dates, if applicable	N/A	October 15, 2020
			The last calendar day of January, April, July and October of each year, commencing on January 31, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	3M CDOR + 0.33%, subject to floor (2%) and cap (5%)	Y1: 2.85% Y2: 2.90% Y3: 3.05%
			Y1: 3.00% Y2: 3.17%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QRT7	89117FJA8
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	October 31, 2018	November 2, 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	April 30, 2020	November 2, 2021
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount	January 31, 2019 (100%)	N/A
16	Subsequent call dates, if applicable	The last calendar day of January, April, July, and October of 2019, commencing on January 31, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	November 9, 2020
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	3.000%	3M CDOR + 0.25%, subject to floor (2%) and cap (4%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJF7	89117FJH3
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	CAD 100	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	November 15, 2018	November 19, 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	November 15, 2023	November 19, 2021
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount	November 15, 2019 (100%)	N/A
16	Subsequent call dates, if applicable	The 15th day of each November following the Initial Maturity Date, commencing November 15, 2020 and ending November 15, 2022	N/A
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	Y1: 2.80% Y2: 3.10% Y3: 3.35% Y4: 3.75% Y5: 4.00%	3M LIBOR + 0.15%, subject to floor (3.25%) 3M CDOR + 0.33%, subject to floor (2%) and cap (5%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJT7	89117FJQ3	89114QED6
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	
<i>Regulatory treatment</i>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	CAD 100	USD 100	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	November 26, 2018	November 30, 2018	November 30, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	November 26, 2023	November 30, 2021	January 31, 2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	November 26, 2019 (100%)	November 30, 2019 (100%)	February 28, 2019 (100%)
16	Subsequent call dates, if applicable	The 26th day of each November following the Initial Maturity Date, commencing November 26, 2020 and ending November 26, 2022	November 30, 2020	The last calendar day of each month, commencing on February 28, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.00% Y2: 3.10% Y3: 3.35% Y4: 3.55% Y5: 4.00%	Y1: 3.25% Y2: 3.75% Y3: 4.20%	3.000%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QER5	89114QES3
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	November 30, 2018	November 30, 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	November 30, 2023	November 30, 2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	November 30, 2019 (100%)	November 30, 2019 (100%)
16	Subsequent call dates, if applicable	The last calendar day of May and November of each year, commencing on November 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of May and November of each year, commencing on November 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.50% Y2-Y4: 4.50% Y5: 5.00%	Y1: 3.50% Y2-Y4: 4.00% Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJU4	89117FJW0	89117FJY6
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<i>Regulatory treatment</i>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 100	CAD 100	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	December 12, 2018	December 13, 2018	December 14, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	December 12, 2021	December 13, 2023	December 14, 2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	December 12, 2019 (100%)	December 13, 2019 (100%)	December 14, 2019 (100%)
16	Subsequent call dates, if applicable	December 12, 2020	The 13th day of each December following the Initial Maturity Date, commencing December 13, 2020 and ending December 13, 2022	December 14, 2020
<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 3.35% Y2: 3.70% Y3: 4.00%	Y1: 2.90% Y2: 3.00% Y3: 3.25% Y4: 3.45% Y5: 4.00%	Y1: 3.25% Y2: 3.50% Y3: 4.05%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FKA6	89117FKE8	89114QFY9
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<i>Regulatory treatment</i>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	CAD 100	CAD 100	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	December 17, 2018	December 28, 2018	December 31, 2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	December 17, 2021	December 28, 2022	December 31, 2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	December 17, 2019 (100%)	December 28, 2019 (100%)	December 31, 2019 (100%)
16	Subsequent call dates, if applicable	December 17, 2020	The 28th day of each December following the Initial Maturity Date, commencing December 28, 2020 and ending December 28, 2021	The last calendar day of March, June, September and December of each year, commencing on December 31, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y1: 2.85% Y2: 3.10% Y3: 3.45%	Y1: 2.75% Y2: 2.80% Y3: 2.95% Y4: 3.10%	Y1: 3.25% Y2-Y3: 4.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FKG3	89114QHU5
3	Governing law(s) of the instrument	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 100	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 4, 2019	January 17, 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	January 4, 2022	July 17, 2020
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount	January 4, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	January 4, 2021	N/A
			The 18th calendar day of January, April, July and October of each year, commencing on January 18, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	Y1: 3.25% Y2: 3.45% Y3: 3.75%	3M LIBOR + 0.47%, subject to floor (2%)
			Y1-Y3: 3.50% Y4: 4.125% Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QHS0	89117FKQ1
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	CAD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 18, 2019	January 21, 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	January 18, 2029	January 21, 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	January 18, 2020 (100%)	January 21, 2020 (100%)
16	Subsequent call dates, if applicable	The 18th calendar day of January, April, July and October, commencing on January 18, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date	The 21st day of each January following the Initial Maturity Date, commencing January 21, 2021 and ending January 21, 2023
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.290%	Y1: 3.00% Y2: 3.15% Y3: 3.45% Y4: 3.80% Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QA32	89114QGJ1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 30, 2019	January 31, 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	February 1, 2021	January 31, 2022
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	January 31, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	April 30, 2019 (100%)
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed
18	Coupon rate and any related index	Y1: 3.00% Y2: 3mLIBOR + 0.62%	Y1-Y2: 3.25% Y3: 4.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QHP6	89114QHR2	89114QHW1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<i>Regulatory treatment</i>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 31, 2019	January 31, 2019	January 31, 2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	January 31, 2027	June 30, 2020	October 31, 2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	April 30, 2019 (100%)	April 30, 2019 (100%)	April 30, 2019 (100%)
16	Subsequent call dates, if applicable	The last calendar day of January, April, July and October, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of each month, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date	The last calendar day of January, April, July, and October, commencing on April 30, 2019, and ending on the Interest Payment Date immediately preceding the Maturity Date
<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.000%	3.000%	3.000%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QHX9	89114QGN2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A
9	Par value of instrument	USD 1,000	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 31, 2019	January 31, 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	July 31, 2024	January 31, 2021
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount	January 31, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	The last calendar day of January, April, July and October of each year, commencing on January 31, 2020, and ending on the Interest Payment Date immediately preceding the Maturity Date	N/A
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
18	Coupon rate and any related index	Y1-Y3.5: 3.50% Y3.5: 4.125% Y4: 4.50% Y4.5: 5.00% Y5: 5.50%	Y1: 3.00% Y2: 3mLIBOR + 0.37%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

Note: Other than TLAC-eligible, lightly-structured notes which will be posted periodically, the above table will be updated to reflect transactions upon settlement.

Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCB2	XS1985806600	
3	Governing law(s) of the instrument	US-NY	Ontario / Canada	
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	
<i>Regulatory treatment</i>				
4	Transitional Basel III rules	N/A	N/A	
5	Post-transitional Basel III rules	N/A	N/A	
6	Eligible at solo/group/group&solo	N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	N/A	N/A	
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A	N/A	
9	Par value of instrument	USD 1,000	EUR 1,000	
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	
11	Original date of issuance	March 11, 2019	April 25, 2019	
12	Perpetual or dated	Dated	Dated	
13	Original maturity date	March 11, 2024	April 25, 2024	
14	Issuer call subject to prior supervisory approval	No	No	
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	
16	Subsequent call dates, if applicable	N/A	N/A	
<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	
18	Coupon rate and any related index	3.250%	0.375%	
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible ¹⁾	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	
30	Write-down feature	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34a	Type of subordination	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	
36	Non-compliant transitioned features	No	No	
37	If yes, specify non-compliant features	N/A	N/A	

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

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