

INFORMATION RELATED TO TRUST ASSETS

As at March 31, 2012

Composition of the Assets

The information provided in the tables below summarizes a portfolio of assets in which the Trust and The Toronto-Dominion Bank hold an undivided co-ownership interest as at March 31, 2012. The Trust Assets consist primarily of Co-Ownership Interests in such portfolio of assets. These tables are not necessarily indicative of the composition of the portfolio after March 31, 2012.

As of March 31, 2012, the average Bureau score for these assets was 779. Bureau scores are generated by Equifax Canada Inc. and range from approximately 400 (poor) - 900 (perfect) and are a common measure used by banks and other financial institutions of a borrower's creditworthiness, determined by weighing a number of factors including payment history, current debts and age of accounts.

Composition of Assets by Asset Type

(dollars in thousands)

(unaudited)

<u>Asset Type</u>	<u>Number of Assets</u>	<u>Percentage of Total Number of Assets</u>	<u>Balance Outstanding</u>	<u>Percentage of Total Balance Outstanding</u>
Residential Mortgages	0	0%	\$0	0%
CMHC Insured First Priority Mortgages	0	0%	0	0%
Conventional First Priority Mortgages	0	0%	0	0%
Privately Insured Residential Mortgages	0	0%	0	0%
Secured Lines of Credit (CMHC Insured)	18,677	100%	2,335,105	100%
Secured Lines of Credit (Conventional)	0	0%	0	0%
Co-Ownership Interests	0	0%	0	0%
Mortgage-Backed Securities	0	0%	0	0%
Other Assets	0	0%	0	0%
Totals.....	<u>18,677</u>	<u>100%</u>	<u>\$2,335,105</u>	<u>100%</u>

The average Account Balance of these assets as of March 31, 2012 was \$125,026

Composition of Assets by Maturity
(dollars in thousands)
(unaudited)

<u>Time to Maturity of Assets</u>	<u>Balance Outstanding</u>	<u>Percentage of Total Balance Outstanding</u>
Floating.....	\$1,061,961	46%
12 Months and under.....	330,401	14%
Over 12-24 Months.....	135,114	6%
Over 24-36 Months.....	313,431	13%
Over 36-48 Months.....	401,983	17%
Over 48-60 Months.....	91,737	4%
Over 60 Months.....	478	0%
Totals.....	<u>\$2,335,105</u>	<u>100%</u>

The average time to maturity of the fixed-rate assets, weighted by balance outstanding, as of March 31, 2012 was 28 months.

Composition of Assets by Jurisdiction
(dollars in thousands)
(unaudited)

<u>Jurisdiction</u>	<u>Number of Assets</u>	<u>Percentage of Total Number of Assets</u>	<u>Balance Outstanding</u>	<u>Percentage of Total Balance Outstanding</u>
Alberta.....	2,278	12%	\$369,320	16%
British Columbia.....	2,099	11%	346,416	15%
Manitoba.....	425	2%	39,219	2%
New Brunswick.....	268	2%	20,107	1%
Newfoundland and Labrador.....	92	0%	7,934	0%
Northwest Territories & Nunavut.....	0	0%	0	0%
Nova Scotia.....	272	2%	26,141	1%
Ontario.....	10,183	55%	1,203,506	51%
Prince Edward Island.....	60	0%	4,969	0%
Québec.....	2,610	14%	274,736	12%
Saskatchewan.....	371	2%	39,934	2%
Yukon.....	19	0%	2,823	0%
Totals.....	<u>18,677</u>	<u>100%</u>	<u>\$2,335,105</u>	<u>100%</u>

**Composition of Assets by Loan to Value
Ratio of Mortgages Providing Security for Lines of Credit**
(dollars in thousands)
(unaudited)

<u>Loan to Value Ratio</u>	<u>Number of Assets</u>	<u>Percentage of Total Number of Assets</u>	<u>Balance Outstanding</u>	<u>Percentage of Total Balance Outstanding</u>
10% and Under.....	15	0%	\$210	0%
Over 10 to 15%.....	142	1%	3,851	0%
Over 15 to 20%.....	216	1%	7,653	0%
Over 20 to 25%.....	288	2%	13,220	1%
Over 25 to 30%.....	305	2%	14,346	1%
Over 30 to 35%.....	402	2%	22,462	1%
Over 35 to 40%.....	455	2%	30,456	1%
Over 40 to 45%.....	456	2%	36,150	2%
Over 45 to 50%.....	1,162	6%	99,191	4%
Over 50 to 55%.....	531	3%	57,479	2%
Over 55 to 60%.....	801	4%	94,956	4%
Over 60 to 65%.....	1,420	8%	200,177	9%
Over 65 to 70%.....	1,003	5%	155,004	7%
Over 70 to 75%.....	6,884	37%	839,882	36%
Over 75 to 80%.....	4,597	25%	760,068	32%
Totals.....	<u>18,677</u>	<u>100%</u>	<u>\$2,335,105</u>	<u>100%</u>

Delinquencies as a Percentage of Assets
(dollars in thousands)
(unaudited)

<u>Days Delinquent</u>	<u>As at March 31/12</u>		<u>As at December 31/11</u>		<u>As at September 30/11</u>		<u>As at June 30/11</u>	
	<u>Amount</u>	<u>Percentage</u>	<u>Amount</u>	<u>Percentage</u>	<u>Amount</u>	<u>Percentage</u>	<u>Amount</u>	<u>Percentage</u>
30 to 60 days.....	\$9,523	0%	\$10,358	0%	\$9,660	0%	\$7,198	0%
60 days and over.....	\$0	0%	\$20	0%	\$161	0%	\$164	0%