



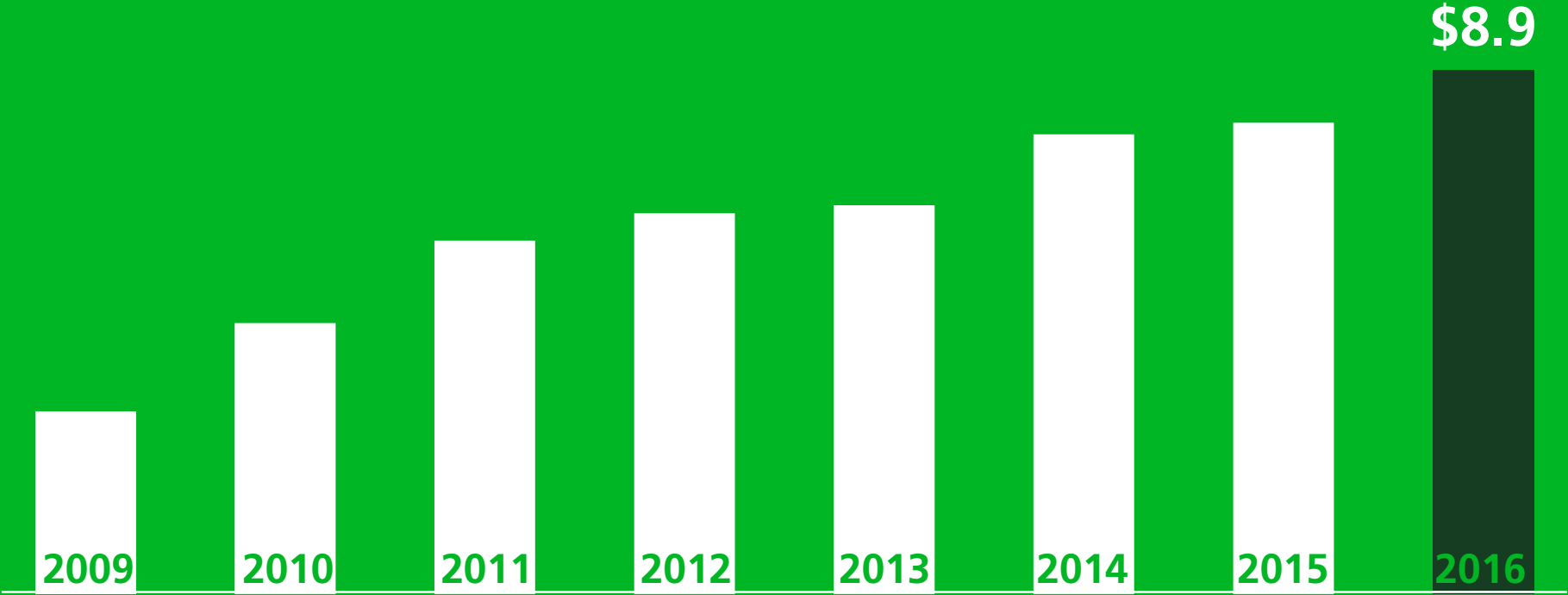
Annual Meeting of Shareholders

Design Exchange | Toronto, Ontario | March 30, 2017

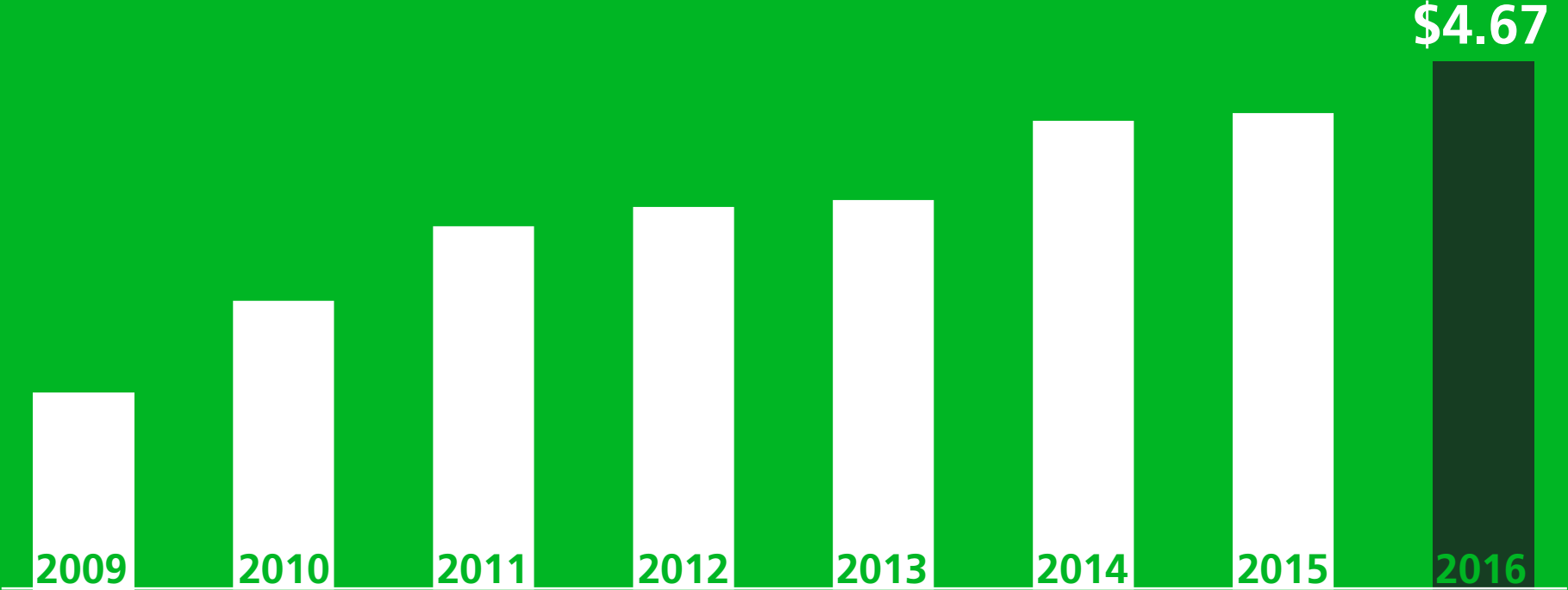


TD

Record Reported Earnings (\$B)



Record Reported EPS



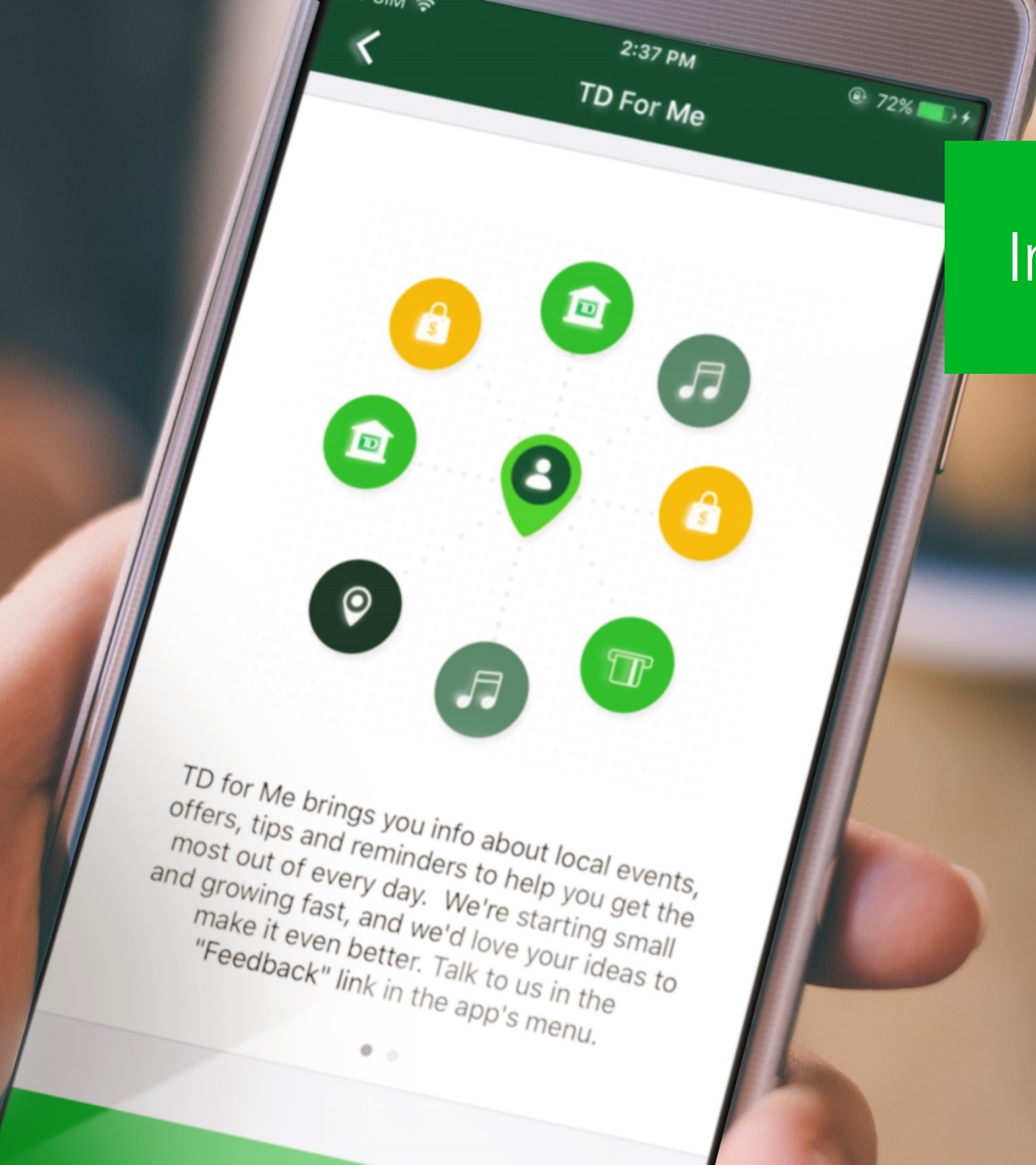
YoY Reported Revenue Growth



1. U.S. Retail YoY revenue based in local currency (U.S. dollars). U.S. Retail up 14.9% YoY in Canadian dollars.

Legendary Customer Experience

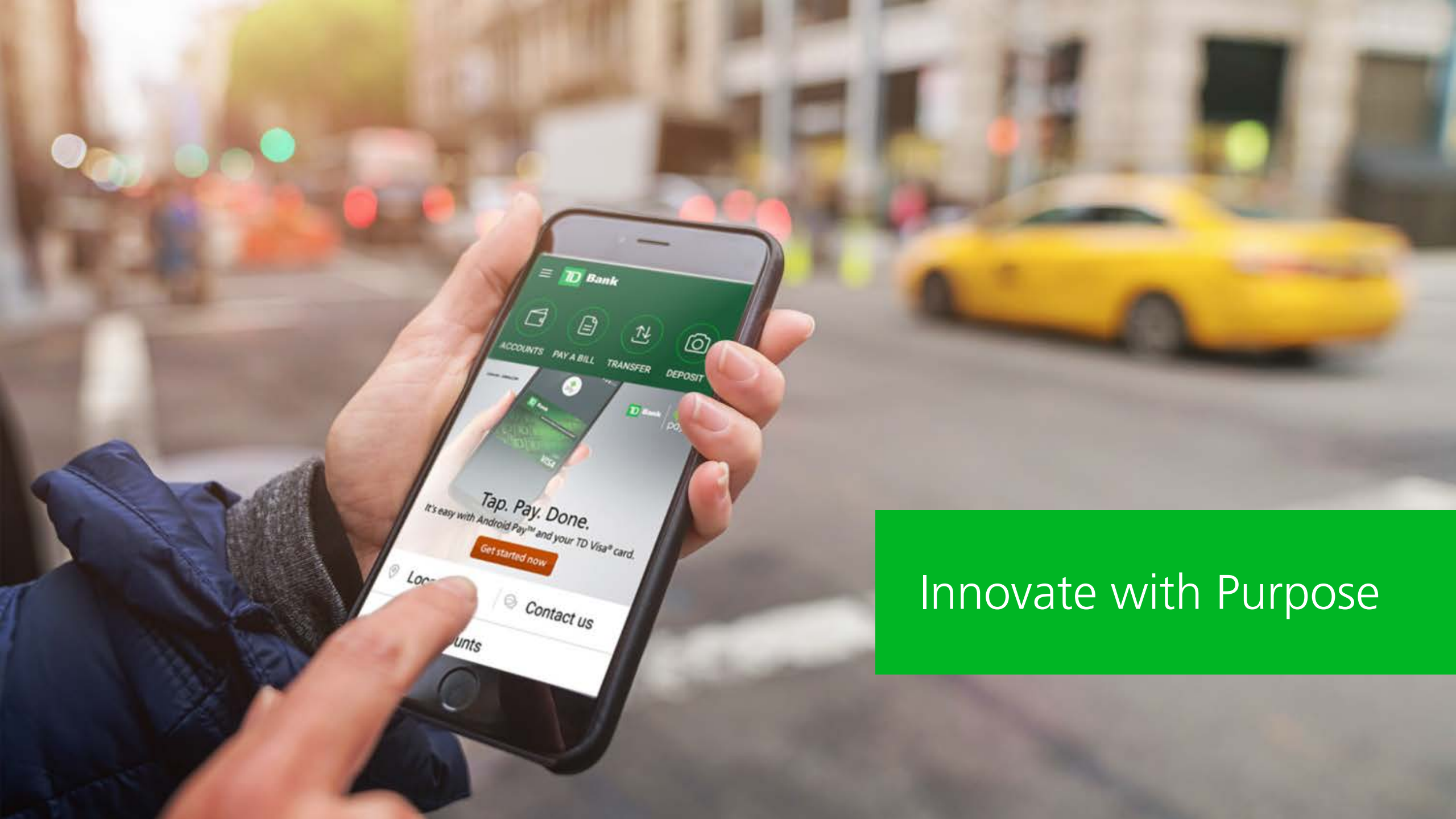
Innovate with Purpose



TD for Me brings you info about local events, offers, tips and reminders to help you get the most out of every day. We're starting small and growing fast, and we'd love your ideas to make it even better. Talk to us in the "Feedback" link in the app's menu.



Innovate with Purpose



Innovate with Purpose

Moody's

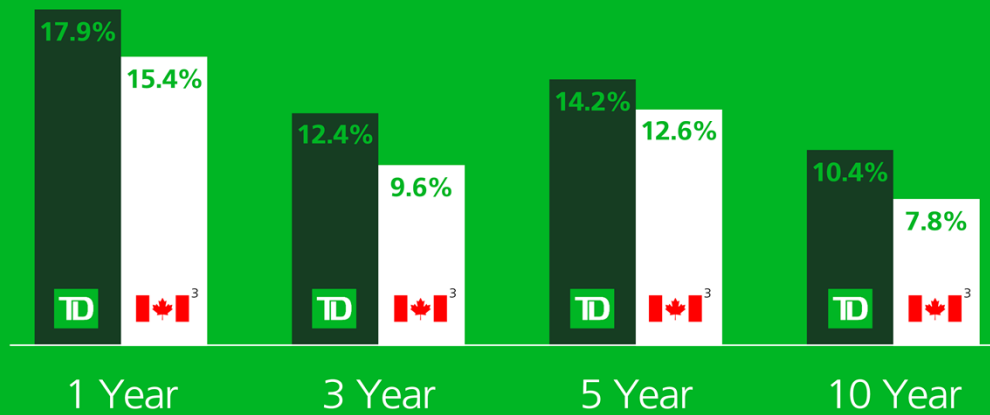
Creating Value



\$2.16¹
Dividend

1. TD annual dividend payout for the fiscal year ending October 31, 2016.

Total Shareholder Return^{1 2}



1. Return is calculated based on share price movement and reinvested dividends over the period ending October 31, 2016 based on Bloomberg
2. Periods beyond one year based on a compounded annual growth basis
3. Canadian Peers consist of Royal Bank, Canadian Imperial Bank of Commerce, Bank of Montreal and Scotia Bank

2017 Q1 Reported Results



Enriching the Lives
of Our Customers



Adel and Family

New Homeowners
Saint-Basile-le-Grand, Quebec

New Car Owners Getting the Most Out of Life





DELICIOUS
GLUTEN Free
DAIRY Free
VEGAN

Kelly's
BAKE SHOPPE

• Cupcakes •
cookies
- Muffins -
~ BROWNIES ~
CAKES {MADE TO ORDER?}

Ice Chocolate Spring Fruit

KARM
CUP

Gift Cards

Need a gift for a loved one? Grab them a little something special from our gift selection or let them choose what they want with one of our cards!

KEEPING YOUR B

Erinn Weatherbie and Kelly Childs

TD Small Business Customers and Owners of Kelly's Bake Shoppe
Burlington, Ontario

Providing Peace of Mind





Reg and Jean

Retired Customers
Richmond, British Columbia

ARITZIA

ARITZIA

ARITZIA

TD Securities Helps Clients
Achieve Strategic Business Goals



Enriching Communities

CANADIAN PACIFIC RAILWAY
UNION STATION
ERECTED BY THE TORONTO TERMINALS RAILWAY COMPANY
GRAND TRUNK RAILWAY
ANN'D BY THE TORONTO TERMINALS RAILWAY COMPANY
MCMXXI



Union Station Block Party
Toronto, Ontario

Enriching the Lives
of Our Colleagues



Bringing Out the Best in Our People

Toronto, Ontario



Opportunity to Grow Beyond Expectation

Toronto, Ontario

Create New
Revenue Streams

Optimize Assets

Free Up
Resources



Accelerate
Digital

Modernize
IT Backbone



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Joined August 2009



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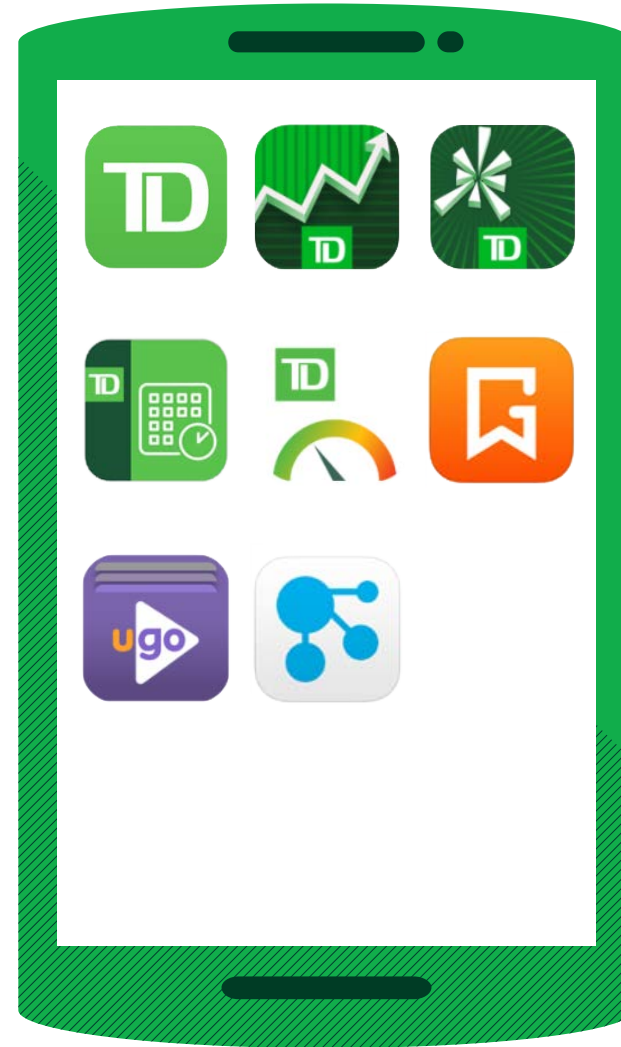
VoicePrint = quicker Customer service = less time on the phone so you can #ChooseCheer & get back to festivities. RT if you use VoicePrint.



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TD Internal Apps Help
Colleagues Perform Better





TD Insurance
Paperless
Claims Process

Diversifying Business Mix

The Way Forward

The Canadian Economy





Queen and Bay Branch

Toronto, Ontario



TD Bank
BROADWAY

Open 7 Days

TD Bank

Open 7 Days

TD Bank

TD Bank

TD Bank

Broadway & Warren Store
New York, New York



ALBERT FRIED & COMPANY, LLC

The logo features the word "Scotttrade" in a white, italicized, sans-serif font. Above the "t" in "Scott" are three white, curved, parallel lines that sweep upwards and to the right. A registered trademark symbol (®) is located at the end of the word "trade".

Scotttrade®

New and Emerging Regulatory Requirements





TD Labs – Communitech

Waterloo, Ontario



Annual Meeting of Shareholders





TD Supports the Lower-Carbon Economy

Markets Remain Sensitive



Staying TD True

- Organic growth within risk appetite
- Elevating our Legendary customer experiences
- Embracing diversity

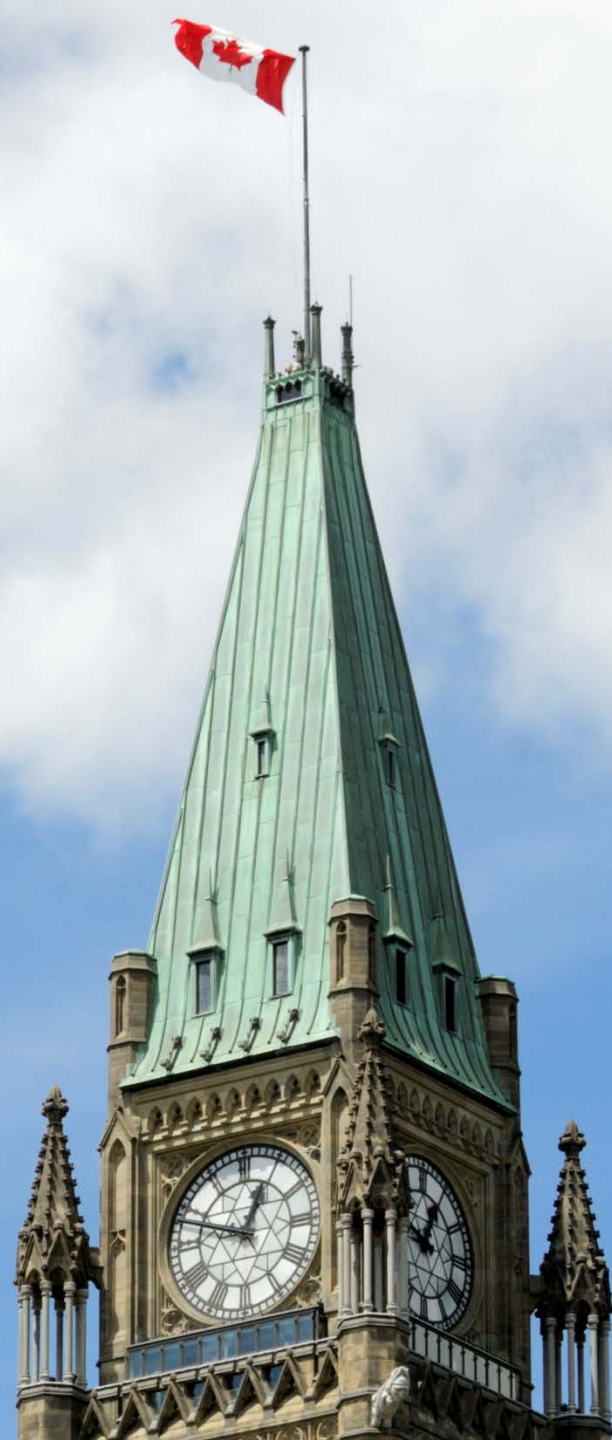
Resilient TD

- Focus on what matters

- Engaged team

- Capacity to adapt

Happy Birthday Canada





TD Values Green Spaces

Toronto, Ontario

are. #TDCommonGround Project



The more we get together, the happier we are. #TDCommonGround Project



The more we



We're Celebrating Canada's 150th Birthday
by Supporting 150 Grassroots Initiatives.

#TDCommonGround

Planning Our Financial Future



TD's Promise to You

