(\$ millions)			2018		2017		Cross	OSFI
As at	Line #	Q3	Q2	Q1	Q4	Q3	Reference ²	Template
Common Equity Tier 1 Capital	Г				· · · ·			
ommon shares plus related contributed surplus	1 \$	21,123 \$	21,287 \$	21,228 \$,+	21,095	A1+A2+B	1
etained earnings	2	44,223	43,363	41,744	40,489	39,473	С	2
ccumulated other comprehensive income (loss)	3	6,498	5,923	4,472	8,006	6,564	D	3
ommon Equity Tier 1 Capital before regulatory adjustments	4	71,844	70,573	67,444	69,462	67,132		6
ommon Equity Tier 1 Capital regulatory adjustments								
oodwill (net of related tax liability)	5	(19,079)	(18,856)	(18,136)	(18,820)	(18,269)	E1+E2-E3	8
tangibles (net of related tax liability)	6 7	(2,254)	(2,274)	(2,242)	(2,310)	(2,261)	F1-F2 G	9
eferred tax assets excluding those arising from temporary differences ash flow hedge reserve	8	(248) 2,228	(121) 2,160	(122) 1,731	(113) 506	(120) 278	G H	10 11
an now neuge issues	9	(967)	(734)	(679)	(805)	(747)		12
ains and losses due to changes in own credit risk on fair valued liabilities	10	(109)	(118)	(68)	(73)	(103)	J	14
efined benefit pension fund net assets (net of related tax liability)	11	(65)	(13)	(13)	(13)	(11)	ĸ	15
vestment in own shares	12	`-`	_	(21)	_	(157)		16
gnificant investments in the common stock of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions (amount above 10% threshold)	13	(1,254)	(1,132)	(1,085)	(1,206)	(767)	L1+L2+L3	19
otal regulatory adjustments to Common Equity Tier 1 Capital	14	(21,748)	(21,088)	(20,635)	(22,834)	(22,157)		28
ommon Equity Tier 1 Capital	15	50,096	49,485	46,809	46,628	44,975		29
dditional Tier 1 capital instruments								
rectly issued qualifying Additional Tier 1 instruments plus stock surplus	16	4,600	4,599	4,246	4,247	4,247	M+N+O	30/3
rectly issued capital instruments subject to phase out from Additional Tier 1	17	2,456	2,455	2,455	3,229	3,070	P1+P2+P3	33
dditional Tier 1 instruments issued by subsidiaries and held by third parties subject to phase out	18	245	245	245	-	306	Q	34/35
dditional Tier 1 capital instruments before regulatory adjustments	19	7,301	7,299	6,946	7,476	7,623		36
dditional Tier 1 capital instruments regulatory adjustments								
vestment in own Additional Tier 1 instruments	20	-	-	-	(1)	-		37
ignificant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation,		(()	(0.50)	()	(0.00)		
net of eligible short positions	21	(350)	(350)	(352)	(352)	(352)	R+S	40
otal regulatory adjustments to Additional Tier 1 Capital	22	(350)	(350)	(352)	(353)	(352)		43
dditional Tier 1 Capital	23	6,951	6,949	6,594	7,123	7,271		44
er 1 Capital	24	57,047	56,434	53,403	53,751	52,246		45
er 2 capital instruments and provisions	05		7 407	7 000	7.450	7 000	-	
rectly issued qualifying Tier 2 instruments plus related stock surplus	25 26	7,184 199	7,127 848	7,028 836	7,156 2.648	7,082 2,641	T U	46 47
irectly issued capital instruments subject to phase out from Tier 2 er 2 instruments issued by subsidiaries and held by third parties subject to phase out	20 27	199	040	030	2,040	2,641	U	47
er z instruments issuer by subsidiaries and reid by time parties subject to prase out	28	1,665	1,721	1,662	1,668	1,571	V	50
er 2 Capital before regulatory adjustments	29	9,048	9,696	9,526	11,472	11,573	•	51
er 2 regulatory adjustments								
vestments in own Tier 2 instruments	30	(2)	-	-	(25)	(19)		52
ignificant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation,					. ,	, ,		
net of eligible short positions	31	(160)	(160)	(160)	(160)	(170)	W	55
otal regulatory adjustments to Tier 2 Capital	32	(162)	(160)	(160)	(185)	(189)		57
er 2 Capital	33	8,886	9,536	9,366	11,287	11,384		58
otal Capital	34	65,933	65,970	62,769	65,038	63,630		59
ommon Equity Tier 1 Capital RWA ⁴	35	428,943	417,819	441,273	435,750	408,803		60a
ier 1 Capital RWA⁴	36	429,083	417,951	441,273	435,750	408,803		60b
otal Capital RWA ⁴	37 \$	429,222 \$	418,082 \$	441,273 \$	435,750 \$	408,803		60c

Capital position has been calculated using the "all-in" basis.
 ² Cross referenced to the Reconciliation with Balance Sheet Under Regulatory Scope of Consolidation table on page 5.

³ Effective November 1, 2017, amounts are presented in accordance with IFRS 9. Prior periods have not been restated and are based on IAS 39. Refer to Note 2 of the Bank's second quarter 2018 Interim Consolidated Financial Statements.

⁴ Each capital ratio has its own RWA measure due to the OSFI prescribed scalar for inclusion of the CVA. For fiscal 2017, the scalars for inclusion of CVA for CET1, Tier 1, and Total Capital RWA were 72%, 77%, and 81%, respectively. For fiscal 2018, the corresponding scalars are 80%, 83%, and 86%, respectively. Prior to the second quarter of 2018, as the Bank was constrained by the Basel I regulatory floor, the RWA as it relates to the regulatory floor was calculated based on the Basel I risk weights which were the same for all capital ratios.

millions, except as noted)	Line		2018		2017		0
s at	#	Q3	Q2	Q1	Q4	Q3	Ten
apital Ratios ¹	Г		· · · · ·		· · · · ·		1
mmon Equity Tier 1 Capital (as percentage of CET1 Capital RWA)	38	11.7 %	11.8 %	10.6 %	10.7 %	11.0 %	
r 1 (as percentage of Tier 1 Capital RWA)	39	13.3	13.5	12.1	12.3	12.8	i i
tal Capital (as percentage of Total Capital RWA)	40	15.4	15.8	14.2	14.9	15.6	i i
ffer requirement (minimum CET1 requirement plus capital conservation buffer plus global systemically important banks (G-SIBs) buffer plus							i i
lomestic systemically important banks (D-SIBs) buffer requirement expressed as percentage of RWA) ^{2,3} of which: capital conservation buffer requirement	41 42	8.0 2.5	8.0 2.5	8.0 2.5	8.0 2.5	8.0 2.5	i i
of which: countercyclical buffer requirement ⁴	42	2.5	2.5	2.5	2.5	2.5	i i
of which: D-SIB buffer requirement ⁶	44	1.0	1.0	1.0	1.0	1.0	
mmon Equity Tier 1 available to meet buffers (as percentage of RWA)	45	11.7	11.8	10.6	10.7	11.0	
FI all-in target (minimum plus conservation buffer plus D-SIB surcharge (if applicable)) ⁶							
mmon Equity Tier 1 all-in target ratio	46	8.0	8.0	8.0	8.0	8.0	i i
r 1 all-in target ratio	47	9.5	9.5	9.5	9.5	9.5	1
al Capital all-in target ratio	48	11.5	11.5	11.5	11.5	11.5	
ounts below the thresholds for deduction (before risk weighting)							
n-significant investments in the capital of other financials	49	3,075	\$ 4,129 \$	- /	\$ 2,624 \$	1,501	i i
inificant investments in the common stock of financials	50	5,135	5,061	4,789	4,783	4,574	i i
rtgage servicing rights	51	37	34	31	31	27	1
erred tax assets arising from temporary differences (net of related tax liability)	52	1,029	1,158	1,100	909	1,073	
plicable caps on the inclusion of allowances in Tier 2	50	1 005	1 701	4 000	1 000		
lowance eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap)	53 54	1,665 2.020	1,721	1,662	1,668	1,571	i i
p on inclusion of allowances in Tier 2 under standardized approach	54	2,020	2,041	1,941	2,029	1,894	
apital instruments subject to phase-out arrangements (only applicable between January 1, 2013 to January 1, 2022)			0.700	0 700	0.070	0.070	
urrent cap on Additional Tier 1 instruments subject to phase out arrangements	55	2,700	2,700	2,700	3,376	3,376	i i
nounts excluded from Additional Tier 1 due to cap (excess over cap after redemptions and maturities) Irrent cap on Tier 2 instruments subject to phase out arrangements	56 57	284 3,505	541 3,505	535 3,505	4,381	10 4,381	i i
nounts excluded from Tier 2 due to cap (excess over cap after redemptions and maturities)	58	3,505	3,505	3,505	4,301	4,301	
	50	-	-	-	-	-	
pital Ratios – transitional basis ⁷ sk-weighted assets	59	5 n/a ⁸	\$ n/a \$	n/a	\$ 443,186 \$	416,529	
mmon Equity Tier 1 Capital	60	n/a	n/a	n/a	51,294	49,458	
r 1 Capital	61	n/a	n/a	n/a	54,523	52,994	i i
al Capital	62	n/a	n/a	n/a	65,646	64,265	i i
mmon Equity Tier 1 (as percentage of RWA)	63	n/a %	n/a %	n/a %	11.6 %	11.9 %	i i
r 1 Capital (as percentage of RWA)	64	n/a	n/a	n/a	12.3	12.7	i i
al Capital (as percentage of RWA)	65	n/a	n/a	n/a	14.8	15.4	
pital Ratios for significant bank subsidiaries							
Bank, National Association (TD Bank, N.A.) ⁹							1
mmon Equity Tier 1 Capital	66 67	14.7	14.9	14.8	14.8	14.4	1
r 1 Capital al Capital	67 68	14.7 15.6	14.9 15.7	14.8 15.6	14.8 15.7	14.5 15.5	
		10.0		.0.0		.0.0	1
Mortgage Corporation mmon Equity Tier 1 Capital	69	39.9	37.2	35.9	35.9	35.5	1
rr 1 Capital	69 70	39.9 39.9	37.2	35.9 35.9	35.9	35.5 35.5	1
	70	33.3	51.2	55.5	00.0	36.6	1

¹ Capital position has been calculated using the "all-in" basis. ² The minimum CET1 requirement prior to the buffers is 4.5%.

The Financial Stability Board, in consultation with BCBS and national authorities, has identified the 2017 list of G-SIBs, using 2016 fiscal year-end data. The Bank was not identified as a G-SIB.
 The countercyclical buffer surcharge is in effect.
 Common equity capital D-SIB surcharge is in effect.

⁶ Reflects Pillar 1 targets and does not include Pillar 2 domestic stability buffer of 1.5%.

The "transitional" basis of regulatory reporting allows for under a period of five years starting in 2014. Effective the first quarter of 2018, the transitional" basis of regulatory reporting allows for the phased in over a period of five years starting in 2014. Effective the first quarter of 2018, the transitional period has ended and thus there is no longer a transitional ratio.

8 Not applicable.

^e On a stand-alone basis, TD Bank, N.A. reports regulatory capital to the Office of the Comptroller of the Currency (OCC) on calendar quarter ends.

Reconciliation with Balance Sheet Under Regulatory Scope of Consolidation

Line Used Used Used Used Obstacl Intermet into the ists 1 <th>(\$ millions)</th> <th></th> <th></th> <th>]</th>	(\$ millions)]	
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Tarting Loss Sacrifac, and dama 13,401 11,401 Pression 13,401 11,401 Pression 13,401 12,301 Pression 14,401 12,301 Pression 14,401 12,301 Pression 14,401 14,401 Pression 14,401 <					
Inc. Addit function baseds af at a value for aggregation for any particulation for any					
Derivation					
Processes at at a law at the state at a law	Derivatives		47,567	47,567	
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Success process agreements open status (under mean input of the input					
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EUK Cite Control Cite Control Cite Control Cite Control V Control Contro Control Control					
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Absent of induction in a product of induction induction in a product of induction in a product of i					v I
Interesting	Allowances not reflected in regulatory capital				
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Springer inscription 4,343 E1 Import 1,234,4 E1 Other intragibles 20 2,444 F1 Other intragibles 21 24,444 F1 Other intragibles 21 24,444 G1 Other intragibles 21 24 44 G1 Other intragibles 21 24 44 G1 Other intragibles 21 24 44 G1 Other intragibles 21 1,023 1,023 1,023 Other intragibles 21 1,4 1,23 1,023		16		1 018	11
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DTA: jeet of associated DT: ja atting from importany differences but not realizable through NDL cariyback exceeding regulatory thresholds 25 - - L2 Segment intersements in additionaling TD resholds 27 14 L2 Segment intersements in additionaling TD resholds 27 14 - L2 Segment intersements in additionaling TD resholds 27 0 1 - - Define a finite intersements in additionaling TD resholds 27 0 1 - - Segment intersements in additionaling TD resholds 28 0 0 Segment intersements in additionaling TD resholds K Define a primate investment in Additional TB r Logial 28 107.599 107.599 107.599 Unablemed and the belows 31 12.3264 128.548 83.588 Seconds 31 12.3568 83.588 83.588 Definat investments in additionality Cash flow hedges and other DT.5 100 100 100 100 100 100 100 100 100 100 100 100 100 100 1					
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Other Assets 31 47,652 UTAL ASSETS 1,292,544 1,285,453 LABLITES AND EQUITY ⁶ 31 177,598 1,075,98 Tarding deposits 33 107,598 120,000 Deposits 36 120,000 120,000 Deposits 36 838,568 838,568 838,568 Other 206,643 199,592 52 52 Other of tar labilities 32 64 100 5 52 Other of deferred tar labilities 41 332 6 52 52 Other of deferred tar labilities 41 332 7,023 7,023 7,023 7,023 7,023 7,023 7,023 7,023 7,023 7,023 7,023 7,024 7,023 <td></td> <td></td> <td></td> <td>60</td> <td>°,</td>				60	°,
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	¹ As per Balance Sheet on page 12 in the Supplemental Financial Information Package.	69		۵ 1,200,453	<u> </u>

² Legal entities excluded from the regulatory scope of consolidation included the following insurance subsidiaries: Meloche Monnex Inc. (consolidated), TD Life Insurance Company and TD Reinsurance (Barbados) Inc. which have total assets included in the consolidated Bank of \$7.1 billion and total equity of \$1.6 billion, of which \$222 million is deducted from CET1, \$350 million is deducted from additional Tier 1 and \$160 million is deducted from Tier 2 Capital. Cross referenced (L3, R, W) respectively, to the Capital Position – Basel III on page 1. ³ Cross referenced to the current period on the Capital Position – Basel III on pages 1 and 2.

⁴ This adjustment is related to deferred tax assets/liabilities netted for financial accounting purposes.

⁵ Included in current cap on additional Tier 1 instruments is \$1.7 billion related to TD Capital Trust IV (no longer consolidated as the Bank is not the primary beneficiary of the trust). The allowed for regulatory capital is \$700 million (P3 – cross referenced to Capital Position – Basel III on page 1).