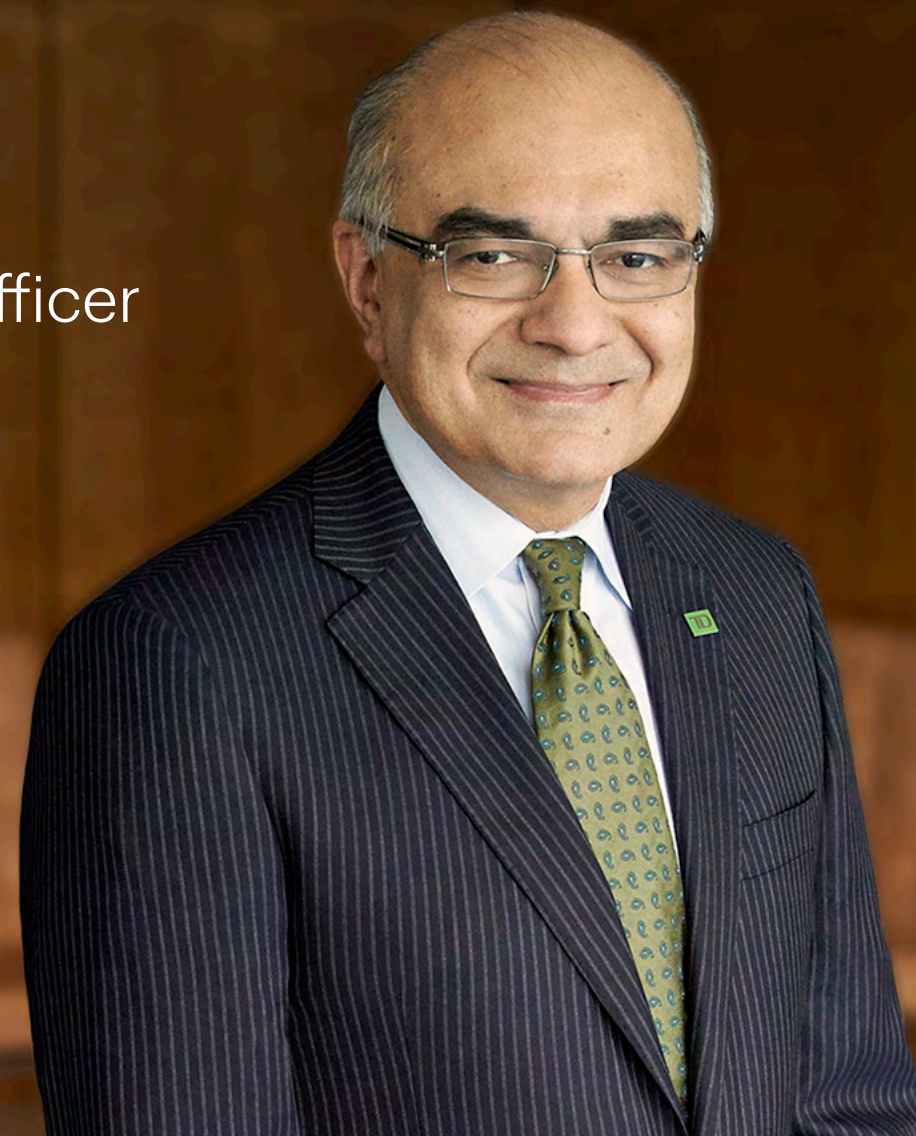
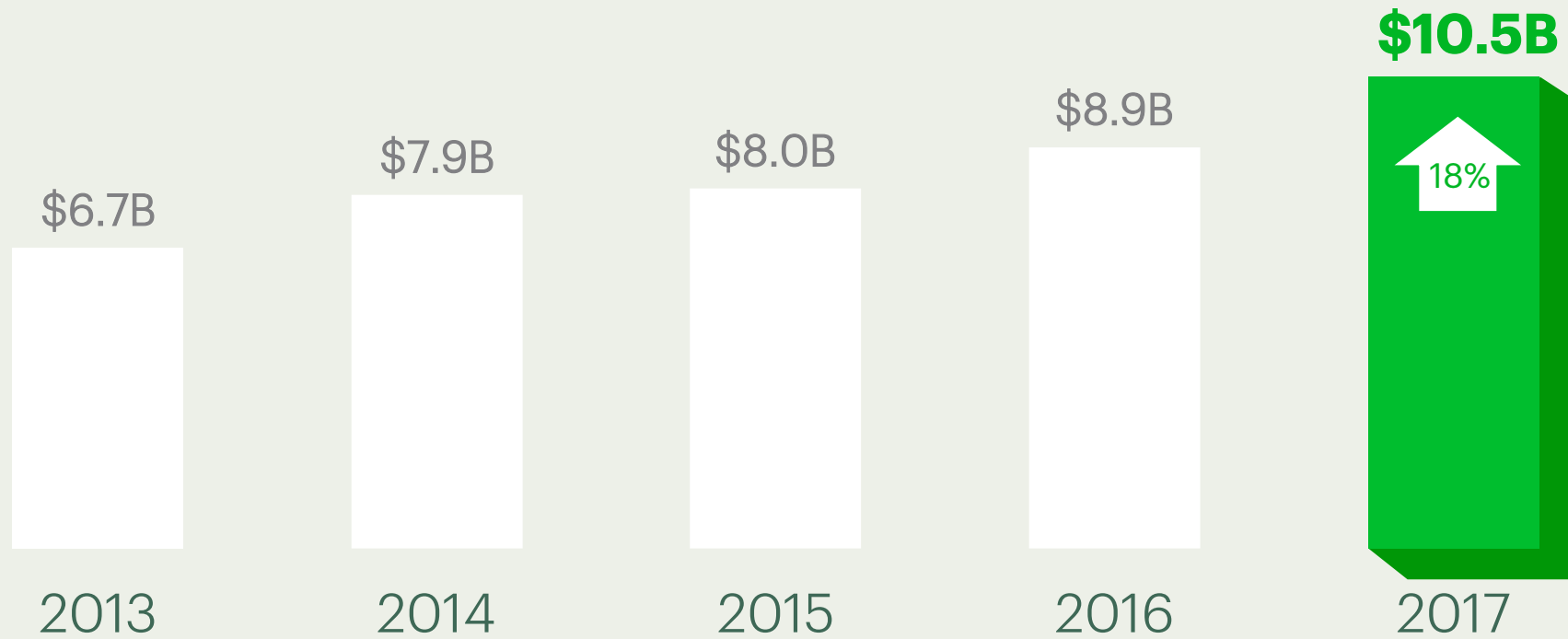


# Bharat Masrani

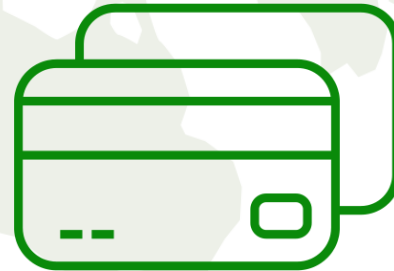
Group President and Chief Executive Officer



# Record Earnings



# The Canadian Growth Story



## TD Stands Out in Customer Service<sup>1</sup>



1. In the 2017 Ipsos Customer Service Index (CSI) study, TD was the shared recipient of the Best Banking Awards for: *Branch Service Excellence*, *Online Banking Excellence*, *Mobile Banking Excellence* and *Automated Telephone Banking Excellence* among the Big 5 Banks. TD was also the sole recipient of the Best Banking Award for ATM Banking Excellence among all financial institutions.

# The U.S. Retail Segment Growth Story



12%  
Earnings



9.7%  
Return  
on Equity

# TD: Extraordinary Workplace



A light green map of North America is centered in the background of the slide. The text "TD Securities" is positioned in the upper left area, and "Cross-border mandates" is centered over the map.

# TD Securities

## Cross-border mandates





# TD Supports the Low-Carbon Economy





Enriching Lives



\$4.3B in Savings



40,000 First-Time  
Homeowners





65,000 Loans to  
Small Businesses



700,000 Participants  
in Financial Education



\$19MM Raised  
by Colleagues





\$80MM in  
Development



2.4 Million  
Courses Completed



# Creating Shareholder Value



**\$2.35**  
Full-Year  
Dividend



## Total Shareholder Return<sup>1</sup>



### Notes:

1. Total Shareholder Return is calculated based on share price movements and dividends reinvested over the trailing one, three, five, and ten year periods ending October 31, 2017. Source: Bloomberg.

2. Canadian peers include Royal Bank of Canada, Scotiabank, Bank of Montreal, and Canadian Imperial Bank of Commerce.

67¢  
Quarterly  
Dividend  
Per Share



















**THE  
READY  
COMMITMENT**



Financial Security





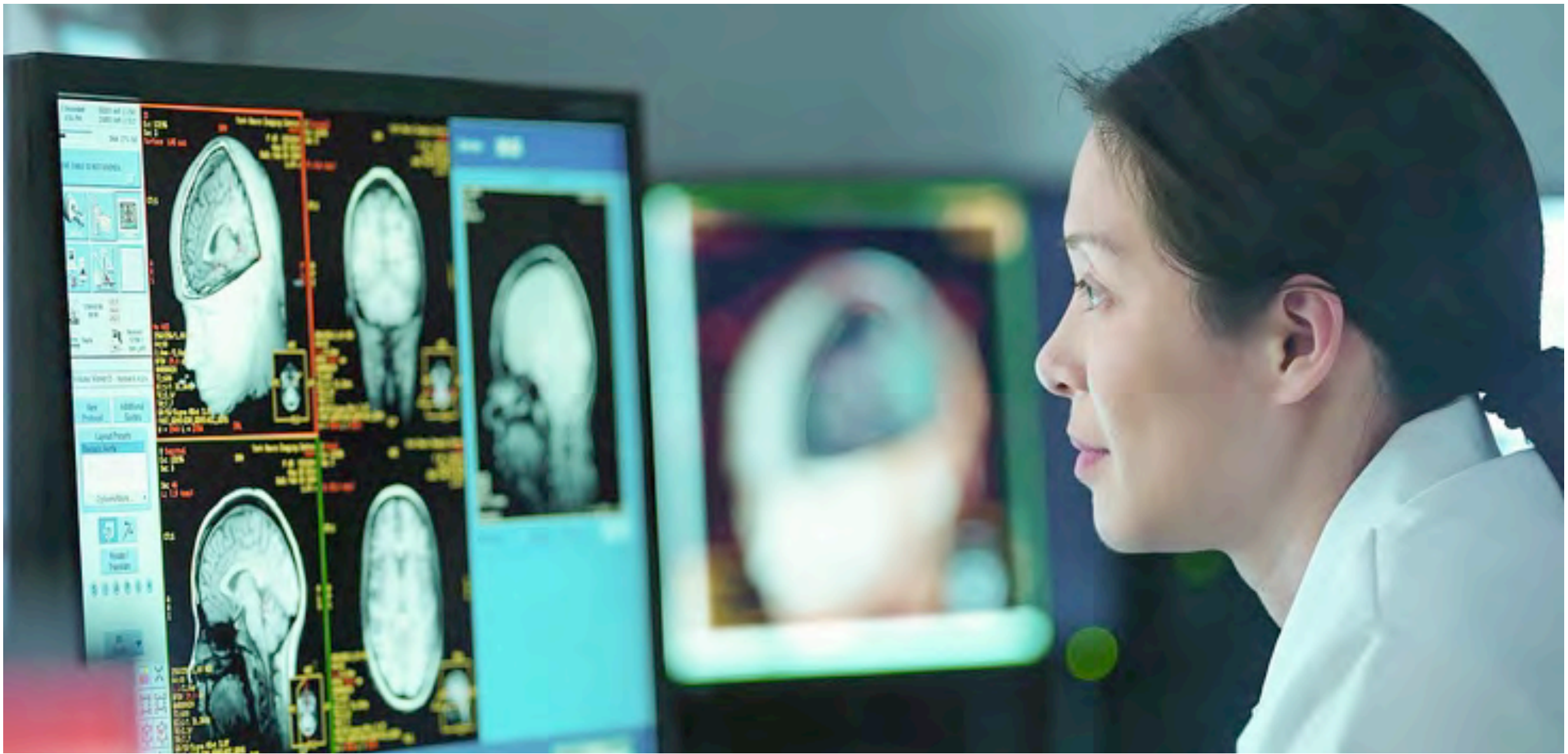
Vibrant Planet





Connected Communities





Better Health

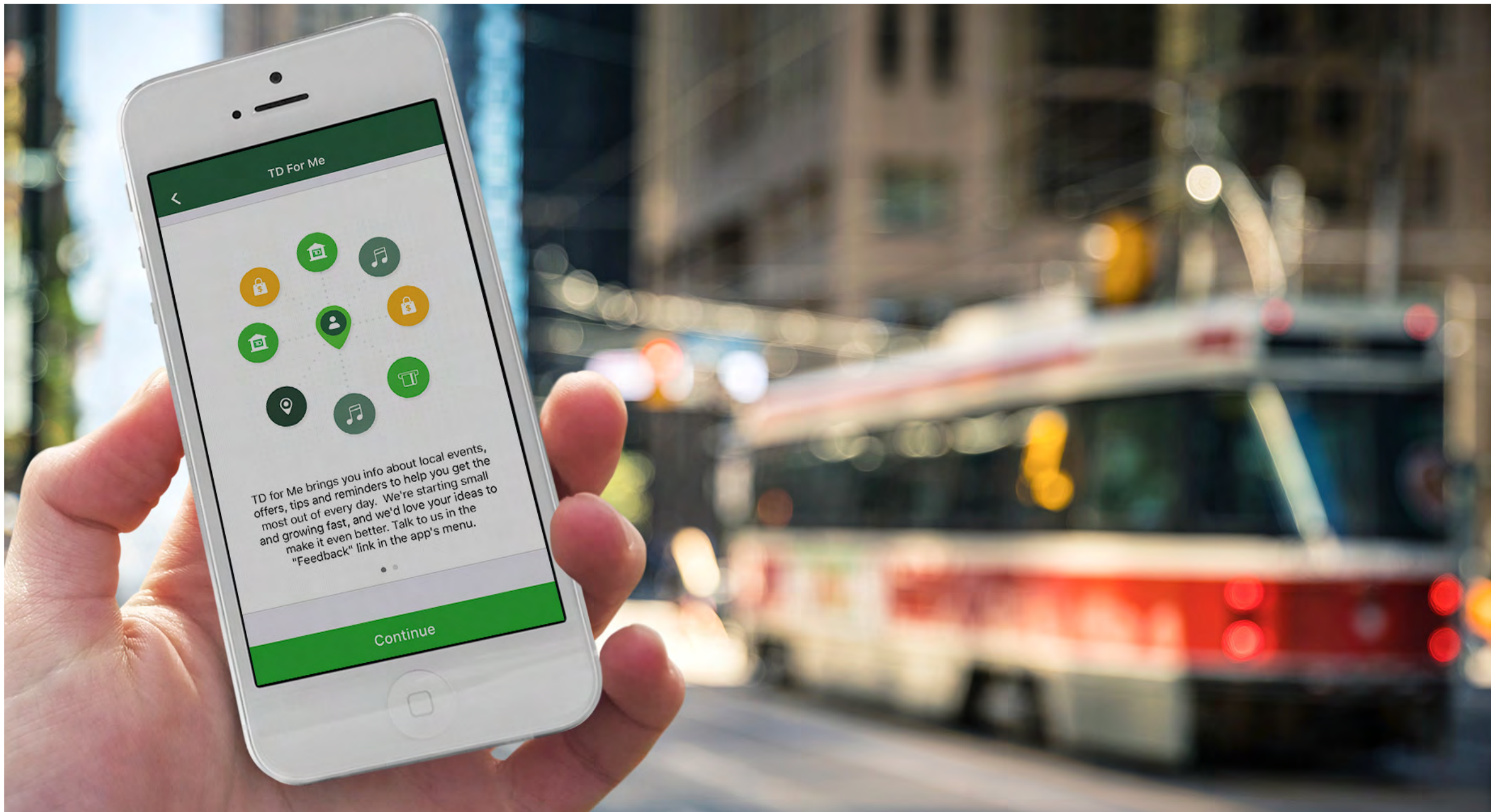


**THE  
READY  
COMMITMENT**

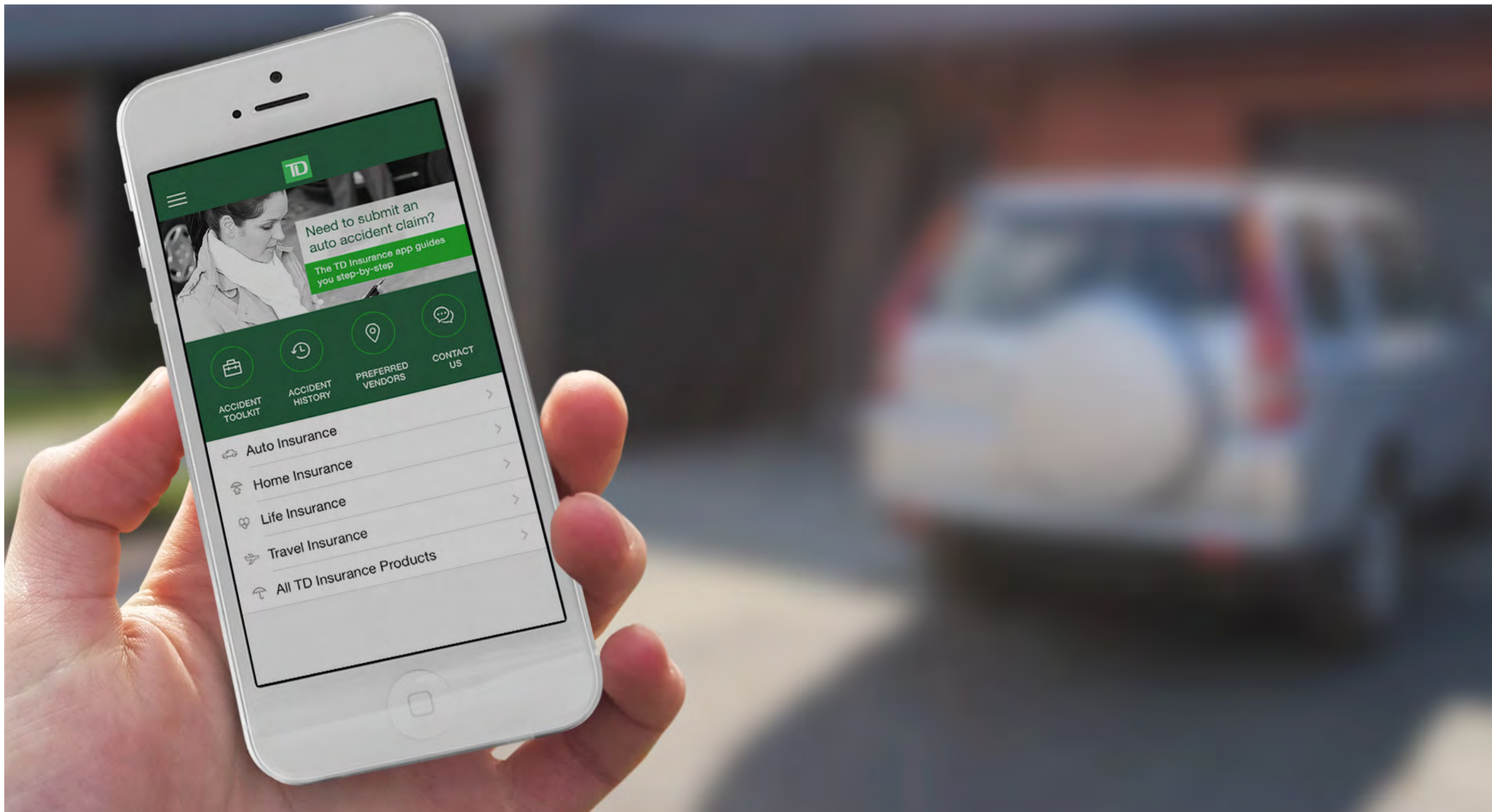


# TD Direct Investing Platform











# TD: A Leading Digital Bank in North America







TD Lab at Communitech

Laboratoire TD à Communitech

LAYER 6 AI



# The Better Bank









