	Disala sum Tammista of Main Fratuma			
Joiumn	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FHW2	89117FMA4	89114QCB2
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	US-NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A	N/A	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.05	CAD 2,000	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10/12/2018	3/8/2019	3/11/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/12/2023	3/8/2024	3/11/2024
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount (2)		Anytime, greater of (1) Canada Yield Price	9
15		N/A	or (2) 100%	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.33% subject to floor	2.850%	3.250%
10		(2.00%) and cap (5.00%)	2.850 %	5.250 %
		(2.00 %) and cap (3.00 %)		
	Evistance of a dividend stopper	No	No	No
19	Existence of a dividend stopper	No Mondatory	No Mardatory	No Mardatary
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided of the prov	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trigger (s)         If convertible, number or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify insurent type convertible into         If convertible, specify insurent type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         U/A         Usubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         Usubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify is is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify is is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A

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Column	Disclosure Template of Main Features	The Terrente Demining Demis	The Townste Deminism Demis	The Terrente Deminism Demin
1		The Toronto-Dominion Bank XS1985806600	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89117FNR6	89114QCA4
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada	US-NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A	N/A	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,500	CAD 1,750	USD 1,500
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	4/25/2019	5/31/2019	6/12/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/25/2024	12/2/2024	6/12/2024
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount (2)		Anytime, greater of (1) Canada Yield Price	
15		N/A	or (2) 100%	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.375%	2.496%	2.650%
10	Fuithers of a dividend themas	No	No	No
19	Existence of a dividend stopper	No	No Mandatan:	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory       No       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory       No       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided of the prov	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument expected on the system         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         Exemption
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trigger (s)         If convertible, number of the provided and the p	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         UA         UA         Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         Usubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insument type (s)         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         UA         UA         Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         Usubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yeas, specify instrument the twees         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

<u>.</u> .	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FPK9	AU3FN0048930	AU3CB0264778
3	Governing law(s) of the instrument	Ontario	AU-NSW	AU-NSW
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 44.586	AUD 700	AUD 550
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	7/2/2019	7/10/2019	7/10/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/3/2029	7/10/2024	7/10/2024
14	Issuer call subject to prior supervisory approval	Yes	No	No
	Optional call date, contingent call dates and redemption amount (2)			
15		July 02, 2020 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 2nd of each July following the initial	N/A	N/A
		Maturity Date, commencing July 02, 2021		
		and ending July 02, 2028		
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.75%	3M BBSW + 1.00%, rounded to 4 deimal	2.050%
10	Coupon rate and any related index	Y1-Y2: 2.68%	places	2.050 %
		Y2-Y3: 2.61%	places	
		Y3-Y4: 2.54%		
		Y4-Y5: 2.48%		
		Y5-Y6: 2.42%		
		Y6-Y7: 2.36%		
		Y7-Y8: 2.31%		
		Y8-Y9: 2.25%		
		Y9-Y10: 2.20%		
		10 1101 2.2070		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20	Existence of a step up or other incentive to redeem	No	No	No
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22		Non-convertible	Non-convertible	Non-convertible
23	Convertible or non-convertible(1)	Non-convertible	N/A	N/A
24	If convertible, conversion trigger (s)			N/A
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	language has been changed in June, 2021, to better aign with market convention.			
	The information contained in this document is up to date as of April 30, 2022			

	Disclosure Terrentate of Main Frateman			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q3M8	89114Q3J5	89114Q5A2
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8	USD 175	USD 13
10		Liability - fair value option	Liability - fair value option	Liability - fair value option
	Accounting classification	7/19/2019	7/22/2019	8/14/2019
11	Original date of issuance			
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/19/2030	7/22/2022	8/14/2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		July 19, 2022 (100%)	N/A	August 14, 2023 (100%)
16	Subsequent call dates, if applicable		N/A	The 14th of each November, February,
		and July following the initial Maturity Date,		May and August following the initial
		commencing October 19, 2022 and ending		Maturity Date, commencing November 14,
		April 19, 2030		2023 and ending May 14, 2024
<u> </u>	Coupons/dividends	0	0	0
47		•	U Fixed to Float	•
17	Fixed or floating dividend/coupon	Fixed		Fixed
18	Coupon rate and any related index	Y0-Y11: 3.00%	Y0-Y1: 2.75% Fixed	Y0-Y4: 2.45%
			Y1-Y3: 3M LIBOR + 0.35% subject to floor	Y4-Y5: 2.75%
			(0.00%)	
1				
19	Evistence of a dividend stopper	Νο	Νο	Νο
19	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory           No           Non-cumulative           Nn-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, duscription of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, duscription of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

0.1	Disclosure Templete of Main Features			
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114QCE6	89114QCD8	89114R5B8
3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	03-111	00-111	03-111
за	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
		0	0	0
_	Regulatory treatment Transitional Basel III rules	-	°	
4		N/A N/A	N/A N/A	N/A N/A
5	Post-transitional Basel III rules	N/A	N/A N/A	N/A
6	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
7	Instrument type (types to be specified by jurisdiction)	N/A - Amount no longer eligible for TLAC		N/A - Amount eligible for TLAC only
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	0 0	N/A - Amount no longer eligible for TLAC	,
9	Par value of instrument	USD 350	USD 1,150	USD 33
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	10/10/2019	10/10/2019	11/8/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/1/2022	12/1/2022	11/8/2027
14	Issuer call subject to prior supervisory approval	No	No	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		N/A	N/A	November 08, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 8th of each February, May, August
				and November following the initial Maturity
				Date, commencing February 08, 2024 and
				ending August 08, 2027
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	3M LIBOR + 0.53%	1.900%	Y0-Y8: 2.38%
10	Coupon rate and any related index	SIM LIBOR + 0.53%	1.900 %	10-10. 2.30 %
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22				NU
23	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Noncumulative or cumulative Convertible or non-convertible(1)	Non-cumulative Non-convertible	Non-cumulative Non-convertible	
	Convertible or non-convertible(1)			Non-cumulative
24	Convertible or non-convertible(1) If convertible, conversion trigger (s)	Non-convertible N/A	Non-convertible N/A	Non-cumulative Non-convertible
24 25	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible N/A N/A	Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A
24 25 26	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible N/A N/A N/A	Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A
24 25 26 27	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A
24 25 26 27 28	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A
24 25 26 27 28 29	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Non-convertible           N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Non-convertible           N/A	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Non-convertible           N/A	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible(1)  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down description of write-down mechanism	Non-convertible           N/A	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Non-convertible           N/A	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33 34 34 34a	Convertible or non-convertible(1)  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible           N/A	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible           N/A           Unsubordinated	Non-convertible           N/A           UA           Unsubordinated	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Convertible or non-convertible(1)  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35	Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible           N/A           Unsubordinated	Non-convertible           N/A           UA           Unsubordinated	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Convertible or non-convertible(1)  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Convertible or non-convertible(1)  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Non-convertible           N/A           N/A	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCF3	89114RDK9	89117FVY2
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount no longer eligible for TLAC		N/A - Amount eligible for TLAC only
		USD 1,000	USD 200	CAD 1,750
9	Par value of instrument			
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	1/27/2020	2/10/2020	3/13/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/27/2023	2/10/2023	3/13/2025
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount (2)			Anytime, greater of (1) Canada Yield Price
15	- · · · · · ·	N/A	N/A	or (2) 100%
16	Subsequent call dates, if applicable	N/A	N/A	N/A
		-	-	-
L	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed to Float	Fixed
18	Coupon rate and any related index	SOFR+0.48%	Y0-Y1: 1.85% Fixed	1.943%
			Y1-Y3: 3M LIBOR + 0.27% subject to floor	
			(0.00%)	
			· · · ·	
19	Existence of a dividend stopper	No	No	No
20			Mandatory	Mandatory
21	Fully discretionary, partially discretionary or mandatory	Mandatory	manaatory	wandatory
	Existence of a step up or other incentive to redeem	No	No	No
22				
	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No	No	No
23	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
23 24	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A
23 24 25	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A
23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Nn-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A
23 24 25 26 27	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Nn-convertible N/A N/A N/A N/A
23 24 25 26 27 28	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
23 24 25 26 27 28 29	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
23 24 25 26 27 28 29	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No       Non-cumulative       Non-convertible       N/A	No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down, feature If write-down, full or partial	No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A
23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, trigger (s) If write-down, full or partial If write-down, permanent or temporary	No       Non-cumulative       Non-convertible       N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A
23 24 25 26 27 28 29 30 31 32 33 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No       Non-cumulative       Non-convertible       N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A
23 24 25 26 27 28 29 30 31 32 33 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, full or partial If write-down, germanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, full or partial If write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant fransitioned features If yes, specify non-compliant features If yes, specify non-compliant features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, full or partial If write-down, germanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N

	Disalanum Templeta of Main Fratumen			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89114RLC8	89114QCG1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
	Post-transitional Basel III rules		N/A	N/A
5			N/A	N/A
6	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
7	Instrument type (types to be specified by jurisdiction)			
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	0	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 20	USD 60	USD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	5/5/2020	5/22/2020	6/12/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/5/2022	5/22/2022	6/12/2023
14	Issuer call subject to prior supervisory approval		No	No
	Optional call date, contingent call dates and redemption amount (2)			Anytime, greater of (1) Make Whole
15	opsiones ous date, contangent ous dates and reactipation amount (2)	N/A	N/A	Amount or (2) 100%
	Cubacquart call datas, if applicable			
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed to Float	Fixed
			Y0-Y1: 1.25% Fixed	
18	Coupon rate and any related index			0.750%
			Y1-Y2: 3M SOFR + 0.70% subject to floor	
		(0.00%)	(0.00%)	
1				
10	Evistones of a dividend stonner	No	No	No
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, feature         If write-down, full or partial	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, permanent or temporary	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, germanent or temporary         If temporary write-down, description of write-down mechanism	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, description of write-down mechanism         Type of subordination	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify insurent type convertible into         If convertible, specify insure of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         10 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         10 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         10 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

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Column	Disclosure Template of Main Features	The Terrente Deminise Deals	The Terrente Deminice Demin	The Tenents Deministry Deals
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCH9	89117FXL8	89117FXM6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	N/A	N/A
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	CAD 0.589	CAD 1.645
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/12/2020	7/8/2020	7/13/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/12/2025	7/10/2023	7/13/2023
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole		
15		Amount or (2) 100%	July 08, 2021 (100%)	July 13, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	July 08, 2022	July 13, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.15%	Y0-Y3: 0.97%	Y0-Y3: 1.08%
10		1.15%	10-13: 0.97 /0	10-13. 1.00 %
19				
	Evistance of a dividend stanner	No	Ne	No
	Existence of a dividend stopper	No Mandatory	No	No Mandatan <i>i</i>
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, nermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory         No         Non-cumulative         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory         No         Non-cumulative         Non-convertible         N/A         Exemption	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, wite-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         UA         UA         Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory         No         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         UA         UA         Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify ino-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify ino-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, nuite-down trigger (s)         If write-down, full or partial         If write-down, write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, nuite-down trigger (s)         If write-down, full or partial         If write-down, write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory         No         Non-convertible         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No

	Disclosure Townlots of Main Fratewood			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89117FXT1	89114QCJ5
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A	N/A	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	-	0	0
4	Transitional Basel III rules		N/A	N/A
5	Post-transitional Basel III rules		N/A	N/A
6	Eligible at solo/group/group&solo		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	,	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument		CAD 0.1	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance		8/10/2020	9/11/2020
12	Perpetual or dated		Dated	Dated
13	Original maturity date		8/11/2025	9/11/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount (2)			Anytime, greater of (1) Make Whole
15			August 10, 2021 (100%)	Amount or (2) 100%
16	Subsequent call dates, if applicable	The last calendar day of each July	The 10th of each August following the	N/A
		following the initial Maturity Date,	initial Maturity Date, commencing August	
		commencing July 31, 2022 and ending July	10, 2022 and ending August 10, 2024	
		31, 2024		
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.10%	Y0-Y5: 0.97%	0.450%
		Y1-Y2: 1.15%		
		Y2-Y3: 1.20%		
		Y3-Y4: 1.25%		
		Y4-Y5: 1.50%		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Mara a successfillate
24				Non-convertible
	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially			
		N/A	N/A	N/A
25	If convertible, fully or partially	N/A N/A	N/A N/A	N/A N/A
25 26	If convertible, fully or partially If convertible, conversion rate	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
25 26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
25 26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
25 26 27 28 29 30 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A	N/A
25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A           Unsubordinated	N/A           Exemption	N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A	N/A           N/A	N/A           N/A
25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A	N/A           Unsubordinated	N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A           N/A	N/A           N/A	N/A           N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           N/A	N/A           N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           N/A	N/A           N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A

	Disclosure Templete of Main Features			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCK2	89114QCL0	89117FYH6
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	N/A
	other TLAC-eligible instruments governed by foreign law)		-	
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	USD 500	CAD 15
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	9/11/2020	9/28/2020	10/1/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/11/2025	9/28/2023	10/1/2030
14	Issuer call subject to prior supervisory approval	No	No	Yes
	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole		
15		Amount or (2) 100%	N/A	October 01, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 1st of each October following the initial
				Maturity Date, commencing October 01,
				2022 and ending October 01, 2029
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
17	Coupon rate and any related index	0.75%	SOFR+0.45%	Y0-Y10: 1.57%
18	Coupon rate and any related index	0.75%	SOFR+0.45%	10-110: 1.57%
		N1	<b>N</b> 1	N
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, ruli of partial	N/A	N/A	N/A
33	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
		Exemption	Exemption	Exemption
34a	Type of subordination			
35	Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A	Unsubordinated
20	immediately senior to instrument)		N/A	No
36	Non-compliant transitioned features	No		
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	1		
	language has been changed in June, 2021, to better aign with market convention.			
	nangaage nae seen onangoa in oano, zozi, to sollor algir with market convention.	+		
	The information contained in this decomposition on task to the text 100,0000			
	The information contained in this document is up to date as of April 30, 2022			

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FYM5	89114RXP6	89114RXN1
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 45	USD 25	USD 25
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
10	Original date of issuance	10/19/2020	11/20/2020	11/20/2020
		Dated	Dated	Dated
12	Perpetual or dated			
13	Original maturity date	10/21/2030	11/20/2025	5/21/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		October 19, 2021 (100%)	May 20, 2021 (100%)	May 20, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each October following the	The 20th of each November and May	The 20th of each November and May
ľ		initial Maturity Date, commencing October	following the initial Maturity Date,	following the initial Maturity Date,
ľ		19, 2022 and ending October 19, 2029	commencing November 20, 2021 and	commencing November 20, 2021 and
ľ			ending May 20, 2025	ending November 20, 2023
ľ				
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.40%	Y0-Y5: 0.80%	Y0-Y3.5: 0.50%
l		Y2-Y4: 1.50%		
1		Y4-Y6: 1.55%		
		X0 X0 4 000/		
		Y6-Y8: 1.60%		
		Y6-Y8: 1.60% Y8-Y10: 1.70%		
- 19	Existence of a dividend stopper		Νο	No
<u>19</u> 20	Existence of a dividend stopper Fully discretionary partially discretionary or mandatory	Y8-Y10: 1.70% No		
20	Fully discretionary, partially discretionary or mandatory	Y8-Y10: 1.70% No Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Y8-Y10: 1.70% No Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Y8-Y10: 1.70% No Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Y8-Y10: 1.70% No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Y8-Y10: 1.70% No Mandatory Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Y8-Y10: 1.70% No Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or patient of the state of the st	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Y8-Y10: 1.70% No Mandatory No Non-cumulative NiA NiA NiA NiA NiA NiA NiA NiA NiA NiA	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Y8-Y10: 1.70% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, number or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	Y8-Y10: 1.70% No Mandatory No Non-cumulative NiA NiA NiA NiA NiA NiA NiA NiA NiA NiA	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Y8-Y10: 1.70%         No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify instrument features         1) The term "convertible" is interpreted to mean convertible into a better form of	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided and the provid	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided and the provid	Y8-Y10: 1.70% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Description         Description         Part Investigation Internation         Part Internation         Part Internation Internation         Part Internation Internation         Part Internation Internation Internation         Part Internation Internated Internated Internation Internatio Internation Internation Int		Disclosure Terrelate of Main Frankrise			
2         Usage benefits (ng CDSP, 15%) or Bindbarge structures)         6011 PTP0         911 PT23         911 PT23         911 PT23           1         Coversing and (1 bin schemet)         Coversing and (1 bin schemet)         NA         Coversing and (1 bin schemet)         NA           1         Regulation (1 bin schemet)         NA         Coversing and (1 bin schemet)         NA         NA           1         Transford Beal III face         NA         NA         NA         NA           2         Transford Beal III face         NA         NA         NA         NA           3         Transford Beal III face         NA         NA         NA         NA           4         Transford Beal III face         NA         NA         NA         NA           3         Transford Beal III face         NA         NA         NA         NA           4         Antort cropping transford NA         NA         NA         NA         NA           10         Antort cropping transford NA         NA         NA         NA         NA           10         Antort cropping transford NA         NA         NA         NA         NA           10         Pack def Structures         NA         NA         NA	Column		The Terente Dominion Bank	The Terente Dominion Bank	The Terente Dominion Pank
3         Servers         Desire         Online         Online         Online           3         Servers         Left of the individuel query of SecUri 3 of LeC Cern SecUri 3 of Sec	1				
Set         News by write hothosatility registered if Systep 1 and the TLAC Term Shoel is allowed for the TLAC and Shoel is allowed for the TLAC term Shoel is allowed for the TLAC term Shoel is allowed for the TLAC term Shoel is allowed for the term Shoel is					
Inst         INA         Osticular         NA         Osticular         NA           Regulary transmet         0         0         0         0         0           Transford Scall Function         NA         NA         NA         NA         NA           Implant Scall Function         NA			Ontario	Ontario	Ontano
Regulation/treatment         0         0         0           4         Tomotocol Boolin Local         NA         NA         NA           0         Flaghest informations and information theorem informatin theorem information theorem informatin theorem informat	за		N/A	Contractual	N/A
4         Translood Basel III vale         NA         NA         NA           0         Peet anonal Issael II vale         NA         NA         NA           0         Destination III safe II vale         NA         NA         NA           0         Destination III safe II vale         NA         NA         Name         Name           0         Preval of istaturer         Differentiation III vale         NA         Name					
6         Procisionalizational base in lude         NA         NA         NA           1         Englase with youngsprotectional in the second of printerior         NA         NA <t< td=""><td></td><td></td><td>-</td><td>•</td><td>-</td></t<>			-	•	-
8         BigBs at anongroup/procession         NR         NR         NR           0         Instruction (by Cyspe to be applied by Jukickicon)         Other TLAC Instrument         <					
Temperature log Signer Les Septielle ly justiculation         Oher TLAC Instrument         Oher TLAC Prolument					
8         Non-Amount digible for TLAC only         NA Amount d	-				
P         Perital of Instance         CAD 1, 780         CAD 2, 780         CAD 2, 780           10         Accounting desidention         Liably, "ter value option         Liably, "ter value option         Liably, "ter value option           11         Organ data of indexes         11/26/202         Liably, "ter value option         Liably, "ter value option           11         Organ data of indexes         11/26/202         Liably, "ter value option         Liably, "ter value option           11         Busic of it Liably to the supervisory seponal         Yes         No         No           12         Accounting data, contingen of datas, ontingen					
Image: selection in the sense in t					•
ID         Original data of itsuance         112/2020         127/40203           13         Digital data of itsuance         Dided         Dided         Dided           13         Original main/p data         102/4023         Dided         Dided           14         Issue supervisory approximation         No         Nonexpectation         No           15         Optimal data in compared ad data and releaning and addition amount (2)         No entrop 24, 2021 (105%)         N(2)         N(A           16         Subsequent aid dates, if applicable         November 24, 2022 (105%)         N(A         N(A           16         Coupons'chividend's         Do         D         November 24, 2022         N(A         N(A           17         Fased or frozing dividencicopon         Pased         <					
12         Projectury of statuti 30         Diside Diside         Diside 11/12/2023         Disid					
13         Organization making date         112/42/025         12/42/025           14         Issuer call addets on processory approval         Yes         No         No           0         Optional call date, contingent call dates and redemption amount (2)         No         No         No           15         Sudsequent call date, if applicable         November 24, 2021 (100%)         No         NA           16         Sudsequent call date, if applicable         November 24, 2021 (100%)         NA         NA           17         Frand or floating dividend/cospon         Privat or floating dividend/cospon					
14         Issue of a layed to group seperitory agrowal         Yes         No           Optional date, contingent addates, and redemption amount (2)         November 24, 2021 (100%)         Argines, graat of (1) clands Yeld Price         NA           15         Subsequent cat date, if applicable         November 24, 2021 (100%)         Argines, graat of (2) clands Yeld Price         NA           16         Coupons/dividends         0         0         0         NA           17         Coupons/dividends         0         0         0         0           18         Coupons/dividends         0         0         0         0           19         Exastence of a dividend bioper         No         No         No         V3: 0.52%         1.12%         V3: 0.03% audget to find of 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0,					
Optional call date, comingent call dates and redemption amount (2)         Anytime, growter of (1) Carnada Yield Price           16         Anytime, growter of (1) Carnada Yield Price         NA           16         Subsequent call date, comingent call dates and redemption amount (2)         NA         NA           16         Subsequent call date, if applicable         November 24, 2022         NA         NA           17         Fixed of floating dublerations         0         0         0         0           17         Fixed of floating dublerations         0         0         0           18         Coupon rate and any reside index         YO-X1.0.55%         1.128%         YO-X1.0.56% (and floating dublerations)         No           19         Excitations of additional dubpart         No         No         No         No         No           21         Excitations of additional dubpart         No         No         No         No         No         No           21         Excitations of additional dubpart         No         No         No         No         No         No         No         No         No	13				
15         November 24, 2021 (100%)         or (2) 100%         N/A           16         Subsequent call dates, if applicable         November 24, 2022         N/A         N/A           17         Pixed of floating dividendscoupon         0         0         0         0           18         Coupons/dividends         0         0         0         0         0           18         Coupon rate and any rebied index         Y0-Y3: 0.52%         1/28%         Y0-Y3: 0.56% Fued         Y0-Y3: 0.52%         Y0-Y3: 0.52% <td< td=""><td>14</td><td></td><td>Yes</td><td></td><td></td></td<>	14		Yes		
16     Subsequent call dates, if applicable     November 24, 2022     NA     NA       17     Exclusion call dates, if applicable     0     0     0       17     Find of thating delatent/coupon     Find     Find     Find     Find       18     Coupon role and any related index     V0-Y2: 0.52%     1.128%     V0-Y2: 0.53% End       18     Coupon role and any related index     V0-Y2: 0.52%     1.128%     V0-Y2: 0.53% Status       10     Existence of a dividend stopper.     No     No     No       12     Existence of a dividend stopper.     No     No     No       13     Existence of a dividend stopper.     No     No     No       14     Existence of a dividend stopper.     No     No     No       15     Existence of a dividend stopper.     No     No     No       16     Existence of a dividend stopper.     No     No     No       17     Existence of a dividend stopper.     No     No     No       18     Existence of a dividend stopper.     No     No     No       19     Existence of a dividend stopper.     No     No     No       21     Existence of a dividend stopper.     No     No     No       22     Coursetile dividence of a dividend		Optional call date, contingent call dates and redemption amount (2)			
Coupons/dividends         Pred of fluiding dividendscopen         No         No           10         Existence of a dividend stopper         No         No         No         No         No           11         Existence of a dividend stopper         No         No         No         No         No           12         Existence of a dividend stopper         No         No         No         No         No           13         Existence of a dividend stopper         No         No         No         No         No           14         Existence of a dividend stopper         No         No         No         No         No           15         Existence of a dividend stopper         No         No         No         No         No           16         Convertible or convertible o					
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y2: 0.85% Fixed     Y0-Y2: 0.85% Fixed       19     Existence of a dividend stopper     No     1.128%       19     Existence of a dividend stopper     No     No       20     Fixed videored stopper     No     No       21     Existence of a dividend stopper     No     No       22     Fixed videored stopper     No     No       23     Found videored stopper     No     No       24     Existence of a stop up or other incertive to redeem     No     No       25     Convertible rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       28     If convertible, rono-convertible (1)     NA     NA       29     If unordetble, rono-convertible	16	Subsequent call dates, if applicable	November 24, 2022	N/A	N/A
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y2: 0.85% Fixed     Y0-Y2: 0.85% Fixed       19     Existence of a dividend stopper     No     1.128%       19     Existence of a dividend stopper     No     No       20     Fixed videored stopper     No     No       21     Existence of a dividend stopper     No     No       22     Fixed videored stopper     No     No       23     Found videored stopper     No     No       24     Existence of a stop up or other incertive to redeem     No     No       25     Convertible rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       28     If convertible, rono-convertible (1)     NA     NA       29     If unordetble, rono-convertible					
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y2: 0.85% Fixed     Y0-Y2: 0.85% Fixed       19     Existence of a dividend stopper     No     1.128%       19     Existence of a dividend stopper     No     No       20     Fixed videored stopper     No     No       21     Existence of a dividend stopper     No     No       22     Fixed videored stopper     No     No       23     Found videored stopper     No     No       24     Existence of a stop up or other incertive to redeem     No     No       25     Convertible rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       28     If convertible, rono-convertible (1)     NA     NA       29     If unordetble, rono-convertible					
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y2: 0.85% Fixed     Y0-Y2: 0.85% Fixed       19     Existence of a dividend stopper     No     1.128%       19     Existence of a dividend stopper     No     No       20     Fixed videored stopper     No     No       21     Existence of a dividend stopper     No     No       22     Fixed videored stopper     No     No       23     Found videored stopper     No     No       24     Existence of a stop up or other incertive to redeem     No     No       25     Convertible rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       28     If convertible, rono-convertible (1)     NA     NA       29     If unordetble, rono-convertible					
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y2: 0.85% Fixed     Y0-Y2: 0.85% Fixed       19     Existence of a dividend stopper     No     1.128%       19     Existence of a dividend stopper     No     No       20     Fixed videored stopper     No     No       21     Existence of a dividend stopper     No     No       22     Fixed videored stopper     No     No       23     Found videored stopper     No     No       24     Existence of a stop up or other incertive to redeem     No     No       25     Convertible rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       28     If convertible, rono-convertible (1)     NA     NA       29     If unordetble, rono-convertible					
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y2: 0.85% Fixed     Y0-Y2: 0.85% Fixed       19     Existence of a dividend stopper     No     1.128%       19     Existence of a dividend stopper     No     No       20     Fixed videored stopper     No     No       21     Existence of a dividend stopper     No     No       22     Fixed videored stopper     No     No       23     Found videored stopper     No     No       24     Existence of a stop up or other incertive to redeem     No     No       25     Convertible rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     Non-convertible     Non-convertible       26     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       26     If convertible, rono-convertible (1)     NA     NA       27     If convertible, rono-convertible (1)     NA     NA       28     If convertible, rono-convertible (1)     NA     NA       29     If unordetble, rono-convertible					4
18     Coupon rate and any related index     Y0-Y3: 0.52%     1.128%     Y0-Y2: 0.86% Fixed Y2-Y5: 0.52%       19     Existence of a dividend stopper.     No     No     No       20     Fully discretionary perturb discretionary or mandatory     Mandatory     Mandatory       21     Existence of a dividend stopper.     No     No     No       22     Non-unalative or commenties in the processing or mandatory     Mandatory     Mandatory       23     Convertible or non-convertible or non-convertible in on-convertible or non-convertible or non-convertib			0	•	0
Image: Section of a divident stopper     No     No       10     Existence of a divident stopper     No     No       20     Fully discretionary partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a stop up or other incentive to redeem     No     No       22     Noncumative or cumulative     Mandatory     Mandatory       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible       24     If convertible, convertible(1)     No     No       25     If convertible, or non-convertible(1)     Non-convertible     Non-convertible       26     If convertible, or non-convertible(1)     No     Non-convertible       27     If convertible, or non-convertible(1)     No     Non-convertible       28     If convertible, or non-convertible(1)     No     No       29     If convertible, or non-convertible(1)     No     No       20     If convertible, or non-convertible(1)     No     No       21     If convertible, or non-convertible(1)     No     No       23     If convertible, or non-convertible(1)     No     No       24     If convertible, or non-convertible(1)     No     No       25     If convertible, specify instaurent th convertish into     No     No <td>17</td> <td>Fixed or floating dividend/coupon</td> <td>Fixed</td> <td>Fixed</td> <td>Fixed to Float</td>	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
Image: set of a dividend stopper         No         No         No           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a stup or other incentive to readem         No         No         No           22         Noncumulative or cumulative         No-cumulative         No-cumulative         No-cumulative           23         Convertible or non-convertible	18	Coupon rate and any related index	Y0-Y3: 0.52%	1.128%	Y0-Y2: 0.88% Fixed
19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       21     Existence of a step up or other incentive to redeem     No     No     No       21     Existence of a step up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, fully or partially     NAA     NA     NA       26     If convertible, fully or partially     NAA     NA     NA       27     If convertible, specify issuer of instrument type convertible into     NAA     NA     NA       27     If convertible, specify issuer of instrument to convertig into     NAA     NA     NA       28     If convertible, specify issuer of instrument to convertig into     NAA     NA     NA       29     If wite-down, intiger (s)     NA     NA     NA       31     If wite-down, intiger (s)     NA     NA     NA       32     If wite-down, unite-down indiger (s)     NA     NA     NA       34					Y2-Y5: 3M CDOR + 0.00% subject to floor
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					(0.30%) and cap (2.00%)
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a size up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument to convertisino         N/A         N/A         N/A           30         Write-down fuider partial         N/A         N/A         N/A					
21     Existence of a step up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, (up opartially     NA     NA     NA       25     If convertible, (up opartially     NA     NA     NA       26     If convertible, onversion rate     NA     NA     NA       27     If convertible, injury or optional conversion     N/A     NA     NA       28     If convertible, specify instrument type conversion     N/A     NA     NA       29     If convertible, specify instrument type conversion     N/A     NA     NA       29     If convertible, specify instrument it converts into     N/A     NA     NA       30     Write-down feature     N/A     N/A     NA       31     If write-down, full or partial     N/A     N/A     NA       32     If write-down, full or partial     N/A     N/A     N/A       34     Type of subordination     NA     N/A     N/A       343     Type of subordination (specify instrument type instrument)     No     No     No	10				
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-convertible           23         Convertible, conversion trigger (s)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, conversion trigger (s)         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down fielare         N/A         N/A         N/A         N/A           31         If write-down, permanent or temporary         N/A         N/A         N/A           34         Type of subordination         Koncumulative         N/A         N/A           34         Type of subordination         <	19	Existence of a dividend stopper	No	No	No
23     Convertible or non-convertible (1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument to converti into     N/A     N/A     N/A       30     Write-down, full or partial     N/A     N/A     N/A       31     If write-down, permanent or temporary     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     If write-down, due or instrument type     Insubordinated     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     If write-down, permanent or instrument type					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, mandatory or optional conversion     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down netature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down, nechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       35     Position in subordination     Exemption     Exemption     Exemption       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-complate features     N/A     N/A     N/A       38     Por	20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
24     If convertible, conversion trigger (s)     NA     NA     NA       25     If convertible, fully or partially     NA     NA     NA       26     If convertible, conversion rate     NA     NA     NA       27     If convertible, specify instrument type conversion     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       30     Write-down feature     NA     NA     NA       31     If write-down, nitiger (s)     NA     NA     NA       32     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     Type of subordination     Ferengrav     NA     NA       35     Position in subordination     Secreption     Exemption     Exemption       36     Non-compliant transitioned features     No     No     No       37     If yes, specify inon-complated teatures     No     No     No       38     Non-compliant transitioned features     NA     NA     NA       39     If temporary write-down, description of write-down enchanism	20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, write-down trigger (s)     N/A     N/A     N/A       31     If write-down, unite-down trigger (s)     N/A     N/A     N/A       32     If write-down, unite-down treature     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Mon-compliant transitioned features     N/A     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify instrument type instrum	20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     modalately serior to instrument)     Unsubordinated     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     N/A entroper de mandatory serior to instrument)     Unsubordinated     N/A     N/A       36     Non-compliant transitioned features     No     No	20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       20     If convertible, specify instrument til converts into     N/A     N/A     N/A       30     Write-down, fuller opartial     N/A     N/A     N/A       31     If write-down, network intiger (s)     N/A     N/A     N/A       32     If write-down, network intiger (s)     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     N/A     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A <td< td=""><td>20 21 22 23 24</td><td>Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)</td><td>Mandatory No Non-cumulative Non-convertible N/A</td><td>Mandatory No Non-cumulative Non-convertible N/A</td><td>Mandatory No Non-cumulative Non-convertible N/A</td></td<>	20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If tritte-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     N/A     N/A       36     No-compliant transitioned features     N/A     N/A     N/A     Unsubordinated       37     If yes, specify non-compliant features     N/A     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A     N/A       38     Dispected to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       39     If yes, specify non-compliant features     N/A     N/A     N/A	20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     N/A     Unsubordinated       36     Non-compliant transitioned features     N/A     N/A     N/A     MA       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     If sensorbring instrument (i.e. common shares).     N/A     N/A     Ma       39     Position in subordinated testures     No     No     No       30     If yes, specify non-compliant features     N/A     N/A     N/A       31     If yes, specify non-compliant features     N/A     N/A     N/A       32     Please refer t	20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
30     Write-down feature     N/A     N/A       31     If write-down, feature     N/A     N/A       31     If write-down, full or partial     N/A     N/A       32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A       34     Type of subordination     Exemption     Exemption       34a     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       39     1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image: specify non-compliant for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: specify non-complet definition of	20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A
31       If write-down, write-down trigger (s)       N/A       N/A         32       If write-down, full or partial       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A         34a       Type of subordination       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         38       Postorin in supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A       N/A	20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
22       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption         4       Unsubordinated       Intermediately senior to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Intermediately senior       Intermediately senior       Inter	20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       M/A       M/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       M/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Intervention       Intervention       Intervention         4       Let the term is on the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Intervention       Intervention       Intervention	20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       MA       MA         1)       The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       MA         2)       Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Make-Whole       Interpretein term term term term term term term term	20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Absorbing instrument (i.e. common shares).       Image: Absorbing instrument (i.e.	20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, fulle or mature         If write-down, full or partial	Mandatory No Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     N/A     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Convertible in the convention of the convention.     Image: Conventible in the convention of the convention.	20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         N/A	Mandatory         No         Non-cumulative         N/A
35     immediately senior to instrument)     1     1       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: N/A     Image: N/A	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
36       Non-compliant transitioned features       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Common shares).       I	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, up trainal         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Compliant features       Image: Compliant features       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Compliant features       Image: Comp	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, number or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory         No         Non-cumulative         Non-convertible         N/A         Exemption	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible is interpreted to mean convertible into a better form of image.	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, wite-down trigger (s)         If write-down, full or partial         If write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         U/A         V/A         Unsubordinated
i loss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
language has been changed in June, 2021, to better aign with market convention.	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, numdatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify instrument teatures         1) The term "convertible"	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
language has been changed in June, 2021, to better aign with market convention.	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, numdatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify instrument teatures         1) The term "convertible"	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
The information contained in this document is up to date as of April 30, 2022	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         Immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant teatures         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         Inmediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant teatures         10 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
	20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 202	Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No

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Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCN6	89114QCM8	89114QCP1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount no longer eligible for TLAC	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 600	USD 1,150	USD 1,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	1/6/2021	1/6/2021	1/6/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/6/2023	1/6/2023	1/6/2026
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount (2)		Anytime, greater of (1) Make Whole	Anytime, greater of (1) Make Whole
15		N/A	Amount or (2) 100%	Amount or (2) 100%
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	SOFR+0.24%	0.25%	0.75%
			0.2070	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
20	If convertible, conversion trigger (s)	N/A	N/A	N/A
24	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
20	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, manualory or optional conversion	N/A	N/A	N/A
20	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 30		N/A	N/A	N/A
	Write-down feature	N/A	N/A	N/A
31 32	If write-down, write-down trigger (s)	N/A N/A	N/A	N/A N/A
-	If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A
33	If write-down, permanent or temporary	N/A N/A		N/A N/A
34	If temporary write-down, description of write-down mechanism		N/A Exemption	
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A	N/A
	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	language has been changed in June, 2021, to better aign with market convention.			
-	The information contained in this document is up to date as of April 30, 2022			
1	The information contained in this document is up to date as of April 30, 2022		1	

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114T5T5	89114T6J6	89114TAL6
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 2
10		Liability - fair value option	Liability - fair value option	Liability - fair value option
	Accounting classification	1/22/2021	1/29/2021	2/26/2021
11	Original date of issuance			
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/24/2028	1/29/2026	2/26/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		April 22, 2021 (100%)	April 29, 2021 (100%)	February 26, 2022 (100%)
16	Subsequent call dates, if applicable	The 22nd of each July, October, January	The 29th of each July, October, January	The 26th of each May, August, November
		and April following the initial Maturity Date,	and April following the initial Maturity Date,	and February following the initial Maturity
		commencing July 22, 2021 and ending	commencing July 29, 2021 and ending	Date, commencing May 26, 2022 and
		October 22, 2027	October 29, 2025	ending November 26, 2026
<u> </u>	Coupons/dividends	0	0	0
47		Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon			
18	Coupon rate and any related index	Y0-Y7: 1.00%	Y0-Y2: 0.65%	Y0-Y6: 1.00%
			Y2-Y4: 0.75%	
			Y4-Y5: 1.00%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
		Non-cumulative	Non-cumulative	Non-cumulative
22	Noncumulative or cumulative			
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29		NI/A	N1/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A	
30	If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A	N/A N/A	N/A
30 31	Write-down feature	N/A	N/A	N/A
31	Write-down feature If write-down, write-down trigger (s)	N/A N/A	N/A N/A	N/A N/A
31 32	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
31 32 33	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
31 32 33 34	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
31 32 33	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
31 32 33 34 34a	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A Exemption
31 32 33 34 34a 35	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A Exemption Unsubordinated
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A Exemption Unsubordinated
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No	N/A N/A N/A N/A Exemption Unsubordinated No

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Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FA25	89114TCN0	89114QCR7
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2	USD 50	USD 750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	3/1/2021	3/2/2021	3/4/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/1/2028	3/4/2024	3/4/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount (2)		1	
15	Spassion sum dato, contingent dan dates and redemption amount (2)	March 01, 2022 (100%)	September 02, 2021 (100%)	N/A
16	Subsequent call dates, if applicable	The 1st of each September and March		N/A
10		following the initial Maturity Date,	and September following the initial Maturity	
		commencing September 01, 2022 and	Date, commencing December 02, 2021	
		ending September 01, 2027	and ending December 02, 2023	
			and onding December 02, 2020	
		2	-	
<u> </u>	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	Y0-Y7: 1.45%	Y0-Y3: 0.50%	SOFR+0.355%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
20	,		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
27	If convertible mandatory or optional conversion	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A N/A	N/A N/A	N/A
	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A
29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A
29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
29 30 31 32 33 34 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A N/A Exemption
29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           N/A	N/A
29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A           N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A           N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If rem "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A           N/A
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           N/A           N/A           N/A           N/A           N/A           N/A           U/A           N/A           U/A           N/A           N/A	N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCQ9	89117FA33	89114TDD1
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual		Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 750	CAD 1,500	USD 13.65
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	3/4/2021	3/8/2021	3/11/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/4/2024	3/8/2028	9/11/2024
14	Issuer call subject to prior supervisory approval	No	No	Yes
	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole	Anytime, greater of (1) Canada Yield Price	
15		Amount or (2) 100%	or (2) 100%	June 11, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 11th of each September, December,
1				March and June following the initial
1				Maturity Date, commencing September 11,
1				2021 and ending June 11, 2024
1				
1				
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.550%	1.888%	Y0-Y3.5: 0.70%
10	Coupon rate and any related index	0.550 %	1.000 %	10-13.5. 0.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
		No	No	No
21	Existence of a step up or other incentive to redeem	Non-cumulative	Non-cumulative	Non-cumulative
22	Noncumulative or cumulative			
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
30		N/A	N/A	Unsubordinated
	immediately senior to instrument)		No	No
36	Non-compliant transitioned features	No	140	
36 37		No N/A	N/A	N/A
	Non-compliant transitioned features			N/A
	Non-compliant transitioned features If yes, specify non-compliant features			N/A
	Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).			N/A
	Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			N/A
	Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).			N/A
	Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			N/A
	Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FA58	89114TCR1	AU3FN0059218
3	Governing law(s) of the instrument	Ontario	US - NY	AU-NSW
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.165	USD 3.265	AUD 200
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
10		3/12/2021	3/17/2021	3/17/2021
	Original date of issuance	Dated	Dated	Dated
12	Perpetual or dated			
13	Original maturity date	3/12/2026	12/17/2025	3/17/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount (2)		17 0001 (1000)	
15		March 12, 2022 (100%)		N/A
16	Subsequent call dates, if applicable	The 12th of each September and March		N/A
		following the initial Maturity Date,	March and June following the initial	
		commencing September 12, 2022 and	Maturity Date, commencing September 17,	
		ending September 12, 2025	2021 and ending September 17, 2025	
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
	Coupon rate and any related index	Y0-Y1: 1.00%	Y0-Y4.75: 1.00%	3M BBSW+0.65%
18	Coupon rate and any related index	Y1-Y2: 1.10%	10-14.75. 1.00%	SIVI DDSW+0.05%
		Y2-Y3: 1.20%		
		Y3-Y4: 1.25%		
		Y4-Y5: 1.35%		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	N/A	N/A	N/A
24		N/A	N/A	N/A
	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate			N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	1	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
		No	No	No
36	Non-compliant transitioned teatures			N/A
36	Non-compliant transitioned features	NI/A		
36 37	If yes, specify non-compliant features	N/A	N/A	
	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A	N/A	
	If yes, specify non-compliant features	N/A	N/A	
	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A	N/A	
	If yes, specify non-compliant features     The term "convertible" is interpreted to mean convertible into a better form of     loss-absorbing instrument (i.e. common shares).     Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A	N/A	
	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A	N/A	
	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	N/A	N/A	
	If yes, specify non-compliant features     The term "convertible" is interpreted to mean convertible into a better form of     loss-absorbing instrument (i.e. common shares).     Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A	N/A	

Bitson         Description         Part Number Strategy and Strategy		Disclosure Terrelate of Main Frateman			
2         Constraint of the contract for the protect plane	Column				
3         Occurrent used; of the number of Sected 3 of the ILC barry shows the shows off the Sected 3 of the ILC barry shows the shows off the Sected 3 of the ILC barry shows the shows off the Sected 3 of the ILC barry shows the Sected 3 of the ILC b	1				
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Processmentania inset Instac         NA         NA         NA         NA           Implication instructure instru	4	Transitional Basel III rules	N/A	N/A	N/A
8         Big bits at sorgingsprogrades         NA         NA         NA           9         Instructured groups to segreded by juncticutor         Other TLAC Instrument         Otheracon Instrument         Ot					
1         Instrument type [page is be specified by Lackschn]         Other TLAC Instrument         Other TLAC Instrument <td></td> <td></td> <td>N/A</td> <td>N/A</td> <td>N/A</td>			N/A	N/A	N/A
8         Non-Amount digite for TLAC only         NA - Amount digite for TLAC only         NA -					
P         Perture of isstance         USD 15         USD 15           10         According observation         UsD 17         USD 15         USD 15           11         Original date of isstance         Difference         Difference         Difference           11         Original date of isstance         Difference         Difference         Difference         Difference           13         Degrad date of isstance         Difference         Difference <td></td> <td></td> <td></td> <td></td> <td></td>					
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11         Organ data         9110021         9120201         922201           21         Pergetudia of disad         Okad         Okad         Okad         Okad           31         Organ data of issuance         0172026         0182025         022208         022208           32         Organ data of contrigued at date and roburgion amount (2)         NA         Na <td></td> <td></td> <td></td> <td></td> <td></td>					
12         Periphilar of allied         Disided         Disided <thdisided< th="">         Disided         Disided</thdisided<>					
10         Original matrix date         91/2020s         91/2020s         92/4/2006           11         Neure call agies to parts agreeway agreewal         No         Yea         Yea           11         Neure call agies to parts agreeway agreewal         No         Yea         Yea           12         Subsequent call date, configured call dates and redemption amount (2)         NuA         March 19, 2022 (100%)         Jane 22, 2021 (100%)           13         Subsequent call dates, if applicable         NuA         March 19, 2022 (100%)         The 22nd of agree Spannbar December 40, 2023           14         Coupons/dividends         n         0         0         NuA           17         Faord or hunding diversitional stepper         Part of march 19, 2023         NuA         NuA           18         Coupons/dividends         n         0         0         Part of march 19, 2023         NuA           19         Existence of a dovident datager         No         No         No         No         No         No           20         Existence of a dovident datager         No         No         No         No         No         No           20         Existence of a dovident datager         No         No         No         No         No					
14         Issuer of a slight of the program of addies and redenginon ansure (2)         No.         Yes         Yes           0         Optional addies, ordingendinon ansure (2)         NA         March 19, 2022 (100%)         Ame 22, 2021 (100%)           15         Subsequent oal date, if applicable         NA         March 19, 2022 (100%)         Ame 22, 2021 (100%)           16         Subsequent oal date, if applicable         NA         March 19, 2022 (100%)         Ame 22, 2021 (100%)           17         Coupons/blocked addies, ordinancerical uses         0         0         0           18         Coupons/blocked addies, ordinancerical uses         1500%         Yes         No           19         Existence of a dividend disport         No         No         No         No           10         Coupon rate and any related redend         No         No         No         No           10         Existence of a dividend disport         No         No         No         No           12         Existence of a dividend disport         No         No         No         No           13         Existence of a dividend disport         No         No         No         No           14         Hordinand the contender         No         No         No					
Optional calit date, confingent calit dates and redemption amount (2)         NA         March 19, 2022 (100%)         June 22, 2021 (100%)           16         Subsequent calit dates, if applicable         NA         The 19th of each June, Segretimer, back and an offenty the finition of each June 2002 (100%)         The 27,000%)         The 27,000%)         The 27,000%)           17         Subsequent calit dates, if applicable         NA         The 19th of each June, Segretimer, back and an offenty the initial and anding December 19, 2024         The 27,000 (100%)         The 27,000 (100%)         2021 and ending December 22, 2035           18         Coupon rate and any related index         1,50%         To V14 1.00%         Wi-16, 2.64%           19         Existence of soling dividend/coupon         Fixed         Fixed         Fixed         Fixed           10         Existence of a defining of the fixed soliton         Non         No         No         No         No           12         Existence of a defining of the fixed soliton         Non-convertable         Non-convertable         Non-convertable         Non-convertable         Non-convertable           14         Existence of a defining of the relative or manutable or the soliton         Non-convertable         Non-convertable         Non-convertable           14         Existence or non-convertable (1)         Non-convertable         Non-con					
15	14		No	Yes	Yes
16         Subsequent call dates, if applicable         NA         The 1970 of each June. September, December and Much Iolowing the Initial Mather blocking September 2, 2035           17         Coupon rule and any reliable index         0         0         0           18         Coupon rule and any reliable index         1500%         Y0-Y4 : 100%         Y0-Y4 : 2.04%           19         Existence of a divident disapper.         Mon         No         No         No           10         Existence of a divident disapper.         No         No         No         No           12         Existence of a divident disapper.         No         No         No         No           13         Existence of a divident disapper.         No         No         No         No           14         Existence of a divident disapper.         Monor mothere         No         No		Optional call date, contingent call dates and redemption amount (2)			
Existence of a dividend stopper         Doe         Description of March ad June Following the Initial March and June Following March and June Following the Initial March and June Following Ma	15		N/A	March 19, 2022 (100%)	June 22, 2021 (100%)
Existence of a dividend stopper         No.         No.         No.         No.           1         Fixed	16	Subsequent call dates, if applicable	N/A		The 22nd of each September, December,
Image: section of a divident decoger         No         No         No           9         Existence of a divident decoger         No         No         No           9         Existence of a divident decoger         No         No         No           19         Existence of a divident decoger         No         No         No           20         Fully discretionary, partially discretionary mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a divident decoger         No         No         No         No           22         Fully discretionary, partially discretionary mandatory         Mandatory         Mandatory         Mandatory           23         Existence of a divident decoger         No         No         No         No           24         Reconvertible, quity or partially discretionary mandatory         Mandatory         Mandatory         Mandatory           24         Existence of a divident decoger         No         No         No         No           25         Occurrentible, quity or partially discretionary mandatory         Mandatory         Mandatory         Mandatory           26         Reconvertible, quity or partially discretionary for an addity or partially discretionary discretindity or partially         No         <					
Coupons/clividends         O         O         O           7         Field of basing dividend/coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         1.500%         YD-Y1: 1.0%         YD-Y1: 2.64%           19         Existence of a dividend stopper         No         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Existence of a dividend stopper         No         No         No           23         Existence of a dividend stopper         No         No         No           24         Existence of a dividend stopper         No         No         No           25         Existence of a dividend stopper         No         No         No           26         Existence of a dividend stopper         No         No         No           26         Existence of a dividend stopper         No         No         No           27         Existence of a dividend stopper         No         No         No           28         Existence of a dividend istopere         No         No				Maturity Date, commencing June 19, 2022	Maturity Date, commencing September 22,
Coupons/clividends         O         O         O           7         Field of basing dividend/coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         1.500%         YD-Y1: 1.0%         YD-Y1: 2.64%           19         Existence of a dividend stopper         No         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Existence of a dividend stopper         No         No         No           23         Existence of a dividend stopper         No         No         No           24         Existence of a dividend stopper         No         No         No           25         Existence of a dividend stopper         No         No         No           26         Existence of a dividend stopper         No         No         No           26         Existence of a dividend stopper         No         No         No           27         Existence of a dividend stopper         No         No         No           28         Existence of a dividend istopere         No         No					
17     Fixed or Roating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.500%     Y0-Y4 : 1.00%     Y0-Y1 : 2.64%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fuldy discretionary, partially discretionary or marciatory     Mandatory     Mandatory     Mandatory       21     Existence of a adividend stopper     No     No     No       22     Noncumulative     Non-convertible     Non-convertible     Non-convertible       23     Convertible, conversion trigger (a)     NA     NA     NA       24     If convertible, conversion trigger (a)     NA     NA     NA       25     If convertible, conversion trigger (a)     NA     NA     NA       26     If convertible, conversion trigger (b)     NA     NA     NA       27     If convertible, market overtible into     NA     NA     NA       28     If convertible, market overtible into     NA     NA     NA       29     If convertible, market overtible into     NA     NA     NA       20     If convertible, market overtible into     NA     NA     NA       21					
17     Fixed or Roating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.500%     Y0-Y4 : 1.00%     Y0-Y1 : 2.64%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fuldy discretionary, partially discretionary or marciatory     Mandatory     Mandatory     Mandatory       21     Existence of a adividend stopper     No     No     No       22     Noncumulative     Non-convertible     Non-convertible     Non-convertible       23     Convertible, conversion trigger (a)     NA     NA     NA       24     If convertible, conversion trigger (a)     NA     NA     NA       25     If convertible, conversion trigger (a)     NA     NA     NA       26     If convertible, conversion trigger (b)     NA     NA     NA       27     If convertible, market overtible into     NA     NA     NA       28     If convertible, market overtible into     NA     NA     NA       29     If convertible, market overtible into     NA     NA     NA       20     If convertible, market overtible into     NA     NA     NA       21					
17     Fixed or Roating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.500%     Y0-Y4 : 1.00%     Y0-Y1 : 2.64%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or marciatory     Mandatory     Mandatory     Mandatory       21     Existence of a adividend stopper     No     No     No       22     Noncumulative     Non-convertible     Non-convertible     Non-convertible       23     Convertible, conversion trigger (a)     NA     NA     NA       24     If convertible, conversion trigger (a)     NA     NA     NA       25     If convertible, conversion trigger (a)     NA     NA     NA       26     If convertible, conversion trigger (b)     NA     NA     NA       27     If convertible, market overtible into     NA     NA     NA       28     If convertible, market overtible into     NA     NA     NA       29     If convertible, market overtible into     NA     NA     NA       20     If convertible, market overtible into     NA     NA     NA       21		Counons/dividends	0	0	0
18         Coupon rate and any related index         1.500%         Y0-Y4: 1.00%         Y0-Y1: 2.84%           19         Existence of a dividend stopper         No         No         No           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No           22         Oncountable or consource trially discretionary or mandatory         Mandatory         Mandatory           23         Convertible or reno-convertible(1)         Non-countable or consource trially discretionary and the participant of a stopper of the discretionary or policinal to reade         Non-countable or consource trially discretionary or policinal to reade         Non-countable or consource trially discretionary or policinal to reade         Non-countable or consource trially discretionary or policinal to reade         Non-countable or consource trially discretionary or policinal conversion         NA         NA         NA           24         If convertible, conversion rate         NA         NA         NA         NA           25         If convertible, specify instrument type conversion         NA         NA         NA           26         If convertible, specify instrument typ	17		•	•	•
1     Existence of a divident stopper     No     No     No       2     Existence of a divident stopper     No     No     No       3     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       4     Existence of a divident stopper     No     No     No       5     Existence of a stop up or other incentive to redeem     No     No     No       6     Existence of a stop up or other incentive to redeem     No     No     No       7     Existence of a stop up or other incentive to redeem     No     No     No       8     Convertible or runs-convertible(1)     No     No-convertible     Nor-convertible       9     Convertible, convertison trigger (5)     NA     NA     NA       1     or convertible, convertison ration     NA     NA     NA       2     If convertible, specify insurent type convertiso into     NA     NA     NA       3     If convertible, specify insurent type convertiso into     NA     NA     NA       4     If convertible, specify insurent type convertiso into     NA     NA     NA       3     If convertible, specify insurent type convertiso into     NA     NA     NA       4     If convertible, specif insurent type convertiso into		· · ·			
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA	18	Coupon rate and any related index	1.500%	Y0-Y4: 1.00%	Y0-Y15: 2.64%
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down, pemanent or temporary     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down full or partial     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down full or partial     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down full or partial     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down full or partial     NA					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, conversion trigger (s)     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       29     If convertible, specify issuer of instrument is converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down full or partial     NA     NA     NA       32     If write-down full or partial     NA     NA     NA       33     If write-down full or partial     NA	10	Existence of a dividend stopper	No	No	No
21     Existence of a step up or other incentive to redeem     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion frigger (s)     NA     NA     NA       25     If convertible, introversion rate     NA     NA     NA       26     If convertible, introversion rate     NA     NA     NA       27     If convertible, instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument it conversion     NA     NA     NA       29     If convertible, specify instrument it convertible into     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down fasture     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       32     If write-down, full or partial     NA     NA     NA       34     If write-down, full or partial     NA     NA     NA       34     If write-down, description of write-down mechanism     NA     NA     NA       34a<					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-cumulative           24         If convertible, rouversion trigger (s)         N/A         N/A         N/A           25         If convertible, rouversion trigger (s)         N/A         N/A         N/A           26         If convertible, rouversion rate         N/A         N/A         N/A           26         If convertible, rouversion rate         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down futiger (s)         N/A         N/A         N/A         N/A           31         If write-down, trigger (s)         N/A         N/A         N/A           32         If write-down regression         N/A         N/A         N/A           33         If write-down, description of write-					
23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, (1) or partially         N/A         N/A         N/A           25         If convertible, (1) or partially         N/A         N/A         N/A           26         If convertible, (1) or partially         N/A         N/A         N/A           26         If convertible, (1) or partially         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, future         N/A         N/A         N/A         N/A           31         If write-down, permanent or temporary         N/A         N/A         N/A           32         If write-down, duscription of write-down mechanism         N/A         N/A         N/A           34         Type of subordination         Exemption         Exemption         Exemption           35         position in subordination hierarc					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, conversion rate     N/A     N/A     N/A       28     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, write-down, nite converts into     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If temporary write-down, nechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination     Specify instrument type instrument type instrument type instrument type     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A <td></td> <td></td> <td></td> <td></td> <td></td>					
25     If convertible, fully or partially     NA     NA     NA       26     If convertible, conversion rate     NA     NA     NA       26     If convertible, socie space					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If tempcrary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type imadately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If	24	If convertible, conversion trigger (s)			
26     If convertible, conversion rate     NA     NA     NA       27     If convertible, mandatory or optional conversion     NA     N/A     N/A       27     If convertible, mandatory or optional conversion     NA     N/A     N/A       28     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       29     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       30     Write-down, feature     N/A     N/A     N/A       31     If write-down, trigger (s)     N/A     N/A     N/A       32     If write-down, description of write-down mechanism     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     Non-compliant features <t< td=""><td>25</td><td>If convertible, fully or partially</td><td>N/A</td><td>N/A</td><td>N/A</td></t<>	25	If convertible, fully or partially	N/A	N/A	N/A
27       If convertible, mandatory or optional conversion       N/A       N/A       N/A         28       If convertible, specify instrument type convertible into       N/A       N/A       N/A         28       If convertible, specify instrument it converts into       N/A       N/A       N/A         30       Write-down feature       N/A       N/A       N/A         31       If write-down, nrite-down trigger (s)       N/A       N/A       N/A         32       If write-down, permanent or temporary       N/A       N/A       N/A         33       If write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Seemption       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       Mo         36       Non-compliant transitioned features       N/A       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         38       I) The term "convertible" is interpreted to	26		N/A	N/A	N/A
B     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type type immediately senior to instrument)     N/A     N/A     Unsubordinated       36     Non-compliant features     N/A     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A     N/A       37     If yes, specify non-complet of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: A = A = A = A = A = A = A = A = A = A			N/A	N/A	N/A
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, tritle of units of the structure of instrument it converts into     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A     N/A       32     If write-down, util or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     No-compliant features     N/A     N/A     N/A       39     If yes, specify non-compliant features     N/A     N/A     N/A       30     If yes, specify non-completed to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A </td <td></td> <td></td> <td></td> <td></td> <td></td>					
30     Write-down feature     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A       32     If write-down, full or partial     N/A     N/A       33     If write-down, full or partial     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A       34     Type of subordination     Exemption     Exemption       34a     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       36     Non-compliant transitioned features     N/A     Unsubordinated       37     If yes, specify non-compliant features     N/A     N/A       38     1) The term "convertible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption     Exemption					
31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, pull or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         38       Position in stuppenent for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A       N/A         38       Position in supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A       N/A <td></td> <td></td> <td></td> <td></td> <td></td>					
22     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption     Exemption					
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       Image: Specify non-compliant features       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-compliant features       Image: Specify non-completed in June, 2021, to better aign with market convention.					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       Unsubordinated       Unsubordinated         36       Non-compliant fransitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption         4       VICA       VICA       VICA       VICA       VICA       VICA       VICA	-				
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         31       The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption         4       Vence       Lense       Lense       Lense       Lense       Lense					
Joint of the subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       31     If yes, specify non-compliant features     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A       38     1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Conventible in the image: Conventible in the image: Convention.	34	If temporary write-down, description of write-down mechanism			
39     immediately senior to instrument)     N/A     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-compliant shares     Image: Non-compliant shares	34a	Type of subordination	Exemption	Exemption	Exemption
39     immediately senior to instrument)     N/A     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-compliant shares     Image: Non-compliant shares	25	Position in subordination hierarchy in liquidation (specify instrument type			
36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image: Common shares).     Image: Common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Common shares (Common shares)	35		N/A	Unsubordinated	Unsubordinated
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Complex complex complex complex complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complex complex complex complex complex convention.       Image: Complex complex complex complex complex convention.       Image: Complex complex complex complex complex convention.       Image: Complex compl	36		No	No	No
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.				N/A	N/A
Ioss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			1		
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
The information contained in this document is up to date as of April 30, 2022		- •	1		1
		The information contained in this document is up to date as of April 30, 2022			

	Disclosure Templete of Main Fratures			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TDQ2	89114TDX7	89114TF49
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual		Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 7.673	USD 8.1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/31/2021	3/31/2021	4/1/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/1/2030	6/30/2025	4/1/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		June 30, 2021 (100%)	June 30, 2021 (100%)	July 01, 2021 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September,		The 1st of each October, January, April
-		December, March and June following the	December, March and June following the	and July following the initial Maturity Date,
		initial Maturity Date, commencing	initial Maturity Date, commencing	commencing October 01, 2021 and ending
		September 30, 2021 and ending July 31,	September 30, 2021 and ending March 31,	
		2030	2025	<b>.</b> .
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
	*			
18	Coupon rate and any related index	Y0-Y9.583: 2.00%	Y0-Y4.25: 1.00%	Y0-Y4: 1.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, reir or partial	N/A	N/A	N/A
33	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
	Type of subordination	Exemption	Exemption	Exemption
34a	7			Licentruon
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	Unsubordinated	Unsubordinated
20	immediately senior to instrument)	No	No	No
36 37	Non-compliant transitioned features			
	If yes, specify non-compliant features	N/A	N/A	N/A
31		1		
- 57	1) The term "convertible" is interpreted to mean convertible into a better form of			
- 57	<ol> <li>The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).</li> </ol>			
57	loss-absorbing instrument (i.e. common shares).			
	loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	loss-absorbing instrument (i.e. common shares).			
	loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			
51	loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			

		Disala sum Tammlata af Main Fastures			
2         Construction of a link of interaction of the proton placement of the place	Column				
3         Order         Other         Other         Other         Other         Other           1         Mask by the decodedity optimical Societ of 14 MLC term Societ is added for projubicity fragitment         NA         NA         Optimical Societ of Societ of Added Societ Societ Societ	1				
9         Name to which whoreasing inquirement of some to 10 of the TLAC term Shoet is advanced for other TLAC calculation to the some to 10 work in a period calculation to 10 work in a soft meeting is a soft meeting in a soft meeting is soft meetis meeting is a soft meetis meeting is soft meeting is a					
Instruct Luber Luber and Section 11, 2013, 11, 2013, 11, 2013, 11, 2013, 11, 2013, 11, 2013, 11, 2013, 11, 2014,			Ontario	Ontario	US - NY
Regulatory frestment         O         O         O           4         Toronomic biase in naise         NRA         NRA         NRA         NRA           5         Pastbarrations Basel Intake         NRA         NRA         NRA         NRA           6         Pastbarrations Basel Intake         NRA         NRA         NRA         NRA           7         Pastbarrations Basel Intake         NRA         NRA         NRA         NRA           8         Anotart acguester base basel intervent         Other 14.02 instrument         Other 24.01 instrument           10         Accounting BaseRation         Dated         Dated <tdd< td=""><td>3a</td><td></td><td></td><td></td><td></td></tdd<>	3a				
4     NA     NA     NA       5     Production Size III rate, Inspire of configuration Size III rate, Signal of configuration Size III rate, Inspire of configuration Size III rate, III rate, IIII rate, III rate, III rate, III rate, III rate, III rate, III rate, IIII rate, IIIII rate, IIII rate, IIIIIIIIIII rate, IIIIIIIIIIIIIIIIIIIIIIIIIIII		other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
Post-demotion description         NA         NA         NA         NA           Imbuilter type (ppt 10 by selecting by jutication)         NA		Regulatory treatment	0	0	0
Post-demotion description         NA         NA         NA         NA           Imbuilter type (ppt 10 by selecting by jutication)         NA	4	Transitional Basel III rules	N/A	N/A	N/A
B         Eligibility at soldgringspaces         NA         NA         NA           0         Institutery topys to be solder by jubicition         Other TLAC Inturemet         Other TLAC					
Technice of lap (ppr)         Induce the phy (ppr)         Differ TLG instrument         Other T					
B         Nucl. strong edge for TLAC Corp.         Nucl. Ansourt eligible for TL					
9         Parallel of Instance         USD 2         Display           10         Account glassification         Listley - tar value option         Listley - tar value option         Listley - tar value option           11         Organd due of Instance         420201         470202         470202           11         Digital due of Instance         420201         470202         470202           12         Instance of Listley         420201         470102         470102           13         Instance of Listley of Listle					
10         Labily- far value option         Labily- far value option         Labily- far value option           10         Organ de trausce         440221         40221         47221           11         Prophet of statuce         42021         42021         42021           12         Prophet of statuce         42021         4202         42021           13         Prophet of statuce         42021         4202         42021           14         Voltant scatul parts approximation prophet option and scatul parts approximation approximati					
11         Organ data         Attack         Attack         Attack         Attack         Attack           13         Perpetual control stated         Dated         Dated         Dated         Dated         Dated           13         Organ at authy due         Max 2026         Max 2026         Max 2026         Max 2026           14         Issuer call state, relation of state of control or state of c					
12         Propulation of debid         Dialed         Dialed         Dialed           13         Organ matry date         4400026         400026         400026         400026           14         baser cell soliget to gins spervisory agaroval         Yes         Yes         Yes           14         baser cell soliget to gins spervisory agaroval         Yes         Yes         Yes           15         Subsequent cell dates, and redemption amount (2)         Apr 405, 2022 (100%)         Apr 405, 2022 (100%)         Apr 405, 2022 (100%)           16         Subsequent cell dates, and redemption amount (2)         Apr 405, 2022 (100%)         The Bin of seare October of Apr 10000000         The Bin of seare October of Apr 10000000         The Bin of seare October of Apr 10000000         The Bin of seare October of Apr 100000000         The Bin of seare October of Apr 100000000         The Sine of seare October of Apr 1000000000000000         The Sine of seare October of Apr 1000000000000000000000000000000000000					
10         Original multity due         M42020         M42020         U10 402025           1         Base of all dues to port agentity approval         VF4         VF4         VF4           0         Optional call due, configure of all dues and redemption amount (?)         April 06, 2022 (100%)         April 06, 2025 (100%)         April 0					
14         Neuronal addies configuration         Yes         Yes         Yes           0         Optional addies configuration amount (2)         April 06, 2022 (100%)         Apr					
Optional call date, configent call dates and redemption amount (2)         April 08, 2022 (100%)         April 08, 2021 (100%)		· · ·			
15     April 08, 2022 (100%)     April 08, 2022 (100%)     April 6, 2021 (100%)       16     Subsequent call dates, if applicable     The Bit of each October and April Discuss? The Bit of each October and April Discuss?     The Bit of each October April Discuss?     <	14		Yes	Yes	Yes
16     Subsequent call dates, if applicable     The BTM of each October and Appli following Decision Appli following Decision Appli following Decision Appli following Decision Appli following The BTM of each October 0, 2022 and ending October 00, 2025     The BTM of each October 0, 2022 and ending October 00, 2025     The BTM of each October 0, 2022 and ending October 00, 2025     The BTM of each October 0, 2022 and ending October 00, 2025     Decision Appli following the initial Multitry Date, commencing October 00, 2022 and ending October 00, 2025     Decision Appli following the initial Multitry Date Appli follo		Optional call date, contingent call dates and redemption amount (2)			
be nilled Multity Date, commencing Dotober 16, 2022 and ending October 16, 2025         best initial Multity Date, commencing Dotober 16, 2022 and ending October 16, 2025         Dist of the commencing Dotober 16, 2022 and ending October 16, 2025         Dist of the commencing Dotober 16, 2022 and ending October 16, 2025         Dist of the commencing Dotober 16, 2022 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing Dotober 16, 2025         Dist of the commencing Dotober 16, 2023 and ending October 16, 2025         Dist of the commencing October 16, 2023 and ending October 16, 2025 and e	15		April 08, 2022 (100%)	April 09, 2022 (100%)	July 16, 2021 (100%)
Column Res         October 08, 2022 and ending October 08, 2025         October 08, 2025         October 08, 2022 and ending October 08, 2025         Operation of the column Res         Operation Res         Opera         Opera         Operation	16	Subsequent call dates, if applicable			
Coupons/dividends         2025         2025         July 16, 2025           17         Fixed or fleating dividend/coupon         Fixed         Fixed<					and July following the initial Maturity Date,
Coupons/dividends         2025         2025         July 16, 2025           7         Fixed or floating dividend(coupon         0         0         0           17         Fixed or floating dividend(coupon         Fixed         Fixed <t< td=""><td></td><td></td><td>October 08, 2022 and ending October 08,</td><td>October 09, 2022 and ending October 09,</td><td>commencing October 16, 2021 and ending</td></t<>			October 08, 2022 and ending October 08,	October 09, 2022 and ending October 09,	commencing October 16, 2021 and ending
Coupons/dividends         O         O         O           7         Field of basing dividendsoupon         Field         Field         Field           18         Coupon rate and any related index         Y0-Y5: 1.19%         Y0-Y5: 1.45%         Y0-Y5: 1.45%           19         Existence of a dividend stopper         Non         Non         Non           20         Existence of a dividend stopper         Non         Non         Non           21         Existence of a dividend stopper         Non         Non         Non           22         Existence of a dividend stopper         Non         Non         Non           23         Existence of a dividend stopper         Non         Non         Non           24         Existence of a dividend stopper         Non         Non         Non           25         Existence of a dividend stopper         Non-connetitive         Non-connetitive         Non-connetitive           26         Existence of a dividend stopper         Non         Non         Non         Non           26         Existence of a dividend stopper         Non-connetitive         Non-connetitive         Non-connetitive           27         Existence of a dividend stopper         Non         Non         Non-connetitiv					
17     Fixed or Rosing dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y5: 1.19%     Y0-Y5: 1.46%     Y0-Y4.5: 1.00%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary or mandatory     Mandary     Mandatry     Mandatry       21     Existence of a dividend stopper     No     No     No       22     Fully discretionary or mandatory     Mandatry     Mandatry     Mandatry       23     Conventible or one-convertible (1)     Non-conventible     Non-conventible     Non-conventible       24     If convertible, conversion tragger (a)     NA     NA     NA     NA       24     If convertible, conversion tragger (a)     NA     NA     NA       25     If convertible, conversion tragger (a)     NA     NA     NA       26     If convertible, conversion tragger (a)     NA     NA     NA       27     If convertible, marker (a)     NA     NA     NA       28     If convertible, conversion tragger (a)     NA     NA     NA       29     If convertible, marker (a)     NA     NA     NA       21 <td></td> <td></td> <td></td> <td></td> <td></td>					
17     Fixed or Rosing dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y5: 1.19%     Y0-Y5: 1.46%     Y0-Y4.5: 1.00%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary or mandatory     Mandary     Mandatry     Mandatry       21     Existence of a dividend stopper     No     No     No       22     Fully discretionary or mandatory     Mandatry     Mandatry     Mandatry       23     Conventible or one-convertible (1)     Non-conventible     Non-conventible     Non-conventible       24     If convertible, conversion tragger (a)     NA     NA     NA     NA       24     If convertible, conversion tragger (a)     NA     NA     NA       25     If convertible, conversion tragger (a)     NA     NA     NA       26     If convertible, conversion tragger (a)     NA     NA     NA       27     If convertible, marker (a)     NA     NA     NA       28     If convertible, conversion tragger (a)     NA     NA     NA       29     If convertible, marker (a)     NA     NA     NA       21 <td></td> <td></td> <td></td> <td></td> <td></td>					
17     Fixed or Rosing dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Y0-Y5: 1.19%     Y0-Y5: 1.46%     Y0-Y4.5: 1.00%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary or mandatory     Mandary     Mandatry     Mandatry       21     Existence of a dividend stopper     No     No     No       22     Fully discretionary or mandatory     Mandatry     Mandatry     Mandatry       23     Conventible or one-convertible (1)     Non-conventible     Non-conventible     Non-conventible       24     If convertible, conversion tragger (a)     NA     NA     NA     NA       24     If convertible, conversion tragger (a)     NA     NA     NA       25     If convertible, conversion tragger (a)     NA     NA     NA       26     If convertible, conversion tragger (a)     NA     NA     NA       27     If convertible, marker (a)     NA     NA     NA       28     If convertible, conversion tragger (a)     NA     NA     NA       29     If convertible, marker (a)     NA     NA     NA       21 <td>  </td> <td>Coupons/dividends</td> <td>0</td> <td>0</td> <td>0</td>		Coupons/dividends	0	0	0
18     Coupon rate and any related index     Y0-YE: 1.19%     Y0-YE: 1.46%     Y0-YE: 1.46%       19     Existence of a dividend stopper     No     No       19     Existence of a dividend stopper     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a stop up of other incertive to redeem     No     No       22     Non-unrulative     Non-currulative     Non-currulative       23     Convertible or non-convertible(1)     Non-currulative     Non-currulative       24     If convertible, only or partially     NA     NA     NA       25     If convertible, divertify or partially     NA     NA     NA       26     If convertible, onvertible or non-convertible     Non-convertible     Non-convertible       26     If convertible, onvertible, nonvertible or non-convertible     NA     NA       27     If convertible, onvertible, nonvertible not non-convertible     NA     NA       28     If convertible, specify issuer of instrument to convertible into     NA     NA       29     If convertible, specify instrument to convertible into     NA     NA       20     If convertible, specify instrument to convertible into     NA     NA       21     If convertible, specify instrumen	47		•	0	•
19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       21     Existence of a stop up or other incentive to redeem     No     No     No       21     Existence of a stop up or other incentive to redeem     No     No     No       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible       24     If convertible, convertion trigger (6)     NA     NA       25     If convertible, convertion trigger (6)     NA     NA       26     If convertible, convertion trigger (6)     NA     NA       27     If convertible, specify instarrent type convertible into     NA     NA       27     If convertible, specify instarrent type convertible into     NA     NA       27     If convertible, specify instarrent type convertible into     NA     NA       28     If convertible, specify instarrent type convertible into     NA     NA       29     If convertible, specify instarrent tipe convertible into     NA     NA       31     If inte-doarn, white-doarn intiger (6)     NA     NA       33     If white-doarn, white-doarn intiger (6)     NA     NA   <					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)	18	Coupon rate and any related index	Y0-Y5: 1.19%	Y0-Y5: 1.46%	Y0-Y4.5: 1.00%
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       21     Existence of a site up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, conversion trigger (s)     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument to convertis into     NA     NA     NA       20     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     The mice-down indiger (s)	10	Existence of a dividend stepper	No	No	No
21     Existence of a step up or other incentive to redeem     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, goversion trigger (s)     NA     NA     NA       25     If convertible, goversion rate     NA     NA     NA       26     If convertible, goversion rate     NA     NA     NA       27     If convertible, goversion rate     NA     NA     NA       28     If convertible, goversion rate     NA     NA     NA       29     If convertible, goversion rate     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down feature     NA     NA     NA       31     If write-down, full or partial     N/A     NA     NA       32     If write-down, full or partial     N/A     NA     NA       34     Type of subordination     Kemption     Exemption     Exemption       34     Type of subordination     I					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-cumulative           24         If convertible, rouversion tigger (s)         NA         N/A         N/A           25         If convertible, rouversion tigger (s)         NA         N/A         N/A           26         If convertible, rouversion rate         N/A         N/A         N/A           26         If convertible, rouversion rate         N/A         N/A         N/A           27         If convertible, rouversion rate         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, fuiger (s)         N/A         N/A         N/A         N/A           31         If write-down, fui or partial         N/A         N/A         N/A           33         If write-down, fui or partial         N/A         N/A         N/A           34         If write-down, fui or partial         N/A					
23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, (1) or partially         N/A         N/A         N/A           25         If convertible, (1) or partially         N/A         N/A         N/A           26         If convertible, (1) or partially         N/A         N/A         N/A           26         If convertible, (1) or partially         N/A         N/A         N/A           27         If convertible, ondatory or optional conversion         N/A         N/A         N/A           28         if convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, permanent or temporary         N/A         N/A         N/A           34         Type of subordination         Exemption         Exemption         Exemption           35         if write-down, description of write-down mechanism         N/A         N/A         N/A           34         Type of subordinatedion         Exemption <td></td> <td></td> <td></td> <td></td> <td></td>					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, write-down ritiger (s)     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     Position in subordination     Exemption     Exemption     Exemption <tr< td=""><td></td><td></td><td></td><td></td><td></td></tr<>					
25     If convertible, fully or partially     NA     NA     NA       26     If convertible, conversion rate     NA     NA     NA       26     If convertible, specify instrument type conversion     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down fature     NA     NA     NA       31     If write-down, write-down trigger (s)     NA     NA     NA       32     If write-down, full or partial     NA     NA     NA       33     If write-down, description of write-down mechanism     NA     NA     NA       34     If temporary write-down, description of write-down mechanism     NA     NA     NA       34     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       35     Position in subordination hierarchy in liquidation (specify instrument type instrument)     Unsubordinated     NA       36     Non-compliant transitioned features     NA     NA     NA       37     If yes,					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       29     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A       38     N/A entroperation shares).     N/A     N/A       39     If yes, specify non-compliant features     No     No </td <td>24</td> <td>If convertible, conversion trigger (s)</td> <td></td> <td></td> <td></td>	24	If convertible, conversion trigger (s)			
26     If convertible, conversion rate     NA     NA     NA       27     If convertible, mandatory or optional conversion     NA     N/A     N/A       27     If convertible, mandatory or optional conversion     NA     N/A     N/A       28     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       29     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       30     Write-down, feature     N/A     N/A     N/A       31     If write-down, trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A       38     If rem "convertible" is interpreted to mean convertible into a better form of loss-abording instrument (i.e. common shares).     N/A     N/A       38 <td>25</td> <td>If convertible, fully or partially</td> <td>N/A</td> <td>N/A</td> <td>N/A</td>	25	If convertible, fully or partially	N/A	N/A	N/A
27If convertible, mandatory or optional conversionN/AN/AN/A28If convertible, specify instrument type convertible intoN/AN/AN/A29If convertible, specify instrument it converts intoN/AN/AN/A30Write-down featureN/AN/AN/A31If write-down, nrite-down trigger (s)N/AN/AN/A32If write-down, nrite-down trigger (s)N/AN/AN/A33If write-down, netration of more thanger (s)N/AN/AN/A34If write-down, description of write-down mechanismN/AN/AN/A34Type of subordinationScemptionExemptionExemption35Position in subordination fearchy in liquidation (specify instrument type immediately senior to instrument)N/AN/AN/A36Non-compliant transitioned featuresN/AN/AN/AM/A37If yes, specify inor, common shares).N/AN/AN/A381) The term "convertible" is interpreted to mean convertible into a better form of loss-abording instrument (i.e. common shares).N/AN/AN/A3910Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in june, 2021, to better aign with market convention.N/AN/AN/A30Lendende in June, 2021, to better aign with market convention.Lendende in Lendende in LendendeLendended	26		N/A	N/A	N/A
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, dual or partial     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     No-compliant features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes are for to instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: A = 1     Image: A = 1			N/A	N/A	N/A
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, tritle-down, tritle-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     The position of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     Non-compliant features     N/A     N/A     N/A       36     Non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       39     If uses arefer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Supain Supericine Superiment Superiment Superi					
30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image has been changed in June, 2021, to better aign with market convention.       39     Lander and better form of language has been changed in June, 2021, to better					
31       If write-down, write-down trigger (s)       N/A       N/A         32       If write-down, permanent or temporary       N/A       N/A         33       If write-down, description of write-down mechanism       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A         34a       Type of subordination       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A         38       Polesse refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A       Inclusion					
22     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Lenset     Lenset     Lenset					
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the convention.					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption         4       Unsubordinated       Insuce that the start of the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Insuce the start of	-	,			
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: application of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: application of the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: application of the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: application of the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: application of the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: application of the completed definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: application of the completed definition of the completed definition of the completed definition of the completed definition of the compl					
35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     E     E	34	If temporary write-down, description of write-down mechanism			
35     immediately senior to instrument)     Unsubordinated     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of the complete defin	34a	Type of subordination	Exemption	Exemption	Exemption
35     immediately senior to instrument)     Unsubordinated     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Absorb in the complete definition of the complete defin	25	Position in subordination hierarchy in liquidation (specify instrument type			
36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Compliant feature is interpreted to mean convertible of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Compliant feature is interpreted to mean convertion.       Image: Compliant feature is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Compliant feature is interpreted to mean convertible of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Compliant feature is interpreted to mean convertion.       Image: Compliant feature is interpreted to mean convertion.       Image: Compliant feature is interpreted to mean convertible into a better is interpreted to mean convertible into a better form of isos.         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Compliant feature is isos isos isos isos isos isos isos	35		Unsubordinated	Unsubordinated	Unsubordinated
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Complex complex complex complex complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complex complex complex complex convention.       Image: Complex complex complex complex convention.	36		No	No	No
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible into a better form of interpreted to mean convertible into a better form of interpreted to mean convertible.			N/A	N/A	N/A
Ioss-absorbing instrument (i.e. common shares).       Ioss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.         Image: the share of the state					
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
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	$\vdash$	The information contained in this document is up to date as of April 20, 2022			
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	Disclosure Templete of Main Fratures			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TEW8	89114TFS6	89117FE96
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 7.185	CAD 20
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/16/2021	4/20/2021	4/30/2021
12	Perpetual or dated	Dated	Dated	Dated
12	Original maturity date	4/16/2030	4/20/2026	4/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
14	Optional call date, contingent call dates and redemption amount (2)			
15	optional val vale, contingent val vales and redemption amount (2)	July 16, 2021 (100%)	April 20, 2022 (100%)	April 30, 2022 (100%)
	Subsequent call datas, if applicable			
16	Subsequent call dates, if applicable	The 16th of each October, January, April and July following the initial Maturity Date,	The 20th of each July, October, January and April following the initial Maturity Date,	The last calendar day of each October and April following the initial Maturity Date,
		commencing October 16, 2021 and ending	commencing July 20, 2022 and ending	commencing October 30, 2022 and ending
				October 30, 2025
		January 16, 2030	January 20, 2026	OCIODEI 30, 2023
<u> </u>			-	
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 2.00%	Y0-Y5: 1.30%	Y0-Y2: 1.25%
				Y2-Y3: 1.50%
				Y3-Y4: 1.70%
				Y4-Y5: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
24	If convertible, fully or partially	N/A	N/A	N/A
25	n oonvortubic, tuliy or partially	1		
	If convertible, conversion rate	N/A		
07	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A N/A	N/A N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A N/A	N/A N/A N/A
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A Exemption	N/A
28 29 30 31 32 33 34 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A           Unsubordinated
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A           Unsubordinated
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, null or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34a 35 36	If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No

Column	Disals sum Templete of Main Frateman			
	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TG71	89117FF46	89117FG86
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	N/A	N/A
	other TLAC-eligible instruments governed by foreign law)	-		
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.4	CAD 15	CAD 1.577
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/30/2021	5/5/2021	5/14/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2026	5/5/2026	5/14/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		July 30, 2021 (100%)	May 05, 2022 (100%)	May 14, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each October,	The 5th of each November and May	The 14th of each November and May
		January, April and July following the initial	following the initial Maturity Date,	following the initial Maturity Date,
		Maturity Date, commencing October 30,	commencing November 05, 2022 and	commencing November 14, 2022 and
		2021 and ending January 30, 2026	ending November 05, 2025	ending November 14, 2025
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30%	Y0-Y2: 1.25%	Y0-Y2: 1.20%
			Y2-Y3: 1.50%	Y2-Y3: 1.35%
			Y3-Y4: 1.70%	Y3-Y4: 1.55%
			Y4-Y5: 2.00%	Y4-Y5: 1.80%
19	Existence of a dividend stopper	No	No	No
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If themporary write-down, description of write-down mechanism         Type of subordination	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         U/A         Usubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         U/A         Usubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, nill or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, nill or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trager (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, nill or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trager (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, nill or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TH62	89114TH54	89114THK1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Centrestual	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/14/2021	5/14/2021	5/14/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/14/2026	8/14/2025	5/14/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		August 14, 2021 (100%)	August 14, 2021 (100%)	May 14, 2022 (100%)
16	Subsequent call dates, if applicable	The 14th of each November, February,	The 14th of each November, February,	The 14th of each August, November,
		May and August following the initial		February and May following the initial
			Maturity Date, commencing November 14,	
		2021 and ending February 14, 2026		2022 and ending February 14, 2027
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
17	Coupon rate and any related index	Y0-Y5: 1.25%	Y0-Y4.25: 1.00%	Y0-Y6: 1.40%
10	Couportate and any related index	10-13. 1.2376	10-14.25. 1.00 %	10-10. 1.40 %
19			N-	
19	Evistance of a dividend stanner	No		No
	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Mandatory No Non-cumulative Nr/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument to converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Nr/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonvertible, nonvertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, unite-down trigger (s)         If write-down, null or partial         If write-down, unite-down trigger (s)         If themporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 fy exertible         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FH28	89114TJD5	89114TJW3
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.819	USD 3.81	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/25/2021	5/28/2021	5/28/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/26/2026	11/28/2025	11/30/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15	optional can dute, contingent can dutee and reactipiton amount (2)	May 25, 2022 (100%)	August 28, 2021 (100%)	May 28, 2022 (100%)
16	Subsequent call dates, if applicable	The 25th of each November and May	The 28th of each November, February,	The 28th of each August, November,
10		following the initial Maturity Date,	May and August following the initial	February and May following the initial
		commencing November 25, 2022 and	Maturity Date, commencing November 28,	
		ending November 25, 2025	2021 and ending August 28, 2025	2022 and ending August 28, 2024
		5.13.1.9 1010111501 20, 2020	202. and onding August 20, 2020	LOLL and chang ragast 20, 2024
	Course and Alivide and a	0	0	0
4-	Coupons/dividends	0 Fixed	•	*
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.05%	Y0-Y4.5: 1.00%	Y0-Y3.5: 0.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
30		N/A	N/A	N/A
	If write-down, write-down trigger (s)	N/A N/A	N/A N/A	N/A
32	If write-down, full or partial			
33	If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-down mechanism			
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
		1		
	loss-absorbing instrument (i.e. common shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			

Cature Template of Main Features         The Torong Dension Bark         The Torong Dension Bark         The Torong Dension Bark         The Torong Dension Bark           3         Description of the CUPP (24) Construct and the construct of the CUPP (24) Construct Bark         Description of the CUP (24) Constend CUP (24) Construct Bark         Description of the					
2         Unique doubling frag USB (3K) or Boundary doubling for private placement)         ####################################	Column				
3     Money barly of the return interaction of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is achieved for Destingtion of the theorem is a second of the TLAC Ferm Sheet is a second of the theorem is a second of the second is a second of the theorem is a second of the theorem is a second of the theorem is a second of the second of theorem is a second of the second of the second of the secon	1				
Set Notes for which selection status (section 1 of the TLAC Term Steel is active out)         Contractual         Contra					
dim         Controllation         Controllation         Controllation           7         Regulatory treatment         0         0         0           4         Introllogia Base II INM         NA         NA         NA           5         Despite introllogia Controllogia Contro			US - NY	US - NY	US - NY
Regulatory freatment         0         0         0         0           4         Transition Basel II rule         N/A         N/A         N/A         N/A           5         Feat.transford Basel II rule         N/A         N/A         N/A         N/A           6         Cipiter and sciphanging structures in paradiation         Other 14.42 (instrument         N/A         N/A           7         Provide of realized in paradiation         Other 14.42 (instrument         N/A         N/A           8         Anount realized in the paradiation         Other 14.42 (instrument         N/A         N/A           9         Paradiation forthament         Diabition	3a		Contractual	Contractual	Contractual
4         Transional Basel III use         NA         NA         NA         NA           6         Replay and subgroups (approximation)         NA         NA         NA         NA           6         Replay in a trady opty (approximation)         NA         NA         NA         NA           7         Replay in a trady opty (approximation)         NA         NA         NA         NA           7         Replay in a trady opty (approximation)         NA         NA         NA         NA           7         Replay in a trady opty (approximation)         NA         NA         NA         NA           7         Provide of instrument         Case of the trady opty (approximation)         NO         N					
5         Production State State II make         NA         NA         NA           6         Englisher at being subpropriation         NA         NA         NA         NA           7         Institution (per lyters) be specified by indication         NA			-	-	-
6         Explore at exceptoploylogical         NA         NA         NA           7         Holizanty (according the function) possible (function) poss	4				
P         Instance         Other TAC Instanced         Other TAC Instanced         Other TAC Instanced           6         Answert expecting Lagrange Structures of most exercing detay         120 KB         No. Answert digits for TAC or 100 KB         No. 100 KB	5	Post-transitional Basel III rules			
8         Amount reception of insplatory capital (Carr in millions, as of most recent reporting date)         NN - Amount digible for TLAC only         NN - Amount digible for TLAC only         USB 900	6	Eligible at solo/group/group&solo			
9         Par value of instrument         USD 800         USD 800         USD 1.300           10         Accounting dissectation         UBDRY = montaned cost         UBDRY = montaned cost         UBDRY = montaned cost           11         Original dister dissance         6/20201         6/20203         6/20203         6/20203           12         Deprind of table         6/20203         6/20203         6/20203         6/20203           14         Isoar call solged to prior sucretorion grappoint         6/20203         6/20203         6/20203           14         Isoar call solged to prior sucretorion grappoint         6/0         No         No         No           15         Subsequent call diste: contingent distes and rederiging annuart (2)         6/2000         6/2000         No         No           16         Subsequent call diste: contingent distes and rederiging annuart (2)         6/2000         No         No         No           17         Finded         Finded         Finded         Finded         Finded         No         No           18         Coupon rate and any valued index         0         0         0         0         0         0           19         Estateme of a divider dispoer         No         No         No         N	7				
10     Accounting description     Labily - amonthed cost     Uabily - amonthed cost     BA3201     BU2011       11     Organization     Data     Data     Data     Data       12     Projekt at data     Data     Data     Data     Data       13     Trependiat of data     Data     Data     Data     Data       14     Description     No     No     No     No       15     Optional cal data: contingent cal dates and references argences     No     No     (2) Made Whole Amount, if any       16     Subsequent cal dates, if applicable     NA     NA     NA     (2) Made Whole Amount, if any       16     Subsequent cal dates, if applicable     0     0     0     0       17     Finded Indiang duaderscapes     NA     NA     NA     NA       18     Coupons divide nds     0     0     0     0       19     Coupon refe and any related noise     No     No     No     No       19     Coupon refe and any related noise     No     No     No     No       19     Coupon refe and any related noise     No     No     No     No       21     Forder hunding duaderscapes     No     No     No     No       22     Cou	8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only		
11         Original dive of teasures         65/2021         65/2021         65/2021           13         Program or dated         Dated         Dated         Dated         Dated           13         Despinal maturity date         Discipant and upper table spectra and upper table spectra and upper table spectra         62/2023	9	Par value of instrument			
12         Proprietation of about 1         Dated         Dated           13         Organization of about 1         622023         622023         622023           14         Issuer call subject to por supervisory approval         No         No         No           14         Issuer call subject to por supervisory approval         No         No         No           15         Optional call date, contraget call date and redemption amount (2)         Issuer call subject to por supervisory approval         No         No           16         Subsequent call dates, of respectations         NA         NA         NA         NA           16         Subsequent call dates, of respectations         0         0         0         0         0         0           17         Field on heating divident focus on the set on	10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
13         Organi maturity date         69/2023         69/2023         69/2023           14         Issuer call subject to for supervise sporous         No         No         No         No           14         Issuer call subject to for supervise sporous         No         No         No         No           16         Subject to for supervise sporous         No         No         No         No           16         Subject to for supervise sporous         No         No         NA         NA           17         Failed or loading all subject to for supervises sporous         0         0         0         0           18         Coupons/dividends         0         0         0         0         0           18         Coupon side and any velocit to for supervises sporous         Field         Field         Field         Field         Field         Pade           19         Evaluance of a stopy or velocit call spore         No         No         No         No         No           20         Publy discretionary or manufactory         Mondatory         Mondatory         Mondatory         No         No           21         Evaluance of a stopy or orbit controle on robuster to robuster         No<-controletitive	11	Original date of issuance	6/3/2021	6/3/2021	6/3/2021
14     Issuer dai tagent for a paperking aground     No     No       10     Optical alidis, contingenci alidises and redemption amount (2)     Anytone, sum of (1) 100% of principal and (2) Make Whole Amount, if any     NA     (2) Make Whole Amount, if any       16     Subsequent call dates, if applicable     NA     NA     (2) Make Whole Amount, if any       17     Flad of houling dividend/sequence     0     0     0       18     Coupons/dividends     0     0     0       19     Existence of a dividend divergence     Fixed     NA     NA       19     Existence of a dividend divergence     No     No     No       19     Existence of a dividend divergence     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary or manufatory     Mediatory     Mediatory     Mediatory       21     Existence of a dividend stopper     No     No     No     No       22     Isource as a dividend stopper     No     No     No     No       23     Existence of a dividend stopper     No     No     No     No       24     Isource as a dividend stopper     No     No     No     No       25     Existence of a dividend stopper     No	12	Perpetual or dated	Dated	Dated	Dated
Optional call data, contrigent call datas and resemption amount (2)         Anyferre, sum of (1) 100% of principal and (2) Make White Amount, if any         NA         NA         Any         (2) Make White Amount, if any           16         Subsequent call dates, if applicable         NA         NA         NA         NA         NA           16         Subsequent call dates, if applicable         NA         NA         NA         NA           17         Fixed on faulting divident/coupon         Pixed         Pixed         Pixed         Pixed           18         Coupons/dividends         0         0         0         0           17         Fixed on faulting divident/coupon         Pixed         Pixed         Pixed         Pixed           19         Existence of a divident dappert.         No         No         No         No           20         Existence of a divident dappert.         No         No         No         No           21         Existence of a divident dappert.         No         No         No         No         No           22         Existence of a divident dappert.         No         No         No         No         No           23         Existence of a divident dappert.         No         No         No	13	Original maturity date	6/2/2023	6/2/2023	6/3/2026
Optional call data contingent call dates and redengetion amount (2)         Anytime, sum of (1) 100% of principal and (2) Make White Amount, if any NA         NA         Any NA           16         Subsequent call dates, if applicable         NA         NA         NA         NA           16         Subsequent call dates, if applicable         NA         NA         NA         NA           17         Fixed or fasting divident/coupon         Prined         Prined         Prined         Prined           18         Coupons/dividends         0         0         0         Prined         Prined           18         Coupons/dividends         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend toxpon         Mon         No         No           20         Existence of a dividend toxpon         Mondatory         Mandatory         Mandatory           21         Existence of a dividend toxpon         No         No         No         No           22         Figly discretionary, metaly discretionary or mandatory         Mandatory         Mandatory         Mandatory           22         Existence of a dividend toxpon         No         No         No         No           24         Figly discretionary, metaly discretionary or mandatory			No	No	No
15     Indication     (2) Make Whole Amount, if any     NA     (2) Make Whole Amount, if any       16     Subsequent Call dates, if applicable     NA     NA     NA     NA       17     Field of Mathing Guided     0     0     0       18     Coupons/dividends     0     0     0       19     Existence of a divident Scoper     Field     Field     Field       10     Existence of a divident stopper     0     0     0       11     Coupon rate and any related index     0.300%     SOFR+0.22%     1.20%       18     Coupon rate and any related index     0.300%     No     No       19     Existence of a divident stopper     No     No     No       10     Existence of a divident stopper     No     No     No       20     Full discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Esistence of a a divident stopper     No     No     No       22     If convertible, fly or partially discretionary or mandatory     No     No     No       23     If convertible, fly or partially discretionary or mandatory     No     No     No       24     If convertible, fly or partially     NA     NA     NA       25     If converible, no			Anytime, sum of (1) 100% of principal and		Anytime, sum of (1) 100% of principal and
16     Subsequent call dates, if applicable     N/A     N/A     N/A       16     Subsequent call dates, if applicable     N/A     N/A     N/A       17     Fourt or floating dividend/scoupon     0     0     0       18     Coupon rate and any related index     0.300%     SOFR+0.22%     1.200%       19     Excitations of a dividend stopper     Non     Non     Non       10     Excitations of a dividend stopper     Non     Non     Non       11     Excitations of a dividend stopper     Non     Non     Non       12     Excitations of a dividend stopper     Non     Non     Non       13     Excitations of a dividend stopper     Non-convertible     Non-convertible     Non-convertible       14     Excitations of a dividend stopper     Non-convertible     Non-convertible     Non-convertible       14     Excitations of a dividend stopper     Non-convertible     Non-convertible     Non-convertible       15     Excitations of a dividend stopper     Non-convertible     Non-convertible     Non-convertible       16     Convertible, origination or failed     Non-convertible     Non-convertible     Non-convertible       17     If convertible, origination or failed     Non-convertible     Non-convertible       17     I	15			N/A	
Coupons/dividends         p<         p<<         p<<         p<<         p<<         p<< </td <td></td> <td>Subsequent call dates, if applicable</td> <td></td> <td></td> <td></td>		Subsequent call dates, if applicable			
17     These of hashing dividend/coxpon     Fixed     Float     Fixed       18     Coxpon rate and any related index     0.30%     SOFR+0.22%     1.20%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a single conversion random conversion     No     No     No       22     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       23     Existence of a single or other incentics to radeem     No     No     No       24     Existence of a single or other incentics to radeem     No     No     No       25     Monourble (single or partially discretionary or mandatory)     Mandatory     Mandatory       24     If convertible or non-convertible     Non-convertible     Non-convertible       26     If convertible (single or partially     NNA     NA     NA       27     If convertible (single or partially     NNA     NA     NA       28     If convertible (single or partially     NNA     NA     NA       29     If convertible (single or partially     NA     NA     NA       29     If convertible (single or partis)     NA     NA     NA   <					
17         These of heating dividend/cupon         Fired         Float         Fired           18         Coupon rate and any nelated index         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           21         Existence of a step of their nonifies to radeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible         Non-cumulative         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (a)         NNA         NNA         NNA           24         If convertible, conversion ratio         NNA         NNA         NNA           25         If convertible, conversion ratio         NNA         NNA         NA           26         If convertible, speedy instrument type convertible into         NA         NA         NA           26         If convertible, speedy instrument type c					
17         These of heating dividend/cupon         Fired         Float         Fired           18         Coupon rate and any nelated index         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           21         Existence of a step of their nonifies to radeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible         Non-cumulative         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (a)         NNA         NNA         NNA           24         If convertible, conversion ratio         NNA         NNA         NNA           25         If convertible, conversion ratio         NNA         NNA         NA           26         If convertible, speedy instrument type convertible into         NA         NA         NA           26         If convertible, speedy instrument type c					
17         These of heating dividend/cupon         Fired         Float         Fired           18         Coupon rate and any nelated index         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           21         Existence of a step of their nonifies to radeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible         Non-cumulative         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (a)         NNA         NNA         NNA           24         If convertible, conversion ratio         NNA         NNA         NNA           25         If convertible, conversion ratio         NNA         NNA         NA           26         If convertible, speedy instrument type convertible into         NA         NA         NA           26         If convertible, speedy instrument type c					
17     These of hashing dividend/coxpon     Fixed     Float     Fixed       18     Coxpon rate and any related index     0.30%     SOFR+0.22%     1.20%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a single conversion random conversion     No     No     No       22     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       23     Existence of a single or other incentics to radeem     No     No     No       24     Existence of a single or other incentics to radeem     No     No     No       25     Monourble (single or partially discretionary or mandatory)     Mandatory     Mandatory       24     If convertible or non-convertible     Non-convertible     Non-convertible       26     If convertible (single or partially     NNA     NA     NA       27     If convertible (single or partially     NNA     NA     NA       28     If convertible (single or partially     NNA     NA     NA       29     If convertible (single or partially     NA     NA     NA       29     If convertible (single or partis)     NA     NA     NA   <					
17         Tried or finaling dividend/coxpon         Fired         Fired         Fired         Fired           18         Coupon rate and any related index         0.300%         SOFR+0.22%         1.200%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           20         Fully discretionary, partially discretionary or mandatory         Mondatory         Mandatory           21         Existence of a step or other incentities on determ         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible, onvertible or non-convertible         Non-cumulative         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         NNA         NNA         NNA         NNA           25         If convertible, conversion rate         NNA         NNA         NNA         NNA           26         If convertible, speedly maturument type convertible into         NNA         NNA         NNA           26         If convertible, speedly maturument type convertible into         NNA         NNA <td></td> <td>Coupons/dividends</td> <td>0</td> <td>0</td> <td>0</td>		Coupons/dividends	0	0	0
18         Coupon rate and any related index         0.300%         SOFR-0.22%         1.20%           19         Existence of a dividend stopper.         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           21         Existence of a stop up or other incentive to redeem         No         No         No           22         Monutative         Non-convertible         Non-convertible         Non-convertible           23         Convertible or no-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         For sumulative or convertible (1)         Non-convertible         Non-convertible         Non-convertible           25         If convertible, index on trigger (a)         N/A         N/A         N/A           26         If convertible, specify issuer of instrument to convertible in on-convertible         No-convertible         No-convertible           27         If convertible, specify issuer of instrument to convertible into         N/A         N/A         N/A           28         If convertible, specify issuer of instrument to convertible into         N/A         N/A         N/A           29         If convertible, specify issuer of instrument to convertis into         N/A <td>17</td> <td></td> <td>-</td> <td>-</td> <td>-</td>	17		-	-	-
19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No     No       22     Existence of a step up or other incentive to redeem     Non-comutative     Non-convertible     Non-convertible       23     Convertible, or non-convertible (1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, indiv or partially     N/A     N/A     N/A       25     If convertible, mandatory or optional conversion     N/A     N/A     N/A       26     If convertible, specify issuer of instrument is conversion     N/A     N/A     N/A       26     If convertible, specify issuer of instrument is conversion     N/A     N/A     N/A       27     If convertible, specify issuer of instrument is conversion     N/A     N/A     N/A       27     If convertible, specify issuer of instrument is conversion     N/A     N/A     N/A       28     If convertible, specify issuer of instrument is conversion     N/A     N/A     N/A       29     If convertible, specify issuer of instrument is conversion     N/A     N/A     N/A       31     If wite-down, integration of instrument is conversion		3 · · ·			
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, rourseion trigger (5)         N/A         N/A         N/A           25         If convertible, fully or partially         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, sepecify instrument type convertible into         N/A         N/A         N/A           28         If convertible, sepecify instrument to convertible into         N/A         N/A         N/A           29         If convertible, sepecify instrument to convertible into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A	18	Coupon rate and any related index	0.300%	SOFR+0.22%	1.200%
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, onversion rigger (5)         N/A         N/A         N/A           25         If convertible, inductory optional conversion         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A           27         If convertible, mandatory or optional conversion         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A           29         If convertible, specify instrument tract convertible into         N/A         N/A           30         Write-down, figger (5)         N/A         N/A         N/A           31         If write-down, mitte-down figger (5)         N/A         N/A         N/A           32         If write-down, getre(1) in subordination         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, onversion rigger (5)         N/A         N/A         N/A           25         If convertible, induty or optional conversion         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A           27         If convertible, mandatory or optional conversion         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A           29         If convertible, specify instrument tic convertis into         N/A         N/A           30         Write-down freature         N/A         N/A         N/A           31         If write-down, indiger (6)         N/A         N/A         N/A           32         If write-down, permanent or temporary         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, onversion rigger (5)         N/A         N/A         N/A           25         If convertible, induty or optional conversion         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A           27         If convertible, mandatory or optional conversion         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A           29         If convertible, specify instrument tic convertis into         N/A         N/A           30         Write-down freature         N/A         N/A         N/A           31         If write-down, indiger (6)         N/A         N/A         N/A           32         If write-down, permanent or temporary         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, indigonal conversion trigger (s)         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down freature         N/A         N/A         N/A         N/A           31         If write-down, utile optical         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, indigonal conversion trigger (s)         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down freature         N/A         N/A         N/A         N/A           31         If write-down, utile optical         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, indigonal conversion trigger (s)         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down freature         N/A         N/A         N/A         N/A           31         If write-down, utile optical         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, indigonal conversion trigger (s)         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down freature         N/A         N/A         N/A         N/A           31         If write-down, utile optical         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, onversion rigger (5)         N/A         N/A         N/A           25         If convertible, inductory optional conversion         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A           27         If convertible, mandatory or optional conversion         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A           29         If convertible, specify instrument tic convertible into         N/A         N/A           30         Write-down freature         N/A         N/A         N/A           31         If write-down, mitter-down freqger (5)         N/A         N/A         N/A           32         If write-down, mitte-down freqger (5)         N/A         <					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, onversion rigger (5)         N/A         N/A         N/A           25         If convertible, inductory optional conversion         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A           27         If convertible, mandatory or optional conversion         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A           29         If convertible, specify instrument tract convertible into         N/A         N/A           30         Write-down, figger (5)         N/A         N/A         N/A           31         If write-down, mitte-down figger (5)         N/A         N/A         N/A           32         If write-down, getre(1) in subordination         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, rourseion trigger (5)         N/A         N/A         N/A           25         If convertible, fully or partially         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, sepecify instrument type convertible into         N/A         N/A         N/A           28         If convertible, sepecify instrument to convertible into         N/A         N/A         N/A           29         If convertible, sepecify instrument to convertible into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A				N1	
21     Existence of a step up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, interventible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, interventible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down fauture     N/A     N/A     N/A       31     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       344     If write-down, description of write-down mechanism     N/A     N/A     N/A </td <td></td> <td>Existence of a dividend stopper</td> <td>No</td> <td></td> <td></td>		Existence of a dividend stopper	No		
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           22         Noncumulative or cumulative         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A         N/A           33         If write-down, description of write-down mechanism         N/A         N/A         N/A         N/A	20				
23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down fauture     N/A     N/A     N/A       31     If write-down, nutre-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       36     N/A <td< td=""><td></td><td>Fully discretionary, partially discretionary or mandatory</td><td></td><td></td><td></td></td<>		Fully discretionary, partially discretionary or mandatory			
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument the convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, prite-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     mediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     Position in subordination     If write-down, mentanerest, write-down mechanism     N/A     N/A	21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No	No	No
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, sourcersion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, feature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features </td <td>21 22</td> <td>Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative</td> <td>No Non-cumulative</td> <td>No Non-cumulative</td> <td>No Non-cumulative</td>	21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down faulter     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     If write-down-compliant transitioned features     N/A     N/A     N/A       36     No-compliant transitione features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       3	21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If temperary write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temperary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       36     Non-compl	21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
27       If convertible, mandatory or optional conversion       N/A       N/A       N/A         28       If convertible, specify instrument type convertible into       N/A       N/A       N/A         29       If convertible, specify instrument it converts into       N/A       N/A       N/A         30       Write-down feature       N/A       N/A       N/A         31       If write-down, readure       N/A       N/A       N/A         32       If write-down, permanent or temporary       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features).       N/A       N/A       N/A       Immediately senior to instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete defi	21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Immediately senion     Immediately sen	21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Specify construment in June, 2021, to better aign with market convention.	21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A	No       Non-convertible       N/A       N/A
30     Write-down feature     N/A     N/A     N/A       31     If write-down figger (s)     N/A     N/A     N/A       32     If write-down, partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A     N/A       39     Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: State in the s	21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A
31       If write-down, wite-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption	21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A
32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A       34a     Type of subordination     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption     Exemption	21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the convention.	21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	No       Non-cumulative       Non-convertible       N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of the complete definition of the convention.	21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down trigger (s)	No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No       Non-convertible       N/A
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the completed feint to a better form of loss-absorbing in June, 2021, to better aign with market convention.       Image: Convention of the completed feint to a better form of loss-absorbing in June, 2021, to better aign with market convention.       Image: Convention of the completed feint to a better form of loss-absorbing in June, 2021, to better aign with market convention.       Image: Convention of the completed feint to a better form of loss-absorbing in June, 2021, to better aign with market convention.       Image: Convention of the completed feint to a better form of loss-absorbing in June, 2021, to better aign with market convention.       Image: Convention of the completed feint to a better form of loss-absorbing in June, 2021, to better aign with market convention.	21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided of the prov	No           Non-cumulative           Non-convertible           N/A	No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No       Non-convertible       N/A
35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the complete definition of the complete definition of the complete definition of the convention.       Image: Convention of the complete definition of the convention.	21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary	No           Non-cumulative           Non-convertible           N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A
35     immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-complete definition of "Make whole amount".	21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	No           Non-cumulative           Non-convertible           N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A
Immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Immediately senior to instrument     Immediately senior to instrument	21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No           Non-cumulative           Non-convertible           N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better form of information of in	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A	No         Non-convertible         N/A
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: the term is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: term is interpreted to mean convertible into a better form of make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion trigger (s)         If convertible, number or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify insurent type convertible into         If convertible, specify insurent type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A	No         Non-cumulative         Non-convertible         N/A
Ioss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
language has been changed in June, 2021, to better aign with market convention.	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, number or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A
language has been changed in June, 2021, to better aign with market convention.	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, number or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A
	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A
The information contained in this document is up to date as of April 30, 2022	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If onvertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         17 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A
	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If onvertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         17 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A
	21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If y write-down, neconplant reactory in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A

	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features	The Terrente Deministry Demis	The Toronto-Dominion Bank	The Terrente Deminier Demi
1		The Toronto-Dominion Bank 89117FJ42		The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89117FJ59	89114TK84
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	51/4	N1/A	Contractural
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.805	CAD 1.49	USD 3.375
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/7/2021	6/10/2021	6/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/7/2026	6/10/2026	3/16/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)	1		
15	· · · · · · · · · · · · · · · · · · ·	June 07, 2022 (100%)	June 10, 2022 (100%)	June 16, 2022 (100%)
16	Subsequent call dates, if applicable	The 7th of each December and June	The 10th of each December and June	The 16th of each September, December,
	· · · · · · · · · · · · · · · · · · ·	following the initial Maturity Date,	following the initial Maturity Date,	March and June following the initial
		commencing December 07, 2022 and	commencing December 10, 2022 and	Maturity Date, commencing September 16,
		ending December 07, 2025	ending December 10, 2025	2022 and ending December 16, 2025
		3, 2020		
	Coupons/dividends	0	0	0
47		0 Fixed	0 Fixed	0 Fixed
17	Fixed or floating dividend/coupon			
18	Coupon rate and any related index	Y0-Y5: 1.07%	Y0-Y1: 1.25%	Y0-Y4.75: 1.05%
			Y1-Y2: 1.30%	
			Y2-Y3: 1.40%	
			Y3-Y4: 1.50%	
			Y4-Y5: 1.70%	
- 10		NI-	N-	N-
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21				N
22	Existence of a step up or other incentive to redeem	No	No	No
- e-	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Noncumulative or cumulative Convertible or non-convertible(1)	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Non-cumulative Non-convertible N/A	Non-cumulative Non-convertible N/A	Non-cumulative Non-convertible N/A
24 25	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Non-cumulative Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A
24 25 26	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Non-cumulative Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A
24 25	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Non-cumulative Non-convertible N/A N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A
24 25 26	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A
24 25 26 27	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-cumulative Non-convertible N/A N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A
24 25 26 27 28	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A
24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A
24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A
24 25 26 27 28 29 30 31	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A	Non-cumulative       Non-convertible       N/A
24 25 26 27 28 29 30 31 32	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A
24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A
24 25 26 27 28 29 30 31 32 33 34 34a	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	Non-cumulative           Non-convertible           N/A	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A
24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Non-cumulative           Non-convertible           N/A	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A	Non-cumulative         Non-convertible         N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Non-cumulative         Non-convertible         N/A         U/A         Unsubordinated	Non-cumulative         Non-convertible         N/A         U/A         Usubordinated	Non-cumulative         Non-convertible         N/A         Unsubordinated
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, nandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify issuer of instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, full or partial           If write-down, full or partial           If write-down, bernanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination           Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           1 five term "convertible" is interpreted to mean convertible into a better form of <td>Non-cumulative           Non-convertible           N/A           N/A</td> <td>Non-cumulative           Non-convertible           N/A           N/A</td> <td>Non-cumulative           Non-convertible           N/A           N/A</td>	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, bermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, conversion rate           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify issuer of instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, bernanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination           Position in subordination hierarchy in liquidation (specify instrument type           immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           1 yes, specify non-compliant features           1) The term "convertible" is interp	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, bermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, conversion rate           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify issuer of instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, bernanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination           Position in subordination hierarchy in liquidation (specify instrument type           immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           1 yes, specify non-compliant features           1) The term "convertible" is interp	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, conversion rate           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify issuer of instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, bernanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination           Position in subordination hierarchy in liquidation (specify instrument type           immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           1 yes, specify non-compliant features           1) The term "convertible" is interp	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           No

0.1	Disclosure Templete of Main Features			
Column	Disclosure Template of Main Features	The Terente Dominica Park	The Terente Dominion Pank	The Terente Dominica Park
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89117FK57	89114TLD2
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	N1/A	Contractual
	other TLAC-eligible instruments governed by foreign law)		N/A	Contractual
	Regulatory treatment	-	0	0
4	Transitional Basel III rules		N/A	N/A
5	Post-transitional Basel III rules		N/A	N/A
6	Eligible at solo/group/group&solo		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)		Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.5	CAD 0.494	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/16/2021	6/24/2021	6/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/16/2024	6/24/2026	12/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		June 16, 2022 (100%)	June 24, 2022 (100%)	June 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each September, December,	The 24th of each December and June	The last calendar day of each September,
1		March and June following the initial	following the initial Maturity Date,	December, March and June following the
			commencing December 24, 2022 and	initial Maturity Date, commencing
		2022 and ending September 16, 2024	ending December 24, 2025	September 30, 2022 and ending
				September 30, 2024
<u> </u>	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
-				
18	Coupon rate and any related index	Y0-Y3.5: 0.65%	Y0-Y2: 1.15%	Y0-Y3.5: 0.60%
			Y2-Y3: 1.40% Y3-Y4: 1.45%	
			Y4-Y5: 1.50%	
10		No	No	No
19	Existence of a dividend stopper			
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33		N/A	N/A	N/A
- 33	If write-down, permanent or temporary	IN/A		
-	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34 34a	If temporary write-down, description of write-down mechanism Type of subordination			N/A Exemption
34	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A Exemption	N/A Exemption	Exemption
34 34a 35	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A Exemption Unsubordinated	N/A Exemption Unsubordinated	Exemption Unsubordinated
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No
34 34a 35	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated	Exemption Unsubordinated
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No
34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A Exemption Unsubordinated No	N/A Exemption Unsubordinated No	Exemption Unsubordinated No

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TLF7	89114TLK6	89114TM33
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
	•	6/30/2021	6/30/2021	6/30/2021
11	Original date of issuance			
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2027	3/31/2026	6/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		June 30, 2022 (100%)	September 30, 2021 (100%)	September 30, 2021 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September,	The last calendar day of each December,	The last calendar day of each December,
		December, March and June following the		March, June and September following the
		initial Maturity Date, commencing	initial Maturity Date, commencing	initial Maturity Date, commencing
		September 30, 2022 and ending March 30,	December 30, 2021 and ending December	December 30, 2021 and ending March 30,
		2027		2026
	Coupons/dividends	0	0	0
47		Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon			
18	Coupon rate and any related index	Y0-Y6: 1.25%	Y0-Y4.75: 1.05%	Y0-Y5: 1.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
25	If convertible, conversion rate	N/A	N/A	N/A
		N/A	N/A	N/A
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33		N/A	N/A	N/A
	If write-down, permanent or temporary	N/A		
34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34 34a	If temporary write-down, description of write-down mechanism	N/A		
34a	If temporary write-down, description of write-down mechanism Type of subordination		N/A Exemption	N/A Exemption
	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A Exemption	Exemption	Exemption
34a 35	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A Exemption Unsubordinated	Exemption Unsubordinated	Exemption Unsubordinated
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A Exemption Unsubordinated	Exemption Unsubordinated No	Exemption Unsubordinated
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No
34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A Exemption Unsubordinated No	Exemption Unsubordinated No	Exemption Unsubordinated No

	Disalanum Tamplata af Main Fratama			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FL72	89114TM58	89114TML3
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.546	USD 1.189	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
10		7/14/2021	7/16/2021	7/16/2021
	Original date of issuance	Dated	Dated	Dated
12	Perpetual or dated			
13	Original maturity date	7/14/2026	7/16/2026	1/16/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		July 14, 2022 (100%)	October 16, 2021 (100%)	July 16, 2022 (100%)
16	Subsequent call dates, if applicable	The 14th of each January and July	The 16th of each January, April, July and	The 16th of each October, January, April
		following the initial Maturity Date,	October following the initial Maturity Date,	and July following the initial Maturity Date,
		commencing January 14, 2023 and ending		commencing October 16, 2022 and ending
		January 14, 2026	April 16, 2026	October 16, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.40%	Y0-Y5: 1.20%	Y0-Y3.5: 0.75%
10	Coupon rate and any related index	Y1-Y2: 1.45%	10-13. 1.20%	10-13.5. 0.75%
		Y2-Y3: 1.50%		
		Y3-Y4: 1.55%		
		Y4-Y5: 1.75%		
		14-15. 1.75%		
19	Existence of a dividend stopper	No	No	No
<u>19</u> 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No	Mandatory No	Mandatory No
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or patient of the state of the st	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or patient of the state of the st	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Mandatory           No           Non-cumulative           Nn-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, number of partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	Mandatory           No           Non-cumulative           Nn-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify instrument features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify instrument features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided and the provid	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, number of the provided and the provid	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Issuer	89114TMM1	89114TMW9	89117FM48
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US - NY	US - NY	Ontario
3 3a	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	03-111	03-111	Ontario
Ja	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
		-		0
	Regulatory treatment	0	0	
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2.5	USD 0.832
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/16/2021	7/16/2021	7/27/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/16/2027	7/16/2024	7/27/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		July 16, 2022 (100%)	October 16, 2021 (100%)	July 27, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each October, January, April	The 16th of each January, April, July and	The 27th of each January and July
		and July following the initial Maturity Date,	October following the initial Maturity Date,	following the initial Maturity Date,
		commencing October 16, 2022 and ending	commencing January 16, 2022 and ending	
		April 16, 2027	April 16, 2024	January 27, 2026
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.33%	Y0-Y3: 0.50%	Y0-Y1: 1.00%
				Y1-Y2: 1.05%
				Y2-Y3: 1.15%
				Y3-Y4: 1.25%
				Y4-Y5: 1.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	N/A	N/A	N/A
24	If convertible, fully or partially	N/A	N/A	N/A
		N/A	N/A N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A N/A
28	If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into			
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
⊢	2) Places refer to priving supplement for the complete definition of "Make whole amount" Make 1/4			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	language has been changed in June, 2021, to better aign with market convention.	ļ		
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	The information contained in this document is up to date as of April 30, 2022			

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Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FM71	89114TNA6	89114TND0
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.205	USD 10	USD 1.621
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
10	Original date of issuance	7/30/2021	7/30/2021	7/30/2021
	°	Dated	Dated	Dated
12	Perpetual or dated			
13	Original maturity date	7/30/2026	1/30/2027	1/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		July 30, 2022 (100%)		October 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 30th of each January and July	The 30th of each October, January, April	The 30th of each January, April, July and
		following the initial Maturity Date,		October following the initial Maturity Date,
		commencing January 30, 2023 and ending	commencing October 30, 2022 and ending	
		January 30, 2026	October 30, 2026	October 30, 2025
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.25%	Y0-Y5.5: 1.20%	Y0-Y1.5: 0.75%
10	Coupon rate and any related index	Y1-Y2: 1.30%	10-13.3. 1.20%	Y1.5-Y3: 1.00%
		Y2-Y3: 1.45%		Y3-Y4.5: 1.25%
		Y3-Y4: 1.60%		13-14.5. 1.25%
		Y4-Y5: 1.75%		
		14-15. 1.75%		
1				
19	Existence of a dividend stopper	No	No	No
<u>19</u> 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No	Mandatory No	Mandatory No
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A- N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down trigger (s)	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, upermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, upermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If onvertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole <td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td> <td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td> <td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If onvertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole <td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td> <td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td> <td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FN47	89117FN96	89114TPE6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.65	CAD 1	USD 1
10		Liability - fair value option	Liability - fair value option	Liability - fair value option
	Accounting classification	8/3/2021	8/10/2021	8/18/2021
11	Original date of issuance			
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/4/2026	8/10/2026	2/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		August 03, 2022 (100%)	August 10, 2022 (100%)	November 18, 2021 (100%)
16	Subsequent call dates, if applicable	The 3rd of each February and August	The 10th of each February and August	The 18th of each February, May, August
		following the initial Maturity Date,	following the initial Maturity Date,	and November following the initial Maturity
		commencing February 03, 2023 and	commencing February 10, 2023 and	Date, commencing February 18, 2022 and
		ending February 03, 2026	ending February 10, 2026	ending November 18, 2024
	Coupons/dividends	0	0	0
17		Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon			
18	Coupon rate and any related index	Y0-Y1: 1.15%	Y0-Y1: 1.20%	Y0-Y3.5: 0.70%
		Y1-Y2: 1.25%	Y1-Y2: 1.35%	
		Y2-Y3: 1.35%	Y2-Y3: 1.50%	
		Y3-Y4: 1.50%	Y3-Y4: 1.70%	
		Y4-Y5: 1.65%	Y4-Y5: 2.00%	
1				
19	Existence of a dividend stopper	No	Νο	No
19	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-convertible       N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument to converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonvertible, nonvertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         UA         VA         N/A         Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonvertible, nonvertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, up ermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 fy es, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory         No         Non-convertible         N/A         N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           No

	Disclosure Templete of Main Frateman			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FP29	89117FP37	89114TZE5
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A	N/A	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.904	USD 0.295	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	8/19/2021	8/19/2021	9/10/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/19/2026	8/19/2026	9/10/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount (2)			Anytime, sum of (1) 100% of principal and
15		August 19, 2022 (100%)	August 19, 2022 (100%)	(2) Make Whole Amount, if any
16	Subsequent call dates, if applicable	The 19th of each February and August	The 19th of each February and August	N/A
		following the initial Maturity Date,	following the initial Maturity Date,	
		commencing February 19, 2023 and	commencing February 19, 2023 and	
		ending February 19, 2026	ending February 19, 2026	
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.15%	Y0-Y2: 0.85%	0.700%
		Y1-Y2: 1.25%	Y2-Y3: 0.90%	
		Y2-Y3: 1.35%	Y3-Y4: 1.00%	
		Y3-Y4: 1.45%	Y4-Y5: 1.05%	
		Y4-Y5: 1.75%		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
	2) Diagon refer to priving our planant for the complete definition of "Market whether are small. Market Market			
1	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	language has been changed in June, 2021, to better aign with market convention.	1		1
	The information contained in this document is up to date as of April 30, 2022			

	Disclosum Templete of Main Frateman			
Column	Disclosure Template of Main Features	The Townste Dominica Domin	The Tenente Deminism Demle	The Terrate Deminise Deals
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZF2	89114TZG0	89114TZH8
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Centrestual	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	USD 1,400	USD 300
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9/10/2021	9/10/2021	9/10/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/10/2024	9/10/2026	9/10/2026
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount (2)		Anytime, sum of (1) 100% of principal and	
15		N/A	(2) Make Whole Amount, if any	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Float
18	Coupon rate and any related index	SOFR+0.35%	1.250%	SOFR+0.59%
19	Existence of a dividend stopper	No	No	No
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
		Mandatory No	Mandatory No	Mandatory No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory No Non-cumulative	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down, feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument expected on the system of the sy	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument expected on the system of the sy	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, null or partial         If write-down, null or partial         If write-down, null or partial         If write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, null or partial         If write-down, null or partial         If write-down, null or partial         If write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

			1	1
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZJ4	89117FJ34	89114TR53
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
	Post-transitional Basel III rules	N/A	N/A	N/A
5		N/A	N/A	N/A
6	Eligible at solo/group/group&solo			
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	CAD 1,250	USD 2
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	9/10/2021	9/10/2021	9/20/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/10/2031	9/11/2028	3/20/2025
14	Issuer call subject to prior supervisory approval	No	No	Yes
	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal and	Anytime, greater of (1) Canada Yield Price	
15		(2) Make Whole Amount, if any	or (2) 100%	December 20, 2021 (100%)
	Subsequent cell dates, if applicable			
16	Subsequent call dates, if applicable	N/A	N/A	The 20th of each March, June, September
				and December following the initial Maturity
				Date, commencing March 20, 2022 and
				ending December 20, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.000%	1.896%	Y0-Y3.5: 0.70%
10	Coupon rate and any related index	2.000%	1.090%	10-13.5. 0.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
		No	No	No
21	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
20		N/A	N/A	N/A
29	If convertible, energity issuer of instrument it converts into			1.977.5
20	If convertible, specify issuer of instrument it converts into			NI/A
30	Write-down feature	N/A	N/A	N/A
31	Write-down feature If write-down, write-down trigger (s)	N/A N/A	N/A N/A	N/A
31 32	Write-down feature	N/A N/A N/A	N/A N/A N/A	N/A N/A
31	Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A
31 32	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A	N/A N/A N/A	N/A N/A
31 32 33	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A
31 32 33 34 34a	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A
31 32 33 34	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A Exemption
31 32 33 34 34a 35	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A Exemption Unsubordinated
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A Exemption Unsubordinated
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         11 features         10 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption Unsubordinated No
31 32 33 34 34a 35 36	Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption Unsubordinated No

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TR61	89117FR50	89114TS52
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
		USD 2	USD 0.506	USD 2
9	Par value of instrument	Liability - fair value option	Liability - fair value option	Liability - fair value option
10	Accounting classification			
11	Original date of issuance	9/20/2021	9/23/2021	9/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/20/2026	9/23/2026	3/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		December 20, 2021 (100%)	September 23, 2022 (100%)	December 29, 2021 (100%)
16	Subsequent call dates, if applicable	The 20th of each March, June, September	The 23rd of each March and September	The 29th of each March, June, September
		and December following the initial Maturity	following the initial Maturity Date,	and December following the initial Maturity
		Date, commencing March 20, 2022 and	commencing March 23, 2023 and ending	Date, commencing March 29, 2022 and
		ending June 20, 2026	March 23, 2026	ending December 29, 2024
<u> </u>	Coupons/dividends	0	0	0
47		•	0	•
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.10%	Y0-Y1: 0.90%	Y0-Y3.5: 0.75%
			Y1-Y2: 0.95%	
			Y2-Y3: 1.05%	
			Y3-Y4: 1.10%	
			Y4-Y5: 1.25%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20	Existence of a step up or other incentive to redeem	No	No	No
		Non-cumulative	Non-cumulative	Non-cumulative
22	Noncumulative or cumulative			
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26				
	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A		N/A N/A
27 28	If convertible, mandatory or optional conversion		N/A	
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A N/A	N/A
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A N/A N/A	N/A N/A
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A Exemption	N/A
28 29 30 31 32 33 34 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           Unsubordinated           No	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No

<u> </u>				
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TS60	89117FR92	89114TSH6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
	Post-transitional Basel III rules	N/A	N/A	N/A
5		N/A	N/A	N/A
6	Eligible at solo/group/group&solo			
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 4.807	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/29/2021	10/8/2021	10/15/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/29/2027	10/8/2026	7/15/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		December 29, 2021 (100%)	October 08, 2022 (100%)	January 15, 2022 (100%)
	Cubesquest call dates, if applicable			
16	Subsequent call dates, if applicable	The 29th of each March, June, September	The 8th of each April and October following	
			the initial Maturity Date, commencing April	January following the initial Maturity Date,
		Date, commencing March 29, 2022 and	08, 2023 and ending April 08, 2026	commencing April 15, 2022 and ending
		ending March 29, 2027		April 15, 2025
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5.75: 1.25%	Y0-Y1: 1.25%	Y0-Y2.5: 0.75%
10	Coupon rate and any related index	10-13.75. 1.2376	Y1-Y2: 1.40%	Y2.5-Y3.25: 1.00%
			Y2-Y3: 1.50%	Y3.25-Y3.75: 2.25%
			Y3-Y4: 1.75%	
			Y4-Y5: 2.00%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
		Non-cumulative	Non-cumulative	Non-cumulative
22	Noncumulative or cumulative			
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
30		N/A	N/A	N/A
	If write-down, write-down trigger (s)	N/A N/A	N/A N/A	N/A
32	If write-down, full or partial			
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If ves. specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
	1055-abording instrument (i.e. 001111011 shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
1	language has been changed in June, 2021, to better aign with market convention.			
	The information contained in this document is up to date as of Amril 20, 2022			
	The information contained in this document is up to date as of April 30, 2022			

	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TSJ2	89117FT33	89114TTJ1
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	N/A	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual		
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.278	CAD 2.9	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/15/2021	10/21/2021	10/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/15/2026	10/21/2026	11/2/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			1
15		January 15, 2022 (100%)	October 21, 2022 (100%)	October 29, 2022 (100%)
16	Subsequent call dates, if applicable	The 15th of each April, July, October and	The 21st of each April and October	The 29th of each January, April, July and
		January following the initial Maturity Date,	following the initial Maturity Date,	October following the initial Maturity Date,
		commencing April 15, 2022 and ending	commencing April 21, 2023 and ending	commencing January 29, 2023 and ending
		July 15, 2026	April 21, 2026	August 29, 2026
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30%	Y0-Y1: 1.30%	Y0-Y5.083: 1.35%
10		10-15. 1.50 %	Y1-Y2: 1.50%	10-15.063. 1.55%
			Y2-Y3: 1.60%	
			Y3-Y4: 1.80%	
			Y4-Y5: 2.00%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
	Existence of a step up or other incentive to redeem	No	No	No
21		Non-cumulative	Non-cumulative	Non-cumulative
22	Noncumulative or cumulative Convertible or non-convertible(1)			
23			Non convertible	
24		Non-convertible	Non-convertible	Non-convertible
05	If convertible, conversion trigger (s)	N/A	N/A	Non-convertible N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A N/A	N/A N/A	Non-convertible N/A N/A
26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	N/A N/A N/A	N/A N/A N/A	Non-convertible N/A N/A N/A
26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A	N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A
26 27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A
26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A
26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A	Non-convertible           N/A
26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	Non-convertible           N/A
26 27 28 29 30 31 32	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-convertible           N/A
26 27 28 29 30 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-convertible           N/A
26 27 28 29 30 31 32	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-convertible           N/A
26 27 28 29 30 31 32 33	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-convertible           N/A
26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	Non-convertible           N/A
26 27 28 29 30 31 32 33 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A	Non-convertible           N/A
26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A	Non-convertible           N/A           Exemption
26 27 28 29 30 31 32 33 34 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A           Unsubordinated	N/A           Unsubordinated	Non-convertible         N/A         Unsubordinated
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A	N/A           No	Non-convertible           N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A	N/A           No	Non-convertible           N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           No	Non-convertible           N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1f yes, specify non-compliant features         1f yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           No	Non-convertible           N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           No	Non-convertible           N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1f yes, specify non-compliant features         1f yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           No	Non-convertible           N/A           N/A
26 27 28 29 30 31 32 33 34 34 34a 35 36	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1f yes, specify non-compliant features         1f yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           No	Non-convertible           N/A           N/A

Column 1 2 3	Disals sum Tempelate of Main Frateman			
	Disclosure Template of Main Features	The Terrete Deminise Demi	The Taxante Daminian Damle	The Terrente Demining Demin
	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TTN2	89117FU56	89117FU72
	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	N/A	N/A
	other TLAC-eligible instruments governed by foreign law)	-		
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 1.216	CAD 1.776
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/29/2021	11/5/2021	11/15/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2025	11/5/2026	11/16/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		October 29, 2022 (100%)	November 05, 2022 (100%)	November 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each January, April, July and	The 5th of each May and November	The 15th of each May and November
		October following the initial Maturity Date,	following the initial Maturity Date,	following the initial Maturity Date,
		commencing January 29, 2023 and ending	commencing May 05, 2023 and ending	commencing May 15, 2023 and ending
		January 29, 2025	May 05, 2026	May 15, 2026
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 1.00%	Y0-Y1: 1.50%	Y0-Y1: 1.75%
10			Y1-Y2: 1.65%	Y1-Y2: 1.90%
			Y2-Y3: 1.85%	Y2-Y3: 2.10%
			Y3-Y4: 2.05%	Y3-Y4: 2.35%
			Y4-Y5: 2.30%	Y4-Y5: 2.60%
19	Existence of a dividend stopper	No	No	No
		Mandatory	Mandatory	
20	Fully discretionary, partially discretionary or mandatory		Inial luatory	Mandatory
	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No	No	Mandatory No
21	Existence of a step up or other incentive to redeem			
21 22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No	No	No
21 22 23	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative	No Non-cumulative	No Non-cumulative
21 22 23 24	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A
21 22 23 24 25	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A
21 22 23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A
21 22 23 24 25 26 27	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A
21 22 23 24 25 26 27 28	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Non-cumulative N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No       Non-cumulative       Non-convertible       N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31 32	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A	No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A	No       Non-cumulative       Non-convertible       N/A       Exemption
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No         Non-cumulative         Non-convertible         N/A         U/A         N/A         Usubordinated
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No         Non-cumulative         Non-convertible         N/A         U/A         N/A         Usubordinated
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No         Non-cumulative         Non-convertible         N/A

9       Par value of instrument       USD 5       CAD 20       CAD 0.873         10       Accounting classification       Liability - fair value option       Liability - fair value option       Liability - fair value option         11       Original date of issuance       11/17/2021       11/22/2021       11/24/2021         12       Perpetual or dated       Dated       Dated       Dated         13       Original maturity date       11/17/2026       11/22/2024       11/24/2026         14       Issuer call subject to prior supervisory approval       Yes       Yes       Yes         0       Optional call date, contingent call dates and redemption amount (2)       November 17, 2022 (100%)       November 22, 2022 (100%)       November 24, 2022 (100%)         16       Subsequent call dates, if applicable       The 17th of each February, May, August and November following the initial Maturity Date, following the initial Maturity Date	1           2           3           3a           4           5           6           7           8           9           10           11           12           13           14           15	Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call dates, if applicable Coupons/dividends	89114TU83 US - NY Contractual 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	89117FW47 Ontario N/A 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	89117FV71 Ontario N/A 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
2         Unque sterile ng CUBR HSN. or Elborneg bushifter for y shorte globarmerity         89111108         891117047         891177047         891177047           3         General scip of the instance         US-NV         Oranno         Channo         Channo           3         General scip of the instance         US-NV         Oranno         Channo         Channo           3         General scip of the instance         NA         NA         NA         NA           4         Transformed State in loss         NA         NA         NA         NA           5         Pest-Exabolize Base III noise         NA         NA         NA         NA           6         Eligibite A score (Disphosphate)         Na	3 3a 4 5 6 7 8 9 10 11 12 13 14 15	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) <b>Regulatory treatment</b> Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call dates, if applicable <b>Coupons/dividends</b>	89114TU83 US - NY Contractual 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	89117FW47 Ontario N/A 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	89117FV71 Ontario N/A 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
3         Observer Observer Market Number Number Market Number Numbe	3 3a 4 5 6 7 8 9 10 11 12 13 14 15	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call dates, if applicable Coupons/dividends	US - NY Contractual 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	Ontario N/A N/A 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	Ontario         N/A         0         N/A         N/A         N/A         Other TLAC Instrument         N/A - Amount eligible for TLAC only         CAD 0.873         Liability - fair value option         11/24/2021         Dated         11/24/2026         Yes         November 24, 2022 (100%)         The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
Same         Name by which enforceship requirements         Section 10         Control 10           Obst TLAC clique instruments         0         0         0         0           4         Treasonal Seculi In rate.         NA         NA         NA           4         Treasonal Seculi In rate.         NA         NA         NA           5         Epide at addrography addroit.         NA         NA         NA           6         Treasonal Seculi In rate.         NA         NA         NA           7         Instruments         Other TLAC Instrument	3a 4 5 6 7 7 8 9 10 11 12 13 14 15	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)         Regulatory treatment         Transitional Basel III rules         Post-transitional Basel III rules         Eligible at solo/group/group&solo         Instrument type (types to be specified by jurisdiction)         Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)         Par value of instrument         Accounting classification         Original date of issuance         Perpetual or dated         Original maturity date         Issuer call subject to prior supervisory approval         Optional call dates, if applicable         Subsequent call dates, if applicable	Contractual 0 N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	N/A 0 N/A N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	N/A 0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
Instruction         Operational         NNA         NA           Regulatory freatment         6         0         0         0           4         Treatmont See III ross         NA         NA         NA         NA           4         Treatmont See III ross         NA         NA         NA         NA           7         Instrument See Expected in systatory systandiano         NA         NA         NA         NA           8         Arroad register Treatment         NA         NA         NA         NA         NA           9         Arroad register Treatment         NA         NA         NA         NA         NA           10         Degrad de Sausse         Internant         NA         NA         NA         NA         NA           11         Degrad de Sausse         Internant         NA         NA         NA         NA         NA           12         Operation active of register internant         NA         NA         NA         NA         NA           13         Operation active of register internant         Date         NA         NA         NA         NA           14         Base of active stato active of redode NA         NA         NA	4 5 6 7 8 9 10 11 12 13 14 15	other TLAC-eligible instruments governed by foreign law)         Regulatory treatment         Transitional Basel III rules         Post-transitional Basel III rules         Eligible at solo/group/group&solo         Instrument type (types to be specified by jurisdiction)         Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)         Par value of instrument         Accounting classification         Original date of issuance         Perpetual or dated         Original maturity date         Issuer call subject to prior supervisory approval         Optional call date, contingent call dates and redemption amount (2)         Subsequent call dates, if applicable	0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	0 N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
Regulatory retained         0         0         0           4         Transformalisatil Trans         NA         NA         NA           5         Pect-membered Basell Trans         NA         NA         NA           6         Deligoe Adoptory programs/site         NA         NA         NA           7         Amount recognises in requising supplic (Car in millions, as of meet recent reporting date)         NA         Amount recognises in requising supplic (Car in millions, as of meet recent reporting date)         NA         Amount recognises in requising supplic (Car in millions, as of meet recent reporting date)         NA         Amount recognises in requising supplic (Car in millions, as of meet recent reporting date)         NA         Amount recognises in requising supplic (Car in millions, as of meet recent reporting date)         NA         Amount registers         QAD 20         QAD 20 <t< td=""><td>5 6 7 8 9 10 11 12 13 14 15</td><td>Regulatory treatment         Transitional Basel III rules         Post-transitional Basel III rules         Eligible at solo/group/group&amp;solo         Instrument type (types to be specified by jurisdiction)         Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)         Par value of instrument         Accounting classification         Original date of issuance         Perpetual or dated         Original maturity date         Issuer call subject to prior supervisory approval         Optional call date, contingent call dates and redemption amount (2)         Subsequent call dates, if applicable</td><td>0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026</td><td>0 N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024</td><td>0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending</td></t<>	5 6 7 8 9 10 11 12 13 14 15	Regulatory treatment         Transitional Basel III rules         Post-transitional Basel III rules         Eligible at solo/group/group&solo         Instrument type (types to be specified by jurisdiction)         Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)         Par value of instrument         Accounting classification         Original date of issuance         Perpetual or dated         Original maturity date         Issuer call subject to prior supervisory approval         Optional call date, contingent call dates and redemption amount (2)         Subsequent call dates, if applicable	0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	0 N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	0 N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
4         Ma         NA         NA         NA         NA           4         Transford Basel III rules         N/A         N/A         N/A         N/A           5         Pedicinational Basel III rules         N/A         N/A         N/A         N/A           6         Pedicinational Basel III rules         N/A         N/A         N/A         N/A           7         Instrument Specifies by type to be point pedicity cypetal Curr millors, as of mot recent recording data)         D/A         N/A         N/A           9         Pervalue of maturent         UBD 5         CMA 03         CMA 03         CMA 03           10         Accounting EastEction         UBD 7         Transform Basel III         CMA 03         CMA 03           11         Original date of secance         TUT/2X021         T1222004         T1224004         T1242004         T1240000         T12400000         T12400000         T124000000         T124000000         T124000000         T1240000000         T124000000000000000000000000000000000000	5 6 7 8 9 10 11 12 13 14 15	Transitional Basel III rules         Post-transitional Basel III rules         Eligible at solo/group/group&solo         Instrument type (types to be specified by jurisdiction)         Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)         Par value of instrument         Accounting classification         Original date of issuance         Perpetual or dated         Original maturity date         Issuer call subject to prior supervisory approval         Optional call date, contingent call dates and redemption amount (2)         Subsequent call dates, if applicable	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	N/A N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
5     Patch framework the set of the set	5 6 7 8 9 10 11 12 13 14 15	Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
5     Patch framework the set of the set	5 6 7 8 9 10 11 12 13 14 15	Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	N/A N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
6         Eligibility at existing organization         NA         NA         NA           6         Amount recognised in required y sequelity by calculation         Other TLAC instrument         Other TLAC instrument </td <td>6 7 8 9 10 11 12 13 14 15</td> <td>Eligible at solo/group/group&amp;solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends</td> <td>N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026</td> <td>N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024</td> <td>N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending</td>	6 7 8 9 10 11 12 13 14 15	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	N/A Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	N/A Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
7     Informert type (types to seponted by purplication)     Other TLAC Instrument     Other TLAC Instrument <td>7 8 9 10 11 12 13 14 15</td> <td>Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends</td> <td>Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026</td> <td>Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024</td> <td>Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending</td>	7 8 9 10 11 12 13 14 15	Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	Other TLAC Instrument N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	Other TLAC Instrument N/A - Amount eligible for TLAC only CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
8         Answert exceptised in siguatory capital (Curr in millions, as of most recent reporting data)         NN A. Answert eligible for TLAC only         NN A. Answert eligible for TLAC only         NN A. Answert eligible for TLAC only         CAD 0 373           10         Accounting classification         Liability - fair value option         Liability - fair value op	8 9 10 11 12 13 14 15	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	N/A - Amount eligible for TLAC only USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	N/A - Amount eligible for TLAC only CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	N/A - Amount eligible for TLAC only         CAD 0.873         Liability - fair value option         11/24/2021         Dated         11/24/2026         Yes         November 24, 2022 (100%)         The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
9         Per value of instrumet         CAD 0 arX         CAD 0 arX         CAD 0 arX         CAD 0 arX           10         Accounting classification         Liability - far value option           11         Original date of assume         1117/2021         112/2021         112/2021         112/20201         112/20201           12         Preptical and value option answer (2)         Ves         112/20201         1112/20201         112/20201         1112/20201 <td>9 10 11 12 13 14 15</td> <td>Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends</td> <td>USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026</td> <td>CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024</td> <td>CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending</td>	9 10 11 12 13 14 15	Par value of instrument Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	USD 5 Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	CAD 20 Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	CAD 0.873 Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
10     Accounting classification     Lability - far value option     Lability - far value option     Lability - far value option       11     Original de of lasance     1117/2021     1122211     1122/2021       12     Prepatual or dated     Dated     Dated     Dated       13     Original de of lasance     1117/2026     1122/2024     1127/2026       14     Issuer call subject to pror supervisory approval     Vis     Vis     Vis       15     Optional call date, contingent call dates and redemption amount (2)     November 17, 2022 (100%)     November 22, 2022 (100%)       16     Subsequent call dates, if applicable     The 17h of each Factory, May, August and November 10/availing the skills Marking Date (November 10/availing the skills Marking Date)     November 12, 2022 (100%)       16     Subsequent call dates, if applicable     The 17h of each Factory, May, August and Magust 17, 2025     November 12, 2023 and enting August 17, 2025     November 12, 2024       17     India of hoang divident/lecupon     0     0     0     November 12, 2024       18     Coupons/Glividen/ds     0     0     0     0       19     Existence of a divident dispect     No     No     No       20     Coupon rate and any related notex     VO-YS: 1.00%     VO-YS: 1.00%     NO-YS: 2.00%       21     Fload of boang divident/lecupon	10 11 12 13 14 15	Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	Liability - fair value option 11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	Liability - fair value option 11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	Liability - fair value option 11/24/2021 Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
11         Original diske of issuance         1117/2021         1112/2021         11/12/2021           12         Preptual or diad         Dated	11 12 13 14 15	Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	11/17/2021 Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	11/22/2021 Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	11/24/2021         Dated         11/24/2026         Yes         November 24, 2022 (100%)         The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
12     Perpendiat or data     Dated     Dated     Dated       13     Organization and maturity data     11/12/2026     11/12/2026     11/12/2026       14     Issuer call subject to prior supervisory approval     Ves     Ves     Ves       16     Organization call date, configuration amount (2)     November 77, 2022 (100%)     November 77, 2022 (100%)       16     Subsequent call date, if applicable     November 77, 2022 (100%)     November 77, 2022 (100%)       16     Subsequent call date, if applicable     November 71, 2022 (100%)     November 72, 2022 (100%)       17     Frade     Prior of each Antring Avgent, Inter A	12 13 14 15	Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	Dated 11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	Dated 11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	Dated 11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
13     Original maturity date     11/12/2026     11/12/2026       14     Issuer can ablept to prior supervisory approval     Yes     Yes       15     Opticnal call date, ordingent call dates and redemption amount (2)     November 17, 2022 (100%)     November 22, 2022 (100%)     November 24, 2022 (100%)       16     Subsequent call dates, if applicable     The Trit of sand Fohtum, May and November 24, 2022 (100%)     The 2/Int of sand Fohtum, May and November 24, 2022 (100%)       17     Subsequent call dates, if applicable     The Trit of sand Fohtum, May and November 24, 2023 and ending data Marking Date and May and November 24, 2023 and ending data Marking Date and May et All Society (24, 2023 and May 24, 2023 and May 24, 2023 and May 24, 2023       Coupons/dividends     0     0     0       17     Fixed or fohting dividend/coupon     Fixed     Fixed       18     Coupon rate and any related index.     Y0-YS 1.50%     Y0-YS 1.60%     Y0-YS 2.00%       19     Existance of a dividend stopper     No     No     No       20     Fluid discretionary prantation     No     No     No       21     Norunality or contentive to redeem     No     No     No       22     Fluid discretionary prantation     No     No     No       23     Coupon rate and any related index     No-convertible     No-convertible     No-convertible       24<	13 14 15	Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	11/17/2026 Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	11/22/2024 Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	11/24/2026 Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
14     Issuer call subject to prior supervisory approval     Yes     Yes     Yes       0     Optimical call date, consingent call dates and redemption amount (2)     November 17, 2022 (100%)     November 17, 2022 (100%)     November 22, 2022 (100%)       16     Subsequent call dates, if applicable     The T/h of each February, Nay, August and November (1200 ach, May and Nove base, commending February (17, 2028) and month strain (1200 ach, May and Nove base, commending February (17, 2028) and month strain (1200 ach, May and Nove base, commending February (17, 2028) and May 22, 2024     November 24, 2022 (100%)       16     Subsequent call dates, if applicable     The Frid Strain (1400 ach, May and Nove base, commending February (17, 2028) and May 22, 2024     November 24, 2022 (100%)       17     Friend (1500 ach, May and Nove base)     Desc.     D     D       18     Coupon rate and any reliated index     Y0-Y5: 1.50%     Y0-Y2: 1.80%     Y0-Y2: 2.00%       19     Existence of a divident stopper     No     No     No       19     Existence of a divident stopper     No     No     No       21     Existence of a divident stopper     No     No     No       23     Couvertible, convertible     Non-currulative     Non-currulative       24     If convertible, convertible     No     No       25     If convertible, convertible     No     No       24     If co	14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	Yes November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	Yes November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	Yes November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
Optical call date, contrigent call dates and redemption amount (2)         November 17, 2022 (100%)         November 22, 2022 (100%)         November 24, 2022 (100%)           16         Subsequent call dates, if applicable         The 17th of each Petanay, May, Juguati         The 27th of each New and November following the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Date, commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and ending the initial Maturity Class commercing May 22, 2023 and May 24, 2023           17         Flade of inding dividend cuspon         Flade         Flade         Flade         Flade         Flade         Flade         Flade         Flade         Vic.YS: 1.60%         Vic.YS: 2.00%	15	Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable Coupons/dividends	November 17, 2022 (100%) The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	November 22, 2022 (100%) The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	November 24, 2022 (100%) The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
15         November 72, 2022 (10%)         November 72, 2022 (10%)         November 72, 2022 (10%)           16         Subsequent call dates, if applicable         The 17 hor 6 and February May, August and November 17, 2023 and ending August 17, 2023         The 24hor 6 and May and November following the initial Maturity Date, bits, commencing May 22, 2023 and ending May 22, 2024         The 24hor 6 and May and November following the initial Maturity Date, May 22, 2024         The 24hor 6 and May and November following the initial Maturity Date, May 22, 2024         The 24hor 6 and May and November following the initial Maturity Date, May 22, 2024         The 24hor 6 and May and Nove following the initial Maturity Date, May 24, 2023 and May 24, 2023 and May 24, 2023 and May 24, 2026           17         Else of diotatry divident/coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Y0-Y5; 1.50%         Y0-Y3; 1.66%         Y0-Y3; 1.66%           19         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Existence of a dividend stopper         No         No         No           23         Convertible, or non-convertible(1)         No-convertible         No-convertible         No-convertible           24         If convertible, or ordine indined wareal on ordina tindine wereal on ordina tiget (1) </td <td></td> <td>Subsequent call dates, if applicable Coupons/dividends</td> <td>The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026</td> <td>The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024</td> <td>The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending</td>		Subsequent call dates, if applicable Coupons/dividends	The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
10     Subsequent call dates, if applicable     The 17th of each May and November following the initial Maturity Date, commencing Pebruary, 17, 2023 and ending May 22, 2023 and ending May 22, 2023     The 24th of each May and November following the initial Maturity Date, commencing Pebruary, 17, 2023 and ending May 22, 2024     The 24th of each May and November following the initial Maturity Date, commencing May 22, 2024     The 24th of each May and November following the initial Maturity Date, commencing May 22, 2024     The 24th of each May and November following the initial Maturity Date, commencing May 22, 2024     The 24th of each May and November following the initial Maturity Date, commencing May 22, 2024     The 24th of each May and November following the initial Maturity Date, commencing May 22, 2024     The 24th of each May and November following the initial Maturity Date, commencing May 22, 2024     May 22, 2024     May 22, 2024     May 24, 2025     May 24, 2025     Maturity Date, commencing May 24, 2025     Maturity Date, commencing May 24, 2025     Maturity Date, commencing May 24, 2026     Maturity Date, commencing M		Coupons/dividends	The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending
and November following the initial Maturity Date., Date, commencing Pebruary 17, 2023 and ending August 17, 2026         following the initial Maturity Date., commencing May 22, 2023 and ending May 22, 2024         following the initial Maturity Date., Commencing May 24, 2026         following the initial Maturity Date., May 24, 2026         following the initial Maturity Date., Commencing May 24, 2026         following the initial Maturity Date., May 24, 2026 <t< td=""><td>16</td><td>Coupons/dividends</td><td>and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026</td><td>following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024</td><td>following the initial Maturity Date, commencing May 24, 2023 and ending</td></t<>	16	Coupons/dividends	and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	following the initial Maturity Date, commencing May 22, 2023 and ending May 22, 2024	following the initial Maturity Date, commencing May 24, 2023 and ending
Date, commencing February 17, 2023 and ending August 17, 2028         commencing May 22, 2023 and ending May 22, 2024         commencing May 24, 2023 and May 24, 2026           Coupons/dividends         0         0         0         0           11         Fixed or floating dividend/coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         V0-Y5: 1.50%         V0-Y3: 1.66%         V0-Y5: 2.00%           19         Existence of a dividend stopper         No         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Coupon rate and any related index         No         No         No           23         Existence of a dividend stopper         No         No         No           24         Existence of a dividend stopper         No         No         No           24         Existence of a dividend stopper         No         No         No           25         Existence of a dividend stopper         No         No         No           25         Existence of a dividend stopper         No         No         No <th< td=""><td></td><td></td><td>Date, commencing February 17, 2023 and ending August 17, 2026</td><td>commencing May 22, 2023 and ending May 22, 2024</td><td>commencing May 24, 2023 and ending</td></th<>			Date, commencing February 17, 2023 and ending August 17, 2026	commencing May 22, 2023 and ending May 22, 2024	commencing May 24, 2023 and ending
ending August 17, 2026         May 22, 2024         May 24, 2026           Coupons/dividends         0         0         0         0           17         Fixed or flasting dividend/coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Y0-YS: 1.50%         Y0-YS: 1.66%         Y0-YS: 2.0%           19         Existence of a dividend stopper         No         No         No         No           20         Fully disoretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No         No           22         Fully disoretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           23         Existence of a stap up or ther incentive to redeem         No         No         No           24         Existence of a stap up or ther incentive to redeem         No         No         No           24         Existence of a stap up or ther incentive to redeem         No         No         No           25         Owner/thile         Non-connetible         No-connetible         No-connetible           26         Owner/thile <t< td=""><td></td><td></td><td>ending August 17, 2026</td><td>May 22, 2024</td><td></td></t<>			ending August 17, 2026	May 22, 2024	
ending August 17, 2026         May 22, 2024         May 24, 2026           Coupons/dividends         0         0         0         0           17         Fixed or floating dividend/coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Y0-YS: 1.50%         Y0-YS: 1.66%         Y0-YS: 2.00%           19         Existence of a dividend stopper         No         No         No         No           20         Fully disoretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No         No           22         Fully disoretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           23         Existence of a dividend stopper         No         No         No         No           24         Existence of a step or other incentity to readern         No         No         No         No           25         Existence of a step or other incentity to readern         No         No         No         No           26         Convertible         Non-convertible         Non-convertible         Non-convertible         No-convertible			ending August 17, 2026	May 22, 2024	
Coupons/dividends         O         O         O           17         Fixed relating dividend/scapon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         YD-YS: 150%         YD-Y3: 166%         YD-Y5: 2.00%           19         Existence of a dividend stopper         No         No         No         No           19         Existence of a dividend stopper         No         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No         No           22         Fully discretionary, or mandatory         Mandatory         Mandatory         Mandatory           23         Existence of a study of other incentive to reduenn         No         No         No         No           24         Historeet asset up or other incentive to reduenn         No         No         No         No         No           25         Historeet asset up or other incentive to reduenn         No         No         No         No         No           26         Gonvertible         No         No         No         No					
17         Evel of floating dividend/outpoin         Fixed         <			0	0	
17         Evel of floating dividend/outpoin         Fixed         <			0		
17         Evel of floating dividend/outpoin         Fixed         <			v	10	0
18         Coupon rate and any related index         Y0-YS: 1.50%         Y0-YS: 1.66%         Y0-YS: 2.00%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No         No           22         Noncumulative or cumulative or commutatory         Mandatory         Mandatory         Mandatory           23         Convertible, or non-convertible         Non-cumulative         Non-cumulative         Non-cumulative           24         Moncumulative or cumulative or convertible         Non-cumulative         Non-cumulative         Non-cumulative           25         Convertible, convertible or non-convertible         Non-cumulative         Non-cumulative         Non-cumulative           26         If convertible, convertible         NA         NA         NA           27         If convertible, convertible         NA         NA         NA           27         If convertible, convertible         NA         NA         NA           28         If convertible, convertible         NA         NA         NA           2	17		Fixed	•	-
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a target up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     If convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversibnit figger (s)     N/A     N/A     N/A       25     If convertible, into partially     N/A     N/A     N/A       26     If convertible into convertible into     N/A     N/A     N/A       27     If convertible, into partially     N/A     N/A     N/A       28     If convertible into convertible into     N/A     N/A     N/A       29     If convertible into convertible into     N/A     N/A     N/A       30     Write-down, write-down, till or operation     N/A     N/A     N/A       31     If write-down, write-down tit converts into     N/A     N/A     N/A       32     If write-down, permanent ore resports on therporary     N/		· · ·			
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-comvertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           28         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A <t< td=""><td>18</td><td>Coupon rate and any related index</td><td>Y0-Y5: 1.50%</td><td>YU-Y3: 1.66%</td><td>Y0-Y5: 2.00%</td></t<>	18	Coupon rate and any related index	Y0-Y5: 1.50%	YU-Y3: 1.66%	Y0-Y5: 2.00%
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-cumulative         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           28         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           30         Write-down feature         N/A         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           30         Write-down feature         N/A         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           30         Write-down feature         N/A         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           30         Write-down feature         N/A         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           30         Write-down feature         N/A         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-cumulative         Non-cumulative         Non-cumulative           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           28         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-comvertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           28         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-comvertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           28         If convertible, specify instrument tyce convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A <t< td=""><td>10</td><td>Existence of a dividend stopper</td><td>No</td><td>No</td><td>No</td></t<>	10	Existence of a dividend stopper	No	No	No
21       Existence of a step up or other incentive to redeem       No       No       No         22       Noncumulative or cumulative       Non-cumulative       Non-cumulative       Non-cumulative         23       Convertible or non-convertible (1)       Non-convertible       Non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       N/A       N/A       N/A         24       If convertible, fully or partially       N/A       N/A       N/A         25       If convertible, conversion rate       N/A       N/A       N/A         26       If convertible, mandatory or optional conversion       N/A       N/A       N/A         27       If convertible, specify instrument type convertible into       N/A       N/A       N/A         28       If convertible, specify instrument it converts into       N/A       N/A       N/A         30       Write-down, nutle-down, write-down trigger (s)       N/A       N/A       N/A         31       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible or non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, fully or partially         N/A         N/A         N/A           26         If convertible, mandatory or optional conversion         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, write-down trigger (s)         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A         N/A           34         If write-down, description of write-down mechanism         N/A         N/A         N/A <tr< td=""><td></td><td></td><td></td><td></td><td></td></tr<>					
23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, mandatory or optional conversion         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down feature         N/A         N/A         N/A         N/A           31         If write-down, permanent or temporary         N/A         N/A         N/A         N/A           32         If write-down, description of write-down mechanism         N/A         N/A         N/A         N/A           34         If temporary write-down, description of write-down mechanism         N/A         N/A         N/A           34         Type of subordination         Exemption         Exemption         Exemption					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination     Neacobetee     Unsubordinated     Unsubordinated       35     Nor-compliant transitioned features     No     No     No       36     Nor-compliant transitioned features     No     No     No					
25If convertible, fully or partiallyN/AN/AN/A26If convertible, conversion rateN/AN/AN/A27If convertible, conversion rateN/AN/AN/A27If convertible, specify instrument type convertible intoN/AN/AN/A28If convertible, specify instrument type convertible intoN/AN/AN/A29If convertible, specify issuer of instrument it converts intoN/AN/AN/A30Write-down featureN/AN/AN/A31If write-down, wite-down trigger (s)N/AN/AN/A32If write-down, full or partialN/AN/AN/A33If write-down, description of write-down mechanismN/AN/AN/A34If temporary write-down, description of write-down mechanismN/AN/AN/A34Type of subordinationExemptionExemptionExemption35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)UnsubordinatedUnsubordinated36Non-compliant transitioned featuresN/AN/AN/AN/A37If yes, specify non-compliant featuresN/AN/AN/A					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down mechanism     N/A     N/A     N/A       344     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     No     No     No	24	If convertible, conversion trigger (s)			
26       If convertible, conversion rate       N/A       N/A       N/A         27       If convertible, mandatory or optional conversion       N/A       N/A       N/A         28       If convertible, specify instrument type convertible into       N/A       N/A       N/A         29       If convertible, specify instrument it converts into       N/A       N/A       N/A         30       Write-down feature       N/A       N/A       N/A         31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         36       Non-compliant features       No       No       No         37       If yes, specify non-compliant features       No       No       No         36       Non-compl	25	If convertible, fully or partially	N/A	N/A	N/A
27If convertible, mandatory or optional conversionN/AN/AN/A28If convertible, specify instrument type convertible intoN/AN/AN/A29If convertible, specify issuer of instrument it converts intoN/AN/AN/A30Write-down featureN/AN/AN/A31If write-down, write-down trigger (s)N/AN/AN/A32If write-down, full or partialN/AN/AN/A33If write-down, permanent or temporaryN/AN/AN/A34Type of subordinationExemptionExemptionExemption35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)UnsubordinatedUnsubordinated36Non-compliant transitioned featuresN/AN/AN/AN/A37If yes, specify non-compliant featuresN/AN/AN/A41) The term "convertible" is interpreted to mean convertible into a better form ofN/AN/A	26		N/A	N/A	N/A
28       If convertible, specify instrument type convertible into       N/A       N/A       N/A         29       If convertible, specify instrument it converts into       N/A       N/A       N/A         30       Write-down feature       N/A       N/A       N/A         31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, permanent or temporary       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type insubordinated <t< td=""><td></td><td></td><td>N/A</td><td>N/A</td><td>N/A</td></t<>			N/A	N/A	N/A
29       If convertible, specify issue of instrument it converts into       N/A       N/A       N/A         30       Write-down feature       N/A       N/A       N/A         31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       Insubordinated       Unsubordinated					
30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     N/A     N/A					
31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of       Immediately senior to instrument to mean convertible into a better form of       Immediately senior to instrument to mean convertible into a better form of					
32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     N/A     N/A     N/A					
33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     Immediately endiced to mean convertible into a better form of     Immediately endiced to mean convertible into a better form of					
34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     Image: Convertible into a better form of     Image: Convertible into a better form of	-				
34a     Type of subordination     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     Immediately convertible" is interpreted to mean convertible into a better form of     Immediately convertible					
35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No         37       If yes, specify non-compliant features       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of       Image: Convertible into a better form of       Image: Convertible into a better form of					
30     immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     Image: Convertible of the second con	34a		Exemption	Exemption	Exemption
Immediately senior to instrument)         Onsubordinated         Onsubordinated         Onsubordinated           36         Non-compliant transitioned features         No         No         No           37         If yes, specify non-compliant features         N/A         N/A         N/A           1) The term "convertible" is interpreted to mean convertible into a better form of         Image: Convertible into a better form of         Image: Convertible into a better form of         Image: Convertible into a better form of	35				
37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     Image: Convertible into a better form of interpreted to mean convertible interpreted to mean converted to mean convertible into a better form	33	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of     Image: Convertible into a better form of     Image: Convertible into a better form of	36	Non-compliant transitioned features	No	No	No
1) The term "convertible" is interpreted to mean convertible into a better form of			N/A	N/A	N/A
					1
	!'				
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	2	?) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
language has been changed in June, 2021, to better aign with market convention.					
		The information contained in this document is up to date as of April 30, 2022	1		
Libe information contained in this document is up to date as of April 30, 2022					

Column 1 2 3 3a	Disclosure Template of Main Features Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Concerning Inv(c) of the instrument	The Toronto-Dominion Bank 89114TUZ3	The Toronto-Dominion Bank 89114TVB5	The Toronto-Dominion Bank 89114TVA7
3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TUZ3		
3			891141VB5	
3a	Governing law(s) of the instrument	US - NY	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Centrestual	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/29/2021	11/29/2021	11/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/3/2024	11/30/2026	5/29/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15	· · · · · · · · · · · · · · · · · · ·	February 28, 2022 (100%)	February 28, 2022 (100%)	February 28, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each May, August, November	The 29th of each May, August, November	The 29th of each May, August, November
	,, ··	and February following the initial Maturity	and February following the initial Maturity	and February following the initial Maturity
		Date, commencing May 29, 2022 and		Date, commencing May 29, 2022 and
		ending June 29, 2024	ending August 29, 2026	ending February 28, 2025
		J /	<u> </u>	J
	Coupons/dividends	0	0	0
47		0 Fixed	0 Fixed	0 Fixed
17	Fixed or floating dividend/coupon			
18	Coupon rate and any related index	Y0-Y2.833: 1.00%	Y0-Y5: 1.55%	Y0-Y3.5: 1.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
20	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
30		N/A	N/A	N/A
	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A N/A		N/A N/A
33	If write-down, permanent or temporary		N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	<ol> <li>The term "convertible" is interpreted to mean convertible into a better form of</li> </ol>			
	loss-absorbing instrument (i.e. common shares).			
	2) Plagge refer to priving supplement for the complete definition of "Make whole amount" Make 1/2			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			

	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZK14	89117FZ442	89114TZQ83
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 500	CAD 1,750	USD 600
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	12/13/2021	1/7/2022	1/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/13/2024	1/7/2027	1/12/2032
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal and	Anytime, greater of (1) Canada Yield Price	
15		(2) Make Whole Amount, if any	or (2) 100%	(2) Make Whole Amount, if any
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.250%	2.260%	2.450%
10	Coupon rate and any related index	1.250 %	2.200 %	2.430 %
40		No	No	No
19	Existence of a dividend stopper			
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)			
05		N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A N/A	N/A N/A
26	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A N/A N/A	N/A N/A N/A
	If convertible, fully or partially	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
26	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A
26 27 28 29 30 31 32	If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A
26 27 28 29 30 31 32 33 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
26 27 28 29 30 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A
26 27 28 29 30 31 32 33 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A	N/A
26 27 28 29 30 31 32 33 34 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A	N/A           N/A	N/A           N/A
26 27 28 29 30 31 32 33 34 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A	N/A	N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A           N/A	N/A           N/A	N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           N/A	N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           N/A	N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A
26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A

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Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZN52	89114TZL96	89114TZM79
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 750	USD 800	USD 350
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	1/12/2022	1/12/2022	1/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/12/2027	1/10/2025	1/10/2025
		No	No	No
14	Issuer call subject to prior supervisory approval	Anytime, sum of (1) 100% of principal and	Anytime, sum of (1) 100% of principal and	Anytime, sum of (1) 100% of principal and
15	Optional call date, contingent call dates and redemption amount (2)	(2) Make Whole Amount, if any	(2) Make Whole Amount, if any	(2) Make Whole Amount, if any
	Cubacquent call datas if applicable			
16	Subsequent call dates, if applicable	N/A		
			N1/A	N/A
			N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	1.950%	1.450%	
				SOFR+0.41%
19	Existence of a dividend stopper	No	No	SOFR+0.41% No
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	No Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	No Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	No Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	No Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify insument type convertible into         If convertible, specify insument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, upermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify is is uncertible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify is is uncertible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify is is uncertible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A

<b>a</b> .	Disalagues Templete of Main Factures			
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1				
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TYR7	2432502008	89114TYJ5
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 17	EUR 1,000	USD 5.123
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/18/2022	1/18/2022	1/20/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/18/2025	1/18/2027	1/21/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		January 18, 2023 (100%)	N/A	April 20, 2022 (100%)
16	Subsequent call dates, if applicable			
		The 18th of each April, July, October and		The 20th of each July, October, January
		January following the initial Maturity Date,		and April following the initial Maturity Date,
		commencing April 18, 2023 and ending		commencing July 20, 2022 and ending
		April 18, 2025	N/A	October 20, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
		T ixed	l ixed	I IXeu
18	Coupon rate and any related index			
		Y0-Y3.5: 1.60%		Y0-Y3: 1.40%
			0.500%	
19			No	
	Existence of a dividend stopper	No	INO	No
20		No Mandatory	Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory			
20 21 22		Mandatory	Mandatory	Mandatory
21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No	Mandatory No	Mandatory No
21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory       No       Non-cumulative       Non-convertible       N/A
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument to converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonvertible, nonvertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory         No         Non-cumulative         Non-convertible         N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
21 22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
21 22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, up ermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 fy es, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, full or partial         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         10 yes, supportible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, full or partial         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         10 yes, supportible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, full or partial         If write-down, full or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         10 yes, supportible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated           No

Column				
column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TYP1	89117FZ93	89114TZ96
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	N1/A	Contractual
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	CAD 2.585	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/20/2022	1/25/2022	1/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/20/2024	1/25/2027	1/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		July 20, 2022 (100%)	January 25, 2023 (100%)	January 31, 2023 (100%)
16	Subsequent call dates, if applicable			
		The 20th of each October, January, April	The 25th of each July and January	The last calendar day of each April, July,
		and July following the initial Maturity Date,	following the initial Maturity Date,	October and January following the initial
		commencing October 20, 2022 and ending	commencing July 25, 2023 and ending July	
		October 20, 2023	25, 2026	and ending October 31, 2024
[ ]	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
17	Coupon rate and any related index	1 200		
			Y0-Y1: 1.80%	
			Y1-Y2: 2.00%	
			Y2-Y3: 2.25%	
			Y3-Y4: 2.50%	
		Y0-Y2: 1.00%	Y4-Y5: 2.75%	Y0-Y3: 1.60%
19	Existence of a dividend stopper	No	No	No
00				
20		Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem			
21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No	No	No
21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate	No Non-cumulative Non-convertible N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A           N/A           N/A	No Non-convertible N/A N/A N/A
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A           N/A           N/A           N/A           N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, write-down trigger (s)	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type conversion         If convertible, specify instrument it converts into         Write-down, feature         If write-down, nument or temporary         If write-down, description of write-down mechanism         Type of subordination	No       Non-cumulative       Non-convertible       N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, induce or or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         Position in subordination         Position in subordination hierarchy in liquidation (specify instrument type	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No           Non-cumulative           Non-convertible           N/A           Unsubordinated
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	No           Non-cumulative           Non-convertible           N/A           Unsubordinated
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If write-down, fail or partial         If write-down, nument or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         Immediately senior to instrument)         Non-compliant transitioned features         If yes, specify instrument	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, fature         If write-down, full or partial         If write-down, nermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         Immediately senior to instrument)         Non-compliant transitioned features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, fature         If write-down, full or partial         If write-down, nermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         Immediately senior to instrument)         Non-compliant transitioned features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N

	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features	The Terente Deminica Darity	The Terente Deminian Deals	The Terente Deminier Deals
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V2L0	89117F2J70	89117F2A6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			51/A
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.75	CAD 800	CAD 3.021
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/31/2022	1/31/2022	2/1/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/31/2024	1/31/2025	2/1/2027
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
	Optional call date, contingent call dates and redemption amount (2)		Anytime, greater of (1) Canada Yield Price	
15		July 31, 2022 (100%)	or (2) 100%	February 01, 2023 (100%)
16	Subsequent call dates, if applicable	- , ()	( , ·····	,,
.0	Cassoqueri dui duto, il applicable			
		The last calendar day of each October,		The 1st of each August and February
		January, April and July following the initial		following the initial Maturity Date,
		Maturity Date, commencing October 31,		commencing August 01, 2023 and ending
		2022 and ending October 31, 2023	N/A	August 01, 2026
	Caunana (dividanda			o
<u> </u>	Coupons/dividends	U	0	
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index			
				Y0-Y1: 2.10%
				Y1-Y2: 2.25%
				Y2-Y3: 2.45%
				Y3-Y4: 2.80%
		Y0-Y2: 1.15%		Y4-Y5: 3.00%
			3M BA+0.25%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
20	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
20	If convertible, specify instrument type convertible into	N/A	N/A	NA
30	Write-down feature	N/A	N/A	NA
30	If write-down, write-down trigger (s)	N/A	N/A	N/A
31	If write-down, write-down (rigger (s)	N/A	N/A	N/A
		N/A	N/A N/A	N/A
33	If write-down, permanent or temporary	N/A N/A		N/A
34	If temporary write-down, description of write-down mechanism		N/A Exemption	
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Line of a sector of	N/A	
	immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			
	loss-absorbing instrument (i.e. common shares).			
	loss-absorbing instrument (i.e. common shares).			
	loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	loss-absorbing instrument (i.e. common shares).			
	loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			
	loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			

1				
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2N8	89117F2Q1	89114V3B1
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
		N/A	N/A	N/A
6	Eligible at solo/group/group&solo			
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.93	CAD 1.822	USD 1.13
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/14/2022	2/16/2022	2/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/16/2027	2/16/2027	2/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		February 14, 2023 (100%)	February 16, 2023 (100%)	February 16, 2023 (100%)
	Subsequent call dates, if applicable	1 051 dally 17, 2020 (100/0)	1 0010019 10, 2020 (10070)	1 0010019 10, 2020 (10070)
16	Subsequent call dates, if applicable			
		The 14th of each August and February	The 16th of each August and February	The 16th of each May, August, November
		following the initial Maturity Date,	following the initial Maturity Date,	and February following the initial Maturity
		commencing August 14, 2023 and ending		Date, commencing May 16, 2023 and
		August 14, 2026	August 16, 2026	ending November 16, 2024
1	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
10	Coupon rate and any related index			
		Y0-Y1: 2.15%	Y0-Y1: 2.00%	
		Y1-Y2: 2.35%	Y1-Y2: 2.10%	
		Y2-Y3: 2.55%	Y2-Y3: 2.40%	
		Y3-Y4: 2.90%	Y3-Y4: 2.70%	
		Y4-Y5: 3.10%	Y4-Y5: 3.00%	Y0-Y3: 1.65%
			No	No
10	Evistance of a dividend stanner	No		
19	Existence of a dividend stopper	No	Mandatan	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	No Non-cumulative	Mandatory No Non-cumulative
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, purcedown trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-cumulative           Non-convertible           N/A           N	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V3D7	89117F2R9	89114V4E4
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
	Post-transitional Basel III rules	N/A	N/A	N/A
5		N/A	N/A	N/A
6	Eligible at solo/group/group&solo			
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.935	USD 1.379	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/16/2022	2/18/2022	2/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/16/2024	2/18/2027	8/18/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			·
15	Optional call date, contingent call dates and redemption amount (2)	August 16, $2022(100\%)$	February 18, 2023 (100%)	Eebruary 18, 2023 $(100\%)$
15		August 16, 2022 (100%)	1 Coludiy 10, 2020 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable			
		The 16th of each November, February,	The 18th of each August and February	The 18th of each May, August, November
		May and August following the initial	following the initial Maturity Date,	and February following the initial Maturity
		Maturity Date, commencing November 16,		Date, commencing May 18, 2023 and
		2022 and ending November 16, 2023	August 18, 2026	ending May 18, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
		T ixed		l ived
18	Coupon rate and any related index			
			Y0-Y1: 1.75%	
			Y1-Y2: 1.90%	
			Y2-Y3: 2.15%	
			Y3-Y4: 2.50%	
1			Y4-Y5: 2.80%	X0 X0 5 0 400/
		V0 V2: 1 40%		
		Y0-Y2: 1.40%	14-13. 2.00 %	Y0-Y2.5: 2.10%
10				
19	Existence of a dividend stopper	No	No	No
19 20	Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
		No Mandatory No	No Mandatory No	No Mandatory No
20	Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No	No Mandatory No	No Mandatory No
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Mandatory No Non-cumulative	No Mandatory No Non-cumulative	No Mandatory No Non-cumulative
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative N/A- N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative N/A- N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, purcedown trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	No           Mandatory           No           Non-cumulative           Non-convertible           N/A	No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         Unsubordinated	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

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Column	Disclosure Template of Main Features	The Terente Deminion Bonk	The Terente Deminion Bonk	The Toronto-Dominion Bank
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V4A2	89114V3Q8	89117F2S7
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 11.6	USD 2.883	CAD 2.293
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
10	Original date of issuance	2/22/2022	2/24/2022	2/25/2022
12		Dated	Dated	Dated
	Perpetual or dated	4/24/2023	5/24/2023	2/25/2027
13	Original maturity date			
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 22, 2022 (100%)	May 24, 2022 (100%)	February 25, 2023 (100%)
15		May 22, 2022 (100%)	May 24, 2022 (100%)	February 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each June, July, August, September, October, November,		
		December, January, February, March,	The 24th of each August, November,	The 25th of each August and February
		April and May following the initial Maturity	February and May following the initial	following the initial Maturity Date,
		Date, commencing June 22, 2022 and	Maturity Date, commencing August 24,	commencing August 25, 2023 and ending
		ending March 22, 2023	2022 and ending February 24, 2023	August 25, 2026
<u> </u>	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	i wou		
		Y0-Y1.167: 1.10%	Y0-Y1.25: 1.00%	Y0-Y1: 2.20% Y1-Y2: 2.30% Y2-Y3: 2.60% Y3-Y4: 2.90% Y4-Y5: 3.20%
10		Ne	Ne	No
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No Non-cumulative	No Non-cumulative	No Non-cumulative
22	Noncumulative or cumulative			
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	<ol> <li>The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).</li> </ol>			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			
	The information contained in this document is up to date as of April 30, 2022			1
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	Diselecture Templete of Main Factures			
Column	Disclosure Template of Main Features	The Terente Dominie: Deale	The Terente Deminier Deals	The Terente Dominia- Deale
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V4D6	89114V4F1	89117F3C1
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2.709	CAD 2.376
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/28/2022	2/28/2022	3/4/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/28/2024	2/28/2025	3/4/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		August 28, 2022 (100%)	February 28, 2023 (100%)	March 04, 2023 (100%)
16	Subsequent call dates, if applicable	<u> </u>	,, (, )	
10	Cubecquera dan dates, il applicable	The last calendar day of each November,		
		February, May and August following the	The last calendar day of each May,	The 4th of each September and March
		initial Maturity Date, commencing	August, November and February following	following the initial Maturity Date,
		November 28, 2022 and ending November	the initial Maturity Date, commencing May	commencing September 04, 2023 and
		28, 2023	28, 2023 and ending November 28, 2024	ending September 04, 2023 and
	O sum sur s (disside unde	20, 2020		
L	Coupons/dividends	U Fixed	U Fixed	U Finad
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	Fixed	Fixed
		Y0-Y2: 1.75%	Y0-Y3: 2.15%	Y0-Y1: 2.50% Y1-Y2: 2.55% Y2-Y3: 2.70% Y3-Y4: 2.95% Y4-Y5: 3.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
20	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
30	If write-down, write-down trigger (s)	N/A	N/A	N/A
31	If write-down, write-down ingger (s)	N/A	N/A	N/A
-		N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-down mechanism			
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A	N/A	N/A
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			
	The information contained in this document is up to date as of April 30, 2022			

	Diselecture Templete of Main Factures			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3E7	89114V4M6	89117F3M90
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6		N/A	N/A	N/A
	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
7	Instrument type (types to be specified by jurisdiction)			
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.748	USD 8.299	CAD 2,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	3/9/2022	3/9/2022	3/9/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/9/2027	6/9/2023	9/9/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount (2)			
15	$\sigma_{\mu}$ or $\sigma_{\mu}$	March 09, 2023 (100%)	June 09, 2022 (100%)	0
	Cubesquent cell detec if applicable	100/0)	0010 00, 2022 (100 /0)	<u> </u>
16	Subsequent call dates, if applicable			
		The 9th of each September and March	The 9th of each September, December,	
		following the initial Maturity Date,	March and June following the initial	
		commencing September 09, 2023 and	Maturity Date, commencing September 09,	
		ending September 09, 2026	2022 and ending March 09, 2023	0
l	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
		T ixed	T ixed	l ixed
18	Coupon rate and any related index			
		Y0-Y1: 2.25%		
		Y1-Y2: 2.35%		
		Y2-Y3: 2.60%		
		Y3-Y4: 2.90%		
		Y4-Y5: 3.25%	Y0-Y1.25: 1.40%	
				2.667%
				No
19	Existence of a dividend stopper	No	No	No
19 20		No Mandatory	No Mandatory	Mandatory
20	Fully discretionary, partially discretionary or mandatory			
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify insument type convertible into         If convertible, specify insument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nonversion rate         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant framsitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Description         Description         Perturbation         Perturbation         Perturbation         Perturbation           3         Description         Descripti		Disalagung Templata of Main Factures		1	
2         User standing for QUSP, SN, or Biorning identify for privale jacement)         MP1127/16         MP112710         MP11127100         MP11127100         MP111271000000000         MP1112710000000000000000000000	Column		The Towards Dominica Doub	The Terrente Deminise Demis	The Tenents Deminism Demin
3         Operating base instruction         DS - NV         DS - NV         DS - NV           3         Mease by which objecusity synchrone id y local 1 for TL/C Tern Stret is acknowl [07]         Oriented         NA         NA <td>1</td> <td></td> <td></td> <td></td> <td></td>	1				
3         8         News 5 with write write write and 50000 10 after TLAC Term Elsek & achieved for other TLAC Signal entitient is provided by Medicine)         Contendual         NA           0         Flags and the					
der TuC-digite isturierte grownet is foreign (so)         Contentie         Contentie         Contentie           Regulatory istartund         1         0         0         0           Intentione Baail Introduction         NA         NA         NA           Intentione Baail Introduction         NA         NA         NA           Intentione Istation         NA         NA         NA			US - NY	US - NY	US - NY
Regulatory frequency         0         0         0           4         Transactional Basell Loca         NA         NA         NA           5         Pactatoral Basell Loca         NA         NA         NA           6         Pactatoral Basell Loca         NA         NA         NA           7         Pactatoral Basell Loca         NA         NA         NA           8         Amount recipition in galaxies pace starts         NA         NA         NA           9         Amount recipition in galaxies pace starts         NA         NA         NA         NA           10         Accounting distribution         Baselly anotata cost         Baselly a	3a		Centrestual	Contractual	Contractual
4         Transitional base!         NA         NA         NA         NA           6         Pediatrical base!         NA         NA         NA         NA           6         Pediatrical base!         NA         NA         NA         NA           6         Diplical inclusions inclusions of next sever inpusing with NA         NA         NA         NA           6         Anoter it spins informations of next sever inpusing with NA         NA         NA         NA           7         Peritatrical base informations of next sever inpusing with NA         NA         NA         NA           10         Anotes inpusing with NA         NA         NA         NA         NA           11         Degine diate of informations on inpusing with NA         NA         NA         NA         NA           12         Degine diate of informations on inpusing with NA         NA         NA         NA         NA         NA           13         Base of stations of inpusing with NA         NA         NA         NA         NA         NA           14         Base of stations of inpusing with NA         NA         NA         NA         NA           15         Depine diate of informations on inpusing with NA         NA         NA					
Personal metal instance i media         NA         PA         NA           1         Bestade anticopany provide by designed by definition?         NA         NA <td></td> <td></td> <td>-</td> <td>-</td> <td>-</td>			-	-	-
0         Early is a society composite in registery is a society of product of the TAC induced					
Image: Product of splate (splat (sp					
0         Per value of instrument         USD 1:00         USD 1:00         USD 4:00           10         According usedimiliant         Lishiiy	7				
10     Accounting disatilization     Lability - sanotfied Cost     Libility - sanotfied Cost       11     Accounting disatilization     S100/02     S100/02       12     Perpendial or lated     Dated     Dated       13     Perpendial or lated     Dated     Dated       14     Perpendial or lated     Dated     Dated       15     Optical call date, contraper call date and recomption amount (2)     0     0       16     Stockquirt (all date, flagolobie     0     0       17     Placed main     Discover     0       18     Stockquirt (all date, flagolobie     0     0       19     Explained and any related index     0     0       10     Couponac/divident/s     0     0       10     Explained and any related index     0     0       10     Explained and any related index     0     0       11     Explained and any related index     0     0       12     Explained and any related index     0     0       13     Explained and any related index     0     0       14     Explained and any related index     0     0       15     Explained and any related index     0     0       16     Explained and any related index     0 <td< td=""><td>8</td><td></td><td></td><td></td><td></td></td<>	8				
11         Display disk of bisance         510022         510022         510022           11         Pergedual or disk         Dated         Dated         Dated           13         Organ matrix date         3100202         3102027         3362024           14         Instance disploy to propergenergy approximation         No         No         No           15         Option call date, monitoring and call active and proteinplon encount (2)         0         0         0           16         Stabesquirt dat dates, and proteinplon encount (2)         0         0         0         0           16         Stabesquirt dat dates, and proteinplon encount (2)         0         0         0         0           16         Stabesquirt dat dates, if applicable         0         0         0         0           17         Faset on hauing dividend/scapon         Faset         Faset         Faset         Faset         Faset         Faset         Faset         Faset         No         N	9				
12         Properties of added         Deted         Deted         Deted           13         Organizatiny date         S102/02         S102/02         S02/04           14         Issue call tubject by proval         No         No         No           14         Issue call tubject by proval call dates and notent(2)         0         0         0           16         Subsequent call dates, off moderation mount (2)         0         0         0         0           16         Subsequent call dates, off moderation mount (2)         0         0         0         0           17         Fixed of flucting dividend/coupon         0         0         0         0           17         Fixed of flucting dividend/coupon         Fixed         Fixed of flucting dividend/coupon         0         0         0           18         Coupon schwidend/coupon         Soft/s         2.80%         Soft/s         2.80%         No           19         Externse of a dividend doupon         No         No         No         No         No           2         Accoupting the constant dividend doupon         Non-constant dividend         Non-constant dividend         Non-constant dividend           3         Soft/s         2.80%         No	10	ě			
13         Original materity date         3H02032         3H02042         3H02042           14         Issuer call solution symptom         No         No         No         No           14         Issuer call solution call date, configurent call date and nedemption amount (2)         0         0         0         0           15         Subsequent call date, if applicable         0         0         0         0         0           16         Subsequent call date, if applicable         0         0         0         0         0           17         Final or hubing diversitionspon         Paxed         Paxed         Paxed         Paxed         Paxed           18         Coupon solitividends         0         0         0         0         0           18         Existence of a division stoppet         No         No         No         No         No           19         Existence of a division stoppet         No         No         No         No         No           20         Fully discretionary anally discretionary or mandatory         Marketory         Marketory         Marketory         Marketory           21         Existence of a division stoppet         No         No         No         No					
14         Issue of all topics of prote supervisory approval         No         No         No         No         No         No           0         Optional citables, considered and dates and redemption amount (2)         0         0         0         0         0         0           15         Subsequent cital dates, if applicable         0 <td>12</td> <td></td> <td></td> <td></td> <td></td>	12				
Optional call data, consinguri call dates and redemption amount (2)         O         O         O           16         Subsequent call dates, if applicable         0         0         0           16         Subsequent call dates, if applicable         0         0         0           17         Exclusion constraints of a specific constraints of the spe	13	Original maturity date	3/10/2032	3/10/2027	3/8/2024
15         International and the set of a s	14		No	No	No
16     Subsequent call dates, if applicable     0     0     0       17     Coupons/dividends     0     0     0       17     Fined on facing dividend coupon     Fined     Fined     Fined       18     Coupon rate and any related index     Fined     Fined     Fined       19     Existence of a dividend dataget     Non     No       10     Existence of a dividend dataget     Non-convertible     Non-convertible       11     Existence of a dividend dataget     Non-convertible     Non-convertible       12     Non-convertible     Non-convertible     Non-convertible       13     Convertible, convertion trigge (1)     Non-convertible     Non-convertible       14     If convertible, convertion trigge (1)     Non-convertible		Optional call date, contingent call dates and redemption amount (2)			
Cupons/dividends         0         0         0           17         Fixed of floating outwardicaupon         Pixed         Pixed         Pixed         Pixed           17         To and of floating outwardicaupon         Pixed         Pixed         Pixed         Pixed           18         Coupons/dividends         Pixed         Pixed         Pixed         Pixed           19         Existence of a dividend stopper         No         No         No         No           19         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Competities convention transpecter         No         No         No         No           11         Existence of a di	15		0	0	0
Coupons/dividends         0         0         0           17         Fixed of floating dividend(coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         3.200%         2.00%         SOFH-0.91%           19         Existence of a dividend stopper         No         No         No           20         Fixed dividend(stopper)         No         No         No           20         Existence of a dividend stopper         No         No         No           20         Existence of a stop of the incentive to redeem         No-cumulative         No         No           21         Existence of a stop of the incentive to redeem         No-cumulative         No-cumulative         No-cumulative           22         Concentities or non-cumulative for monormalities         No-cumulative         No-cumulative         No-cumulative           23         Concentities or non-cumulative         NA         NA         NA         NA           24         If comertities, conversion rate         NA         NA         NA         NA           24         If convertities, conversion rate         NA         NA	16	Subsequent call dates, if applicable			
Coupons/dividends         0         0         0           17         Fixed of floating dividend(coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         3.200%         2.00%         SOFH-0.91%           19         Existence of a dividend stopper         No         No         No           20         Fixed dividend(stopper)         No         No         No           20         Existence of a dividend stopper         No         No         No           20         Existence of a stop of the incentive to redeem         No-cumulative         No         No           21         Existence of a stop of the incentive to redeem         No-cumulative         No-cumulative         No-cumulative           22         Concentities or non-cumulative for monormalities         No-cumulative         No-cumulative         No-cumulative           23         Concentities or non-cumulative         NA         NA         NA         NA           24         If comertities, conversion rate         NA         NA         NA         NA           24         If convertities, conversion rate         NA         NA					
Coupons/dividends         0         0         0           17         Fixed of floating dividend(coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         3.200%         2.00%         SOFH-0.91%           19         Existence of a dividend stopper         No         No         No           20         Fixed dividend(stopper)         No         No         No           20         Existence of a dividend stopper         No         No         No           20         Existence of a stop of the incentive to redeem         No-cumulative         No         No           21         Existence of a stop of the incentive to redeem         No-cumulative         No-cumulative         No-cumulative           22         Concentities or non-cumulative for monormalities         No-cumulative         No-cumulative         No-cumulative           23         Concentities or non-cumulative         NA         NA         NA         NA           24         If comertities, conversion rate         NA         NA         NA         NA           24         If convertities, conversion rate         NA         NA					
Coupons/dividends         0         0         0           17         Fixed of floating dividend(coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         3.200%         2.00%         SOFH-0.91%           19         Existence of a dividend stopper         No         No         No           20         Fixed dividend(stopper)         No         No         No           20         Existence of a dividend stopper         No         No         No           20         Existence of a stop of the incentive to redeem         No-cumulative         No         No           21         Existence of a stop of the incentive to redeem         No-cumulative         No-cumulative         No-cumulative           22         Concentities or non-cumulative for monormalities         No-cumulative         No-cumulative         No-cumulative           23         Concentities or non-cumulative         NA         NA         NA         NA           24         If comertities, conversion rate         NA         NA         NA         NA           24         If convertities, conversion rate         NA         NA					
Coupons/dividends         0         0         0           17         Fixed of floating dividend(coupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         3.200%         2.00%         SOFH-0.91%           19         Existence of a dividend stopper         No         No         No           20         Fixed dividend(stopper)         No         No         No           20         Existence of a dividend stopper         No         No         No           20         Existence of a stop of the incentive to redeem         No-cumulative         No         No           21         Existence of a stop of the incentive to redeem         No-cumulative         No-cumulative         No-cumulative           22         Concentities or non-cumulative for monormalities         No-cumulative         No-cumulative         No-cumulative           23         Concentities or non-cumulative         NA         NA         NA         NA           24         If comertities, conversion rate         NA         NA         NA         NA           24         If convertities, conversion rate         NA         NA					
17     Eved or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     3200%     2800%     SOFR-0.91%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       20     Fully discretionary or mandatory     Mondatory     Mandatory       21     Existence of a dividend stopper     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible, conversion trigger (a)     NA     NA     NA       24     if convertible, fully or gratially     NA     NA     NA       25     if convertible, fully or gratially     NA     NA     NA       26     orderettible, fully or gratially     NA     NA     NA       27     if convertible, fully or gratially     NA     NA     NA       28     if convertible, fully or gratially     NA     NA     NA       29     if convertible, fully or gratially     NA     NA     NA       29     if convertible, fully or gratially     NA     NA     NA       20     if convertible, fully or gratially     N			0	0	0
17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed     Fixed       18     Coupon rate and any reliated index     3200%     2.800%     SOFR-0.91%       19     Existence of a divident stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a divident stopper     No     No     No       22     Noncommutative or cumulative to redeem     No     No     No       23     Convertible, of or a stop, or other incentive to redeem     No     No     Non-commutative       24     If convertible, conversion frager (s)     Non-commutative     Non-commutative     Non-commutative       24     If convertible, conversion frager (s)     NA     NA     NA       25     If convertible, conversion frager (s)     NA     NA     NA       26     If convertible, conversion rate     NA     NA     NA       27     If convertible, marked over of rate incentive conversion     NA     NA     NA       28     If convertible, non-convertible into     NA     NA     NA       29     If undertible, marked over of rate incentible into     NA     NA     NA       21     If undertible, marked over of rate incentible into		Coupons/dividends	0	0	0
18     Coupon rate and any related index     3.200%     2.800%     SOFR-0.91%       19     Existence of a dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a dividend stopper     No     No     No       22     Non-univalative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible, or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, or non-convertible     NA     NA     NA       25     If convertible, only or partially     NA     NA     NA       26     If convertible, only or partially     NA     NA     NA       27     If convertible, only or partially     NA     NA     NA       28     If convertible, only or partially     NA     NA     NA       29     If convertible, only or partially     NA     NA     NA       21     If convertible, only or partially     NA     NA     NA       23     If convertible, only or partiall     NIA     NA     NA       24     If convertible, only or p	17		Fixed	Fixed	Float
9     Existence of a dividend stopper     3.20%     2.80%     SOFR+0.91%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a stop up or other incentive to redeem     No     No     No       21     Existence of a stop up or other incentive to redeem     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible       23     If convertible, ulty or partially     NA     NA     NA       24     If convertible, ulty or partially     NA     NA     NA       25     If convertible, unpertible, conversion trigger (s)     NA     NA     NA       26     If convertible, specify instrument type convertible into     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       21     If orderetible, specify instrument type convertible into     NA     NA     NA       21     If ordere		° '			
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren	10				
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren					
19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, specify instrument type convertible     N/A     N/A       26     If convertible, specify instrument type convertible     N/A     N/A       27     If convertible, specify instrument type convertible     N/A     N/A       28     If convertible, specify instrument type convertible     N/A     N/A       29     If convertible, specify instrument in converts into     N/A     N/A       31     If write-down, filed-own filed partial     N/A     N/A       32     If write-down, filed partial     N/A     N/A       33     If write-down, filed-own mechanism     N/A     N/A       34     Theren			3.200%	2.800%	SOFR+0.91%
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incertive to redeern     No     No     No       21     Existence of a step up or other incertive to redeern     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, conversion rate     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument to convertisinto     N/A     N/A     N/A       30     Write-down, full or partial     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-d	19	Existence of a dividend stonner			
21     Existence of a step up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-comvertible     Non-comvertible     Non-comvertible       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, onversion trigger (s)     N/A     N/A     N/A       25     If convertible, onversion rate     N/A     N/A     N/A       26     If convertible, onversion rate     N/A     N/A     N/A       27     If convertible, onversion rate     N/A     N/A     N/A       28     If convertible, expectly instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, numerative or temporary     N/A     N/A     N/A       31     If write-down, rule on the program     N/A     N/A     N/A       32     If write-down, numerative on temporary     N/A     N/A     N/A       34     Type of subordination     N/A     N/A     N/A       344     Type of subordination (secrify instrument type instrument type instrument type instrument type instrument type instrument type     N/A     N/A       35     Position in subo					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-cumulative         Non-cumulative           24         If convertible, conversion tigger (s)         N/A         N/A         N/A           25         If convertible, conversion tigger (s)         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           20         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down fidure         N/A         N/A         N/A         N/A           31         If write-down, uitiger (s)         N/A         N/A         N/A         N/A           32         If write-down, uitiger or to instrument or temporary <td></td> <td></td> <td></td> <td></td> <td></td>					
23     Convertible or non-convertible(1)     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type conversion     N/A     N/A     N/A       29     If convertible, specify instrument type conversion     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, full or partial     N/A     N/A     N/A       31     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     N/A     N/A     N/A       34     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       35     If write-down, full or partial     N/A     N/A     N/A       34     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       36     If write-down, specify instrument					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down, feature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If twrite-down, full or partial     N/A     N/A     N/A       34     If twrite-down, full or partial     N/A     N/A     N/A       34     If twrite-down, description of write-down mechanism     N/A     N/A     N/A       35     Position in subordination     Exemption     Exemption     Exemption       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If					
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, write-down trigger (s)     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, description of write-down mechanism     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       35     Non-compliant transitioned features     N/A     N/A     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     <					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, description of write-down mechanism     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     modulately serior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     If merm "convertible" is interpreted to mean convertible into a bet					
27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down, feature     N/A     N/A     N/A       31     If write-down, pride-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No     No       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37					
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, nuter down, nuter down trigger (s)     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Steppide down mechanism     N/A     N/A       34a     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     No-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       10     No-compliant teatures     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption					
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, fwile-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant fransitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       30     N/A term of the component of the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     N/A     N/A					
30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     mediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     No explaine to instrument (i.e. common shares).     Image and the completedefinition of "Make whole amount". Make-Whole language has					
31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A         37       If yes, specify non-complient features       N/A       N/A       N/A         38       Picese refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A       M/A		ii convertible, specify issuer of instrument it converts into			
32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption     Exemption					
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A         39       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption         4       Lease refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.	31	If write-down, write-down trigger (s)	N/A	N/A	N/A
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       N/A       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         31       If yes, specify non-compliant features       N/A       N/A       N/A         32       If yes, specify non-compliant features       N/A       N/A       N/A         33       I. Specify non-compliant features       N/A       N/A       N/A         34       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better aign with market convention.         35       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible image: Convertib	31 32	lf write-down, write-down trigger (s) If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A
35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Convertible in the complete definition of "Make whole amount". Make-Whole	31 32 33	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
35     immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image: N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: N/A     Image: N/A     Image: N/A	31 32 33 34	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
Immediately senior to instrument)     IV/A     IV/A       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Conventible in the complete definition of "Make whole amount". Make-Whole	31 32 33 34	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Compliant features       Image: Compliant features <td< td=""><td>31 32 33 34 34a</td><td>If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type</td><td>N/A N/A N/A N/A Exemption</td><td>N/A N/A N/A N/A Exemption</td><td>N/A N/A N/A N/A Exemption</td></td<>	31 32 33 34 34a	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A Exemption	N/A N/A N/A N/A Exemption	N/A N/A N/A N/A Exemption
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better form of instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible instrument (i.e. common shares).	31 32 33 34 34a 35	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A Exemption N/A	N/A N/A N/A Exemption N/A	N/A N/A N/A N/A Exemption N/A
Í loss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           Exemption           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption N/A No
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A           N/A           Exemption           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption N/A No
language has been changed in June, 2021, to better aign with market convention.	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A           N/A           N/A           Exemption           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption N/A No
language has been changed in June, 2021, to better aign with market convention.	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A           N/A           N/A           Exemption           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption N/A No
	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A Exemption N/A No
The information contained in this document is up to date as of April 30, 2022	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption N/A No
The information contained in this document is up to date as of April 30, 2022	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption N/A No
	31 32 33 34 34a 35 36	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	N/A           N/A           N/A           Exemption           N/A           N/A	N/A N/A N/A Exemption N/A No	N/A N/A N/A N/A Exemption N/A No

	Disalanum Tamalaka af Main Fashinga			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZR66	89114V4N4	89114V5S2
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,500	USD 11.449	USD 1
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
10	· · · · · · · · · · · · · · · · · · ·	3/10/2022	3/11/2022	3/16/2022
	Original date of issuance	Dated	Dated	Dated
12	Perpetual or dated			
13	Original maturity date	3/8/2024	3/11/2025	3/16/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		0	March 11, 2023 (100%)	March 16, 2023 (100%)
16	Subsequent call dates, if applicable			
			The 11th of each June, September,	The 16th of each June, September,
			December and March following the initial	December and March following the initial
			Maturity Date, commencing June 11, 2023	Maturity Date, commencing June 16, 2023
		0	and ending December 11, 2024	and ending December 16, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
		i ixeu	T IXeu	i ixed
18	Coupon rate and any related index			
			Y0-Y1.5: 2.00%	
			Y1.5-Y3: 2.50%	Y0-Y3: 2.25%
		2.350%		
19	Existence of a dividend stopper	No	No	No
20				
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
	Existence of a step up or other incentive to redeem	No	No	Mandatory No
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	Mandatory No Non-cumulative
22 23	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
22 23 24	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A
22 23 24 25	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
22 23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
22 23 24 25	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A N/A N/A	No       Non-convertible       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A
22 23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
22 23 24 25 26 27	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	No       Non-convertible       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible N/A N/A N/A N/A	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	No       Non-cumulative       Non-convertible       N/A	No       Non-convertible       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	No       Non-cumulative       Non-convertible       N/A	No       Non-convertible       N/A	Mandatory           No           Non-cumulative           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, somersion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No         Non-cumulative         Non-convertible         N/A	No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           N/A
22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No       Non-cumulative       Non-convertible       N/A	No       Non-convertible       N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No       Non-cumulative       Non-convertible       N/A       Exemption	No           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A	No           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A	No           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, bermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1/ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, bermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1/ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, bermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1/ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.	No           Non-cumulative           Non-convertible           N/A           N/A	No           Non-councilative           Non-convertible           N/A           N/A <td< td=""><td>Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A</td></td<>	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

Column 1 2 3 3a				
3	Disclosure Template of Main Features			
3	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V7H4	89114V7J0	89114V5V5
3a	Governing law(s) of the instrument	US - NY	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Centrestual
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2.483	USD 6.38
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/17/2022	3/17/2022	3/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/17/2024	9/17/2024	3/18/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		September 17, 2022 (100%)	September 17, 2022 (100%)	March 18, 2023 (100%)
16	Subsequent call dates, if applicable			
-				
		The 17th of each December, March, June	The 17th of each December, March, June	The 18th of each June, September,
		Date, commencing December 17, 2022		Maturity Date, commencing June 18, 2023
		and ending December 17, 2023	and ending June 17, 2024	and ending December 18, 2026
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
	· · ·	1 ixed		
18	Coupon rate and any related index			
				Y0-Y2.5: 2.40%
				Y2.5-Y4.25: 3.00%
		Y0-Y2: 2.30%	Y0-Y2.5: 2.60%	Y4.25-Y5: 5.25%
		N		K1
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible(1)	Nam annumble la		
		Non-convertible	Non-convertible	Non-convertible
22	If convertible, conversion trigger (s)	N/A	Non-convertible N/A	Non-convertible N/A
22 23				
22 23 24	If convertible, conversion trigger (s)	N/A	N/A	N/A
22 23 24 25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A N/A	N/A N/A	N/A N/A
22 23 24 25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
22 23 24 25 26 27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
22 23 24 25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A           Exemption	N/A           Exemption
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A           Unsubordinated	N/A           Unsubordinated	N/A           Unsubordinated
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A	N/A           N/A	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           Unsubordinated	N/A           Unsubordinated	N/A           Unsubordinated
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant features If yes, specify instrument to mean convertible into a better form of	N/A           N/A	N/A           N/A	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A	N/A           N/A	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, nermanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           N/A	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant framsitioned features If yes, specify non-compliant features If yes, specify non-compliant features 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, nermanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	N/A           N/A	N/A           N/A	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant framsitioned features If yes, specify non-compliant features If yes, specify non-compliant features 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A	N/A           N/A	N/A           N/A

Octom         Disclosure Template of Main Features         In Transcontinue Rase		Diselection Templete of Main Festimes			
2         Projet attempting (p) CBM 2011 SBN or discontery contention of polytopic programmer of Section 13 of the TLAC Trans South is achieved for NA         PHTP3806         PHTP3806         PHTP3806           3         Bookering study of the entraneous of Section 13 of the TLAC Trans South is achieved for NA         NA         NA         NA           4         Transition of Section 13 of the TLAC Trans South is achieved for NA         NA         NA         NA           4         Transition of Section 13 of the TLAC Trans South is achieved for NA         NA         NA         NA           5         Regulation of Section 13 of the TLAC Trans South is achieved for NA         NA         NA         NA           6         Franchistory Section 12 of the Section 13 of the TLAC Transmett         NA         NA         NA           7         Digitaria attransmet         Other TLAC Instrument         NA         NA         NA           8         Anotact register of transmet         Other TLAC Instrument         NA         NA         NA           9         Part value of transmet         Other TLAC Instrument         Other TL	Column				
3         Oxidemic parts of the instrument         Others         Others         Others         Others           9         Mean in your advances of your your advances of your advances of your advances of your advances of your your advances of your your your your your your your your	1				
Same         Marie by which orderosatily requirement of selection 13 of the TLAC Term Struct is achieved (in victor (international term))         NA         NA         NA         Controllation           If the Regulation of the Regulation is the Regulation in					
International activity and matrix         NA         NA         NA         Contractal           4         Frequency treatment         0         0         0         0           4         Transitional face II is come         NA         NA         NA         NA           4         Transitional face II is come         NA         NA         NA         NA           7         Face adsign adsi	3		Ontario	Ontario	Ontario
Pseudotory restruct.         0         0         0         0           4         Transactional basellit acta         NA         NA         NA         NA           5         Protestentical basellit acta         NA         NA         NA         NA           6         Instructure action	3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
4         Transitional Basel III rules         NA         NA         NA           5         Perstansinal Basel III rules         NA         NA         NA           6         Perstansinal Basel III rules         NA         NA         NA           7         Fersional Basel III rules         NA         NA         NA           8         Provide of astignment rules for 11 Add NA         NA         NA           9         Par value of astignment rules for 11 Add NA         NA         NA           9         Par value of statument rules for 11 Add NA         NA         NA           10         Opperadue of statument rules for 11 Add NA         NA         NA           11         Opperadue of basis des and redempton ansol (2)         Baser of adjoct for tapervisory agonow         Perstansity des rules rul		other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
4         Totalizational Board Indust         NA         NA         NA           5         Footschool Board Indust         NA         NA         NA           6         Footschool Board Indust         NA         NA         NA           7         Exploit of regulatory regulation (Car in millers, see final mean regions)         NA         NA         NA           8         Anotest explored in regulatory regulation (Car in millers, see final mean regions)         NA         Anotest explored in regulatory regulation (Car in millers, see final mean regions)         NA         Anotest explored in regulatory regulation (Car in millers, see final mean regions)         NA         NA         NA           10         Accounting tool (Car in millers, see of mean reserving approximation)         Datest         Date		Regulatory treatment	0	0	0
S         Peakstamiliant Basel         NA         NA         NA           5         English and subgraspropadato         NA         NA         NA         NA           7         Anisht triated type type and the subgraspropadato         NA         Anisht triated type type and type	4		N/A	N/A	N/A
6         Egypte at accorporation         NA         NA         NA           1         Mextanting Egyptes to secoled by Letization         Other TLAC Inducation         Other TLAC					
Producent type (pages to be specified by junctum)         Other TAC Instrument         Other TAC Instrument         Other TAC Instrument           3         Avanuer conjugities in Lack organizations, as of most recent reporting data         NA-Amount dights for TAC or NNA-Amount dights for TAC or N					
6     Numar mergended in regulatory capital (Carr in million, as of most recent reporting date)     NN - Amount digible for TLAC ony US 531     NN - Amount digible for TLAC ony US 531     OXD 448       10     Par value interaction     Labity - far value option     Labity - far value option     Labity - far value option       11     Original data data     Data     Data     Data       13     Original data data     Data     Data       14     Issue capiton     Data     Data       13     Original moduly state     Data     Data       14     Issue capiton in the spectra patronal     Ves     No       15     Subsequent cal dates, originget tal dates and redemption amount (2)     March 25, 2023 (100%)     March 25, 2023 (100%)       16     Subsequent cal dates, if applicable     The 250 of each September and March fabricity Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport of patronal data inty Date, environing display for transport data inty Date, environing display for transport of tran					
9         Par value of instruent         USD 3 Still         OAD 2.000           10         Accounting statisticston         Liability - far value option         Usition - far value option - f					
10         Accounting classification         Lability - far value option           11         Organization de instance         3/2/2/2/2         3/2/2/2/2         3/2/2/2/2         3/2/2/2/2         3/2/2/2/2           12         Prophal of dela filty - strain option option         0/2/2/2/2         0/2/2/2         0/2/2/2/2         0/2/2/2					
11         Original data of statumene         3925002         3925022         392022           12         Prepried and adde         Dated         Dated         Dated         Dated           13         Prepried and adde for prior subprison amount (2)         New         New         New           14         State call dates and redemption amount (2)         New         New         New           14         State call dates and redemption amount (2)         New hard 2, 2023 (100%)         0         New           16         State call dates and redemption amount (2)         New hard, 2, 2023 (100%)         0         New           17         State call dates and redemption amount (2)         New hard, 2, 2023 (100%)         0         New         New hard, 2, 2023 (100%)         0           16         State call dates, if applicable         The 200 of applicable and table, for phone and					
12     Perpendiate related     Dated     Dated       13     Original motinity date     \$322027     \$3250277     \$920205       14     Issuer call atilized to pic supervisory agent/sory ag	10	Accounting classification			
13         Opport mutuary state         325/2027         325/2027         98/2015           14         Issuer call solute to price supervisory approval         Yes         No         No           15         Subsequent call dates and redemption amount (2)         March 22, 2023 (100%)         March 22, 2023 (100%)         O           16         Subsequent call dates, if applicable         The 22h of each September and March following the initial Maturity Date, commencing September 22, 2028 of each September 22, 2028 of	11	Original date of issuance	3/22/2022	3/25/2022	3/9/2022
14     Issuer all subject to pror supervisory approval     Veit     Veit     Veit     Veit     Veit     No       15     Opliord cell date, contragence cell dates and redemption amount (2)     March 22, 2023 (100%)     March 22, 2023 (100%)     0       16     Subsequent cell dates, if applicable     The 22hd of each September and March Education (200%)     The 22hd of each September 22, 2023 and ending September 22, 2023 and ending September 23, 2023 and ending September 23, 2023     0       17     Fread of faulting divident/coupon     Freed     Freed     Freed       18     Coupon s/dividend/s     0     0     Freed     Freed       19     Existence of a divident dispert     Preed     Freed     Freed     Freed       19     Existence of a divident dispert     No     No     No     No       20     Freed of could september 22, 2023 (0%)     YU-Y1: 2.75%, YU-Y1	12	Perpetual or dated	Dated	Dated	Dated
14     Issuer dat ladject inpro approvancy approval     Yes     No       15     Optimized at ladje, configure at ladjes and nedemption amount (2)     March 22, 2023 (100%)     March 22, 2023 (100%)     0       16     Statesquent call dates, if applicable     The 22nd of each September and March Top States a	13	Original maturity date	3/22/2027	3/25/2027	9/9/2025
Optional call datas, contingent call datas and redemption amount (2)         March 22, 2023 (100%)         March 25, 2023 (100%)         March 25, 2023 (100%)         0           16         Subsequent call dates, if applicable         The 22hd of each September 22, 2023 and ending September 25, 2028         0           17         Fixed or fashing divident/coupon         Fixed         Fixed         Fixed           18         Couports/dividends         0         0         0         0           17         Fixed or fashing divident/coupon         Fixed         Fixed         Fixed         Fixed           19         Existence of a divident support         Mono         No         No         No           20         Fixed         Non-cumulative         No         No         No           21         Existence of a divident support         No         No         No         No           22         Fixed         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Contremt of a divident support         No         No         No         No           24         Existence of a divident or cumulative			Yes	Yes	No
15         March 22, 2023 (100%)         March 22, 2023 (100%)         0           16         Subsequent call dates, if applicable         The 22nd of ack Spipehing and March following the initial Maturity Date, commercing Seglember 22, 2023 and ending Seglember 25, 2026         0         0           17         Food of basing dividendospon         Field         Food         Food         Food           18         Coupons/dividends         0         0         0         0         0           18         Coupon rate and any related index         Field         Food         Foo					1
16     Subsequent call dates, if applicable     The 22nd of each September and March Intel/Wing the initial Matury Date. commarcing September 22, 2023 and commarcing September 25, 2023 and commarcing September	15	optional our date, contingent our dates and reactifution amount (2)	March 22, 2023 (100%)	March 25, 2023 (100%)	0
Image: Constraint of a divident stopper         The 22th of each September and March following the initial Multinity Date, commention Sequember 22, 2020 and comments Sequember 22, 2020 and ending Sequember 23, 2020 and ending Sequember 24, 2020		Subsequent call dates if applicable	100/0)	100/01 20, 2020 (100/0)	ř
Image: convertible of the set of	16	Subsequent call dates, il applicable			
Image: convertibility of the instance of advidend stopper         Coupons/chividends         Co					
Image: commencing September 22, 2023 and ending September 25, 2023 and ending September 26, 2023 and en					
Image: Provide and a second of the second of the second of the second of the second second of the second					
Coupons/dividends         0         0           17         Fixed fraining diversitiosupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Y0-Y1: 2.40%         Y1-Y2: 2.75%         Y1-Y2: 2.00%           Y2-Y3: 3.10%         Y2-Y3: 3.25%         Y3-Y3: 3.40%         Y2-Y3: 3.25%         Y3-Y3: 3.40%           Y3-Y3: 3.40%         Y2-Y4: 5.3.05%         Y2-Y4: 5.3.05%         Y2-Y4: 5.3.05%         Y2-Y4: 5.3.05%           20         Fould discretionary, pathaly discretionary or mandatory         Mondatory         Mendatory         Mendatory           21         Roumulative compatible on convertible         Non-comulative         Non-comulative         Non-comulative           22         Convertible, on tager (9)         NA         NA         NA           23         Loconvertible on convertible         Non-comulative         Non-comulative         Non-comulative           24         If convertible, on tager (9)         NA         NA         NA           24         If convertible, specify instarrent type convertible in tager (9)         NA         NA           25         If convertible, specify instarrent type convertible in tan					
17         Fixed or fixed midloupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         VD Y1 2.40%         VD Y1 2.75%         VD Y1 2.75%           19         Existence of a dividend stopper         VD Y1 2.40%         YD Y2 3.20%         YD Y2 3.20%           Y2 Y3 3.31%         YZ Y3 3.31%         YZ Y3 3.31%         YZ Y3 3.30%         YZ Y3 3.30%           Y2 Y3 3.31%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%           Y2 Y3 3.31%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%           Y2 Y3 Y3 A.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%           20         Full discretionary, parallally discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a situp or other incentite to redeem         No         No         No         No           22         Convertible or non-convertible or non-convertible or non-convertible Non-convertible         Non-convaliative         Non-convaliative         Non-convertible           24         If convertible, (inty or parally)         N/A         N/A         N/A         N/A           24         If convertible, (inty or parally)			ending September 22, 2026	ending September 25, 2026	0
17         Fixed or fixed midloupon         Fixed         Fixed         Fixed           18         Coupon rate and any related index         VD Y1 2.40%         VD Y1 2.75%         VD Y1 2.75%           19         Existence of a dividend stopper         VD Y1 2.40%         YD Y2 3.20%         YD Y2 3.20%           Y2 Y3 3.31%         YZ Y3 3.31%         YZ Y3 3.31%         YZ Y3 3.30%         YZ Y3 3.30%           Y2 Y3 3.31%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%           Y2 Y3 3.31%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%           Y2 Y3 Y3 A.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%         YZ Y3 3.30%           20         Full discretionary, parallally discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a situp or other incentite to redeem         No         No         No         No           22         Convertible or non-convertible or non-convertible or non-convertible Non-convertible         Non-convaliative         Non-convaliative         Non-convertible           24         If convertible, (inty or parally)         N/A         N/A         N/A         N/A           24         If convertible, (inty or parally)		Coupons/dividends	0	0	0
18         Coupon rate and any related index         Y0-Y1: 2.40% Y1-Y2: 2.75% Y1-Y2: 2.75% Y1-Y2: 7.17% Y2-Y3: 3.10% Y2-Y3: 3.10% Y2-Y3: 3.10% Y2-Y3: 3.20% Y2-Y3: 3.20% Y2	17		Fixed	Fixed	Fixed
V0-Y1: 2.40%     Y0-Y1: 2.40%     Y0-Y1: 2.75%       Y1-Y2: 2.70%     Y1-Y2: 3.00%       Y2-Y3: 3.10%     Y2-Y3: 3.26%       Y3-Y4: 3.40%     Y3-Y4: 3.00%       Y4-Y5: 3.75%     2.667%       19     Existence of a dividend stopper     No       19     Existence of a dividend stopper     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No       22     Nor-cumulative     Nor-cumulative     Nor-cumulative       23     Convertible, or on-convertible (1)     Nor-cumulative     Nor-cumulative       24     If convertible, number on trager (a)     N/A     N/A     N/A       25     If convertible, mandatory or optimal conversion     N/A     N/A     N/A       26     If convertible, mandatory or optimal conversion     N/A     N/A     N/A       27     If convertible, mandatory or optimal conversion     N/A     N/A     N/A       28     If convertible, mandatory or optimal conversion     N/A     N/A     N/A       29     If convertible, specify suser of instrument it convortible     N/A     N/A     N/A       29     If convertible, specify suser of instrument it conversininc     N/A     N/A     N/A <td></td> <td></td> <td>i stou</td> <td>, mod</td> <td>, mod</td>			i stou	, mod	, mod
k         V1-V2: 2.70%         V1-V2: 3.05%         V2-V3: 3.25%           V2-V3: 3.10%         V2-V3: 3.25%         V3-V4: 3.60%         V2-V3: 3.75%         2.667%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a stop. up or other incentive to redeem         No-cumulative         Non-cumulative         Non-cumulative           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         If convertible, run on-convertible (1)         No-cumulative         Non-cumulative         Non-cumulative           24         If convertible, convertible (1)         N/A         N/A         N/A           25         If convertible, convertible (1)         N/A         N/A         N/A           26         If convertible, convertible (1)         N/A         N/A         N/A           26         If convertible, convertible (1)         N/A         N/A         N/A           27         If convertible, convertible (1)         N/A         N/A         N/A           28         If convertible, specify instrument type	18	Coupon rate and any related index			
k         V1-V2: 2.70%         V1-V2: 3.05%         V2-V3: 3.25%           V2-V3: 3.10%         V2-V3: 3.25%         V3-V4: 3.60%         V2-V3: 3.75%         2.667%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a stop. up or other incentive to redeem         No-cumulative         Non-cumulative         Non-cumulative           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         If convertible, run on-convertible (1)         No-cumulative         Non-cumulative         Non-cumulative           24         If convertible, convertible (1)         N/A         N/A         N/A           25         If convertible, convertible (1)         N/A         N/A         N/A           26         If convertible, convertible (1)         N/A         N/A         N/A           26         If convertible, convertible (1)         N/A         N/A         N/A           27         If convertible, convertible (1)         N/A         N/A         N/A           28         If convertible, specify instrument type					
k         V1-V2: 2.70%         V1-V2: 3.05%         V2-V3: 3.25%           V2-V3: 3.10%         V2-V3: 3.25%         V3-V4: 3.60%         V2-V3: 3.75%         2.667%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a stop. up or other incentive to redeem         No-cumulative         Non-cumulative         Non-cumulative           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         If convertible, run on-convertible (1)         No-cumulative         Non-cumulative         Non-cumulative           24         If convertible, convertible (1)         N/A         N/A         N/A           25         If convertible, convertible (1)         N/A         N/A         N/A           26         If convertible, convertible (1)         N/A         N/A         N/A           26         If convertible, convertible (1)         N/A         N/A         N/A           27         If convertible, convertible (1)         N/A         N/A         N/A           28         If convertible, specify instrument type					
Provide and the set of the set o					
Provide and the set of the set o					
V2-Y3: 310%         Y2-Y3: 325%           Y3-Y4: 30%         Y3-Y4: 30%           Y3-Y4: 30%         Y3-Y4: 30%           Y4-Y5: 4.00%         Y4-Y5: 3.75%           19         Existence of a dividend stopper         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-convertible         Non-convertible           23         Convertible, ron-convertible or non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, ron-convertible or non-convertible         Non-convertible         Non-convertible           25         If convertible, ron-convertible or non-convertible         NoA         NA           26         If convertible, ron-convertible into         N/A         N/A           27         If convertible, ron-convertible into         N/A         N/A           28         If convertible, ron-convertible into         N/A         N/A           29         If convertible, ron-convertible into         N/A         N/A           30			Y0-Y1: 2.40%	Y0-Y1: 2.75%	
V2-Y3: 310%         Y2-Y3: 325%           Y3-Y4: 30%         Y3-Y4: 30%           Y3-Y4: 30%         Y3-Y4: 30%           Y4-Y5: 4.00%         Y4-Y5: 3.75%           19         Existence of a dividend stopper         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-convertible         Non-convertible           23         Convertible, ron-convertible or non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, ron-convertible or non-convertible         Non-convertible         Non-convertible           25         If convertible, ron-convertible or non-convertible         NoA         NA           26         If convertible, ron-convertible into         N/A         N/A           27         If convertible, ron-convertible into         N/A         N/A           28         If convertible, ron-convertible into         N/A         N/A           29         If convertible, ron-convertible into         N/A         N/A           30			Y1-Y2: 2.70%	Y1-Y2: 3.00%	
Y3-Y4: 3.40% Y4-Y5: 4.00%         Y3-Y4: 3.60% Y4-Y5: 3.75%         2.667%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No-cumulative         No-cumulative         No-cumulative           22         Noncumulative or cumulative         Non-cumulative         Non-convertible         Non-convertible           23         Convertible, or non-convertible(1)         Nor-convertible         No-convertible         No-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A           25         If convertible, or partially         N/A         N/A         N/A           26         If convertible, or partially         N/A         N/A         N/A           27         If convertible, partially proversion rate         N/A         N/A         N/A           29         If convertible, specify instrument type conversible into         N/A         N/A         N/A           29         If convertible, specify instrument type conversible into         N/A         N/A         N/A           31					
Image: space of a dividend stopper         No         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory           22         Noncumulative or cumulative or cumulative to redeem         No         No         No           23         Convertible or non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, nonversion trigger (s)         N/A         N/A         N/A         N/A           25         If convertible, mandatory or potinal conversion         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument into convertible         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           20         If write-down, fide on fasture         N/A         N/A         N/A         N/A <td></td> <td></td> <td></td> <td></td> <td></td>					
Image: Point of a divident stopper         No         No         No           19         Existence of a livident stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-convertible         Non-convertible         Non-convertible           23         Convertible or non-convertible(1)         NA         NA         NA         NA           24         If convertible, noversion trigger (s)         N/A         N/A         N/A         NA           25         If convertible, notify or partially         N/A         N/A         N/A         N/A           26         If convertible, notify or partially         N/A         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down figuer (s)         N/A         N/A         N/A         N/A <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
19         Existence of a divident stopper         No         No           20         Fully discretionary, partially discretionary or madatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible (1)         Non-convertible         Non-convertible         Non-cumulative           24         If convertible, nonversion trigger (s)         N/A         N/A         N/A           26         If convertible, nonversion rate         N/A         N/A         N/A           27         If convertible, nanatatory or optional conversion         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, nanatatory or optional conversion         N/A         N/A         N/A           29         If convertible, non- program         N/A         N/A         N/A           30         Write-down,			14-15. 4.00 %	14-15. 3.75%	0.6670/
20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-cumulative         Non-cumulative           24         If convertible, onversion tigger (5)         N/A         N/A         N/A           25         If convertible, fully or partially         N/A         N/A         N/A           26         If convertible, anadatory or optional conversion         N/A         N/A         N/A           27         If convertible, pacefy instrument type convertible into         N/A         N/A         N/A           28         If convertible, pacefy instrument type convertible into         N/A         N/A         N/A           29         If convertible, pacefy instrument to converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, partial-down, description of write-down mechanism         N/A         N/A <t< td=""><td></td><td></td><td>N</td><td>N</td><td></td></t<>			N	N	
21     Existence of a step up or other incentive to redeem     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or no-convertible(1)     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion trigger (s)     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, informent type conversion     N/A     N/A       26     If convertible, specify instrument type conversion     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A       28     If convertible, specify instrument type conversion     N/A     N/A       29     If convertible, specify instrument type conversion     N/A     N/A       30     Write-down, fuil or partial     N/A     N/A     N/A       31     If write-down, specify instrument transmann     N/A     N/A     N/A       32     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Nea     N/A     N/A       35     Position in subordinat					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, fully or partially         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument it converts into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down frager (s)         N/A         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A         N/A         N/A           33         If write-down, full or partial         N/A         N/A         N/A         N/A           34 <td>20</td> <td>Fully discretionary, partially discretionary or mandatory</td> <td>-</td> <td></td> <td></td>	20	Fully discretionary, partially discretionary or mandatory	-		
23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down fauture     N/A     N/A     N/A       31     If write-down, nutile-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination instrument     N/A     N/A     N/A       36     Non-compliant transitioned features     No <td< td=""><td>21</td><td>Existence of a step up or other incentive to redeem</td><td></td><td></td><td></td></td<>	21	Existence of a step up or other incentive to redeem			
23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A           26         If convertible, conversion rate         N/A         N/A         N/A           27         If convertible, specify instrument type conversion         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down fauture         N/A         N/A         N/A         N/A           31         If write-down, nutle-down trigger (s)         N/A         N/A         N/A         N/A           33         If write-down, permanent or temporary         N/A         N/A         N/A         N/A           34         Type of subordination         Exemption         Exemption         Exemption         Exemption	22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, conversion rate     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination     Exemption     Exemption     Exemption       36     Non-compliant transitioned features     No     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A       37     Position in subordination     Exemption     Exemption     Exemption       36     No			Non-convertible	Non-convertible	Non-convertible
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type conversion     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features).     N/A     N/A     N/A       30     If write-down destares). <td></td> <td></td> <td></td> <td></td> <td></td>					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, nument over temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant tensitioned features     N/A     N/A       30 <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
27       If convertible, mandatory or optional conversion       N/A       N/A       N/A         28       If convertible, specify instrument type convertible into       N/A       N/A       N/A         29       If f convertible, specify instrument it converts into       N/A       N/A       N/A         30       Write-down feature       N/A       N/A       N/A       N/A         31       If write-down, full or partial       N/A       N/A       N/A         32       If write-down, permanent or temporary       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type unsubordinated       N/A       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       No       N/A       N/A         37       If yes, specify non-compliant features       No       NA       N/A         39					
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, write-down, description of write-down mechanism     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       31     If them "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A					
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down, trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Exemption     Image: Exemp					
30     Write-down feature     N/A     N/A     N/A       31     If write-down, triger (s)     N/A     N/A     N/A       32     If write-down, partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       31     If vern "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2)     Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: State in the					
31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       N/A         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Let the superior convertible is interpreted to mean convention.	29	If convertible, specify issuer of instrument it converts into			
31       If write-down, write-down trigger (s)       N/A       N/A         32       If write-down, full or partial       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A         34a       Type of subordination       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       Immediate where the pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Letter the pricing supplement for the complete definition.	30	Write-down feature	N/A	N/A	N/A
32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A       34     Type of subordination     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Let use     Let use	31		N/A	N/A	N/A
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption         50       Exemption changed in June, 2021, to better aign with market convention.       Exemption of users and us					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Lease       Lease       Lease       Lease       Lease       Lease	-				
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible is convention.       Image: Convertible is convention.					
35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       N/A         36       Non-compliant transitioned features       No       No         37       If yes, specify non-compliant features       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible is interpreted in June, 2021, to better aign with market convention.					
39     immediately senior to instrument)     Unsubordinated     Unsubordinated     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image: Convertible is interpreted to the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Convertible is interpreted to the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Convertible is interpreted in June, 2021, to better aign with market convention.	34a	,, ,	Exemption	Exemption	Exemption
Immediately senior to instrument)     Unsubordinated     Unsubordinated     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Immediately senior     Immediately senior	35				
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible into a better definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible into a better definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible into a better definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible into a better aign with market convention.			-	-	
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).           2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.           Image: the state of the state	36	Non-compliant transitioned features			
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: the share of the	37	If yes, specify non-compliant features	N/A	N/A	N/A
Ioss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
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		anguage has been changed in June, 2021, to better aign with market convention.			
The information contained in this document is up to date as of April 30, 2022		anguage has been changed in June, 2021, to better aign with market convention.			
		anguage has been changed in June, 2021, to better aign with market convention.			

Detail         Tension Converter Famplate of Main Features         In Transcriptions family         In Tra					
2         Unput election for (p COSP) (Bit or Subwards) (Bit Prive (Barrent))         681177514         69117930         69117930           3         Coversing (and 1) for induced and the form (D Top	Column				
B         District         District         District         District           1         Marken by with anticreating requirement of Section 31 of the TLAC Trans Stard is activated for Marken by with anticreating requirement of Section 31 of the TLAC Trans Stard is activated for Marken by with anticreating requirement of Section 31 of the TLAC Trans Stard is activated for Marken by with anticreating requirement of Section 31 of the TLAC Trans Stard is activated for Marken by Marken by Ma	1				
3a         Aware by work-indicative registerent of Security Congregations (Security Congregations)         NA         NA         NA         NA           Regulatory trendments         0         0         0         0         0         0           Regulatory trendments         0         0         0         0         0         0         0         0           Regulatory trendments         0					
Inter 114C-algón returneris gorenna by foragi usay         NA         NA         NA         NA         NA           Regulador pharment         5         0         0         0         0         0           4         Tornicous Basel II returneri         0         NA         NA         NA         NA           4         Tornicous Basel II returneri         0         NA         NA         NA         NA           7         Instrumeri (tage Stype 10 systellad (y Link Stoch)         0         NA         NA         NA         NA           10         Account displating Culture III and instrumeria         0         NA         NA         NA         NA           10         Account displating Culture III and instrumeria         0         NA         NA         NA         NA           10         Account displating Strume Stoch         Using Culture Stoch         0         NA         NA         NA         NA           10         Account displating Strume Stoch         Using Culture Stoch         View Stoch <t< td=""><td></td><td></td><td>Ontario</td><td>Ontario</td><td>Untario</td></t<>			Ontario	Ontario	Untario
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d         Twistory Ease III riske         NA         NA         NA           0         Epilobis at indigrappropablow         NA         NA         NA           0         Epilobis at indigrappropablow         NA         NA         NA           0         Epilobis at indigrappropablow         NA         NA         NA         NA           1         Another topologis in trigitory control trigitor (LC on the nontine topologis in the n					
6         Poststandard Banelli Aute         NA         NA         NA           6         Egite actionage actiona			-	-	-
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9         Party value of instrument         CAD 3.8860         USD 3.114         CAD 5.869           10         Accounting is definition         LiaBity: Far value option         LiaBity: Far value option         LiaBity: Far value option         LiaBity: Far value option         Data           11         Conjunct data of holine         Data         Data </td <td></td> <td></td> <td></td> <td></td> <td></td>					
10         Concenting classification         Lishly - Far value option         Lishly - Far value option           10         Organization of stature         S202022	8				
11         Organization of statuments         Status         Status         Status           12         Program of added         Galaci d	9				
12         Perspection of calination         Dated         Dated         Dated           13         Ortpath maturity data         3298/2077         328/2072         328/2072         328/2072           14         baser call subject to price supervisory approval         Yes         Yes         Yes         Yes           15         Optional date, contingence and dates and nodemption amount (2)         March 28, 2023 (10%)         March 28, 2023 (10%)         March 28, 2023 (10%)           16         Subsequent call dates, of applicable         The 28th of each September and March Date, being the initial Matury Date, being the initial Matury Date, being the initial Matury Date, being september 28, 2028         The 28th of each September and March Date, being september 28, 2029         Optional mature the initial Matury Date, being september 28, 2029         Optional mature the initial Matury Date, being september 28, 2029         The 28th of each September and March Date, being september 28, 2029         Optional mature the initial Matury Date, being september 28, 2029         The 28th of each September and March Date, being september 28, 2029         The 28th of each September and March Date, being september 28, 2029         The 28th of each September and March Date, being september 28, 2029         The 28th of each Septem					
13         Organization maturing state         326/2027         326/2027         326/2027           14         Issuer classifies to per segmentary approval         Yes         Yes         Yes           0         Optional call date, configurer call dates and nodemption amount (2)         March 28, 2023 (100%)         The 28th of each September and March Tolowing September 28, 2023 and anting September 28, 2023 (100%)         The 28th of each September 28, 2023 and anting September 28, 2023 (100%)         The 28th of each September 28,		°			
14         Issuer all abject for pro superiory approval         Yes         Yes           opportune and table, contingues and adder and redemption amount (2)         March 28, 2021 (100%)         The 28th of each September and March Tolowing the influentity Date, commercing September 28, 2023 and and printige September 28, 2023 and and printige September 28, 2024 and anong Septemb	12				
Opborns call date. contragent call dates and redempton amount (2)         March 28, 2023 (100%)         March 28, 2023 (100%)         March 28, 2023 (100%)           16         Subsequent call dates, if applicable         The 20th of each September and March Tallowing the Initial Maturity Date, commercing September 28, 2023 and ending September 28, 2023 and en	13	Original maturity date			
15         March 28, 2023 (100%)         March 28, 2023 (100%)         March 28, 2023 (100%)           18         Subsequent call dates, if applicable         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.         The 28th of each Segments and March Economy the initial Metary Date.	14		Yes	Yes	Yes
10     Subsequent call dates, if applicable     The 28th of each September and March following the initial Maturity Date, communiting September 28, 2023 and communities September 28, 2023 and		Optional call date, contingent call dates and redemption amount (2)			
Image: Constraint of the set of a dvided stoppe         No         No         No           19         Exstence of a dvided stoppe         No         No         No           19         Exstence of a dvided stoppe         No         No         No           10         Fully discretionary, partially discretionary or mandatory         Moritory         No         No           10         Correction of a dvided stoppe         No         No         No         No           11         Exstence of a dvided stoppe         No         No         No         No           12         Exstence of a dvided stoppe         No         No         No         No           13         Corportidia dvided stoppe         No         No         No         No         No           13         Exstence of a dvided stoppe         No         No         No         No         No         No           19         Exstence of a dvided stoppe         No         No <td></td> <td></td> <td>March 28, 2023 (100%)</td> <td>March 28, 2023 (100%)</td> <td>March 29, 2023 (100%)</td>			March 28, 2023 (100%)	March 28, 2023 (100%)	March 29, 2023 (100%)
Intervention         Intervention<	16	Subsequent call dates, if applicable			
Intervention         Intervention<					
commencing Sequenther 28, 2023 and commencing Sequenther 28, 2023 and commencing Sequenther 28, 2023 and commencing Sequenther 28, 2023 and commencing Sequenther 28, 2024 and commencing Sequenther 28, 2024 and commencing Sequenther 28, 2024 and commencing Sequenther 28, 2024 and patient Sequenther Sequenther 28, 2024 and patient Sequenther					
Images September 28, 2026         ending September 28, 2026         ending September 28, 2026         ending September 28, 2026         ending September 28, 2026           17         Fued or floating divident/locupon         Fixed         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed         YV-11, 3,00%           19         Coupon rate and any related index         YV-Y1, 2,00%         YV-Y1, 2,00%         YV-Y1, 3,00%           YV-Y1, 2,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%           YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%           YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%           YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y1, 3,00%           YV-Y1, 3,00%         YV-Y1, 3,00%         YV-Y2, 3,00%         YV-Y1, 4,00%         YV-Y1, 4,00%           19         Existence of a divident stopper         No         No         No         No           20         Fixed concollancy or mandatory         Non-concollance         No         No         No           21         Existence of a adip up or					
Coupons/dividends         0         0         0           17         Field robuits dividend/cospon         Field         Field         Field         Field           18         Coupon rate and any related index					
17         Eved or fisating divident/coupon         Fixed         Fixed           18         Coupon rate and any related index         YD-Y1: 2.80% Y1-Y2: 3.10% Y2-Y1: 2.80% Y1-Y2: 3.00% Y2-Y1: 2.80% Y2-Y1: 2.8			ending September 28, 2026	ending September 28, 2024	
17     Fixed or floating dividend/coupon     Fixed     Fixed       18     Coupon rate and any related index     Y0 Y1 2.00%, Y1 Y2 3.00%, Y2 Y2 3.30%, Y2 Y2 3.50%, Y2 Y4 5.00%, Y2 Y2 3.50%, Y2 Y2 5.50%, Y2 Y	1	Coupons/dividends	0	0	0
view     V0-Y1: 2.80% V1-Y2: 3.10% V2-Y3: 3.00%     V0-Y1: 2.55% V2-Y3: 3.00%     V2-Y3: 3.00% V2-Y3: 3.00%       19     Existence of a dividend stopper     No     No       19     Existence of a dividend stopper     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a stop up or other intentive to redeem     No     No     No       21     Existence of a stop up or other intentive to redeem     No     No     No       23     Convertible or non-convertible of non-c	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
Procession         Provide and stopper         Procession         Procession <t< td=""><td>18</td><td>Coupon rate and any related index</td><td></td><td></td><td></td></t<>	18	Coupon rate and any related index			
Image: Provide a dividend stopper         No         No         No           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         Non-comunitative         Non-comulative         Non-comulative           22         Non-convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           23         If convertible, conversion trigger (s)         N/A         N/A         N/A           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, sport (sissur of instrument type convertible into         N/A         N/A         N/A           26         If convertible, sport (sissur of instrument it converts into         N/A         N/A         N/A           27         If convertible, sport (sissur of instrument it converts into         N/A         N/A         N/A           30         Virite-down, full or partial         N/A         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A			Y1-Y2: 3.10% Y2-Y3: 3.30% Y3-Y4: 3.70%	Y1-Y2: 3.00%	Y1-Y2: 3.30% Y2-Y3: 3.50% Y3-Y4: 3.70%
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incertive to redeern     No     No     No       21     Existence of a step up or other incertive to redeern     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or onn-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion rigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A       30     Virite-down feature     N/A     N/A     N/A       31     If wifte-down indiger (s)     N/A     N/A     N/A       33     If wifte-down indiger (s)     N/A     N/A     N/A       34     If convertible     Secrify instrument t	10	Evistance of a dividend stancer			
1     Existence of a step up of other incentive to redeem     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, div or patially     N/A     N/A     N/A       26     If convertible, andatory or optional conversion     N/A     N/A     N/A       27     If convertible, pacify instrument type convertible into     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument it converts into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, nutre-down futger (s)     N/A     N/A     N/A       31     If write-down, nutre-down nutreparation     N/A     N/A     N/A       32     If write-down, nutreparating on futger (s)     N/A     N/A     N/A       33     If write-down, nutreparation     Ka     N/A     N/A       34     Type of subordination     Exem					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, onversion rate         N/A         N/A         N/A           26         If convertible, onversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           20         If convertible, specify instrument type convertible into and type or provertible into a beter provintinto and type or provertitible into and type or provert					-
23     Convertible or non-convertible(1)     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, (u) or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, conversion rate     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, write-down trigger (s)     N/A     N/A     N/A       31     If write-down, permanent or temporary     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption       35     Position in subordination     Exemption     Exemption       36     Non-compliant frastruced     Non-compliant frastruced     Insubordinated       37     If write-down, full practice to man convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down description of write-down mechanism     N/A     N/A     N/A       35     If write-down, is ubordination     Exemption     Exemption     Exemption       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If write-down, description of write-down mechanism     N/A     N/A					
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, full or partial     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     If servertible, specify non-compliant transitioned features     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     Non-compliant transitioned features     No     No     No <td></td> <td></td> <td></td> <td></td> <td></td>					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     immediately serior to instrument)     Unsubordinated     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     If write-down, compliant features					
27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       20     Wite-down feature     N/A     N/A     N/A       30     Write-down, write-down trigger (s)     N/A     N/A     N/A       31     If write-down, permanent or temporary     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       30     N/A convertible' is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A					
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down, write-down, write-down, write-down, write-down, write-down, spermanent or temporary     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     N/A     N/A     N/A     N/A     N/A       36     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       37     If yes, specify non-compilant features     N/A     N/A     N/A       37     If yes, absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention. <td></td> <td></td> <td></td> <td></td> <td></td>					
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, fwile of instrument it converts into     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       36     Non-compliant fransitioned features     N/A     N/A     N/A       36     Non-compliant fransitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features).     N/A     N/A     N/A       39     Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Stan					
30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type imediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       39     2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption       40     Leneered     Leneered     Leneered     Leneered					
31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, description of write-down mechanism       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34       Type of subordination hierarchy in liquidation (specify instrument type fummediately senior to instrument)       Exemption       Exemption       Exemption         35       Position in subordinated features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         38       Policin in subordination hierarchy in liquidation (specify instrument type from of loss-absorbing instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No       No         37       If yes, specify non-complete to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refe					
32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       55     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Lenter term     Lenter term					
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       MA         37       If yes, specify non-compliant features       N/A       N/A       N/A       MA         38       I) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       MA         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Lease to be the complete definition.       Lease to be the complete definition.					
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.					
35       Position is subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features is interpreted to mean convertible into a specify non-compliant features is interpreted to mean convertible into a specify non-compliant features is interpreted to mean convertible into a specify non-compliant features is interpreted to mean convertible into a specify non-compliant features is interpreted to mean convertible into a specify non-compliant features is int					
35     immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Interpreted     Interpreted	J4d				
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Complete and Complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complete and Complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.		immediately senior to instrument)			
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: the common shares is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: the common shares is interpreted to mean convertible into a better form of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.	37	<ol> <li>The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).</li> </ol>			
The information contained in this document is up to date as of April 30, 2022					
		The information contained in this document is up to date as of April 30, 2022		1	

	Disclosure Townlets of Main Fostures			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V7B7	89114V7E1	89114V7K7
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 20.069	USD 16.256	USD 18.41
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/31/2022	3/31/2022	3/31/2022
12	Perpetual or dated	Dated	Dated	Dated
12		3/31/2027	9/30/2025	6/30/2023
	Original maturity date			
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
/ - I	Optional call date, contingent call dates and redemption amount (2)	Marsh 24, 2022 (400%()	Marsh 34, 0002 (4002()	huma 20, 2022 (100%)
15	<b>.</b>	March 31, 2023 (100%)	March 31, 2023 (100%)	June 30, 2022 (100%)
16	Subsequent call dates, if applicable			
		The last calendar day of each June,	The last calendar day of each June,	The last calendar day of each September,
		September, December and March	September, December and March	December, March and June following the
		following the initial Maturity Date,	following the initial Maturity Date,	initial Maturity Date, commencing
		commencing June 30, 2023 and ending	commencing June 30, 2023 and ending	September 30, 2022 and ending March 31,
		December 31, 2026	June 30, 2025	2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	i iXoq	i iXoq	T IXOG
10	Coupon rate and any related index			
				Y0-Y0.5: 1.50%
		Y0-Y3.5: 3.00%	Y0-Y2.5: 2.75%	Y0.5-Y0.75: 1.75%
		Y3.5-Y4.5: 3.25%	Y2.5-Y3: 3.00%	Y0.75-Y1: 2.00%
		Y4.5-Y5: 5.25%	Y3-Y3.5: 4.40%	Y1-Y1.25: 3.25%
19	Existence of a dividend stopper	No	No	No
20				Mandatory
21	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	No
	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Non-cumulative
	Existence of a step up or other incentive to redeem	No	No	Non-convertible
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	
22 23	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	N/A
22 23 24	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A	No Non-cumulative Non-convertible N/A	N/A N/A
22 23 24 25	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	No Non-cumulative Non-convertible N/A N/A	N/A
22 23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A	N/A N/A
22 23 24 25 26 27	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A	N/A N/A N/A
22 23 24 25 26 27 28	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A	No Non-cumulative Non-convertible N/A N/A N/A N/A	N/A N/A N/A N/A
22 23 24 25 26 27 28 29	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	N/A N/A N/A N/A N/A
22 23 24 25 26 27 28	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down description of write-down mechanism	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No       Non-cumulative       Non-convertible       N/A	No       Non-cumulative       Non-convertible       N/A	N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No       Non-cumulative       Non-convertible       N/A       Exemption	No       Non-cumulative       Non-convertible       N/A       Exemption	N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No         Non-cumulative         Non-convertible         N/A         U/A         Unsubordinated	No         Non-cumulative         Non-convertible         N/A         U/A         Unsubordinated	N/A           Unsubordinated
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No         Non-cumulative         Non-convertible         N/A         U/A         Unsubordinated	No         Non-cumulative         Non-convertible         N/A         U/A         Unsubordinated	N/A           Unsubordinated
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down full or partial If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down full or partial If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, specify instrument type conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	No           Non-cumulative           Non-convertible           N/A           N	N/A           N/A

Distance in the function of Main Features         Protocolitories (Main Features)         Protocolitories (Main Features)         Protocolitories (Main Features)           3         Concurring service (Galary Eds.) eds.) eds. of the TAC Ten Essel askins(")         US - NY         US - NY         US - NY           4         March 197 (Salary Eds.) eds.) eds.         US - NY         US - NY         US - NY           5         Protocolitories (Salary Eds.) eds.         US - NY         US - NY         US - NY           6         Protocolitor (Salary Eds.) eds.         US - NY         US - NY         US - NY           6         Protocolitor (Salary Eds.) eds.         US - NY         US - NY         US - NY           7         Protocolitor (Salary Eds.) eds.         US - NY         US - NY         US - NY           8         Analise (Salary Eds.) Eds. Salary Eds.         US - NY         US - NY         US - NY           10         Description (Salary Eds.) Eds. Salary Eds.         US - NY         US - NY         US - NY           11         Description (Salary Eds.) Eds. Salary Eds.         US - NY         US - NY         US - NY           12         Protocolitor (Salary Eds.) Eds. Salary Eds.         US - NY         US - NY         US - NY           13         Descriptint (Salary Eds.) Eds. Salary Eds.         US -				1	1
2         Using benefiting (CDSP, SIN, or Electronizy patients for prices placement)         9111/VG1         9111/VG1         9111/VG1         9111/VG1         9111/VG1         9111/VG1           1         Covers in particle (CDSP, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, SIN, SIN, SIN, or Electronizy plant)         Covers in particle (CDSP, SIN, SIN, SIN, SIN, SIN, SIN, SIN, SIN	Column				
3         Serving back of the strained mean         US - NV         US - NV         US - NV           3         Serving back of the strained means of the Strained mean         Contractal         Con	1	Issuer			
Set         News by write writes writes writes and set of the TLAC term Show 0 for dir TLAC regulatory freedmands         Carractal	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)			
ortCardinalCardinalContractionCont	3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
Regulatory fragitment         0         0         0         0           4         Transitional Basellin Loss         NA         NA         NA           5         Periodenticonal Basellin Loss         NA         NA         NA           6         Periodenticonal Basellin Loss         NA         NA         NA           7         Periodenticonal Basellin Loss         NA         NA         NA           8         Anconin Cognetics in Explorational Columnation Device Loss of the Interfect Columnation Columnation Device Loss of the	3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
FieldSequence0000PrecisionPrecisionNANANANA1PrecisionPrecisionNANANANA2PrecisionPrecisionNANANANA3PrecisionPrecisionNANANANA4PrecisionPrecisionNANANANA5PrecisionPrecisionNANANANA6PrecisionPrecisionNANANANA7PrecisionPrecisionNANANANA8PrecisionNANANANANANA9PrecisionPrecisionNANANANANANA10PrecisionNANANANANANANANA11PrecisionPrecisionNANANANANANANA12PrecisionPrecisionNA		other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
4         Tennobal basel in rais:         NA         NA         NA         NA           0         Postering of the set in rais:         NA         NA         NA         NA           0         Poster functional basel in rais:         NA         NA         NA         NA           0         Poster functional basel in rais:         NA         NA         NA         NA           0         Poster functional basel in rais:         NA			0	0	0
Personalizational Result         NA         NA         NA         NA           0         Explore indergraphyraphyrakow         NA	4		N/A	N/A	N/A
8         Big Bar at songproprised solution         NN         NN         NN         NN           0         Instruction (by Cycles) to Expected by Jurkick, or an accorr sporting cate)         Other TLC Instrument					
Temperature laps (parts in the store possible by junction)         Other TLAC instrument         <					
8         Nucl. Amount digble for TLAC only         NA Amount digble for TLAC only         NA Amount digble for TLAC only           9         Per value of estamant         USD V3 310         USD V3         USD V3           10         Accounting classification         Libitly, Far value option         Libitly, Far value option         Libitly, Far value option           11         Degrad and of estamant         District of estamant         District of estamant         District of estamant           12         Organit methy defi         District of estamant         District of estamant         District of estamant         District of estamant           13         Organit methy defi         District of estamant         Pre estamant         Pre estamant           14         Haser district of estamant         Pre estamant         Pre estamant         Pre estamant           15         District district of estamant         District of estamant         Pre estamant         District of estamant         District of estamant           16         District district of estamant           17         Fisce of estamant of estamant         District of estamant         District of estamant         District of estamant         District of estamant					
9         Perskut of instarter         USD 54.316         USD 54.316         USD 54.316           10         Accounting use additional         USD 54.316         USD 55.216         USD 55.216           11         Organ data of instarter         USD 54.316         USD 55.216         USD 55.216           11         Organ data of instarter         USD 55.216         USD 55.216         USD 55.216           12         Organ data of instarter         USD 55.216         USD 55.216         USD 55.216           12         Organ data of instarter         USD 55.216         USD 55.216         USD 55.216           13         Organ data contingen of instarter         Ves         Ves         Ves         Ves           13         Organ data contingen of instarter         Meet 31.2022 (100%)         Use 30.2022 (100%)         Use 30.202					
Image: Non-statistication         Lability- far value option         Jatility- far value option           10         Original distance         53/1002         54/1022         54/1002					
11         Operat disk of issume         3312022         3312022         3312022         3312022           2         Perpetution date         Dated         Dated <t< td=""><td>9</td><td></td><td></td><td></td><td></td></t<>	9				
12         Projection of statuti, state         Dated         Dated         Dated         Dated           13         Deginant statuti, state         1251/222         690023         331/227           14         tesser cell subjects provagerowal         Yes         Yes         Yes           15         Optional ande, contrager cell states and subgents provagerowal         Yes         Yes         Yes           15         Subsequent call dates, if applicable         The last calendar day of each June, September, December and March September, December and March December, Merch and June (Doke, provember) and March (Date, provember) and March (Date, provem	10	Accounting classification			
13         Comparison maturing state         1291/1020:         600/0202         291/0227           1         Nearce mark light to put supports prigroum         Yes         Yes         Yes         Yes           0         Optional call date, confingent call dates and redemption amount (2)         March 31, 2023 (100%)         June 40, 2022 (100%)         March 31, 2023 (100%)           16         Subsequent call dates, if applicable         The last calendar day of each deprints of a date (and how following the initial Maturity Date, commercing June 30, 2023 and ending 2023 and ending 2023         The last calendar day of each deprints of 30, 2023 and ending 2023           17         Coupons/dhvidends         0	11	Original date of issuance	3/31/2022	3/31/2022	3/31/2022
13         Original matury date         (237/02/25)         (630/02/2)         (347/02/7)           14         Issuer call subject to per supervisory approval         Yea         Yaa         Yaa         Yaa         Yea         Yaa	12	Perpetual or dated	Dated	Dated	Dated
14         Issuer at adapted to pire supervisory ingroval         Yes         Yes         Yes           15         Optional dides contingendent anoma (2)         March 31, 2022 (100%)         March 31, 2023 (100%)         March 31, 2023 (100%)           16         Subsequent cal dates, if applicable         The last calcender date of year add base of year base, non-specific date of year add base of year base, non-specific date of year base, non-specif date of year base, non-specific date of year base	13		12/31/2025	6/30/2023	3/31/2027
Optional cell date, comingent cell dates and redemption amount (2)         March 31, 2023 (100%)         June 50, 2022 (100%)         March 31, 2023 (100%)           10         Subsequent cell date, comingent cell dates and redemption amount (2)         The last calendar day of each 31, 2023 (100%)         The last calendar day of each 32, 2023 (100%)           10         Subsequent cell dates, comingent cell dates, and redemption amount (2)         The last calendar day of each 32, 2023 and eding 20, 2023 and eding 32, 2023		• /			
15         March 31, 2023 (100%)         March 31, 2023 (100%)         March 31, 2023 (100%)           10         Subsequent call dates, if applicable         The last calendar day of each June, built data of each June, June 30, 2022 and eading June 30, 2023 and eading June 30					
16     Subsequent call dates, if applicable     The last calendar day of each June, Begenetier, Docember and March following the final Matury Date, commencing June 30, 2023 and ending     The last calendar day of each June, Begenetier, Docember and March following the final Matury Date, commencing June 30, 2023 and ending       17     Coupons/dividends     7     6       18     Coupons/dividends     7     6       19     Find of floating dividend coupon     7     6       10     Coupons/dividends     7     6       10     Coupon role and any related index     7     7       10     Coupon role and any related index     7     7       11     Existence of a dividend topper.     7     7       12     Existence of a dividend topper.     No     No       13     Existence of a dividend topper.     No     No       14     Existence of a dividend topper.     No     No       15     Existence of a dividend topper.     No     No       16     Existence of a dividend topper.     No     No       17     Individend topper.     No     No       18     Existence of a dividend topper.     No     No       19     Existence of a dividend topper.     No     No       19     Existence of a dividend topper.     No     No	15		March 31, 2023 (100%)	June 30, 2022 (100%)	March 31, 2023 (100%)
Image: second		Subacquart call datas, if applicable	100/0)	0010 00, 2022 (10070)	100/0)
Begember         Segember         December         March and March Bolympic heinkil Matury Date.         Begember 30, 2023 and ending Segember 30, 2023 and ending Segember 30, 2023 and ending March 31         Begember 30, 2023 and ending Segember 30, 2023 and ending Segember 30, 2023 and ending March 31         Begember 30, 2023 and ending Segember 30, 2023 and ending Segember 30, 2023 and ending March 31         Begember 30, 2023 and ending Segember 30, 2023 and ending Segemb	10	Subsequent call dates, il applicable			
biolowspace         policy the initial Multiry Date, commencing June 30, 2023 and ending Multish Date, commencing June 30, 2023 and ending Multish Date, Date and Park Date An					
commenicationSeptember 30, 2022 and ending September 30, 2022 and ending Mach 31, 2007Commenication uses 30, 2023 and ending Mach 31, 2008September 30, 2022 and ending Mach 31, 2008Commenication uses 30, 2023 and 2008Commenication uses 30, 2023 and ending Mach 31, 2008Commenication uses 30, 2023 and 2					
Image: Segments 30, 2025         2023         December 31, 2026           7         Fixed or foating dividend/coupon         Fixed         Fixed         Fixed           17         Fixed or foating dividend/coupon         Fixed         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed         Fixed           18         Coupon rate and any related index         Fixed         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Existence of a dividend stopper         No         No         No         No           10         Convertible or nor-convertible         No-convertible         No-convertible         No-convertible         No-convertible				,	
Coupons/dividends         0         0         0           17         Fixed of basing dividend/coupon         Fixed         Fixed         Fixed         Fixed           18         Coupon rate and any related index           Fixed					
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Image: Second Secon			September 30, 2025	2023	December 31, 2026
17     Fixed or finding dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     Image: Second Secon		Coupons/dividends	0	0	0
18     Coupon rate and any related index     v0-v1.5: 3.00%     v0-v1.5: 3.00%     v1-1.5: 3.00%     v1-1.5: 3.00%     v1-1.5: 3.20%     v3-v1.5: 3.20%     v3-v1.5: 3.20%     v3-v1.5: 5.00%     v3-v1.5:	17		Fixed	Fixed	Fixed
vibility     vibil		° 1	T IXCU		T IACU
Image: specify specify issues of instrument is convertible into         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, or non-convertible (1)         No         NA         NA         NA           25         If convertible, or non-convertible (1)         NA         NA         NA         NA           26         If convertible, or non-convertible (1)         NA         NA         NA         NA           27         If convertible, or non-convertible (1)         NIA         NA         NA         NA           28         If convertible, protein structurent is non-convertible (1)         NIA         NA         NA           29         If convertible, specify issuer of instrument is convertible (10         NIA         NA         NA <td>18</td> <td>Coupon rate and any related index</td> <td></td> <td></td> <td></td>	18	Coupon rate and any related index			
Image: specify specify issues of instrument is convertible into         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, or non-convertible (1)         No         NA         NA         NA           25         If convertible, or non-convertible (1)         NA         NA         NA         NA           26         If convertible, or non-convertible (1)         NA         NA         NA         NA           27         If convertible, or non-convertible (1)         NIA         NA         NA         NA           28         If convertible, protein structurent is non-convertible (1)         NIA         NA         NA           29         If convertible, specify issuer of instrument is convertible (10         NIA         NA         NA <td></td> <td></td> <td></td> <td></td> <td></td>					
Image: specify specify issues of instrument is convertible into         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, or non-convertible (1)         No         NA         NA         NA           25         If convertible, or non-convertible (1)         NA         NA         NA         NA           26         If convertible, or non-convertible (1)         NA         NA         NA         NA           27         If convertible, or non-convertible (1)         NIA         NA         NA         NA           28         If convertible, protein structurent is non-convertible (1)         NIA         NA         NA           29         If convertible, specify issuer of instrument is convertible (10         NIA         NA         NA <td></td> <td></td> <td></td> <td></td> <td></td>					
Image: specify specify issues of instrument is convertible into         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, or non-convertible (1)         No         NA         NA         NA           25         If convertible, or non-convertible (1)         NA         NA         NA         NA           26         If convertible, or non-convertible (1)         NA         NA         NA         NA           27         If convertible, or non-convertible (1)         NIA         NA         NA         NA           28         If convertible, protein structurent is non-convertible (1)         NIA         NA         NA           29         If convertible, specify issuer of instrument is convertible (10         NIA         NA         NA <td></td> <td></td> <td></td> <td></td> <td></td>					
Image: specify specify issues of instrument is convertible into         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, or non-convertible (1)         No         NA         NA         NA           25         If convertible, or non-convertible (1)         NA         NA         NA         NA           26         If convertible, or non-convertible (1)         NA         NA         NA         NA           27         If convertible, or non-convertible (1)         NIA         NA         NA         NA           28         If convertible, protein structurent is non-convertible (1)         NIA         NA         NA           29         If convertible, specify issuer of instrument is convertible (10         NIA         NA         NA <td></td> <td></td> <td></td> <td></td> <td></td>					
Image: specify specify issues of instrument is convertible into         No         No           20         Existence of a dividend stopper         No         No         No           21         Existence of a dividend stopper         No         No         No           22         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, or non-convertible (1)         No         NA         NA         NA           25         If convertible, or non-convertible (1)         NA         NA         NA         NA           26         If convertible, or non-convertible (1)         NA         NA         NA         NA           27         If convertible, or non-convertible (1)         NIA         NA         NA         NA           28         If convertible, protein structurent is non-convertible (1)         NIA         NA         NA           29         If convertible, specify issuer of instrument is convertible (10         NIA         NA         NA <td></td> <td></td> <td></td> <td></td> <td>Y0-Y1.5: 3.00%</td>					Y0-Y1.5: 3.00%
Image: space of a dividend stopper         No         No         No           19         Existence of a dividend stopper         No         No         No           21         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible, conversion tage (s)         No         No         No           24         If convertible, conversion rate         No         NA         NA           25         If convertible, conversion rate         NA         NA         NA           26         If convertible, conversion rate         NA         NA         NA           26         If convertible, specify instrument type convertible nto         NA         NA         NA           27         If convertible, specify instrument the convertible nto         NA         NA         NA           28         If convertible, specify instrument the convertible nto         NA         NA         NA           29         If convertible, specify instrument the convertible         NA <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
Image: space of a divident stopper         No         Yu-Y3.55.3.00%         Yu-Y1.25: 2.00%         Yu-Y3.55.8.00%           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           22         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-comvertible         Non-comvertible         Non-comvertible           24         If convertible, fully or partially         NA         NA         NA         NA           25         If convertible, convertible or non-convertible or non-convertible         Non-comvertible         Non-comvertible         Non-convertible           26         If convertible, specify instrument type convertible into         NA         NA         NA           27         If convertible, specify instrument type convertible into         NA         NA         NA           28         If convertible, specify instrument type convertible into         NA         NA         NA           29         If orderstible, specify instrument type convertible into         NA         NA         NA           31         If write-dow					
Image: specify instrument type convertible into a mechanismY0-Y3.75: 3.00%Y0-Y1.25: 2.00%Y4-Y5: 5.60%19Existence of a dividend stopperNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of a set pu or other incentive to redeemNoNoNoNo22Noncumulative or cumulative or comversion fallNoNo24If convertible or notion or conversion fallNANANANA25If convertible o					
Image: Provide a divident stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Noncumulative or cumulative         Non-convertible			V0 V2 75: 2 00%	V0 V1 25: 2 00%	
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument to convertis into     N/A     N/A     N/A       30     Write-down full or partial     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down full or partial     N/A     N/A     N/A       33     If write-down full or partial     N/A     N/A     N/A       34<			10-13.75. 5.00 %	10-11.25. 2.00 %	14-15. 5.00 %
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type convertible into     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument to convertis into     N/A     N/A     N/A       30     Write-down full or partial     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down full or partial     N/A     N/A     N/A       33     If write-down full or partial     N/A     N/A     N/A       34<					
21     Existence of a step up or other incentive to redeem     No     No       22     Moncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-comvertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     NA     NA     NA       26     If convertible, injv or pational conversion     NA     NA     NA       26     If convertible, specify instrument type conversion     NA     NA     NA       27     If convertible, specify instrument type conversion     NA     NA     NA       28     If convertible, specify instrument type conversion     NA     NA     NA       29     If convertible, specify instrument type conversion     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down feature     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       32     If write-down, full or partial     NA     NA     NA       34     Type of subordination     NA     NA     NA       34a     Type of subordination (specify instrument type immedit or specify instrument)     Unsubordinated					
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-convertible           23         Convertible, conversion trigger (s)         NiA         NiA         NiA         NiA           24         If convertible, conversion trigger (s)         NiA         NiA         NiA         NiA           25         If convertible, conversion trigger (s)         NiA         NiA         NiA         NiA           26         If convertible, conversion trigger (s)         NiA         NiA         NiA         NiA           27         If convertible, conversion trager (s)         NiA         NiA         NiA         NiA           28         If convertible, source (s) instrument type convertible into         NiA         NiA         NiA           29         If convertible, specify instrument type convertible into         NiA         NiA         NiA           30         Write-down feature         NiA         NiA         NiA         NiA           31         If write-down integer (s)         NiA         NiA         NiA           34         Type of subordination         Ka         NiA         NiA           34         Type of subordination         NiA         NiA         NiA           35	20	Fully discretionary, partially discretionary or mandatory			
23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, fully or partially         N/A         N/A         N/A           26         If convertible, roundatory or optional conversion rate         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A         N/A           31         If write-down, permanent or temporary         N/A         N/A         N/A         N/A           34         If write-down, description of write-down mechanism         N/A         N/A         N/A         N/A           35         If strute-down, permanent or temporary         N/A         N/A	21	Existence of a step up or other incentive to redeem	No	No	No
23     Convertible or non-convertible (1)     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     N/A     N/A     N/A       24     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, conversion rate     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down, full or partial     N/A     N/A     N/A       31     If write-down, permanent or temporary     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, due or description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     If write-down, due or description of write-down mechanism     N/A     N/A     N/A       36     Non-convertible into temperany     N/A     N/A	22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, mandatory or optional conversion     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down, relature     N/A     N/A     N/A       31     If write-down, full or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down, full or partial     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       35     Position in subordination     Exemption     Exemption     Exemption       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-complated teatures     No     N/A     N/A       38					
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, write-down trigger (s)     N/A     N/A     N/A       31     If write-down, unite-down trigger (s)     N/A     N/A     N/A       32     If write-down, unite-down down treature     N/A     N/A     N/A       33     If write-down, unite-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Mon-compliant transitioned features     N/A     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify instrument type instrument type instrument type instrument type instrument type is subordination hierarchy in liquidation (specify instrument type is non-compliant features     N/A     N/A       36     Non-compliant transitioned features     N/A     N/A     N/A					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     If set with insubordination hierarchy in liquidation (specify instrument type immediately serie) to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes applied instrument (i.e. common shares).     N/A     N/A     N/A       38     If yes applied instr					
27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       20     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, fuller opartial     N/A     N/A     N/A       31     If write-down, network intiger (s)     N/A     N/A     N/A       32     If write-down, network integer (s)     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Postion in subordination hearchy in liquidation (specify instrument type immediately senior to instrument)     No     No     No       36     Non-compliant transitioned features     N/A     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A       36     Postion isubordin					
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     N/A     N/A     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify instrument type to instrument type instrument type instrument type is subordinated to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     Dylease refer to pricing supplement for the complete definiti					
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     No-compliant features     N/A     N/A     N/A					
30     Write-down feature     N/A     N/A       31     If write-down, feature     N/A     N/A       31     If write-down, full or partial     N/A     N/A       32     If write-down, full or partial     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A       34     Type of subordination     Exemption     Exemption       34a     Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     N/A compliant features     N/A     N/A     N/A       39     If yes, specify non-compliant features     N/A     N/A     N/A <t< td=""><td>28</td><td>If convertible, specify instrument type convertible into</td><td></td><td></td><td></td></t<>	28	If convertible, specify instrument type convertible into			
30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       39     If yes, specify non-compliant features     N/A     N/A     N/A       30     If yes, specify non-compliant features     N/A     N/A     N/A       31     If yes, specify non-compliant features     N/A     N/A     N/A       32     Please refer to pricing supplement for the complete definitio	29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
31       If write-down, write-down trigger (s)       N/A       N/A         32       If write-down, full or partial       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A         34a       Type of subordination       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A         38       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption	30	Write-down feature	N/A	N/A	N/A
22     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Exemption     Exemption			N/A		N/A
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Addition of the convention.       Image: Addition of the convention.					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption	-				
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been changed in June, 2021, to better aign with market convention.       Image has been change has been changed in June, 2021, to better aign with					
Bosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Convertible in the convention of the convention.					
35     immediately senior to instrument)     Unsubordinated     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image: Convertible of the complete definition of "Make whole amount". Make-Whole anguage has been changed in June, 2021, to better aign with market convention.     Image: Convertible of the complete definition of "Make whole amount". Make-Whole anguage has been changed in June, 2021, to better aign with market convention.     Image: Convertible of the complete definition of "Make whole amount". Make-Whole anguage has been changed in June, 2021, to better aign with market convention.     Image: Convertible of the complete definition of "Make whole amount". Make-Whole anguage has been changed in June, 2021, to better aign with market convention.     Image: Convertible of the complete definition of "Make whole amount". Make-Whole anguage has been changed in June, 2021, to better aign with market convention.     Image: Convertible of the complete definition of the complete definition of the convention.	34a		Exemption	Exemption	Exemption
Immediately senior to instrument)     Onsubordinated     Onsubordinated     Onsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Non-compliant features     Image: Non-compliant features	35				
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Compliant features       Image: Compliant features       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Compliant features       Image: Compliant features       Image: Compliant features         Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features         Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features         Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features         Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features         Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant features         Image: Compliant features       Image: Compliant features       Image: Compliant features       Image: Compliant fea			-		
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	36	Non-compliant transitioned features	No	No	No
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	37	If yes, specify non-compliant features	N/A	N/A	N/A
i loss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.				1	1
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
The information contained in this document is up to date as of April 30, 2022				1	
The monthalion contailed in this document is up to date as of April 30, 2022					

Jolumn	Disclosure Templete of Main Eastures			
	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1				
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VAV9	89117F4G14	2464724165
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.937	CAD 850	GBP 1,000
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/31/2022	4/4/2022	4/5/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/31/2027	10/31/2027	4/5/2027
14	Issuer call subject to prior supervisory approval	Yes	No	No
	Optional call date, contingent call dates and redemption amount (2)			
15		March 31, 2023 (100%)	0	0
16	Subsequent call dates, if applicable			
-		The last calendar day of each June,		
		September, December and March		
		following the initial Maturity Date,		
		commencing June 30, 2023 and ending		
		December 31, 2026	0	0
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	i iXoq	T IXOU	
10	Coupon rate and any related index			
ĺ		No NE: 2 E0%		
		Y0-Y5: 3.50%	5 750%	2.875%
10			5.750%	2.875%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No Mandatory No	No Mandatory No	No Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Non-cumulative	No Mandatory No Non-cumulative	No       Mandatory       No       Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Mandatory No Non-cumulative Non-convertible	No Mandatory No Non-cumulative Non-convertible	No       Mandatory       No       Non-cumulative       Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A         N/A         N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A         N/A         N/A         N/A         N/A         N/A         N/A         N/A	No Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-convertible         N/A	No       Mandatory       No       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	No         Mandatory         No         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-convertible         N/A	No       Mandatory       No       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No         Mandatory         No         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	No         Mandatory         No         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No       Mandatory       No       Non-cumulative       Non-convertible       N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down feature         If write-down, full or partial	No         Mandatory         No         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument to converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, number or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No         Mandatory         No         Non-convertible         N/A         Exemption	No         Mandatory         No         Non-cumulative         Non-convertible         N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	No         Mandatory         No         Non-convertible         N/A         Unsubordinated	No           Mandatory           No           Non-cumulative           Non-convertible           N/A	No         Mandatory         No         Non-cumulative         Non-convertible         N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, number or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, upermanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 feys, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, null or partial         If the mporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, null or partial         If write-down, null or partial         If the mporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No         Mandatory         No         Non-cumulative         Non-convertible         N/A         N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1		89117F4P1	2466350993	89117F4R7
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	0ntario	2466350993 Ontario / Canada	0ntario
3	Governing law(s) of the instrument	Ontario	Ontario / Carlada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 8.277	EUR 1,500	USD 5.2399
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
10	Original date of issuance		4/8/2022	4/11/2022
		Dated	Dated	Dated
12	Perpetual or dated		4/8/2030	
13	Original maturity date			4/11/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
4-	Optional call date, contingent call dates and redemption amount (2)		0	
15	•·· · · · · · · · · · · · · · · · · · ·	April 08, 2023 (100%)	0	April 11, 2023 (100%)
16	Subsequent call dates, if applicable			
		The 8th of each October and April following		The 11th of each October and April
		the initial Maturity Date, commencing		following the initial Maturity Date,
		October 08, 2023 and ending October 08,		commencing October 11, 2023 and ending
		2026	0	October 11, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
		Y0-Y1: 3.40% Y1-Y2: 3.55% Y2-Y3: 3.75%		Y0-Y1: 3.10%
		Y3-Y4: 4.00% Y4-Y5: 4.50%		Y1-Y2: 3.25% Y2-Y3: 3.65%
			1.952%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	N/A	N/A	N/A
24		N/A	N/A	N/A
	If convertible, fully or partially	N/A	N/A N/A	N/A N/A
26	If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	<ol> <li>The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).</li> </ol>			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.			
	The information contained in this document is up to date as of April 30, 2022			

<u>.</u> .	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1				
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F4Q9	89117F4S5	89117F5D7
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N1/A	N1/A	N1/A
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.353	CAD 3.7145	CAD 1.351
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/12/2022	4/13/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/12/2027	4/14/2025	4/21/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		April 12, 2023 (100%)	April 13, 2023 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable	_, _,,	-, ( /	
.0				
		The 12th of each October and April	The 13th of each October and April	The 18th of each October and April
		following the initial Maturity Date,	following the initial Maturity Date,	following the initial Maturity Date,
				commencing October 18, 2023 and ending
		October 12, 2026	October 13, 2024	October 18, 2024
	Coursena /dividende	0	0	0
	Coupons/dividends	U Fixed	U Fixed	U Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
		Y0-Y1: 3.50%		
		Y1-Y2: 3.70%		
		Y2-Y3: 3.90%	Y0-Y1: 3.10%	Y0-Y1: 3.25%
		Y3-Y4: 4.10%	Y1-Y2: 3.20%	Y1-Y2: 3.35%
		Y4-Y5: 4.30%	Y2-Y3: 3.40%	Y2-Y3: 3.55%
		N 1	No	No
19	Existence of a dividend stopper	No		NO
19 20		No Mandatory	Mandatory	Mandatory
20	Fully discretionary, partially discretionary or mandatory			
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial	Mandatory           No           Non-cumulative           Nn/a           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, purcedown trigger (s)         If write-down, full or partial         If write-down, purcedown description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

<u>.</u>	Disclosure Templete of Main Festures			
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1		89114VBE6		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89114VBD8	89114VBJ5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Combra at val	Constant start	Combra at wal
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 16.215	USD 9.987	USD 4.232
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/18/2022	4/18/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/18/2025	4/18/2027	7/18/2024
10	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			1
15		April 18, 2023 (100%)	April 18, 2023 (100%)	July 18, 2022 (100%)
16	Subsequent call dates, if applicable			
10	Subsequent vali vales, il applivable			
		The 18th of each July October Jonuary	The 18th of each July, October, January	The 18th of each October Japuany Arril
		The 18th of each July, October, January and April following the initial Maturity Date,	and April following the initial Maturity Date,	The 18th of each October, January, April and July following the initial Maturity Date,
		commencing July 18, 2023 and ending July		commencing October 18, 2022 and ending
		18, 2025	January 18, 2027	April 18, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
			Y0-Y2.5: 3.40%	
			Y2.5-Y3.5: 3.75%	
		V0 V1 5: 3 25%		
		Y0-Y1.5: 3.25%	Y3.5-Y4: 4.50%	
		Y1.5-Y3: 3.50%	Y4-Y4.5: 5.00%	V0 V2 25- 2 00%
				Y0-Y2.25: 3.00%
- 10		Y1.5-Y3: 3.50% Y3-Y3.5: 5.50%	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50%	
19	Existence of a dividend stopper	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No	No
20	Fully discretionary, partially discretionary or mandatory	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory	No Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No	No Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative	No Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible	No Mandatory No Non-cumulative Non-convertible
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible	No Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No Mandatory No-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify insument type convertible into         If convertible, specify insument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify insument type convertible into         If convertible, specify insument type convertible into         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, numeration (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No           Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If yes, specify non-compliant therarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing suppleme	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 37	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If twrite-down, permanent or temporary         If twrite-down, numeration (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Y1.5-Y3: 3.50% Y3-Y3.5: 5.50% Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Y4-Y4.5: 5.00% Y4.5-Y5: 6.50% No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A

	Disclosure Templete of Main Frateman			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBK2	89114VBL0	89114VBM8
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			<b>.</b>
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 15.001	USD 1.061	USD 9.966
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
10	Original date of issuance	4/18/2022	4/18/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/18/2023	4/18/2027	4/18/2025
13	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
14	Optional call date, contingent call dates and redemption amount (2)			
15	Optional call date, contingent call dates and redemption amount (2)	July 18, 2022 (100%)	July 18, 2022 (100%)	April 18, 2023 (100%)
	Subsequent call dates if applicable	odiy 10, 2022 (10070)	outy 10, 2022 (100 /0)	
16	Subsequent call dates, if applicable			
		The 19th of each Ost-Law Jamman A	The 19th of each Ostables January A. "	The 19th of each luby Ostables law
		The 18th of each October, January, April	The 18th of each October, January, April	The 18th of each July, October, January
		and July following the initial Maturity Date,		and April following the initial Maturity Date,
		commencing October 18, 2022 and ending		
		April 18, 2023	January 18, 2027	January 18, 2025
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
		Y0-Y1.25: 2.25%	Y0-Y5: 3.75%	Y0-Y3: 3.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20	Existence of a step up or other incentive to redeem	No	No	No
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22				
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate			
		N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
27 28		N/A N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional conversion	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A N/A Exemption
28 29 30 31 32 33 34 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A           Unsubordinated	N/A N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated	N/A           Unsubordinated	N/A N/A N/A N/A N/A N/A N/A N/A Exemption Unsubordinated
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant fransitioned features If yes, specify non-compliant features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant fransitioned features If yes, specify non-compliant features If yes, specify non-compliant features If yes, specify is interpreted to mean convertible into a better form of	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify instrument (i.e. common shares).	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No
28 29 30 31 32 33 34 34 34a 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           N/A           UA           N/A           N/A      <	N/A           No	N/A           No

Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBN6	89117F5E5	89114VD38
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
	Post-transitional Basel III rules	N/A	N/A	N/A
5		N/A	N/A	N/A
6	Eligible at solo/group/group&solo			
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.969	CAD 0.4635	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/18/2022	4/19/2022	4/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/18/2026	4/19/2027	4/22/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)	1		
15		April 18, 2023 (100%)	April 19, 2023 (100%)	July 22, 2022 (100%)
	Subsequent call datas, if applicable	(piii 10, 2020 (10070)		Cary 22, 2022 (10070)
16	Subsequent call dates, if applicable			
		The 18th of each July, October, January	The 19th of each October and April	The 22nd of each October, January, April
		and April following the initial Maturity Date,		and July following the initial Maturity Date,
		commencing July 18, 2023 and ending		commencing October 22, 2022 and ending
		October 18, 2025	October 19, 2026	January 22, 2031
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
			Y0-Y1: 3.40%	
			Y1-Y2: 3.60%	
			Y2-Y3: 3.70%	
			Y3-Y4: 4.00%	
		Y0-Y3.75: 3.50%	Y4-Y5: 4.50%	Y0-Y9: 4.25%
19	Existence of a dividend stopper	No	No	No
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory			
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Nn-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, purcedown trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify insure of instrument it converts into         Write-down, feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

	Diselecture Templete of Main Festures	1		1
Column	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1				
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F5Q8	89117F5P0	89117F5T2
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N1/A	N1/A	N1/A
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.763	USD 3.222	CAD 7.041
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/28/2022	4/29/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/28/2027	4/29/2027	4/29/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		April 28, 2023 (100%)	April 29, 2023 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	-,,	, -, ( · /	
.0				
		The 28th of each October and April	The 29th of each October and April	The 29th of each October and April
		following the initial Maturity Date,	following the initial Maturity Date,	following the initial Maturity Date,
		5		commencing October 29, 2023 and ending
		October 28, 2026	October 29, 2026	October 29, 2024
	Coursena /dividende	0	0	0
L	Coupons/dividends	U Fixed	U Fixed	U Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			
		Y0-Y1: 3.50%	Y0-Y1: 3.50%	
		Y1-Y2: 3.80%	Y1-Y2: 3.70%	
		Y2-Y3: 4.10%	Y2-Y3: 3.85%	Y0-Y1: 3.40%
		Y3-Y4: 4.35%	Y3-Y4: 4.00%	Y1-Y2: 3.65%
		Y4-Y5: 4.55%	Y4-Y5: 4.30%	Y2-Y3: 4.00%
19	Existence of a dividend stopper	No	No	No
19 20		No Mandatory	No Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory			
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Mandatory No Non-cumulative N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, feature         If write-down, full or partial	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Mandatory           No           Non-cumulative           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, information of the state of the	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Mandatory           No           Non-cumulative           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, write-down, description of write-down mechanism	Mandatory           No           Non-cumulative           Nn/a           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory           No           Non-cumulative           Nn/a           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nonvertible, nonversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, purcedown trigger (s)         If write-down, full or partial         If write-down, purcedown description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Mandatory           No           Non-cumulative           Non-convertible           N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type         immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1 ferm "convertible" is interpreted to mean convertible into a better form of	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, conversion rate         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Fully discretionary, partially discretionary or mandatory         Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, nully or partially         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If onvertible, specify issuer of instrument is converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A	Mandatory           No           Non-cumulative           Non-convertible           N/A           N/A

1	Disalary Translate of Main Frateman			
Column	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VCQ8	89114VCS4	89114VCR6
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Contractual	Contractual	Contractual
	other TLAC-eligible instruments governed by foreign law)	-	-	-
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A		N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.73	USD 10.513	USD 2.049
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2025	10/31/2025	2/2/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)			
15		April 29, 2023 (100%)	April 29, 2023 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable			
		The 29th of each July, October, January	The 29th of each July, October, January	The 29th of each July, October, January
		and April following the initial Maturity Date,		and April following the initial Maturity Date,
		commencing July 29, 2023 and ending	commencing July 29, 2023 and ending July	, o
		January 29, 2025	29, 2025	November 29, 2025
<u> </u>	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
17	Coupon rate and any related index	T IXCU		
10	Coupon rate and any related index			
			Y0-Y2.5: 3.50%	
			Y2.5-Y3: 4.00%	× 0 × 0 000 0 750/
		Y0-Y3: 3.45%	Y3-Y3.5: 5.60%	Y0-Y3.833: 3.75%
			N 1	K1
19	Existence of a dividend stopper	No	No	No
20		Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory			· · · · · · · · · · · · · · · · · · ·
21	Existence of a step up or other incentive to redeem	No	No	No
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative
22 23	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative Non-convertible N/A	Non-cumulative Non-convertible N/A	Non-cumulative Non-convertible N/A
22 23	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	No Non-cumulative Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A
22 23 24	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	No Non-cumulative Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A
22 23 24 25	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	No Non-cumulative Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A
22 23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A
22 23 24 25 26 27	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A
22 23 24 25 26 27 28	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No       Non-cumulative       Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s)	No       Non-cumulative       Non-convertible       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	No       Non-cumulative       Non-convertible       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	No       Non-cumulative       Non-convertible       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down mechanism	No       Non-cumulative       Non-convertible       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No       Non-cumulative       Non-convertible       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No           Non-cumulative           Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Non-cumulative           Non-convertible           N/A           Unsubordinated	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           Unsubordinated	Non-cumulative           Non-convertible           N/A           Unsubordinated	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument ic converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36	Existence of a step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, nully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, null or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features         If yes, specify non-compliant features         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	No           Non-cumulative           Non-convertible           N/A           N	Non-cumulative           Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A

2         Construction of the standard proteine between proteine parameters of the standard proteine param	Column				
3         Convergion of the intervarie         US-IV         US-IV         US-IV         US-IV           1         Mask to the information of the interval interval of schere in a function of the interval interval of schere in a function of the interval of schere interval of sche	1				
9         Mars for which who was not which who was not work if y was not which who was not work if y was notwork if y w					
Instruct LAC apple instruments growmap kang         Outcould         Outcould         Outcould         Outcould         Outcould           Regulatory instrument         0         0         0         0         0         0           Image: State of the state of			US - NY	US - NY	US - NY
Regulatory freatment         0         0         0           4         Transcore Basell Tuck         NA         NA         NA           5         Path transford Basell Tuck         NA         NA         NA           6         Path transford Basell Tuck         NA         NA         NA           7         Path transford Statutory controls to hundredtow)         Sime TUC Instrument         NA         NA           8         Amount register at the futurent         USD 1         NA         Amount register at the futurent         USD 4           10         Accounting Exactions         USD 4         USD 4         USD 4         USD 4           11         Prevalue of staturent         USD 4         USD 4         USD 4         USD 4           12         Preptate of staturent         USD 4         USD 4         USD 4         USD 4           13         Orgen statury stat         USD 4         USD 4         USD 4         USD 4         USD 4         USD 4           14         Instant staturent controls at the orgen staturent task staturen	3a		Contractual	Contractual	Contractual
4         Transmission lists of in state.         NA         NA         NA         NA           5         Polating the state in state.         NA         NA         NA         NA           7         Polating the state in state.         NA         NA         NA         NA           8         Polating the state in state.         NA         NA         NA         NA         NA           8         Polating the state.         NA			Contractual	Contractual	Contractual
5         Peak landing face line line         N/A         N/A         N/A           6         Explose solvpage lange line line and information and maximum line line line line line line line line		0 <i>i</i>	0	0	0
B         Eligibility at soldgringspace         NA         NA         NA           0         Institutery togyss to segment by juticitizion         Other TLC. Initiument         ILSB/s / no segment					
Technology (pp 1)         Differ TAC Instantent         Other TAC Instantent         Other TAC Instantent         Other TAC Instantent           8         Anount conjection insugatory consider (Curit millions, as of not trear tegorithy (DMT)         VID. Anount digits for TAC only         VID. Anount digits for TAC only         VID. Anount digits for TAC only           10         Provide of Instance         VID. Anount digits for TAC only         VID. Anount digits for TAC only         VID. Anount digits for TAC only           11         Original dial distance         VID. Anount digits for TAC only         VID. Anount digits for TAC only         VID. Anount digits for TAC only           12         Original distance         VID. Anount digits for TAC only         VID. Anount digits for TAC only         VID. Anount digits for TAC only           13         Original distance (Curit an Unity data         VID. Anount digits for TAC only         VID. Anount digits for TAC only         VID. Anount digits for TAC only           14         Issue of a Unity data         Anount digits for TAC only         VID. Anount digits for TAC only         VID. Anount digits for TAC only           15         Original distance only on only distance and only only on anount (2)         VID. 22. 2022 (100%)         VID. 22. 2022 (100%)         VID. 22. 2022 (100%)           16         Coupon distance and any only on anount (2)         VID. 22. 2022 (100%)         VID. 22. 202 (100%)         VI					
8         Numer recognised in signal (Car in millions, as of must record reporting data)         NN - Amout algible for TLAC only         NA - Amout algible for TLAC only         NA - Amout algible for TLAC only           10         Per value of extramot         US01         US01 <td></td> <td></td> <td></td> <td></td> <td></td>					
9         Parallar of maximum         USD 1         USD 4					
10         Conversion         Linklity - fer value option         Linklity - fer value option         Linklity - fer value option           10         Organization         Value option         Value option         Value option         Value option           11         Prophysic of stature         Data         Data         Data         Data         Data           12         Approxis of stature         Data         Data         Data         Data         Data           13         Approxis of stature         Data         Data         Data         Data         Data           14         Option data data, contrigent cal data and nedmption amount (2)         Approxis data data, contrigent cal data, in approximation data         The 28th of each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and Up following the nitiki Mutry (2) and each Otaber, January, Appring and any related networe         The 28th of each O				,	
11         Organi data of issumon         4202022         4202022         4202022           2         Perpetude of stade         Dated         Dated         Dated         Dated           13         Organi analytic date         10011/0223         10011/0224         10011/0224           14         baser of advectory approxid         Fee         Fee         Fee         Fee           15         Options call dise, consignent call calls and independent amount (2)         Jug 22, 2022 (100%)         Jug 22, 2022 (100%)         Jug 22, 2022 (100%)           16         Subsequent call dates, if agelicable         The 201 of atech Otober, Jamary, Apt         The 201 of atech Otober, Jamary, Apt         The 201 of atech Otober, Jamary, Apt           17         Firsted family dedeendequeen         The 201 of atech Otober, Jamary, Apt         The 201					
12     Periphater of shead     Dated     Dated     Dated       13     Origin multiply due     6/200201     (70/2023)     (70/2023)       14     tetaer of stallest of prospervacy garowal     Yes     Yes     Yes       19     Opional adde, contrapt-regional dates and adventos manut (2)     Jay 29.2022 (100%)     Jay 29.2022 (100%)     Jay 29.2022 (100%)       10     Subsequent call date, sift applicable     The 20th of each October, January, Appli     The 20th of each October, January, Appli       11     Be 20th of each October, January, Appli     The 20th of each October, January, Appli     The 20th of each October, January, Appli       12     Couponsciu/vidends     0     o     o     Jay 29.2022 (100%)       13     Couponsciu/vidends     0     o     o     Jay 29.202 (100%)       14     Fased of facitor garoware     0     o     o     Jay 29.202 (100%)       14     Each     Fased of facitor garoware     No     No     No       17     Fased of facitor garoware     No     No     No     No       18     Coupon rate or any visited nex     Fased     Fased     No     No       19     Eacheror of a dividend stogger     No     No     No     No       20     Fased visite of a dividend stogger     No     <					
10         Original multity due         402020/1         402022/1         9021/0222           1         Nature of all dates, confirgent cal clates and redemption amount (?)         Aug 20, 2022 (100%)         Aug 20, 2022 (100%) <td></td> <td></td> <td></td> <td></td> <td></td>					
14         Near Call adject of prote supervisory agrowal         Yes         Yes         Yes         Yes           0         Options addates, ordingend addates, and redemption amout (2)         July 20, 2022 (100%)         July 20, 2022 July 20, 2022 July 20, 202 Ju					
Optional call date, configent call dates and redemption amount (2)         July 29, 2022 (100%)         July 29, 2022 (100%)         July 29, 2022 (100%)           16         Subsequent call date, if epistable         Interpretation of the set of calubre, Junuary, Appling and July following the initial Matury Date, commencing Codebar 29, 2022 and only Junuary 20, 2024         Inter 28th of each October, Junuary, Appling and July following the initial Matury Date, commencing Codebar 29, 2022 and only Junuary 20, 2024         Inter 28th of each October, Junuary, Appling and July following the initial Matury Date, commencing Codebar 29, 2022 and only Junuary 20, 2024         Inter 28th of each October, Junuary, Appling and July following the initial Matury Date, commencing Codebar 29, 2022 and only Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 20, 2024         Inter 28th of each October, Junuary, Appling Junuary 28th October, Junu	13	Original maturity date			
15     July 22, 2022 (100%)     July 22, 2022 (100%)     July 22, 2022 (100%)       16     Scheequent call dates, if applicable     The 20th of sech Ochean, January, April, and July Galaxies, January, April, and July Galaxies, Deckader, January, April, and July Galaxies, The 20th of sech Ochean, January, April, and July Galaxies, The 20th of sech Ochean, January, April, and July Galaxies, The 20th of sech Ochean, January, April, and July Galaxies, The 20th of sech Ochean, January, 2022 (100%)     January 23, 2022 (100%)       2     Coupons/dividends     0     0       7     Fised for Statig dividend datopper     Fised       18     Existence of a dividend stopper     No     No       19     Existence of a dividend stopper     No     No       10     Coupon rate and any relied index     No     No       19     Existence of a dividend stopper     No     No       10     Coupon rate and any relied index     No     No       11     Filed divide distopper     No     No       12     Existence of a dividend stopper     No     No       13     Existence of a dividend stopper     No     No       14     Coupon rate and any relied index     No     No       15     Existence of a dividend stopper     No     No       16     Existence of a dividend stopper     No     No       16     Coupon rate a	14		Yes	Yes	Yes
16     Subsequent call dates, if applicable     The 28th of each October, January, April and July following the initial Matury Date, commoning October 22, 2022 and ending commoning October 29, 2022 and ending commoning October 20, 2022 and ending commoning Octobe		Optional call date, contingent call dates and redemption amount (2)			
The 28th of each October, January, April and July following the initial Maturity Date. commenting Decider 23, 2022 and endig commenting Decider 23, 2023 endig commenting Decider 24, 2024 endig en	15		July 29, 2022 (100%)	July 29, 2022 (100%)	July 29, 2022 (100%)
and July following the initial Maturily Date, commension (2 October 29, 2022 and and January 29, 2024         and July following the initial Maturily Date commension (2 October 29, 2022 and and January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date Jan	16	Subsequent call dates, if applicable			
and July following the initial Maturily Date, commension (2 October 29, 2022 and and January 29, 2024         and July following the initial Maturily Date commension (2 October 29, 2022 and and January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date January 29, 2024         and July following the initial Maturily Date Jan					
commensing October 29, 2022 and ending January 29, 2007commensing October 29, 2022 and ending January 29, 2007commensing October 29, 2022 and ending January 29, 2007January 20, 2007January 20, 2007January 20, 2007January 20, 2007January 20, 2007J					The 29th of each October, January, April
Image y 20, 2024         January 29, 2027         Jury 29, 2027         Jury 29, 2027           7         Fixed or loading dividend/coupon         Fixed         Fixed         Fixed           18         Coopon rate and any related index         Fixed         Fixed         Fixed           18         Coopon rate and any related index         Fixed         Fixed         Fixed           19         Existence of a dividend stopper         No         No         No           20         Fixed or incently or incently or modatory         Mandatory         Mandatory         Mandatory           20         Fixed or no-convertible         No         No         No           21         Existence of a dividend stopper         No         No         No           20         Fixed viscentomary or madatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         No         No         No         No           21         Existence of no existence of a dividend stopper         No         No         No         No           22         Noncumulative or cumulative         No-cumulative         No-cumulative         No-cumulative           23         If convertible, conversion trager (s)         NA				, , , , , ,	and July following the initial Maturity Date,
Coupons/dividends         0         0         0           17         Field chasing dividend/coupon         Field         Field         Field           18         Coupon rate and any related index         Field         Field         Field           19         Coupon rate and any related index         VD-Y2: 3.0%         YG-Y5: 3.85%         YD-Y1: 5: 2.60%           19         Existence of a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a dividend stopper         Non-curvetible         Non-curvetible         Non-curvetible           22         Fully discretionary, partially discretionary or mandatory         Mondatory         Mandatory         Mandatory           23         Convertible or non-convertible         Non-curvetible         Non-curvetible         Non-curvetible           24         If convertible, conversion tabger (a)         NA         NA         NA           25         If convertible, nonversion rate         NA         NA         NA           26         If convertible, nonversion rate         NA         NA         NA           26         If convertible, nonversion rate					
17     Field or floating dividend/coupon     Field     Field       18     Coupon rate and any related index     V0-V1.5.2.60%     V0-V1.5.2.60%       19     Existence of a dividend stopper     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of a dividend stopper     No     No     No       22     Fully discretionary or mandatory     Mandatory     Mandatory     Mandatory       23     Existence of a step to or other incertive to redeen     No     No     No       24     Uncorrectible, conversion tragger (s)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion tragger (s)     NA     NA     NA     NA       25     if convertible, conversion tragger (s)     NA     NA     NA       26     if convertible, conversion tragger (s)     NA     NA     NA       27     if convertible, market overtible into     NA     NA     NA       28     if convertible, market overtible into     NA     NA     NA       29     if convertible, market overtible into     NA     NA     NA       20     If convertible, market overtible into     NA     NA     NA       21     <			January 29, 2024	January 29, 2027	July 29, 2023
18     Coupon rate and any related index     Y0-Y2: 3.0%     Y0-Y2: 3.85%     Y0-Y1: 5: 2.6%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a dividend stopper     No     No     No       22     Non-comvetible or non-comvetible     Non-comvetible     Non-comvetible       23     Convertible, or other incentive to redeem     Non-comvetible     Non-comvetible       24     If convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       23     Convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       24     If convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       25     If convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       26     If convertible, or non-comvetible (1)     NA     NA     NA       27     If convertible, or non-comvetible (1)     NA     NA     NA       28     If convertible, or non-comvetible (1)     NA     NA     NA       29     If convertible, specify instart of the convertible (1)     NA     NA     NA       29     If convertible, specify instartenet type convertible into     NA <td></td> <td>Coupons/dividends</td> <td>0</td> <td>0</td> <td>0</td>		Coupons/dividends	0	0	0
18     Coupon rate and any related index     Y0-Y2: 3.0%     Y0-Y2: 3.85%     Y0-Y1: 5: 2.6%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a dividend stopper     No     No     No       22     Non-comvetible or non-comvetible     Non-comvetible     Non-comvetible       23     Convertible, or other incentive to redeem     Non-comvetible     Non-comvetible       24     If convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       23     Convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       24     If convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       25     If convertible, or non-comvetible (1)     Non-comvetible     Non-comvetible       26     If convertible, or non-comvetible (1)     NA     NA     NA       27     If convertible, or non-comvetible (1)     NA     NA     NA       28     If convertible, or non-comvetible (1)     NA     NA     NA       29     If convertible, specify instart of the convertible (1)     NA     NA     NA       29     If convertible, specify instartenet type convertible into     NA <td>17</td> <td></td> <td>Fixed</td> <td>Fixed</td> <td>Fixed</td>	17		Fixed	Fixed	Fixed
vibre     V0-Y2: 3.0%     V0-Y2: 3.6%     V0-Y5: 3.8%     V0-Y1: 5: 2.6%       10     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a site up or other incertive to redeem     No     No     No       21     Existence of a site up or other incertive to redeem     No     No     No       23     Conventible or non-conventible(1)     Non-conventible     Non-conventible     Non-conventible       24     If conventible, or non-conventible(1)     Non-conventible     Non-conventible     Non-conventible       24     If conventible, or non-conventible(1)     Non-conventible     Non-conventible     Non-conventible       25     If conventible, or non-conventible(1)     Non-conventible     Non-conventible     Non-conventible       26     If conventible, or non-conventible(1)     NA     NA     NA     NA       26     If conventible, or non-conventible(1)     NA     NA     NA     NA       27     If conventible, openty instrument type convention     NA     NA     NA       27     If conventible, openty instrument type convention     NA     NA     NA       28     If conventible, openty instrument type conven		· · ·			
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           28         If convertible, specify instrument it converts into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
Image: Provide a dividend stopper         No         No         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory         Mandatory         Mandatory           21         Existence of a step up or other incentive to redeem         No         No         No           21         Existence of a step up or other incentive to redeem         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible(1)         Non-convertible         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trager (s)         N/A         N/A         N/A         N/A           25         If convertible, conversion rate         N/A         N/A         N/A         N/A           26         If convertible, specify instrument type convertible into         N/A         N/A         N/A           27         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, full or partial         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A           32         If write-down, full or partial         N/A         N/A					
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, routh or persion trigger (s)     NA     NA     NA       25     If convertible, routh or persion trigger (s)     NA     NA     NA       26     If convertible, routh or optional conversion     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       32     If write-down, permaent or temporary     NA     NA     NA       34     Type of subordination herarchy in liguidation (specify instrument type     No     No <t< td=""><td></td><td></td><td>Y0-Y2: 3.00%</td><td>Y0-Y5: 3.85%</td><td>Y0-Y1.5: 2.60%</td></t<>			Y0-Y2: 3.00%	Y0-Y5: 3.85%	Y0-Y1.5: 2.60%
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of a step up or other incentive to redeem     No     No     No       21     Existence of a step up or other incentive to redeem     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-convertible     Non-convertible     Non-convertible       24     If convertible, routh or persion trigger (s)     NA     NA     NA       25     If convertible, routh or persion trigger (s)     NA     NA     NA       26     If convertible, routh or optional conversion     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       32     If write-down, permaent or temporary     NA     NA     NA       34     Type of subordination herarchy in liguidation (specify instrument type     No     No <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
20     Fully discretionary, partially discretionary or mandatory.     Mandatory.     Mandatory.     Mandatory.       21     Existence of a step up or other incentive to redeem.     No     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible(1)     Non-cumulative     Non-cumulative     Non-cumulative       24     If convertible, fully or partially     NA     NA     NA       25     If convertible, fully or partially     NA     NA     NA       26     If convertible, mandatory or optional conversion     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument to convertible into     NA     NA     NA       29     If convertible, specify instrument to convertisin to     NA     NA     NA       30     Write-down full or partial     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       32     If write-down, full or partial     NA     NA     NA       33     If write-down, full or partial     NA     NA     NA       34     Tif write-down, permanent or temporary <td< td=""><td>19</td><td>Existence of a dividend stopper</td><td>No</td><td>No</td><td>No</td></td<>	19	Existence of a dividend stopper	No	No	No
21     Existence of a step up or other incentive to redeem     No     No       22     Noncumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     NA     NA     NA       25     If convertible, monothy or pational conversion     NA     NA     NA       26     If convertible, madatory or optional conversion     NA     NA     NA       27     If convertible, specify instrument type convertible into     NA     NA     NA       28     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument type convertible into     NA     NA     NA       29     If convertible, specify instrument it converts into     NA     NA     NA       30     Write-down feature     NA     NA     NA       31     If write-down, full or partial     NA     NA     NA       32     If write-down, full or partial     NA     NA     NA       34     Type of subordination     Exemption     Exemption     Exemption       344     Type of subordination     If write-down, escription of write-dow			Mandatory	Mandatory	Mandatory
22         Noncumulative or cumulative         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trigger (s)         N/A         N/A         N/A           25         If convertible, conversion trager (s)         N/A         N/A         N/A           26         If convertible, conversion trate         N/A         N/A         N/A           27         If convertible, specify instrument type convertible into         N/A         N/A         N/A           28         If convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument type convertible into         N/A         N/A         N/A           30         Write-down, feature         N/A         N/A         N/A         N/A           31         If write-down, full or partial         N/A         N/A         N/A         N/A           34         Type of subordination hierarchy in liquidation (specify instrument type intribe-down, persin tramportry write-down, description of write-down mechani					
23         Convertible or non-convertible (1)         Non-convertible         Non-convertible         Non-convertible           24         If convertible, (1) or partially         N/A         N/A         N/A           25         If convertible, (1) or partially         N/A         N/A         N/A           26         If convertible, (1) or partially         N/A         N/A         N/A           26         If convertible, (1) or partially         N/A         N/A         N/A           27         If convertible, onversion rate         N/A         N/A         N/A           28         if convertible, specify instrument type convertible into         N/A         N/A         N/A           29         If convertible, specify instrument it converts into         N/A         N/A         N/A           30         Write-down, future         N/A         N/A         N/A         N/A           31         If write-down, permanent or temporary         N/A         N/A         N/A           34         Type of subordination         N/A         N/A         N/A           34         If write-down, description of write-down mechanism         N/A         N/A         N/A           34         Type of subordinated         N/A         N/A         N					
24     If convertible, conversion trigger (s)     N/A     N/A     N/A       25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down netature     N/A     N/A     N/A       31     If write-down, null or partial     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, full or partial     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination     Position in subordination features     N/A     N/A       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-complate features     N/A     N/A     N/A       38     Position in subordination features     No     No     No       39     If yes, s					
25     If convertible, fully or partially     N/A     N/A     N/A       26     If convertible, conversion rate     N/A     N/A     N/A       26     If convertible, sondersion rate     N/A     N/A     N/A       27     If convertible, specify instrument type conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, fuil or partial     N/A     N/A     N/A       31     If write-down, fuil or partial     N/A     N/A     N/A       32     If write-down, fuil or partial     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     N/A     N/A     N/A       36     Non-compliant transitioned features     No     No     No       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant fastures     N/A					
26     If convertible, conversion rate     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       29     If convertible, specify instrument tyce convertible into     N/A     N/A     N/A       30     Write-down, feature     N/A     N/A     N/A       31     If write-down, nurite-down trigger (s)     N/A     N/A     N/A       32     If write-down, eescription of write-down mechanism     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument)     Unsubordinated     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     N/A selfy non-compliant features     N/A     N/A     N/A       39 <td></td> <td></td> <td></td> <td></td> <td></td>					
27     If convertible, mandatory or optional conversion     N/A     N/A     N/A       28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify instrument type convertible into     N/A     N/A     N/A       20     If convertible, specify instrument it converts into     N/A     N/A     N/A       30     Write-down, fuller own trigger (s)     N/A     N/A     N/A       31     If write-down, network trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     No     No       36     Non-compliant transitioned features     N/A     N/A     N/A       36     Non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       36     Position in subordinate					
28     If convertible, specify instrument type convertible into     N/A     N/A     N/A       29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down, write-down trigger (s)     N/A     N/A     N/A       32     If write-down, permanent or temporary     N/A     N/A     N/A       33     If write-down, description of write-down mechanism     N/A     N/A     N/A       34     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     No-compliant features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify instrument (i.e. common shares).     N/A     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Insuftiene whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention. <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
29     If convertible, specify issuer of instrument it converts into     N/A     N/A     N/A       30     Write-down feature     N/A     N/A     N/A       31     If write-down figger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     Temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     N/A subordinated to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A     N/A       39     Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Content is integrated to mean convention.					
30     Write-down feature     N/A     N/A     N/A       31     If write-down, wite-down trigger (s)     N/A     N/A     N/A       32     If write-down, full or partial     N/A     N/A     N/A       33     If write-down, permanent or temporary     N/A     N/A     N/A       34     If temporary write-down, description of write-down mechanism     N/A     N/A     N/A       34a     Type of subordination     Exemption     Exemption     Exemption       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No     No       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       37     If yes, specify non-compliant features     N/A     N/A     N/A       38     1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image has been changed in June, 2021, to better aign with market convention.       39     Unsubordinated in June, 2021, to better aign with market convention.					
31       If write-down, write-down trigger (s)       N/A       N/A       N/A         32       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         344       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         38       Position in supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A       N/A         38       Position in supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       N/A       N/A					
22       If write-down, full or partial       N/A       N/A       N/A         33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Leneute       <					
33       If write-down, permanent or temporary       N/A       N/A       N/A         34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convention of the convention.       Image: Convention of the convention.       Image: Convention of the convention.					
34       If temporary write-down, description of write-down mechanism       N/A       N/A       N/A         34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       MA         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       N/A       N/A       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Exemption       Exemption       Exemption	-				
34a       Type of subordination       Exemption       Exemption       Exemption         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Unsubordinated       Unsubordinated       Unsubordinated         36       Non-compliant transitioned features       No       No       No         37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Specify non-compliant features       N/A         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-compliant features       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Specify non-complete definition of Specify non-complete definition of Specify non-complete definition of Specify non-complete definition of Specify non-co					
Bosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Unsubordinated     Unsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Leneute     Leneute					
35     immediately senior to instrument)     1     1       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     Image has been changed in June, 2021, to better aign with market convention.     Image has been changed in June, 2021, to better aign with market convention.	34a	<u> </u>	Exemption	Exemption	Exemption
Immediately senior to instrument)     Onsubordinated     Onsubordinated       36     Non-compliant transitioned features     No     No       37     If yes, specify non-compliant features     N/A     N/A       1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).     N/A     N/A       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.     Image: Construment of the complete definition of "Make whole amount". Make-Whole	35		L los o de sustin este el	l la sub sudia sta d	l la suda suda sta d
37       If yes, specify non-compliant features       N/A       N/A       N/A         1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Compliant features       Image: Compliant features <td< td=""><td></td><td></td><td></td><td>-</td><td></td></td<>				-	
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).       Image: Convertible is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).         2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.       Image: Convertible is interpreted to mean convertible into a better form of isometry in the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
i loss-absorbing instrument (i.e. common shares).       2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.	37		N/A	N/A	N/A
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.					
language has been changed in June, 2021, to better aign with market convention.		loss-absorbing instrument (i.e. common shares).			
language has been changed in June, 2021, to better aign with market convention.		2) Please refer to pricing supplement for the complete definition of "Make whole amount" Make-Whole			
The information contained in this document is up to date as of April 30, 2022					
The monitation contained in this document is up to date as or April 30, 2022					

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD20	89114VCZ8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for		
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 0.74
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10/31/2024	4/30/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount (2)		
15		October 29, 2022 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable		
		The 29th of each January, April, July and	The 29th of each July, October, January
		October following the initial Maturity Date,	and April following the initial Maturity Date,
		commencing January 29, 2023 and ending	commencing July 29, 2023 and ending
		July 29, 2024	January 29, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index		
		Y0-Y1: 3.00%	
		Y1-Y2: 3.15%	
		Y2-Y2.5: 3.30%	Y0-Y7: 4.00%
		12-12.3. 3.30 %	10-17. 4.00 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
20	Existence of a step up or other incentive to redeem	No	No
22			
		Non-cumulative	
	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Noncumulative or cumulative Convertible or non-convertible(1)	Non-convertible	Non-cumulative Non-convertible
23 24	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Non-convertible N/A	Non-cumulative Non-convertible N/A
23 24 25	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible N/A N/A	Non-cumulative Non-convertible N/A N/A
23 24 25 26	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible N/A N/A N/A	Non-cumulative Non-convertible N/A N/A N/A
23 24 25 26 27	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible       N/A       N/A       N/A       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A
23 24 25 26 27 28	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A
23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible       N/A       N/A       N/A       N/A       N/A       N/A       N/A       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)	Non-convertible       N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, nandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type (s)         If write-down, feature         If write-down, number or temporary         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 33 34	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify instrument type (s)         If write-down, feature         If write-down, number or temporary         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible           N/A	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible           N/A           Unsubordinated	Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Noncumulative or cumulative         Convertible or non-convertible(1)         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger (s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-down mechanism         Type of subordination         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)         Non-compliant transitioned features         If yes, specify non-compliant features	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify instrument type convertible into           If convertible, specify issuer of instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, full or partial           If write-down, permanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination           Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           If yes, specify non-compliant features           1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, permanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination hierarchy in liquidation (specify instrument type           immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           If yes, specify non-compliant features           1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).           2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify instrument type convertible into           If convertible, specify issuer of instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, full or partial           If write-down, permanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination           Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           If yes, specify non-compliant features           1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A
23 24 25 26 27 28 29 30 31 32 33 34 34 34a 35 36	Noncumulative or cumulative           Convertible or non-convertible(1)           If convertible, conversion trigger (s)           If convertible, fully or partially           If convertible, mandatory or optional conversion           If convertible, specify instrument type convertible into           If convertible, specify instrument it converts into           Write-down feature           If write-down, write-down trigger (s)           If write-down, full or partial           If write-down, permanent or temporary           If temporary write-down, description of write-down mechanism           Type of subordination hierarchy in liquidation (specify instrument type           immediately senior to instrument)           Non-compliant transitioned features           If yes, specify non-compliant features           If yes, specify non-compliant features           1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).           2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Non-convertible           N/A           N/A	Non-cumulative           Non-convertible           N/A           N/A