	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89117FHJ1	89117FHW2	89117FJA8
3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Ontano	Giltano	Chitano
Ja	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
		0	0	0
	Regulatory treatment	U		
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.318	CAD 1.05	CAD 4.171
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/2/2018	10/12/2018	11/2/2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/2/2023	10/12/2023	11/2/2021
14	Issuer call subject to prior supervisory approval	Yes	No	No
	Optional call date, contingent call dates and redemption amount			
15		April 02, 2019 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 2nd of each October and April	N/A	N/A
		following the initial Maturity Date,		
		commencing October 02, 2019 and		
		ending April 02, 2023		
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating
18	Coupon rate and any related index	Y0-Y1: 2.50%	3M CDOR + 0.33% subject to floor	3M CDOR + 0.25% subject to floor
10		Y1-Y2: 2.60%	(1/0/1900) and cap (5.00%)	(1/0/1900) and cap $(4.00%)$
		Y2-Y3: 3.00%	(1,0,1000) and sup (0.00,0)	(1,0,1000) and sap (1100,0)
		Y3-Y4: 3.45%		
		Y4-Y5: 4.00%		
		11110.1.00%		
10	Fristance of a dividend strenger	No	No	No
19	Existence of a dividend stopper	Mandatory	Mandatory	Mandatory
20	Fully discretionary, partially discretionary or mandatory	No	No	No
21	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	1		
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of	1		1

	Disclosure Template of Main Features			
4	Disclosure Template of Main Features	The Terente Dominion Bonk	The Terente Deminion Bank	The Toronto-Dominion Bank
1	Issuer	The Toronto-Dominion Bank 89117FJM2	The Toronto-Dominion Bank 89114QA32	89114QGN2
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario	US - NY	US - NY
3	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Ontario	03-111	03-111
3a	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC	N/A - Amount no longer eligible for TLAC
9	Par value of instrument	CAD 1.7765	USD 50	USD 9
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/23/2018	1/30/2019	1/31/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/23/2021	1/30/2021	1/31/2021
14	Issuer call subject to prior supervisory approval	No	No	No
4-	Optional call date, contingent call dates and redemption amount	51/6	N//A	N1/A
15		N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Floating	Fixed to Float	Fixed to Float
18	Coupon rate and any related index	3M CDOR + 0.33% subject to floor	Y0-Y1: 3.00% Fixed	Y0-Y1: 3.00% Fixed
		(2.00%) and cap (5.00%)		Y1-Y2: 3M LIBOR + 0.37% subject to floor
			(0.00%)	(0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
20	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
30	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33		N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
	If temporary write-down, description of write-down mechanism			
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
	Non-compliant transitioned features	No	No	No
36				
36 37	If yes, specify non-compliant features	N/A	N/A	N/A

	Disclosure Template of Main Features			
4	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1	lssuer	89117FLY3	89117FMA4	89114QCB2
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario	Ontario / Canada	US-NY
3	Governing law(s) of the instrument	Ontario	Ontano / Canada	03-111
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5	CAD 2,000	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2/26/2019	3/8/2019	3/11/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/26/2022	3/8/2024	3/11/2024
14	Issuer call subject to prior supervisory approval	No	No	No
	Optional call date, contingent call dates and redemption amount		Anytime, greater of (1) Canada Yield Price	
15		N/A	or (2) 100%	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.39% subject to floor (2.00%) and cap (4.00%)	0.0285	0.0325
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
33	If temporary write-down, description of write-down mechanism	N/A	N/A N/A	N/A
34 34a		Exemption	Exemption	Exemption
34d	Type of subordination			
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of	1	1	

1 Issuer The Torons-Dominis Bank The Torons-Dominis Bank The Torons-Dominis Bank The Torons-Dominis Bank 3 Convening lands of an entrument BB110R03		Disclosure Template of Main Features			
2 Usepa identifier (eq. CLR): HSN, or Histoney interactive for protein planement) BH106/DB BH116/DB BH116/DB<	1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
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S Post-framework NA NA NA 6 Esglas toologuegosobo NA NA NA NA 7 Instrument type (types to be specified by jurisdicton) Other TLAC Instrument Distribution of the specified of the specif the	1		N/A	•	
6 Eligibitis a texbrogruppingsolde NA NA NA 7 Instrument Uppe (types to separited by junctions) Other TLAC Instrument Other TLAC Instrument Other TLAC Instrument 8 Amount recignised in regulatory capital (Curr in millions, as of most recent reporting date) NA - Amount no longer alights for TLAC NA - Amount digits for TLAC only NA - Amount digits for TLAC NA - Amount digits for T					
7 Instrument type (types to be specified by jurindictor) Other TLAC Instrument Other TLAC Instrument Other TLAC Instrument 8 Amcent receiptised in regulation capital (Curl in millions, as of most recent reporting date) NA - Amount of logite for TLAC NA - Amount receiptised for studyed with regulation and regilation of TLAC instrument NA - Amount religite for TLAC NA -					
8 Anount recognise in regulatory capital (Curr in millions, as of most recent reporting date) NA - Anount multiple for TLAC NA - Anount eligible for TLAC NA 10 Organical date, contrigent eligible for TLAC NA Na<					
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10 Lability - far value option Lability - far value option Lability - far value option 11 Orignal date of issuance 0322079 4772079 12 Pepetual or dated Dated Dated 13 Orignal date of issuance 042079 3222022 4772079 14 Issuer call subject to pior supervisory approval 03127021 3222022 4772024 14 Issuer call subject to pior supervisory approval No No No 15 Orignal call date, configure call dates and redemption amount NA NA April 01.2020 (100%) 16 Subsequent call dates, onfigure call dates, if applicable NA NA NA April 01.2020 (100%) 17 Fixed freeling dividendosupon Fixed of Float Fixed of relating (10, 2023 (100, 2023) and ending April 01, 2023 18 Coupons/dividends 0 0 0 0 0 19 Existence of a diviterd stopper No No No No 19 Existence of a diviterd stopper No No No No 12 Coupon rate and any related index YO-Y2 25, 25, FF ixed YU-Y1, 3.00% (road YU-Y1, 2.3%, Y2-Y3, 2.5%, Y4-Y3, 3.5%, Y2-Y3, 2.5%, Y4-Y3, 3.5%, Y2-Y3, 2.5%, Y4-Y3, 3.5%, Y2-Y3, 2.5%, Y4-Y3, 3.5%, Y4-Y3, 3.3%, Y2-Y3, 2					
11 Crignal alia of issumo. 3/12/2019 3/29/2019 4/1/2014 12 Preptaid or ofsided Dated Dated Dated Dated 13 Original maturity date 3/12/2021 3/28/2022 4/1/2024 14 Issuer call subject to prior supervisory approval No No Yes 0 Optional call state, contingent call dates and redemption amount NA NA Artif 01.2020 (100%) 16 Subsequent call dates, if appicable NA NA Te star of each April following Maturity Date, commercing April 200% Fixed Point 17 Fixed or floating dividend/scupon Yor 252: 28% Fixed Yor Yi: 2.30% Yor Yi: 2.30% 18 Coupon rate and any related index Yor 25: 28% Fixed Yor Yi: 2.30% Yi: Yi: 3.30LIBOR + 0.40% subject to floor 19 Existence of a dividend stopper No No No No 20 Fully discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No No No 22	-				
12 Perpetual or dated Dated Dated 13 Original multity date 31/27021 32/29202 41/10204 14 Issuer call subject to pitor supervisory approval No No No Optional call date, contingent call dates and redemption amount NA NA April 01.2020 (100%) 15 Original call date, contingent call dates, if applicable NA NA April 01.2020 (100%) 16 Subsequent call dates, if applicable NA NA The 15 of each April 101, 2023 17 Fixed or floating dividend/coupon Fixed to Float Fixed or floating dividend/coupon Fixed or floating dividend/coupon 18 Coupon tale and any related index VP V12 52.2% Fixed VP-V1: 3.0% Fixed VP-V1: 2.35% 19 Existence of a dividend stopper No No No No 19 Existence of a dividend stopper No No No No 10 Deter incentive or determ No No No No 20 Fully discretionary or mandatory Mandatory Mandatory Mandatory 14 Issuer and any related index or on-conveltible Non-conveltible Non-conveltible Non-convertible 21 Existence of a dividend stopper No <td></td> <td></td> <td></td> <td></td> <td></td>					
13 Original maturity date 3/2/2021 3/2/2022 4/1/2024 14 Issuer call subject to provenersiony approval No No Yes 14 Issuer call subject to provenersiony approval No No Yes 15 Optional call dates, and redemption amount NA NA NA April 01, 2020 (100%) 16 Subsequent call dates, if applicable NA NA NA MA 17 Fixed or floating dividend/ocupon 0 0 0 0 17 Fixed or floating dividend/ocupon Fixed to Fixed Y0/11, 20% (Fixed Y0/12, 20% (Fixed Y0/11, 20% (Fixed Y0/12, 22% (V/11, V/12, V/21, V/2					
14 Issuer Call subject to pror supervisory approval No No Yes 10 Optional all date, contingent call dates and redemption amount N/A N/A April 1, 2020 (100%) 15 Subsequent call date, if applicable N/A N/A N/A April 1, 2020 (100%) 16 Subsequent call date, if applicable N/A N/A N/A Maturity Date, commencing April 01, 2023 and ending April 01, 2023 and 2023 a					
Optional call date, contingent call dates and redemption amount N/A N/A N/A April 01, 2020 (100%) 16 Subsequent call dates, if applicable N/A N/A N/A April 01, 2020 (100%) 16 Subsequent call dates, if applicable N/A N/A N/A N/A 17 Fibed to Float Floed to Float VD-Y1: 2.35% YD-Y2: 2.58% Fixed YD-Y1: 2.35% YD-Y1: 2.35% YD-Y2: 2.58% YD-Y1: 2.35% <					
15 NA NA Aql 101, 2020 (10%); 16 Subsequent cal dates, if applicable NA NA The 1st of each April following Maturity Date, commencing A and ending April 01, 2023 and and ending April 01, 2023 and 	14				
16 Subsequent call dates, if applicable N/A N/A The 1st of each Appli following Maturity Date, commencing Applied of Ploat 17 Fixed or floating dividend/coupon Fixed to Float Fixed or Float Fixed 18 Coupon rate and any related index Y0 Y0 25 22 S0% Fixed Y0 Y1 3.00% Fixed Y0 Y1 2.30% 18 Coupon rate and any related index Y0 Y0 25 Y2 S0FR + 0.61% subject to floor Y1 Y1 3.00% Fixed Y0 Y1 Y2 3.30% 19 Existence of a dividend stopper No No No 20 Fully discretionary partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No No No 22 Nonumative or commutative or commutative interventible (1) Non-comvettible Non-comvettible 22 Nonumative or convertible (1) Non-convertible Non-convertible 23 forovertible or non-convertible (1) Non-convertible No-convertible 24 if convertible, only or partially NiA N/A NiA 25 if convertible, only or partially NiA NiA NiA 26	15		N/A	N/A	April 01, 2020 (100%)
Image: Coupons/dividends And unity Date, commending A and ending April 01, 2023 17 Fixed or floating dividend/coupon Fixed to Ploat Ploat <td></td> <td>Outres wound and dates of any line bla</td> <td></td> <td></td> <td></td>		Outres wound and dates of any line bla			
10 Existence of a dividend/coupon Fixed to Float Fixed Fixed 18 Coupon rate and any related index V0-V0.25, 2.8 % Fixed V0-V1: 3.00% Fixed V0-V1: 2.35% 18 Coupon rate and any related index V0-V0.25, 2.8 % Fixed V0-V1: 3.00% Fixed V0-V1: 2.25% 19 Existence of a dividend stopper No No V0-V2.52 V0-V1: 3.00% Fixed V0-V1: 3.25% 19 Existence of a dividend stopper No No No V0-V1: 3.25% 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No No No 22 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 23 Convertible or non-comvertible or non-comvertible or non-comvertible Non-comvertible Non-comvertible Non-comvertible 24 If convertible, conversion rate NA NA NA NA 25 If convertible, specify instrument it converts into NA NA	10	Subsequent can dates, il applicable		N/A	Maturity Date, commencing April 01, 2021
17 Fixed or floating dividend/coupon Fixed to Float Fixed to Float Fixed to Ploat 18 Coupon rate and any related index YV-02.5 2% Fixed YV-11.30% Fixed YV-12.35% 19 Existence of a dividend stopper No YV-02.5 2% Fixed YV-37.3 3M LIBOR + 0.40% subject to floor YV-72.35% 19 Existence of a dividend stopper No No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No No No 22 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 23 Conventible or non-convertible 10 Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trager (s) N/A N/A N/A 25 If convertible, conversion rate N/A N/A N/A 26 If convertible, conversion rate N/A N/A N/A 26 If convertible, specify instrument the conversion to N/A N/A N/A N/A <td></td> <td>Coupons/dividends</td> <td>0</td> <td>0</td> <td>0</td>		Coupons/dividends	0	0	0
18 Coupon rate and any related index Y0-Y12.52.2% Fixed Y0.25-Y2: SOFR 0.61% subject to floor (0.00%) Y0-Y1: 3: 3M LBOR + 0.40% subject to floor Y1-Y2: 240% Y2-Y3: 255% Y2-Y3: 255% Y2-Y3: 255% Y2-Y3: 255% Y2-Y3: 255% Y2-Y4: 200% 19 Existence of a dividend stopper No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No No No 22 Non-comutative Non-comutative Non-comutative Non-comutative 23 Convertible, conversible (1) Non-comutative Non-comutative Non-comutative 24 if convertible, conversion trigger (s) N/A N/A N/A 25 if convertible, conversion rate N/A N/A N/A 26 if convertible, instrument the conversion N/A N/A N/A 26 if convertible, specify instrument the conversion N/A N/A N/A 27 if convertible, specify instrument the conversion N/A N/A N/A 27 if convertible, spec	17		Fixed to Float	Fixed to Float	Fixed
Description Mandatory Mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No No No No 22 Noncumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible(1) Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger (s) N/A N/A N/A N/A 25 If convertible, conversion rate N/A N/A N/A N/A 26 If convertible, mandatory or optional conversion N/A N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A N/A 29 If convertible, specify instrument it converts into N/A N/A N/A N/A 31 If write-down, feature N/A N/A N/A N/A N/A 32	18	Coupon rate and any related index	Y0.25-Y2: SOFR + 0.61% subject to floor	Y1-Y3: 3M LIBOR + 0.40% subject to floor	Y1-Y2: 2.40% Y2-Y3: 2.55% Y3-Y4: 2.80%
21 Existence of a step up or other incentive to redeem No No No 22 Noncumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible(1) Non-convertible Non-convertible Non-cumulative 24 If convertible, conversion trigger (s) N/A N/A N/A 25 If convertible, fully or partially N/A N/A N/A 26 If convertible, conversion rate N/A N/A N/A 27 If convertible, specify instrument type conversion N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A 28 If convertible, specify instrument it converts into N/A N/A N/A 29 If convertible, specify issuer of instrument it converts into N/A N/A N/A 30 Write-down, write-down trigger (s) N/A N/A N/A 31 If write-down, full or partial N/A N/A N/A 32 If write-down, permanent or temporary N/A N/A N/A 34 If write-down, description of write-down mechanism N/A N/A N/A 34 Type of subordination	19	Existence of a dividend stopper	No	No	
22Noncumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertible(1)Non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger (s)N/AN/AN/A25If convertible, conversion rateN/AN/AN/A26If convertible, conversion rateN/AN/AN/A27If convertible, conversion rateN/AN/AN/A28If convertible, specify instrument type conversionN/AN/AN/A29If convertible, specify instrument it converts intoN/AN/AN/A30Write-down, featureN/AN/AN/A31If write-down, full or partialN/AN/AN/A32If write-down, full or partialN/AN/AN/A33If write-down, permanent or temporaryN/AN/AN/A34Type of subordinationN/AN/AN/A35Position in subordination hierachy in liquidation (specify instrument type instrumen					
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29 If convertible, specify issuer of instrument it converts into N/A N/A N/A 30 Write-down feature N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A 32 If write-down, full or partial N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination in subordination (specify instrument type immediately senior to instrument) N/A N/A N/A 36 Non-compliant transitioned features No No No	27	If convertible, mandatory or optional conversion	N/A	N/A	
30 Write-down feature N/A N/A 31 If write-down, write-down trigger (s) N/A N/A 32 If write-down, full or partial N/A N/A 33 If write-down, permanent or temporary N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A 34 Type of subordination Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A 36 Non-compliant transitioned features No No No	28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
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34a Type of subordination Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A 36 Non-compliant transitioned features No No	34		N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A 36 Non-compliant transitioned features No No			Exemption	Exemption	Exemption
	35		N/A	N/A	N/A
	36	Non-compliant transitioned features	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Issuer	89117FML0	89117FMQ9	89117FMR7
3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			onuno
Ja	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.1735	CAD 0.743	CAD 0.05
10	Accounting classification	Liability - fair value option		Liability - fair value option
11	Original date of issuance	4/1/2019	4/11/2019	4/11/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/1/2024	4/11/2024	4/11/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount			
15		April 01, 2020 (100%)	April 11, 2020 (100%)	April 11, 2020 (100%)
16	Subsequent call dates, if applicable	The 1st of each April following the initial		The 11th of each April following the initial
10		Maturity Date, commencing April 01, 2021	Maturity Date, commencing April 11, 2021	
		and ending April 01, 2023	and ending April 11, 2023	and ending April 11, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.50%	Y0-Y1: 2.20%	Y0-Y1: 2.35%
10	Coupon rate and any related index	Y1-Y2: 2.55%	Y1-Y2: 2.25%	Y1-Y2: 2.40%
		Y2-Y3: 2.75%	Y2-Y3: 2.35%	Y2-Y3: 2.55%
		Y3-Y4: 3.00%	Y3-Y4: 2.55%	Y3-Y4: 2.75%
		Y4-Y5: 3.40%	Y4-Y5: 3.05%	Y4-Y5: 3.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of	•		

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FMS5	89114QM88	198173088
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.749	USD 0.326	USD 30
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/17/2019	4/17/2019	4/18/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/17/2022	4/17/2027	10/18/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount			
15	optional out date, contingent out dates and redemption amount	April 17, 2020 (100%)	April 17, 2021 (100%)	N/A
16	Subsequent call dates, if applicable	April 17, 2021	The 17th of each July, October, January	N/A
10		April 17, 2021	and April following the initial Maturity Date, commencing July 17, 2021 and ending January 17, 2027	
l	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y1: 2.50% Y1-Y2: 2.80% Y2-Y3: 3.20%	Y0-Y5: 3.00% Y5-Y8: 4.00%	Y0-Y1: 2.75% Fixed Y1-Y2.5: 3M LIBOR + 0.20% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27		N/A	N/A	N/A
28	If convertible, mandatory or optional conversion			
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29		N/A N/A	N/A N/A	N/A N/A
29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A
29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Exemption N/A	N/A N/A	N/A N/A N/A N/A N/A N/A Exemption N/A
29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A Exemption

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1	Issuer	XS1985806600	89117FNF2	89114QR75
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario / Canada	Ontario	US - NY
3	Governing law(s) of the instrument	Ontario / Carlada	Ontario	03 - NF
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,500	CAD 0.711	USD 10
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/25/2019	5/16/2019	5/24/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/25/2024	5/16/2024	5/27/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount			
15		N/A	May 16, 2020 (100%)	May 24, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	The 16th of each May following the initial	The 24th of each August, November,
			Maturity Date, commencing May 16, 2021	February and May following the initial
			and ending May 16, 2023	Maturity Date, commencing August 24,
				2020 and ending February 24, 2025
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.00375	Y0-Y1: 2.35%	Y0-Y6: 3.00%
10		0.00010	Y1-Y2: 2.40%	
			Y2-Y3: 2.50%	
			Y3-Y4: 2.75%	
			Y4-Y5: 3.15%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
20	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
20	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 30	Write-down feature	N/A	N/A	N/A
30		N/A	N/A	N/A
	If write-down, write-down trigger (s)	N/A	N/A	N/A N/A
32	If write-down, full or partial	N/A	N/A N/A	N/A N/A
33	If write-down, permanent or temporary	N/A		
34	If temporary write-down, description of write-down mechanism		N/A Examplian	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	N/A	N//A	N/A
	immediately senior to instrument)	N/A	N/A	N/A
36 37	Non-compliant transitioned features	No	No	No
	If yes, specify non-compliant features	N/A	N/A	N/A

	Disclosure Template of Main Features			
4		The Terente Dominion Bonk	The Terente Dominion Bank	The Toronto-Dominion Bank
1		The Toronto-Dominion Bank 89117FNR6	The Toronto-Dominion Bank 89117FNP0	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario / Canada	Ontario	891160RU9 US - NY
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	03 - N1
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC
9	Par value of instrument	CAD 1,750	CAD 8.193	USD 137
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/31/2019	6/3/2019	6/7/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/2/2024	6/3/2024	6/7/2021
14	Issuer call subject to prior supervisory approval	No	Yes	No
	Optional call date, contingent call dates and redemption amount	Anytime, greater of (1) Canada Yield Price		
15		or (2) 100%	June 03, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	N/A	The 3rd of each June following the initial	N/A
			Maturity Date, commencing June 03, 2021	
			and ending June 03, 2023	
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	0.02496	Y0-Y1: 2.20%	Y0-Y0.25: 2.625% Fixed
10		0.02490	Y1-Y2: 2.25%	Y0.25-Y1.75: SOFR + 0.65% subject to
			Y2-Y3: 2.35%	floor (0.00%)
			Y3-Y4: 2.70%	
			Y4-Y5: 3.00%	
			14-15. 5.00 %	
40		Ne	Na	Na
19	Existence of a dividend stopper	No	No	No Mandatory
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No Non sumulative	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	P		
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
30	If yes, specify non-compliant features	NA	N/A	N/A
51	1) The term "convertible" is interpreted to mean convertible into a better form of	19/73	19/73	19/73

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCA4	89117BAH1	89117FPK9
3	Governing law(s) of the instrument	US-NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
1	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,500	USD 100	CAD 44.586
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/12/2019	6/14/2019	7/2/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/12/2024	6/14/2021	7/2/2029
14	Issuer call subject to prior supervisory approval	No	No	Yes
	Optional call date, contingent call dates and redemption amount			
15		N/A	N/A	July 02, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 2nd of each July following the initial
				Maturity Date, commencing July 02, 2021 and ending July 02, 2028
1	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	0.0265	Y0-Y0.25: 2.75% Fixed Y0.25-Y1.75: SOFR + 0.61% subject to floor (0.00%)	Y0-Y1: 2.75% Y1-Y2: 2.68% Y2-Y3: 2.61% Y3-Y4: 2.54% Y4-Y5: 2.48% Y5-Y6: 2.42% Y6-Y7: 2.36% Y7-Y8: 2.31% Y8-Y9: 2.25% Y9-Y10: 2.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
51	n white-down, white-down ingger (3)		N/A	N/A
32	If write-down, full or partial	N/A		
-	,	N/A	N/A	N/A
32	If write-down, full or partial			N/A N/A
32 33	If write-down, full or partial If write-down, permanent or temporary	N/A	N/A	
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A Exemption N/A	N/A N/A Exemption N/A	N/A Exemption N/A
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Exemption	N/A N/A Exemption	N/A Exemption

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3FN0048930	AU3CB0264778	89114Q3K2
3	Governing law(s) of the instrument	AU-NSW	AU-NSW	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7		Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument	AUD 700	AUD 550	USD 10
		Liability - amortised cost	Liability - amortised cost	Liability - fair value option
10	Accounting classification	7/10/2019	7/10/2019	7/16/2019
11	Original date of issuance	Dated	Dated	Dated
12	Perpetual or dated			
13	Original maturity date	7/10/2024	7/10/2024	7/16/2031
14	Issuer call subject to prior supervisory approval	No	No	Yes
45	Optional call date, contingent call dates and redemption amount	N/A	N1/A	hub 16, 2020 (100%)
15		N/A	N/A	July 16, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 16th of each January and July following the initial Maturity Date, commencing January 16, 2021 and ending January 16, 2031
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
		places		Y9-Y12: 3.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of	1	1	

1 Insurant The Toronto-Common Bank The Toronto-Common Bank 3 Constraints bartly of the instrument 61140346 691140346		Disclosure Template of Main Features			
2 Using both the ing CUEP; SML or Biomarg (patchild for privile glicouring) 911423/8 911423/5 911423/5 911423/5 911423/5 911423/5 911423/5 3 Messe by which and nonsatulity requirement of Socies 13 of the TAG Tarm Shaet and work of the patch and the pat	1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Operand parts of the instrument US - NY US - NY US - NY US - NY 3 Means by explorent of social to the TLAC Term Steel is active of tor Area (14) (readment) Contractual Contractual Contractual 4 Means by explorent of social to the TLAC Term Steel is active of tor Area (14) (readment) 0 0 0 4 The analysis of the instruments operand to social torus 0 0 0 4 The analysis of the instruments operand to social torus 0 0 0 4 The analysis of the instruments operand to social torus 0 0 0 0 6 Englise is active option op	2				
Same Synthole selected splate instruments of sectors 13 of the TLAG Term Sheed is achieved (for other TLAGS splite instruments achieved in the sectors of the secto					
4 Transitional Basel III rules NA NA NA NA 6 Post-institutional Basel III rules NA NA NA NA 6 Post-institutional Basel III rules NA NA NA NA 6 Post-institutional Basel III rules NA NA NA NA 6 Post-institutional Basel III rules NA NA NA NA 6 Post-institutional Basel III rules NA NA NA NA 7 Post-institutional Basel III rules NA NA NA NA 10 Post-institutional Basel III rules NA NA NA NA 11 Dignal atter distatutional Basel Protectual Basel NA Aly 24.221 (10%) 13 Coupon Set/indeedal Protectual Basel		Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
S Post-transitional fiscality outgoing solution NA NA NA 6 Eligible ackoproughty purposes to its appending by jurisdiction) Other TLAC Instrument Other		Regulatory treatment	0	0	0
6 Eighe at teleproprocessor NA NA NA 6 Eighe at teleproprocessor Other TLAC Instrument	4		N/A	N/A	N/A
7 Instrument type (types to be specified by juticidition) Other TLAC Instrument Other TLAC Instrument Other TLAC Instrument 6 Anount registing in regulary cipils (Curr I millors as of most resent regording due) NA - Anount registing (Part Curr Core) US 8 US 8 US 8 US 8 US 8 US 17 US 5 US 5 10 Accounting statistication Liability - fair value option US 17 US 16 U	5	Post-transitional Basel III rules	N/A	N/A	N/A
Component type (types to be specified by jurisdiction) Other TLAC Instrument Other TLAC Instrument Other TLAC Instrument 0 Pravate of instrument USD 3 NUX - Arrowal tegible for TLAC on the summary of the s	6	Eligible at solo/group/group&solo	N/A	N/A	N/A
B Amount registed roughleds rapital (Curr in millions, as of most record reporting data) NA - Amount registe for TLAC only NA - Amount register for TLAC only NA - Amount registe for TLAC only NA			Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
6 Per value of instrument USD 17 USD 175 USD 175 USD 175 10 Accounting dessRetation Liability - fair value option Liability - fair value option <t< td=""><td>8</td><td></td><td>N/A - Amount eligible for TLAC only</td><td>N/A - Amount eligible for TLAC only</td><td>N/A - Amount eligible for TLAC only</td></t<>	8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
10 Accounting classification Liability - fair value option Liability - fair value option 124000 11 Original deal of issuance Dated Dated Dated 12 Peptual or dated Dated Dated Dated 13 Original deal restury, care 7/12/2000 7/22/000 7/22/000 14 Issuer call subject to pior supervisory approval Yes No Yes 16 Optional call date, configure, call dates and redomption amount July 22/21/07%) NA July 24/2000 16 Subsequent call date, range configure, issue call subject to pior supervisory approval No Yes NA July 24/2000 16 Subsequent call date, configure, issue call date, issue call subject to pior supervisory approval NA July 24/2021 (00%) 17 Fixed for fooling dividends or or 0 0 0 18 Coupon rate and any related index Y0-Y11 3.00% Y0-Y11 3.00% Y1-Y1 3.00% Y1-Y1 3.00% Y1-Y1 3.00% 19 Existence of a dividend slopper Non- Non-currulative Non-currulative 10 Existence of a dividend slopper Non-currulative Non-currulative 10 Existence of a dividend slopper Non-curunatalive Non-currulative			USD 8	USD 175	USD 5
11 Corganit date of issuance 7/19/2019 7/24/2019 7/24/2019 12 Perpetuid or dated Dated Dated Dated 13 Drignal maturity date 7/12/2030 7/22/202 7/24/2030 14 Issuer call date, contingent call dates and redemption amount Ves No Yes 16 Issuer call date, contingent call dates, if applicable The 19th of each Context, January Appl. NA July 24, 2021 (100%) 16 Subsequent call dates, if applicable The 19th of each Context, January Appl. NA med July 24, 2021 (100%) 17 Fixed or floating dividend/coupon Ind July floating the initial Maturity Date context, January Appl. NA The 24th of each Context, January Appl. 18 Coupon rate and any related index If og drift 13, 200% If of drift 14, 300% VP-111, 3.00% VP-111, 3.00% </td <td></td> <td></td> <td>Liability - fair value option</td> <td>Liability - fair value option</td> <td>Liability - fair value option</td>			Liability - fair value option	Liability - fair value option	Liability - fair value option
12 Perpendial or dated Dated Dated 13 Original multity data 7/15/2030 7/22/022 7/24/2030 14 Issuer call subject to pior supervisory approval Yes No Yes 15 Original multity data Mail 2022 (100%) NA July 24, 2021 (100%) 16 Subsequent call date, contragent call dates and redemption amount July 19, 2022 (100%) NA July 24, 2021 (100%) 16 Subsequent call date, contragent call dates and redemption amount July 19, 2022 (100%) NA July 24, 2021 (100%) 17 Fixed or forband g/dvidends Do on 0 0 0 0 18 Coupons/dividends 0 0 0 0 0 0 19 Existence of a dvidend stopper Fixed Fixed Yo.Y11: 3.0% YU.Y1: 3.0% YU.Y1: 3.0% YU.Y1: 3.0% 19 Existence of a dvidend stopper No No No No 10 Existence of a dvidend stopper No No No 10 Trot or dvidend reduce No No No 12 Existence of a dvidend stopper No No No 13 Coupon rate and any related index Yu.Y1: 3.0% Yu.Y1: 3.0%	11				
13 Original maturity date 7/92030 7/22032 7/24/2030 14 Issuer call wide to prior supervisory approval Yes No. Yes 0 Optional call data, contingent call dates and redemption amount July 19, 2022 (100%) N/A July 24, 2021 (100%) 16 Subsequent call dates, if applicable The 19th of each October, January, April N/A The 24th of each October, January, April 16 Coupons/dividends 0 0 onmencing October 42, 2021 (100%) 17 Fixed or ficating dividend/ocupon Fixed Fixed or Fixed Fixed 18 Coupon rate and any related index Y0-Y11: 3.00% Y1-Y2: 32% Fixed Y0-Y11: 3.00% 19 Existence of a dividend tatopor No No No No 20 Fixed or fixed index Y0-Y11: 3.00% Y0-Y11: 3.00% Y0-Y11: 3.00% Y0-Y11: 3.00% 21 Existence of a dividend tatopor No No No No 21 Existence of a dividend tatopor Non-currulative Non-currulative No.currulative 21			Dated	Dated	Dated
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15 July 19, 222 (10%) NA July 24, 222 (10%) 16 Subsequent call dates, if applicable The 24th of each October, Januar, Aprill NA The 24th of each October, Januar, Aprill and July following the initial Maturity Date commencing October 24, 2021 at ending April 24, 2030 and July following the initial Maturity Date commencing October 24, 2021 at ending April 24, 2030 and July following the initial Maturity Date commencing October 24, 2021 at ending April 24, 2030 and July following the initial Maturity Date commencing October 24, 2021 at ending April 24, 2030 0 0 17 Fixed or floating dividend/coupon Fixed To Stating dividend/coupon YD-Y11: 3.00% YD			1		
16 Subsequent cal dates, if applicable The 9th of each October, January, April and July following the initial Matury Date commencing October 19, 2022 and ending April 19, 2030 NA The 2th of each October, January, April and July following the initial Matury Date and July following the initial Matury Date NA The 2th of each October, January, April and July following the initial Matury Date 70 Fixed of Toaling divident/coupon Fixed of Toaling divident/coupon Fixed of Toaling divident/coupon 0 18 Coupon rate and any related index Y0-Y11: 3.00% Y0-Y11: 3.00% Y0-Y11: 3.00% 19 Existence of a dividend stopper No No No 10 Existence of a dividend stopper No No No 21 Existence of a dividend stopper No No No 22 Nonumber of a sup up of other intervention No No No 23 Convertible or non-convertible(1) Non-convertible Non-convertible Non-convertible 24 If convertible or non-convertible(1) No NA NA NA 24 for convertible, conversion ridger (s) N/A NA NA 25 for onvertible, conversion relation or mandatory NA NA NA 26 for onvertible, conversintide(1) N/A N/A N/A	15		July 19, 2022 (100%)	N/A	July 24, 2021 (100%)
Image: section of a divident stopper and July Idlowing the Initial Maturity Date. commencing October 19, 2023 on ending April 19, 2030 and July Idlowing the Initial Maturity ending April 24, 2030 17 Fixed or floating dividend(coupon Fixed Fixed or floating dividend(coupon Point <		Subsequent call dates if applicable			The 24th of each October, January, April
17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index Y0-Y11: 3.00% Y0-Y1: 2.7%; Fixed Y0-Y1: 3.30% Y0-Y1: 3.00% 19 Existence of a dividend stopper No Y0-Y1: 3.00% Y0-Y1: 3.00% 19 Existence of a dividend stopper No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No 22 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory 23 Conventible or other incentive to redeem No No 24 If convertible, conversion trigger (s) No-convertible No-convertible 25 If convertible, conversion trigger (s) N/A N/A N/A 26 If convertible, conversion trigger (s) N/A N/A N/A 27 If convertible, conversion trigger (s) N/A N/A N/A 26 If convertible, fully op ratialy N/A N/A N/A 27 If convertible, fully op ratialy N/A N/A N/A 28 If convertible, conversion trigger (s) N/A N/A N/A 29 If convertible, conversion trigger (10		and July following the initial Maturity Date, commencing October 19, 2022 and		and July following the initial Maturity Date, commencing October 24, 2021 and
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18 Coupon rate and any related index Y0-Y11: 3.00% Y1-Y1: 3.00% Y1-Y1: 3.00% Y1-Y1: 3.00% 19 Existence of a dividend stopper No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No No No No 22 Noncumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible, conversitolit (1) Non-convertible Non-cumulative Non-cumulative 24 If convertible, conversiton trigger (s) N/A N/A N/A 24 If convertible, conversion rate N/A N/A N/A 25 If convertible, instrument it conversion N/A N/A N/A 26 If convertible, specify instrument it conversion N/A N/A N/A 26 If convertible, specify instrument it conversion N/A N/A N/A 27 If convertible, specify instrument it conversion N/A N/A N/A 27 If converti	17		Fixed	Fixed to Float	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No No No 22 Noncumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible(1) Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger (s) N/A N/A N/A 25 If convertible, conversion rate N/A N/A N/A 26 If convertible, mandatory or optional conversion N/A N/A N/A 27 If convertible, specify instrument it converts into N/A N/A N/A 28 If convertible, specify instrument it converts into N/A N/A N/A 29 If convertible, specify instrument it converts into N/A N/A N/A 31 If write-down, full or partial N/A N/A N/A 32 If write-down, permanent or temporary N/A N/A N/A	18	Coupon rate and any related index	YU-Y11: 3.00%	Y1-Y3: 3M LIBOR + 0.35% subject to floor	
21 Existence of a step up or other incentive to redeem No No No 22 Noncumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible(1) Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger (s) N/A N/A N/A N/A 25 If convertible, conversion rate N/A N/A N/A N/A 26 If convertible, mandatory optional conversion N/A N/A N/A 26 If convertible, specify instrument type convertible into N/A N/A N/A 27 If convertible, specify instrument it converts into N/A N/A N/A 28 If convertible, specify instrument it converts into N/A N/A N/A 30 Write-down, wite-down, wite-down trigger (s) N/A N/A N/A 31 If write-down, full or partial N/A N/A N/A 32 If write-down, permanent or temporary N/A N/A N/A 34 If write-down, description of write-down mechanism N/A		Existence of a dividend stopper	No	No	
22Noncumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertible(1)Non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger (s)N/AN/AN/A25If convertible, fully or partiallyN/AN/AN/A26If convertible, conversion rateN/AN/AN/A27If convertible, specify instrument type convertible intoN/AN/AN/A28If convertible, specify instrument type convertible intoN/AN/AN/A29If convertible, specify issuer of instrument it converts intoN/AN/AN/A30Write-down featureN/AN/AN/A31If write-down, write-down trigger (s)N/AN/AN/A33If write-down, dull or partialN/AN/AN/A34Type of subordinationN/AN/AN/A35Position in subordination hierarchy in liquidation (specify instrument type instrument t				-	
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28 If convertible, specify instrument type convertible into N/A N/A 29 If convertible, specify instrument type convertible into N/A N/A 30 Write-down feature N/A N/A 31 If write-down, write-down trigger (s) N/A N/A 32 If write-down, full or partial N/A N/A 33 If write-down, permanent or temporary N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type N/A N/A N/A 36 Non-compliant transitioned features No No No	26	If convertible, conversion rate			
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34a Type of subordination Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A 36 Non-compliant transitioned features No No				N/A	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A 36 Non-compliant transitioned features No No					
36 Non-compliant transitioned features No No		Position in subordination hierarchy in liquidation (specify instrument type			
	36		No	No	
	37	If yes, specify non-compliant features	N/A	N/A	N/A

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q3S5	89114Q3V8	89114Q5A2
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 40	USD 350	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/25/2019	7/30/2019	8/14/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/25/2031	7/30/2021	8/14/2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
	Optional call date, contingent call dates and redemption amount	1	1	1
15		January 25, 2020 (100%)	N/A	August 14, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each July and January following the initial Maturity Date, commencing July 25, 2020 and ending January 25, 2031	N/A	The 14th of each November, February, May and August following the initial Maturity Date, commencing November 14, 2023 and ending May 14, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.85% Y3-Y6: 3.10% Y6-Y9: 3.35% Y9-Y12: 3.60%	Y0-Y0.5: 2.70% Fixed Y0.5-Y2: 3M LIBOR + 0.30% subject to floor (0.00%)	Y0-Y4: 2.45% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A	N/A	N/A

	Disclosure Template of Main Features			
	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FQV4	89114Q5B0	89114Q5V6
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 30.775436	USD 6.8	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/30/2019	8/30/2019	8/30/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/30/2024	8/30/2024	8/30/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
<u> </u>	Optional call date, contingent call dates and redemption amount			
15		August 30, 2021 (100%)	November 30, 2019 (100%)	November 30, 2019 (100%)
16	Subsequent call dates, if applicable	The 30th of each August following the initial Maturity Date, commencing August 30, 2022 and ending August 30, 2023	The 30th of each February, May, August	The 30th of each February, May, August and November following the initial Maturity
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 2.33%	Y0-Y3: 2.35% Y3-Y4: 2.75% Y4-Y5: 3.00%	Y0-Y3: 2.30% Y3-Y4: 2.45% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
		Examplian	Exemption	Exemption
34a	Type of subordination	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type			

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FQP7	89117FQQ5	89117BAJ7
2	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.13	CAD 0.37	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/3/2019	9/6/2019	9/13/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/3/2022	9/6/2024	9/13/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
1-7	Optional call date, contingent call dates and redemption amount			
15	סאווטומו שמו שמוכ, שטוונוושבות שמו שמובש מוע ובעכווואנוטון מווטעות	September 03, 2019 (100%)	March 06, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	The 3rd of each September following the initial Maturity Date, commencing September 03, 2020 and ending September 03, 2021		N/A
1	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y1: 2.05% Y1-Y2: 2.15% Y2-Y3: 2.25%	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.25% Y3-Y4: 2.40% Y4-Y5: 2.65%	Y0-Y0.5: 2.55% Fixed Y0.5-Y2: FEDFUNDS + 0.70% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24				
25	If convertible, conversion trigger (s)	N/A	N/A	N/A
		N/A N/A	N/A	N/A
26	If convertible, conversion trigger (s)	N/A N/A N/A	N/A N/A	N/A N/A
26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A	N/A N/A	N/A N/A
27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A	N/A	N/A

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCC06	89117FQW2	89117FRB7
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.250	USD 0.362	CAD 0.303
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/17/2019	9/18/2019	9/27/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/17/2021	9/18/2022	9/27/2024
14		No	Yes	Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount			
15		N/A	September 18, 2019 (100%)	September 27, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	The 18th of each March and September	The 27th of each September following the
10			following the initial Maturity Date, commencing March 18, 2020 and ending March 18, 2022	initial Maturity Date, commencing September 27, 2021 and ending September 27, 2023
i i	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	3M LIBOR + 0.27%	Y0-Y3: 2.00%	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.40% Y3-Y4: 2.45% Y4-Y5: 2.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If a successful a successful succes	N/A	N/A	N/A
	If convertible, conversion rate			
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A N/A N/A Exemption N/A	N/A N/A
28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A Exemption

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FRA9	89117FRM3	89117FRQ4
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.31	CAD 20	USD 1.46
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/30/2019	9/30/2019	9/30/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/30/2024	9/30/2026	9/30/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
14	Optional call date, contingent call dates and redemption amount			
15		September 30, 2020 (100%)	September 30, 2020 (100%)	September 30, 2020 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September following the initial Maturity Date, commencing September 30, 2021 and ending September 30, 2023	The last calendar day of each September following the initial Maturity Date, commencing September 30, 2021 and ending September 30, 2025	September 30, 2021
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.20% Y1-Y2: 2.35% Y2-Y3: 2.50% Y3-Y4: 2.70% Y4-Y5: 3.00%	Y0-Y7: 2.62%	Y0-Y3: 2.32%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A N/A	N/A	N/A
32	If write-down, full or partial	N/A N/A	N/A N/A	N/A
33	If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-down mechanism			
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A	N/A	N/A

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q7K8	89117FRR2	89114QCE6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 6.676	USD 350
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	9/30/2019	10/2/2019	10/10/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/30/2021	10/2/2022	12/1/2022
14	Issuer call subject to prior supervisory approval	No	Yes	No
	Optional call date, contingent call dates and redemption amount	1	1	
15		N/A	October 02, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	N/A	October 02, 2021	N/A
1				
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed	Float
18	Coupon rate and any related index	Y0-Y0.5: 2.00% Fixed Y0.5-Y2: 3M LIBOR + 0.25% subject to floor (0.00%)	Y0-Y3: 2.23%	3M LIBOR + 0.53%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23			I Niew eewstertikle	Non-convertible
24	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A N/A	N/A N/A	N/A N/A
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
25 26 27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
25 26 27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A	N/A	N/A
25 26 27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A	N/A	N/A
25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A	N/A
25 26 27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A	N/A
25 26 27 28 29 30 31 32 33 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A	N/A	N/A N/A
25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A N/A	N/A

[Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCD8	89114R2U9	89117FRV3
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,150	USD 50	CAD 0.754
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/10/2019	10/18/2019	10/21/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/1/2022	10/18/2024	10/21/2024
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount			
15		N/A	April 18, 2020 (100%)	October 21, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	The 18th of each October and April	The 21st of each October following the
			following the initial Maturity Date, commencing October 18, 2020 and ending April 18, 2024	initial Maturity Date, commencing October 21, 2021 and ending October 21, 2023
1	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.019	Y0-Y2: 2.25% Y2-Y4: 2.50% Y4-Y5: 3.25%	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.40% Y3-Y4: 2.55% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
	in conventible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
29 30		N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A
30	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
30 31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
30 31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A Exemption N/A
30 31 32 33 34 34a	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A Exemption

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FRU5	89117FSB6	89114R4A1
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	° N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.249	USD 1.217	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/22/2019	10/25/2019	10/28/2019
12	Perpetual or dated	Dated	Dated	Dated
12		10/22/2024	10/25/2022	10/28/2021
13	Original maturity date	10/22/2024 Yes	Yes	Yes
14	Issuer call subject to prior supervisory approval			105
15	Optional call date, contingent call dates and redemption amount	October 22, 2020 (100%)	October 25, 2020 (100%)	October 28, 2020 (100%)
15	Subacquant call datas, if applicable	The 22nd of each October following the	October 25, 2020 (100%)	April 28, 2021
10	Subsequent call dates, if applicable	initial Maturity Date, commencing October 22, 2021 and ending October 22, 2023		April 20, 2021
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.30% Y1-Y2: 2.40% Y2-Y3: 2.50% Y3-Y4: 2.65% Y4-Y5: 3.00%	Y0-Y1: 1.90% Y1-Y2: 1.95% Y2-Y3: 2.10%	Y0-Y2: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type		Exemption	
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A	N/A	N/A

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FST7	89117FSU4	89117FSS9
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
4 5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.75	CAD 1.15	CAD 3.07
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/5/2019	11/5/2019	11/6/2019
12	Perpetual or dated	Dated	Dated	Dated
13		11/5/2026	11/5/2029	11/6/2022
13	Original maturity date	Yes	Yes	Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount			
15	Optional call date, contingent call dates and redemption amount	November 05, 2020 (100%)	November 05, 2020 (100%)	November 06, 2020 (100%)
15	Subsequent call dates, if applicable	The 5th of each November following the	The 5th of each November following the	November 06, 2020 (100%)
10	Subsequent call dates, il applicable	November 05, 2021 and ending November 05, 2021 and ending	Initial Maturity Date, commencing November 05, 2021 and ending November 05, 2028	
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A	N/A	N/A

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R4G8	89114R5B8	89117FSN0
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 38.5	USD 33	CAD 2.662
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/8/2019	11/8/2019	11/12/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/8/2022	11/8/2027	11/12/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount			
15	סאווטות סמו שמוב, טטותוואבות סמו שמוביז מוש ובשכווואנוטון מווטעות	November 08, 2020 (100%)	November 08, 2023 (100%)	November 12, 2020 (100%)
16	Subsequent call dates, if applicable		The 8th of each February, May, August	The 12th of each November following the
10		and November following the initial Maturity	and November following the initial Maturity Date, commencing February 08, 2024 and ending August 08, 2027	initial Maturity Date, commencing
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 2.05%	Y0-Y8: 2.38%	Y0-Y1: 2.25% Y1-Y2: 2.35% Y2-Y3: 2.45% Y3-Y4: 2.60% Y4-Y5: 3.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
. <u> </u>	Write-down feature	N/A	N/A	N/A
30		N/A	N/A	N/A
31	If write-down, write-down trigger (s)		N/A	N/A
31 32	If write-down, full or partial	N/A		
31 32 33		N/A	N/A	N/A
31 32	If write-down, full or partial			
31 32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A	N/A
31 32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A Exemption N/A	N/A N/A Exemption N/A	N/A N/A Exemption N/A
31 32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Exemption	N/A N/A Exemption	N/A N/A Exemption

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FSP5	89114R4D5	89117FJH3
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.202	USD 7	USD 0.5395
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/13/2019	11/15/2019	11/19/2019
12	Perpetual or dated	Dated	Dated	Dated
12		11/13/2024	5/15/2023	11/19/2021
13	Original maturity date	Yes	Yes	No
14	Issuer call subject to prior supervisory approval			
15	Optional call date, contingent call dates and redemption amount	November 13, 2020 (100%)	February 15, 2020 (100%)	N/A
15	Subsequent call dates, if applicable	The 13th of each November following the	The 15th of each May, August, November	
10		initial Maturity Date, commencing November 13, 2021 and ending November 13, 2023	and February following the initial Maturity Date, commencing May 15, 2020 and ending February 15, 2023	NA
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	Y0-Y1: 2.40% Y1-Y2: 2.50% Y2-Y3: 2.60% Y3-Y4: 2.75% Y4-Y5: 3.00%	Y0-Y1.5: 2.00% Y1.5-Y3: 2.25% Y3-Y3.5: 2.75%	3M LIBOR + 0.15% subject to floor (3.25%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27				51/6
<u> </u>	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	,	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A N/A	N/A N/A	N/A N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A N/A N/A Exemption N/A
28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A N/A N/A Exemption

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eq CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R5H5	89117FSZ3	89114R4K9
2	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 2.058	USD 3.975
9 10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
	Original date of issuance	11/22/2019	11/27/2019	11/27/2019
11	•	Dated	Dated	Dated
12	Perpetual or dated	11/22/2024	11/27/2022	11/27/2024
13	Original maturity date	Yes	Yes	Yes
14	Issuer call subject to prior supervisory approval			
15	Optional call date, contingent call dates and redemption amount	February 22, 2020 (100%)	November 27, 2020 (100%)	February 27, 2020 (100%)
		The 22nd of each May, August, November		The 27th of each May, August, November
16	Subsequent call dates, if applicable	and February following the initial Maturity Date, commencing May 22, 2020 and ending August 22, 2024	November 27, 2021	and February following the initial Maturity Date, commencing May 27, 2020 and ending August 27, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 2.50%	Y0-Y1: 2.00% Y1-Y2: 2.10% Y2-Y3: 2.20%	Y0-Y3: 2.30% Y3-Y4: 2.50% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
	If write-down, write-down trigger (s)	N/A	N/A	N/A
31		N/A	N/A	N/A
32	If write-down, full or partial			N1/A
	If write-down, full or partial If write-down, permanent or temporary	N/A	N/A	N/A
32			N/A N/A	N/A N/A
32 33	If write-down, permanent or temporary	N/A		
32 33 34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A	N/A	N/A
32 33 34 34a	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Exemption	N/A Exemption	N/A Exemption

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89117FTH2	89117FTQ2	89117FTJ8
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	N/A		
لــــــا	other TLAC-eligible instruments governed by foreign law)		N/A	N/A
Ļ	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.625	CAD 1.66	CAD 0.076
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/5/2019	12/5/2019	12/6/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/5/2024	12/5/2024	12/6/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount			
15		December 05, 2020 (100%)	December 05, 2020 (100%)	December 06, 2020 (100%)
16	Subsequent call dates, if applicable	The 5th of each December following the initial Maturity Date, commencing December 05, 2021 and ending December	The 5th of each December following the initial Maturity Date, commencing December 05, 2021 and ending December	The 6th of each December following the initial Maturity Date, commencing December 06, 2021 and ending December
		05, 2023	05, 2023	06, 2023
	Coupons/dividends	0	0	0
47		Fixed	Fixed	Fixed
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y1: 2.10%	Y0-Y1: 2.20%	Y0-Y1: 2.30%
		Y1-Y2: 2.20% Y2-Y3: 2.30% Y3-Y4: 2.40% Y4-Y5: 2.65%	Y1-Y2: 2.25% Y2-Y3: 2.35% Y3-Y4: 2.40% Y4-Y5: 2.45%	Y1-Y2: 2.35% Y2-Y3: 2.45% Y3-Y4: 2.55% Y4-Y5: 2.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
20	If convertible, mandatory or optional conversion	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
		N/A	N/A	N/A N/A
29		19/75		
20	If convertible, specify issuer of instrument it converts into	Ν/Δ	N/A	NI/A
30	Write-down feature	N/A N/A	N/A	N/A N/A
31	Write-down feature If write-down, write-down trigger (s)	N/A	N/A	N/A
31 32	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A
31 32 33	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
31 32 33 34	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
31 32 33	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
31 32 33 34 34a 35	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A Exemption N/A	N/A N/A N/A Exemption N/A	N/A N/A N/A Exemption N/A
31 32 33 34 34a	Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A Exemption	N/A N/A N/A N/A Exemption	N/A N/A N/A N/A Exemption

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Issuer	89117FUB3	89117FUD9	89117FUE7
3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
Ja	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
4 5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument	USD 3.324	CAD 1.3628	CAD 2.3518
9 10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
	· ·	12/30/2019	12/30/2019	1/2/2020
11	Original date of issuance Perpetual or dated	Dated	Dated	Dated
12		12/30/2022	12/30/2022	1/2/2025
13 14	Original maturity date	Yes	Yes	Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	100	100	
15	Optional call date, contingent call dates and redemption amount	December 30, 2020 (100%)	December 30, 2020 (100%)	January 02, 2021 (100%)
	Outres much cell dates of employed.	December 30, 2020 (100 %)	December 30, 2020 (100 %)	The 2nd of each January following the
16	Subsequent call dates, if applicable	December 30, 2021	December 30, 2021	initial Maturity Date, commencing January
				02, 2022 and ending January 02, 2024
				02, 2022 and ending Sandary 02, 2024
	Coursene/dividende		0	0
	Coupons/dividends	U	*	*
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.03%	Y0-Y1: 2.00%	Y0-Y1: 2.20%
			Y1-Y2: 2.30%	Y1-Y2: 2.30%
			Y2-Y3: 2.75%	Y2-Y3: 2.35%
				Y3-Y4: 2.45%
				Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	1		· · ·
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of	L	1	1

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1	Issuer	89114RC46	89114QCF3	89117FUM9
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US - NY	US - NY	Ontario
3	Governing law(s) of the instrument	03-111	03-111	Ontano
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
			-	
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 128	USD 1,000	USD 10.141
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/17/2020	1/27/2020	1/30/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/17/2022	1/27/2023	1/30/2023
14	Issuer call subject to prior supervisory approval	No	No	Yes
	Optional call date, contingent call dates and redemption amount			
15		N/A	N/A	January 30, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	January 30, 2022
	Courses divides de		0	0
	Coupons/dividends	U Firedata Flast	0	*
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Float Y0-Y0.50: 1.90% Fixed	Float SOFR+0.48%	Fixed Y0-Y1: 1.85%
		Y0.50-Y2: 3M LIBOR + 0.22% subject to floor (0.00%)		Y1-Y2: 1.90% Y2-Y3: 2.05%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type		· ·	
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of	1	1	1

(Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FUU1	89117FUV9	89114RDK9
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
('	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	o N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.28	CAD 0.052	USD 200
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/31/2020	2/3/2020	2/10/2020
12	Perpetual or dated	Dated	Dated	Dated
12		1/31/2025	2/3/2025	2/10/2023
13	Original maturity date	Yes	Yes	No
14	Issuer call subject to prior supervisory approval			
15	Optional call date, contingent call dates and redemption amount	January 31, 2021 (100%)	February 03, 2021 (100%)	N/A
16	Cubeenuent cell detec if emplicable	The last calendar day of each January	The 3rd of each February following the	N/A
10	Subsequent call dates, if applicable	following the initial Maturity Date, commencing January 31, 2022 and ending January 31, 2024	initial Maturity Date, commencing	
	Coursena/dividenda	0	0	0
47	Coupons/dividends	Fixed	•	Fixed to Float
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y1: 2.15%	Fixed Y0-Y1: 2.00%	Y0-Y1: 1.85% Fixed
		Y1-Y2: 2.30% Y2-Y3: 2.45% Y3-Y4: 2.75% Y4-Y5: 3.00%	Y1-Y2: 2.15% Y2-Y3: 2.35% Y3-Y4: 2.50% Y4-Y5: 2.65%	Y1-Y3: 3M LIBOR + 0.27% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	lf	N/A	N/A	N/A
28	If convertible, mandatory or optional conversion			
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29		N/A	N/A	N/A
29 30	If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A N/A Exemption N/A	N/A N/A N/A N/A N/A Exemption N/A
30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A Exemption

	Disclosure Template of Main Features			
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1	Issuer	89117FVC0	89114RDF0	89114RDJ2
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario	US - NY	US - NY
3 3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Ontano	00-111	00-111
Ja	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
		N/A	0 N/A	0 N/A
4 5	Transitional Basel III rules	N/A	N/A N/A	N/A
5 6	Post-transitional Basel III rules	N/A	N/A	N/A
6 7	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument	CAD 3.364	USD 3	USD 6.5
9 10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
	· ·	2/28/2020	2/28/2020	2/28/2020
11	Original date of issuance	Dated	Dated	Dated
12	Perpetual or dated		2/28/2025	2/28/2025
13	Original maturity date	2/28/2025 Yes	2/28/2025 Yes	2/28/2025 Yes
14	Issuer call subject to prior supervisory approval			165
15	Optional call date, contingent call dates and redemption amount	Echrupy 28, 2021 (100%)	May 28, 2020 (100%)	May 28, 2020 (100%)
15	Outressent all dates of small adds	February 28, 2021 (100%)	May 28, 2020 (100%)	May 28, 2020 (100%)
16	Subsequent call dates, if applicable	The 28th of each February following the	The 28th of each August, November,	The 28th of each August, November,
		initial Maturity Date, commencing	February and May following the initial	February and May following the initial Maturity Date, commencing August 28,
		February 28, 2022 and ending February	Maturity Date, commencing August 28,	
	Occurrence (eff.) devede	28, 2024	2020 and ending November 28, 2024	2020 and ending November 28, 2024
	Coupons/dividends	U	U	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.00%	Y0-Y1: 1.75%	Y0-Y5: 2.00%
		Y1-Y2: 2.10%	Y1-Y3: 2.00%	
		Y2-Y3: 2.20%	Y3-Y5: 2.25%	
		Y3-Y4: 2.35%		
		Y4-Y5: 2.60%		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
55	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			

1 2	Disclosure Template of Main Features			
2		The Tevente Deminion Denk	The Tevente Deminion Demk	The Tevente Deminion Denk
2	Issuer	The Toronto-Dominion Bank 89117FVF3	The Toronto-Dominion Bank 89117FVY2	The Toronto-Dominion Bank 89117FVT3
. <u>.</u>	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario	Ontario	Ontario
3	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Ontario	Ontano	Ontano
3a	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
L				
<u> </u>	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.1465	CAD 1,750	USD 0.431
	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	3/4/2020	3/13/2020	3/17/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/4/2023	3/13/2025	3/17/2023
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
	Optional call date, contingent call dates and redemption amount		Anytime, greater of (1) Canada Yield Price	
15		March 04, 2021 (100%)	or (2) 100%	March 17, 2021 (100%)
16	Subsequent call dates, if applicable	March 04, 2022	N/A	March 17, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed Y0-Y3: 1.69%
		Y1-Y2: 1.75% Y2-Y3: 1.90%		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
32		N/A	N/A	N/A
	If write-down, permanent or temporary	N/A	N/A N/A	N/A
	If temporary write-down, description of write-down mechanism			
34	Type of subordination	Exemption	Exemption	Exemption
34				1
34 34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
34 34a 35 36	Position in subordination hierarchy in liquidation (specify instrument type	N/A No N/A	N/A No N/A	N/A No N/A

	Disclosure Template of Main Features			
4		The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1	lssuer	89117FWC9	89117FWG0	89114RGM2
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Ontano	ontano	00-111
Ja	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
- 4		N/A	0 N/A	N/A
4	Transitional Basel III rules	N/A N/A	N/A	N/A N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6 7	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument	CAD 10.574	CAD 2	USD 35
9 10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
		3/27/2020	3/30/2020	3/30/2020
11	Original date of issuance	Dated	Dated	Dated
12	Perpetual or dated	3/27/2023	3/30/2023	3/30/2023
13	Original maturity date			
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	March 27, 2021 (100%)	March 30, 2021 (100%)	March 30, 2021 (100%)
15				
16	Subsequent call dates, if applicable	March 27, 2022	March 30, 2022	The 30th of each September and March
				following the initial Maturity Date, commencing September 30, 2021 and
	O service of the first sector		0	ending September 30, 2022
	Coupons/dividends	0	8	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.00%	Y0-Y3: 2.10%	Y0-Y3: 4.70%
19	Existence of a dividend stopper	No	Νο	Νο
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify insurance type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type		Exemption	Exemption
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
01	1) The term "convertible" is interpreted to mean convertible into a better form of	1	1	

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FWJ4	89117BAS7	89114RJ56
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
4 5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument	USD 2.3463	USD 50	USD 50
9 10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
	· ·	4/6/2020	4/8/2020	4/16/2020
11 12	Original date of issuance Perpetual or dated	Dated	Dated	Dated
12		4/6/2023	4/8/2022	4/16/2023
	Original maturity date	4/0/2023 Yes	4/6/2022 No	4/10/2023 Yes
14	Issuer call subject to prior supervisory approval			100
15	Optional call date, contingent call dates and redemption amount	April 06, 2021 (100%)	N/A	April 16, 2021 (100%)
	Outressee and and dates of smaller bla		N/A	The 16th of each July, October, January
16	Subsequent call dates, if applicable	April 06, 2022		and April following the initial Maturity Date, commencing July 16, 2021 and ending January 16, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.40%	Y0-Y0.25: 1.35% Fixed Y0.25-Y2: SOFR + 2.40% subject to floor (0.00%)	Y0-Y3: 2.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A	N/A	N/A

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114RJA5	89114RK70	89114RKA3
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 26.1	USD 20
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/27/2020	5/5/2020	5/5/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/27/2025	5/5/2022	5/5/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount			
15		April 27, 2021 (100%)	May 05, 2021 (100%)	N/A
16	Subsequent call dates, if applicable	The 27th of each July, October, January and April following the initial Maturity Date, commencing July 27, 2021 and ending January 27, 2025	May 05, 2021	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y3: 2.00% Y3-Y5: 3.00%	Y0-Y2: 1.35%	Y0-Y1: 1.35% Fixed Y1-Y2: SOFR + 1.15% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24		N/A	N/A	N/A
25	If convertible, conversion trigger (s)			
26	If convertible, fully or partially	N/A	N/A	N/A
	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A	N/A
27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A	N/A N/A	N/A N/A
27 28	If convertible, fully or partially If convertible, conversion rate	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A
27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A	N/A N/A	N/A N/A
27 28 29 30 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A	N/A

	Disclosure Templete of Main Features			
4	Disclosure Template of Main Features	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1	lssuer	89114RLC8	89117FWZ8	89117FXB0
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US - NY	Ontario	Ontario
3	Governing law(s) of the instrument	03-111	Ontano	Ontano
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
		o		
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 60	CAD 0.40425	USD 0.1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/22/2020	5/27/2020	6/3/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/22/2022	5/27/2023	6/3/2023
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount			
15		N/A	May 27, 2021 (100%)	June 03, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	May 27, 2022	June 03, 2022
			0	
	Coupons/dividends	U	8	0
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Float Y0-Y1: 1.25% Fixed	Fixed Y0-Y3: 1.40%	Fixed Y0-Y3: 1.23%
		Y1-Y2: SOFR + 0.7% subject to floor (0.00%)		
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
34d				
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	NA	N/A	N/A
51	1) The term "convertible" is interpreted to mean convertible into a better form of	19073	19/73	19/73

	Dicelecture Templete of Main Festures			
4	Disclosure Template of Main Features	The Terente Dominion Bonk	The Terente Dominion Bonk	The Terente Dominion Bonk
1	lssuer	The Toronto-Dominion Bank 89117FXC8	The Toronto-Dominion Bank 89117FXD6	The Toronto-Dominion Bank 89114QCG1
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario	Ontario	US - NY
3	Governing law(s) of the instrument	Ontario	Ontario	03-111
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.35	CAD 0.54	USD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	6/9/2020	6/10/2020	6/12/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/9/2023	6/10/2023	6/12/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount			Anytime, greater of (1) Make Whole
15		June 09, 2021 (100%)	June 10, 2021 (100%)	Amount or (2) 100%
16	Subsequent call dates, if applicable	June 09, 2022	June 10, 2022	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
17	Coupon rate and any related index	Y0-Y3: 1.50%	Y0-Y3: 1.40%	0.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify insurance type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
33	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34 34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
51	1) The term "convertible" is interpreted to mean convertible into a better form of	1.97.5	1.1/2.5	13/73

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114QCH9	89117FXG9	89117FXL8
3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	USD 2.192	CAD 0.589
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
10	Original date of issuance	6/12/2020	6/19/2020	7/8/2020
12	Perpetual or dated	Dated	Dated	Dated
12		6/12/2025	6/19/2023	7/8/2023
13	Original maturity date	8/12/2023 No	Yes	Yes
14	Issuer call subject to prior supervisory approval	Anytime, greater of (1) Make Whole		
15	Optional call date, contingent call dates and redemption amount	Amount or (2) 100%	June 19, 2021 (100%)	July 08, 2021 (100%)
15	Subsequent call dates, if applicable	N/A	June 19, 2021 (100%)	July 08, 2021 (100%)
10				501y 00, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.15%	Y0-Y3: 0.90%	Y0-Y3: 0.97%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of			J

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8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) NA - Amount eligible for TLAC ony CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony Liability - and related out CAD 1 NN - Amount eligible for TLAC ony CAD 1					
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11 Crignal date of issuance 7/13/2020 9/11/2020 12 Perpetual or disket Dated Dated Dated 13 Original maturity date 7/13/2023 7/13/2023 9/11/2023 14 Issuer call subject to prio supervisory approval Yes No Anytime, greater of (1) Mike 14 Issuer call subject to prior supervisory approval Yes No Anytime, greater of (1) Mike 16 Subsequent call dates, if applicable July 13, 2021 (100%) July 31, 2021 (100%) Anytime, greater of (1) Mike 17 Fixed for chang dividend coupon Fixed Fixed Fixed 0					
12 Perpetual or dated Dated Dated 13 Original matrix data 71/12023 73/12025 91/12023 14 Issuer call subject to prior supervisory approval Yes No 0 Option call date, contingent call dates and redemption amount July 1, 2021 (100%) July 31, 2021 (100%) Arytime, greater of (1) Ma 15 Octaval call date, contingent call dates and redemption amount July 1, 2021 (100%) July 31, 2021 (100%) NA 16 Subsequent call dates, if applicable July 13, 2022 (100%) July 31, 2022 and ending NA 17 Fixed on floating dividend/coupon Fixed Fixed Fixed Fixed 18 Coupons/dividend/supper Pixed on floating dividend/coupon Fixed Fixed Fixed 19 Existence of a dividend stopper No No No No 11 Existence of a dividend stopper No No No No 12 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 19 Existence of a dividend stopper No No No No 21 Existence of a dividend stopper No-councilative No-councilative No-councilative 22 Nor					
13 Original maturity date 7/1/2023 7/1/2025 9/1/1/2023 14 Issuer call subject to for supervisory approval Yes Yes No 0 Optional call dates, contingent cal dates and redemption amount July 13, 2021 (100%) July 31, 2021 (100%) Anytime, greater of (1) Max 16 Subsequent call dates, if applicable July 13, 2021 (100%) July 31, 2022 and ending NA 17 Fixed of hosing divided/coupon Fixed Fixed Fixed NA 18 Coupons/divided/coupon Fixed Fixed Fixed Fixed 18 Coupon rate and any related index YG-Y3: 1.0% YG-Y3: 1.0% YG-Y3: 1.0% YG-Y3: 1.0% 19 Existence of a dividend stopper No No No No 19 Existence of a dividend stopper No No No No 21 Order divided/coupon of the deem No No No No 19 Existence of a dividend stopper No No No No 22 Norocumulative or cumulative or cumulativ					
14 Issuer call subject to pior supervisory approval Yes No 0 Optional call date, contingent call dates and redemption amount July 13, 2021 (100%) Auty 31, 2021 (100%) Annount or (2) 100% 16 Subsequent call dates, if appicable July 13, 2022 The fast calendard ady of each July following the initial Maturity Date, commencing July 31, 2022 and ending July 31, 2024 NA 17 Fixed on floating dividend/coupon 0 0 0 18 Coupon rate and any related index Y0-Y3: 1.08% Y0-Y3: 1.10% V3/Y1 18 Coupon rate and any related index Y0-Y3: 1.08% Y0-Y3: 1.08% Y1-Y2: 1.15% 19 Existence of a dividend stopper No No No 20 Fully discretionary or mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No No 22 Fully discretionary or mandatory Mandatory Mandatory No 23 Fully discretionary or partially discretionary or partially Non-convertible Non-convertible 24 forometrible, for or partially No					
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30 Write-down feature N/A N/A N/A 31 If write-down, write-down, trigger (s) N/A N/A N/A 32 If write-down, full or partial N/A N/A N/A 33 If write-down, dull or partial N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A					
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32 If write-down, full or partial N/A N/A 33 If write-down, permanent or temporary N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A 34 Type of subordination Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A					
33 If write-down, permanent or temporary N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A					
34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A					
34a Type of subordination Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A					
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A					
³⁵ immediately senior to instrument) N/A N/A N/A	34a		Exemption	Exemption	Exemption
Immediately senior to instrument)	35				
36 Non-compliant transitioned features No No	36	Non-compliant transitioned features			
37 If yes, specify non-compliant features N/A N/A N/A	37	If yes, specify non-compliant features	N/A	N/A	N/A

	Disclosure Template of Main Features	
1		The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCK2
3	Governing law(s) of the instrument	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	0
4	Transitional Basel III rules	N/A
5	Post-transitional Basel III rules	N/A
6	Eligible at solo/group/group&solo	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	9/11/2020
12	Perpetual or dated	Dated
13	Original maturity date	9/11/2025
14	Issuer call subject to prior supervisory approval	No
	Optional call date, contingent call dates and redemption amount	Anytime, greater of (1) Make Whole
15		Amount or (2) 100%
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	0
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.75%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible
24	If convertible, conversion trigger (s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down feature	N/A
31	If write-down, write-down trigger (s)	N/A
32	If write-down, full or partial	N/A N/A
33	If write-down, permanent or temporary	N/A N/A
34	If temporary write-down, description of write-down mechanism	N/A Examption
34a	Type of subordination	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of	N/A