	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FHJ1	89117FHW2	89117FJA8
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.318	CAD 1.05	CAD 4.171
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/2/2018	10/12/2018	11/2/2018
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/2/2023	10/12/2023	11/2/2021
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	April 02, 2019 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 2nd of each October and April following the initial Maturity Date, commencing October 02, 2019 and ending April 02, 2023	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating
18	Coupon rate and any related index	Y0-Y1: 2.50% Y1-Y2: 2.60% Y2-Y3: 3.00% Y3-Y4: 3.45% Y4-Y5: 4.00%	3M CDOR + 0.33% subject to floor (1/0/1900) and cap (5.00%)	3M CDOR + 0.25% subject to floor (1/0/1900) and cap (4.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJM2	89114QA32	89114QGN2
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC	N/A - Amount no longer eligible for TLAC
9	Par value of instrument	CAD 1.7765	USD 50	USD 9
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/23/2018	1/30/2019	1/31/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/23/2021	1/30/2021	1/31/2021
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Floating	Fixed to Float	Fixed to Float
18	Coupon rate and any related index	3M CDOR + 0.33% subject to floor (2.00%) and cap (5.00%)	Y0-Y1: 3.00% Fixed Y1-Y2: 3M LIBOR + 0.62% subject to floor (0.00%)	Y0-Y1: 3.00% Fixed Y1-Y2: 3M LIBOR + 0.37% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FLY3	89117FMA4	89114QCB2
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	US-NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5	CAD 2,000	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2/26/2019	3/8/2019	3/11/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/26/2022	3/8/2024	3/11/2024
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	N/A	Anytime, greater of (1) Canada Yield Price or (2) 100%	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.39% subject to floor (2.00%) and cap (4.00%)	0.0285	0.0325
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	891160RQ8	89114QJ41	89117FMK2
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 2	CAD 0.077
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/12/2019	3/29/2019	4/1/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/12/2021	3/29/2022	4/1/2024
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	April 01, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 1st of each April following the initial Maturity Date, commencing April 01, 2021 and ending April 01, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.25: 2.8% Fixed Y0.25-Y2: SOFR + 0.61% subject to floor (0.00%)	Y0-Y1: 3.00% Fixed Y1-Y3: 3M LIBOR + 0.40% subject to floor (0.00%)	Y0-Y1: 2.35% Y1-Y2: 2.40% Y2-Y3: 2.55% Y3-Y4: 2.80% Y4-Y5: 3.35%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FML0	89117FMQ9	89117FMR7
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.1735	CAD 0.743	CAD 0.05
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/1/2019	4/11/2019	4/11/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/1/2024	4/11/2024	4/11/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	April 01, 2020 (100%)	April 11, 2020 (100%)	April 11, 2020 (100%)
16	Subsequent call dates, if applicable	The 1st of each April following the initial Maturity Date, commencing April 01, 2021 and ending April 01, 2023	The 11th of each April following the initial Maturity Date, commencing April 11, 2021 and ending April 11, 2023	The 11th of each April following the initial Maturity Date, commencing April 11, 2021 and ending April 11, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.50% Y1-Y2: 2.55% Y2-Y3: 2.75% Y3-Y4: 3.00% Y4-Y5: 3.40%	Y0-Y1: 2.20% Y1-Y2: 2.25% Y2-Y3: 2.35% Y3-Y4: 2.55% Y4-Y5: 3.05%	Y0-Y1: 2.35% Y1-Y2: 2.40% Y2-Y3: 2.55% Y3-Y4: 2.75% Y4-Y5: 3.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FMS5	89114QM88	198173088
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.749	USD 0.326	USD 30
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/17/2019	4/17/2019	4/18/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/17/2022	4/17/2027	10/18/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	April 17, 2020 (100%)	April 17, 2021 (100%)	N/A
16	Subsequent call dates, if applicable	April 17, 2021	The 17th of each July, October, January and April following the initial Maturity Date, commencing July 17, 2021 and ending January 17, 2027	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y1: 2.50% Y1-Y2: 2.80% Y2-Y3: 3.20%	Y0-Y5: 3.00% Y5-Y8: 4.00%	Y0-Y1: 2.75% Fixed Y1-Y2.5: 3M LIBOR + 0.20% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS1985806600	89117FNF2	89114QR75
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,500	CAD 0.711	USD 10
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/25/2019	5/16/2019	5/24/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/25/2024	5/16/2024	5/27/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	May 16, 2020 (100%)	May 24, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	The 16th of each May following the initial Maturity Date, commencing May 16, 2021 and ending May 16, 2023	The 24th of each August, November, February and May following the initial Maturity Date, commencing August 24, 2020 and ending February 24, 2025
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.00375	Y0-Y1: 2.35% Y1-Y2: 2.40% Y2-Y3: 2.50% Y3-Y4: 2.75% Y4-Y5: 3.15%	Y0-Y6: 3.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FNR6	89117FNP0	891160RU9
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC
9	Par value of instrument	CAD 1,750	CAD 8.193	USD 137
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/31/2019	6/3/2019	6/7/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/2/2024	6/3/2024	6/7/2021
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	Anytime, greater of (1) Canada Yield Price or (2) 100%	June 03, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	N/A	The 3rd of each June following the initial Maturity Date, commencing June 03, 2021 and ending June 03, 2023	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	0.02496	Y0-Y1: 2.20% Y1-Y2: 2.25% Y2-Y3: 2.35% Y3-Y4: 2.70% Y4-Y5: 3.00%	Y0-Y0.25: 2.625% Fixed Y0.25-Y1.75: SOFR + 0.65% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCA4	89117BAH1	89117FPK9
3	Governing law(s) of the instrument	US-NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,500	USD 100	CAD 44.586
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/12/2019	6/14/2019	7/2/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/12/2024	6/14/2021	7/2/2029
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	July 02, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 2nd of each July following the initial Maturity Date, commencing July 02, 2021 and ending July 02, 2028
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	0.0265	Y0-Y0.25: 2.75% Fixed Y0.25-Y1.75: SOFR + 0.61% subject to floor (0.00%)	Y0-Y1: 2.75% Y1-Y2: 2.68% Y2-Y3: 2.61% Y3-Y4: 2.54% Y4-Y5: 2.48% Y5-Y6: 2.42% Y6-Y7: 2.36% Y7-Y8: 2.31% Y8-Y9: 2.25% Y9-Y10: 2.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3FN0048930	AU3CB0264778	89114Q3K2
3	Governing law(s) of the instrument	AU-NSW	AU-NSW	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	AUD 700	AUD 550	USD 10
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	7/10/2019	7/10/2019	7/16/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/10/2024	7/10/2024	7/16/2031
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	July 16, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 16th of each January and July following the initial Maturity Date, commencing January 16, 2021 and ending January 16, 2031
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	3M BBSW + 1.00%, rounded to 4 deimal places	0.0205	Y0-Y9: 3.10% Y9-Y12: 3.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q3M8	89114Q3J5	89114Q3U0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8	USD 175	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/19/2019	7/22/2019	7/24/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/19/2030	7/22/2022	7/24/2030
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	July 19, 2022 (100%)	N/A	July 24, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each October, January, April and July following the initial Maturity Date, commencing October 19, 2022 and ending April 19, 2030	N/A	The 24th of each October, January, April and July following the initial Maturity Date, commencing October 24, 2021 and ending April 24, 2030
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y11: 3.00%	Y0-Y1: 2.75% Fixed Y1-Y3: 3M LIBOR + 0.35% subject to floor (0.00%)	Y0-Y11: 3.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q3S5	89114Q3V8	89114Q5A2
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 40	USD 350	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/25/2019	7/30/2019	8/14/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/25/2031	7/30/2021	8/14/2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	January 25, 2020 (100%)	N/A	August 14, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each July and January following the initial Maturity Date, commencing July 25, 2020 and ending January 25, 2031	N/A	The 14th of each November, February, May and August following the initial Maturity Date, commencing November 14, 2023 and ending May 14, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.85% Y3-Y6: 3.10% Y6-Y9: 3.35% Y9-Y12: 3.60%	Y0-Y0.5: 2.70% Fixed Y0.5-Y2: 3M LIBOR + 0.30% subject to floor (0.00%)	Y0-Y4: 2.45% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FQV4	89114Q5B0	89114Q5V6
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 30.775436	USD 6.8	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/30/2019	8/30/2019	8/30/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/30/2024	8/30/2024	8/30/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	August 30, 2021 (100%)	November 30, 2019 (100%)	November 30, 2019 (100%)
16	Subsequent call dates, if applicable	The 30th of each August following the initial Maturity Date, commencing August 30, 2022 and ending August 30, 2023	The 30th of each February, May, August and November following the initial Maturity Date, commencing February 29, 2020 and ending May 30, 2024	The 30th of each February, May, August and November following the initial Maturity Date, commencing February 29, 2020 and ending May 30, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 2.33%	Y0-Y3: 2.35% Y3-Y4: 2.75% Y4-Y5: 3.00%	Y0-Y3: 2.30% Y3-Y4: 2.45% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FQP7	89117FQQ5	89117BAJ7
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.13	CAD 0.37	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/3/2019	9/6/2019	9/13/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/3/2022	9/6/2024	9/13/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	September 03, 2019 (100%)	March 06, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	The 3rd of each September following the initial Maturity Date, commencing September 03, 2020 and ending September 03, 2021	The 6th of each March following the initial Maturity Date, commencing March 06, 2021 and ending September 06, 2023	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y1: 2.05% Y1-Y2: 2.15% Y2-Y3: 2.25%	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.25% Y3-Y4: 2.40% Y4-Y5: 2.65%	Y0-Y0.5: 2.55% Fixed Y0.5-Y2: FEDFUNDS + 0.70% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCC06	89117FQW2	89117FRB7
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount no longer eligible for TLAC	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,250	USD 0.362	CAD 0.303
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/17/2019	9/18/2019	9/27/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/17/2021	9/18/2022	9/27/2024
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	September 18, 2019 (100%)	September 27, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	The 18th of each March and September following the initial Maturity Date, commencing March 18, 2020 and ending March 18, 2022	The 27th of each September following the initial Maturity Date, commencing September 27, 2021 and ending September 27, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	3M LIBOR + 0.27%	Y0-Y3: 2.00%	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.40% Y3-Y4: 2.45% Y4-Y5: 2.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FRA9	89117FRM3	89117FRQ4
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.31	CAD 20	USD 1.46
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/30/2019	9/30/2019	9/30/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/30/2024	9/30/2026	9/30/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	September 30, 2020 (100%)	September 30, 2020 (100%)	September 30, 2020 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September following the initial Maturity Date, commencing September 30, 2021 and ending September 30, 2023	The last calendar day of each September following the initial Maturity Date, commencing September 30, 2021 and ending September 30, 2025	September 30, 2021
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.20% Y1-Y2: 2.35% Y2-Y3: 2.50% Y3-Y4: 2.70% Y4-Y5: 3.00%	Y0-Y7: 2.62%	Y0-Y3: 2.32%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q7K8	89117FRR2	89114QCE6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 6.676	USD 350
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	9/30/2019	10/2/2019	10/10/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/30/2021	10/2/2022	12/1/2022
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	N/A	October 02, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	N/A	October 02, 2021	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed	Float
18	Coupon rate and any related index	Y0-Y0.5: 2.00% Fixed Y0.5-Y2: 3M LIBOR + 0.25% subject to floor (0.00%)	Y0-Y3: 2.23%	3M LIBOR + 0.53%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCD8	89114R2U9	89117FRV3
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,150	USD 50	CAD 0.754
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/10/2019	10/18/2019	10/21/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/1/2022	10/18/2024	10/21/2024
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	April 18, 2020 (100%)	October 21, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	The 18th of each October and April following the initial Maturity Date, commencing October 18, 2020 and ending April 18, 2024	The 21st of each October following the initial Maturity Date, commencing October 21, 2021 and ending October 21, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.019	Y0-Y2: 2.25% Y2-Y4: 2.50% Y4-Y5: 3.25%	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.40% Y3-Y4: 2.55% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FRU5	89117FSB6	89114R4A1
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.249	USD 1.217	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/22/2019	10/25/2019	10/28/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/22/2024	10/25/2022	10/28/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	October 22, 2020 (100%)	October 25, 2020 (100%)	October 28, 2020 (100%)
16	Subsequent call dates, if applicable	The 22nd of each October following the initial Maturity Date, commencing October 22, 2021 and ending October 22, 2023	October 25, 2021	April 28, 2021
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.30% Y1-Y2: 2.40% Y2-Y3: 2.50% Y3-Y4: 2.65% Y4-Y5: 3.00%	Y0-Y1: 1.90% Y1-Y2: 1.95% Y2-Y3: 2.10%	Y0-Y2: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FST7	89117FSU4	89117FSS9
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.75	CAD 1.15	CAD 3.07
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/5/2019	11/5/2019	11/6/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/5/2026	11/5/2029	11/6/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	November 05, 2020 (100%)	November 05, 2020 (100%)	November 06, 2020 (100%)
16	Subsequent call dates, if applicable	The 5th of each November following the initial Maturity Date, commencing November 05, 2021 and ending November 05, 2025	The 5th of each November following the initial Maturity Date, commencing November 05, 2021 and ending November 05, 2028	November 06, 2021
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y7: 2.50%	Y0-Y10: 2.62%	Y0-Y3: 2.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R4G8	89114R5B8	89117FSN0
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 38.5	USD 33	CAD 2.662
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/8/2019	11/8/2019	11/12/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/8/2022	11/8/2027	11/12/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	November 08, 2020 (100%)	November 08, 2023 (100%)	November 12, 2020 (100%)
16	Subsequent call dates, if applicable	The 8th of each February, May, August and November following the initial Maturity Date, commencing February 08, 2021 and ending February 08, 2022	The 8th of each February, May, August and November following the initial Maturity Date, commencing February 08, 2024 and ending August 08, 2027	The 12th of each November following the initial Maturity Date, commencing November 12, 2021 and ending November 12, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 2.05%	Y0-Y8: 2.38%	Y0-Y1: 2.25% Y1-Y2: 2.35% Y2-Y3: 2.45% Y3-Y4: 2.60% Y4-Y5: 3.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FSP5	89114R4D5	89117FJH3
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.202	USD 7	USD 0.5395
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/13/2019	11/15/2019	11/19/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/13/2024	5/15/2023	11/19/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	November 13, 2020 (100%)	February 15, 2020 (100%)	N/A
16	Subsequent call dates, if applicable	The 13th of each November following the initial Maturity Date, commencing November 13, 2021 and ending November 13, 2023	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15, 2020 and ending February 15, 2023	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	Y0-Y1: 2.40% Y1-Y2: 2.50% Y2-Y3: 2.60% Y3-Y4: 2.75% Y4-Y5: 3.00%	Y0-Y1.5: 2.00% Y1.5-Y3: 2.25% Y3-Y3.5: 2.75%	3M LIBOR + 0.15% subject to floor (3.25%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R5H5	89117FSZ3	89114R4K9
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 2.058	USD 3.975
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/22/2019	11/27/2019	11/27/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/22/2024	11/27/2022	11/27/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	February 22, 2020 (100%)	November 27, 2020 (100%)	February 27, 2020 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May, August, November and February following the initial Maturity Date, commencing May 22, 2020 and ending August 22, 2024	November 27, 2021	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2020 and ending August 27, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 2.50%	Y0-Y1: 2.00% Y1-Y2: 2.10% Y2-Y3: 2.20%	Y0-Y3: 2.30% Y3-Y4: 2.50% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FTH2	89117FTQ2	89117FTJ8
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.625	CAD 1.66	CAD 0.076
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/5/2019	12/5/2019	12/6/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/5/2024	12/5/2024	12/6/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	December 05, 2020 (100%)	December 05, 2020 (100%)	December 06, 2020 (100%)
16	Subsequent call dates, if applicable	The 5th of each December following the initial Maturity Date, commencing December 05, 2021 and ending December 05, 2023	The 5th of each December following the initial Maturity Date, commencing December 05, 2021 and ending December 05, 2023	The 6th of each December following the initial Maturity Date, commencing December 06, 2021 and ending December 06, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.10% Y1-Y2: 2.20% Y2-Y3: 2.30% Y3-Y4: 2.40% Y4-Y5: 2.65%	Y0-Y1: 2.20% Y1-Y2: 2.25% Y2-Y3: 2.35% Y3-Y4: 2.40% Y4-Y5: 2.45%	Y0-Y1: 2.30% Y1-Y2: 2.35% Y2-Y3: 2.45% Y3-Y4: 2.55% Y4-Y5: 2.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FUB3	89117FUD9	89117FUE7
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.324	CAD 1.3628	CAD 2.3518
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/30/2019	12/30/2019	1/2/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2022	12/30/2022	1/2/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	December 30, 2020 (100%)	December 30, 2020 (100%)	January 02, 2021 (100%)
16	Subsequent call dates, if applicable	December 30, 2021	December 30, 2021	The 2nd of each January following the initial Maturity Date, commencing January 02, 2022 and ending January 02, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.03%	Y0-Y1: 2.00% Y1-Y2: 2.30% Y2-Y3: 2.75%	Y0-Y1: 2.20% Y1-Y2: 2.30% Y2-Y3: 2.35% Y3-Y4: 2.45% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114RC46	89114QCF3	89117FUM9
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 128	USD 1,000	USD 10.141
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/17/2020	1/27/2020	1/30/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/17/2022	1/27/2023	1/30/2023
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	January 30, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	January 30, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Float	Fixed
18	Coupon rate and any related index	Y0-Y0.50: 1.90% Fixed Y0.50-Y2: 3M LIBOR + 0.22% subject to floor (0.00%)	SOFR+0.48%	Y0-Y1: 1.85% Y1-Y2: 1.90% Y2-Y3: 2.05%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FUU1	89117FUV9	89114RDK9
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.28	CAD 0.052	USD 200
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/31/2020	2/3/2020	2/10/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/31/2025	2/3/2025	2/10/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	January 31, 2021 (100%)	February 03, 2021 (100%)	N/A
16	Subsequent call dates, if applicable	The last calendar day of each January following the initial Maturity Date, commencing January 31, 2022 and ending January 31, 2024	The 3rd of each February following the initial Maturity Date, commencing February 03, 2022 and ending February 03, 2024	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y1: 2.15% Y1-Y2: 2.30% Y2-Y3: 2.45% Y3-Y4: 2.75% Y4-Y5: 3.00%	Y0-Y1: 2.00% Y1-Y2: 2.15% Y2-Y3: 2.35% Y3-Y4: 2.50% Y4-Y5: 2.65%	Y0-Y1: 1.85% Fixed Y1-Y3: 3M LIBOR + 0.27% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FVC0	89114RDF0	89114RDJ2
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.364	USD 3	USD 6.5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/28/2020	2/28/2020	2/28/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/28/2025	2/28/2025	2/28/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	February 28, 2021 (100%)	May 28, 2020 (100%)	May 28, 2020 (100%)
16	Subsequent call dates, if applicable	The 28th of each February following the initial Maturity Date, commencing February 28, 2022 and ending February 28, 2024	The 28th of each August, November, February and May following the initial Maturity Date, commencing August 28, 2020 and ending November 28, 2024	The 28th of each August, November, February and May following the initial Maturity Date, commencing August 28, 2020 and ending November 28, 2024
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.00% Y1-Y2: 2.10% Y2-Y3: 2.20% Y3-Y4: 2.35% Y4-Y5: 2.60%	Y0-Y1: 1.75% Y1-Y3: 2.00% Y3-Y5: 2.25%	Y0-Y5: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FVF3	89117FVY2	89117FVT3
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.1465	CAD 1,750	USD 0.431
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	3/4/2020	3/13/2020	3/17/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/4/2023	3/13/2025	3/17/2023
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	March 04, 2021 (100%)	Anytime, greater of (1) Canada Yield Price or (2) 100%	March 17, 2021 (100%)
16	Subsequent call dates, if applicable	March 04, 2022	N/A	March 17, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.65% Y1-Y2: 1.75% Y2-Y3: 1.90%	1.943%	Y0-Y3: 1.69%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FWC9	89117FWG0	89114RGM2
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 10.574	CAD 2	USD 35
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/27/2020	3/30/2020	3/30/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/27/2023	3/30/2023	3/30/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	March 27, 2021 (100%)	March 30, 2021 (100%)	March 30, 2021 (100%)
16	Subsequent call dates, if applicable	March 27, 2022	March 30, 2022	The 30th of each September and March following the initial Maturity Date, commencing September 30, 2021 and ending September 30, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.00%	Y0-Y3: 2.10%	Y0-Y3: 4.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FWJ4	89117BAS7	89114RJ56
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.3463	USD 50	USD 50
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/6/2020	4/8/2020	4/16/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/6/2023	4/8/2022	4/16/2023
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	April 06, 2021 (100%)	N/A	April 16, 2021 (100%)
16	Subsequent call dates, if applicable	April 06, 2022	N/A	The 16th of each July, October, January and April following the initial Maturity Date, commencing July 16, 2021 and ending January 16, 2023
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.40%	Y0-Y0.25: 1.35% Fixed Y0.25-Y2: SOFR + 2.40% subject to floor (0.00%)	Y0-Y3: 2.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114RJA5	89114RK70	89114RKA3
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 26.1	USD 20
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/27/2020	5/5/2020	5/5/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/27/2025	5/5/2022	5/5/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	April 27, 2021 (100%)	May 05, 2021 (100%)	N/A
16	Subsequent call dates, if applicable	The 27th of each July, October, January and April following the initial Maturity Date, commencing July 27, 2021 and ending January 27, 2025	May 05, 2021	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y3: 2.00% Y3-Y5: 3.00%	Y0-Y2: 1.35%	Y0-Y1: 1.35% Fixed Y1-Y2: SOFR + 1.15% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114RLC8	89117FWZ8	89117FXB0
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 60	CAD 0.40425	USD 0.1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/22/2020	5/27/2020	6/3/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/22/2022	5/27/2023	6/3/2023
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	May 27, 2021 (100%)	June 03, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	May 27, 2022	June 03, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.25% Fixed Y1-Y2: SOFR + 0.7% subject to floor (0.00%)	Y0-Y3: 1.40%	Y0-Y3: 1.23%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FXC8	89117FXD6	89114QCG1
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.35	CAD 0.54	USD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	6/9/2020	6/10/2020	6/12/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/9/2023	6/10/2023	6/12/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	June 09, 2021 (100%)	June 10, 2021 (100%)	Anytime, greater of (1) Make Whole Amount or (2) 100%
16	Subsequent call dates, if applicable	June 09, 2022	June 10, 2022	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 1.50%	Y0-Y3: 1.40%	0.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCH9	89117FXG9	89117FXL8
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	USD 2.192	CAD 0.589
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/12/2020	6/19/2020	7/8/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/12/2025	6/19/2023	7/8/2023
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Anytime, greater of (1) Make Whole Amount or (2) 100%	June 19, 2021 (100%)	July 08, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	June 19, 2022	July 08, 2022
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.15%	Y0-Y3: 0.90%	Y0-Y3: 0.97%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FXM6	89117FXS3	89114QCJ5
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment	0	0	0
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.645	CAD 1	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	7/13/2020	7/31/2020	9/11/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/13/2023	7/31/2025	9/11/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	July 13, 2021 (100%)	July 31, 2021 (100%)	Anytime, greater of (1) Make Whole Amount or (2) 100%
16	Subsequent call dates, if applicable	July 13, 2022	The last calendar day of each July following the initial Maturity Date, commencing July 31, 2022 and ending July 31, 2024	N/A
	Coupons/dividends	0	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 1.08%	Y0-Y1: 1.10% Y1-Y2: 1.15% Y2-Y3: 1.20% Y3-Y4: 1.25% Y4-Y5: 1.50%	0.45%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020

	Disclosure Template of Main Features	
1	Issuer	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCK2
3	Governing law(s) of the instrument	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	0
4	Transitional Basel III rules	N/A
5	Post-transitional Basel III rules	N/A
6	Eligible at solo/group/group&solo	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	9/11/2020
12	Perpetual or dated	Dated
13	Original maturity date	9/11/2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Anytime, greater of (1) Make Whole Amount or (2) 100%
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	0
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.75%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible
24	If convertible, conversion trigger (s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down feature	N/A
31	If write-down, write-down trigger (s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-down mechanism	N/A
34a	Type of subordination	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of September 11, 2020