#### **Investor Relations:**

TD Tower, 15th Floor 66 Wellington Street West Toronto, ON M5K 1A2 Telephone: (416) 308-9030 Email: tdir@td.com Website: www.td.com/investor

Mar 31, 2008

Apr 20, 2007

TDBFG privatizes

**TD** Banknorth

TDBFG acquires

Commerce Bancorp

# **Quick Facts**

# **U.S. Personal & Commercial**

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# **Strategic Priorities**

- Own the convenience and service space
- Continue to WOW! customers
- Create a universal financial services provider
- Leverage TDBFG's strengths for scale and expertise

### At a Glance

 Offers a full range of banking services and products, including:

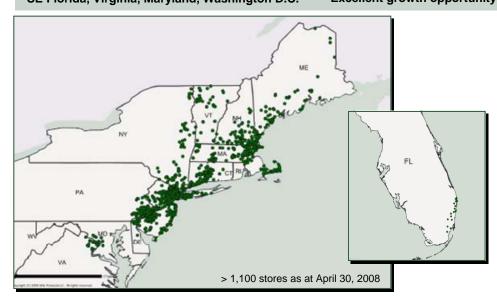
**Bank Financial Group** 

- Commercial
- □ Consumer
- Wealth Management
- □ Insurance agency services
- Multiple delivery channels, including:
  > 1,100 stores
  - Telephone and internet banking
  - □ Automated banking machines
- C\$119 billion in assets, C\$90 billion in deposits<sup>1</sup>
- 23,500 employees<sup>1</sup>

# **Extensive Footprint**

• Operating in 5 of the top 10 Metropolitan Statistical Area's in the U.S.:

Northern New England	#1
New Jersey	#2
Pennsylvania	#4
Massachusetts	#5
Connecticut	#6
Metro New York	Growing fast
SE Florida, Virginia, Maryland, Washington D.C.	Excellent growth opportunity



### Apr 13, 2006 TD Banknorth completed

completed acquisition of Interchange

### Jan 31, 2006

 TD Banknorth completed acquisition of Hudson United

### Mar 31, 2005

 TDBFG acquired 51% of outstanding shares of TD Banknorth