



Quick Facts

TD Wealth Management

At a Glance

- Integrated approach
- Leading asset gatherer
- Premium growth platform

Market Positioning

- ✓ #1 online brokerage in Canada¹
- ✓ #1 Online brokerage in U.K.²
- ✓ #1 Private Investment Counsel³
- ✓ #2 Estates & Trust³
- ✓ #1 Long-term mutual fund net sales⁴
- ✓ #2 Index manager in Canada⁵

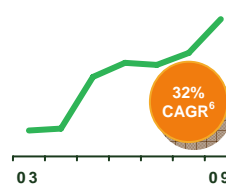
Strategic Priorities

- Drive top-tier asset growth through integrated model
- Build on leadership in Online Brokerage
- Accelerate growth in Advice and Asset Management
- Sustain investments for the future
- Seize multiple growth opportunities

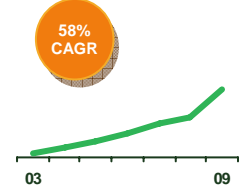
Strong Partnering with Retail Bank



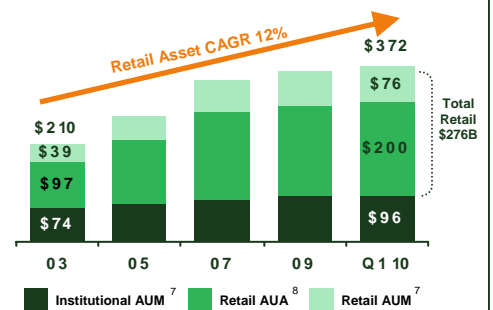
Referrals from TD Canada Trust



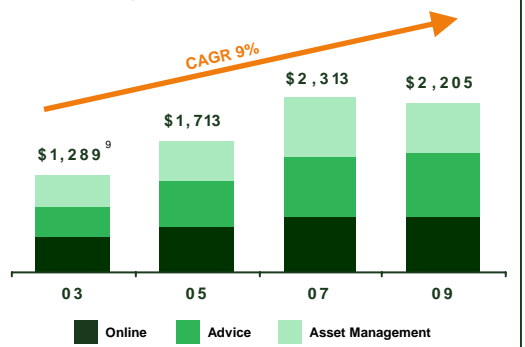
Referrals to TD Canada Trust



Assets (\$B)



Revenue by Business (\$MM)



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1. Source: Investor Economics Online/Discount Brokerage Market Share Report for the quarter ending December 31, 2009.
 2. Source: Compeer Feb. 2010. Based on daily average trades.
 3. Bank market share among Canadian Peers (RBC, CM, BMO, BNS). Source: Investor Economics.
 4. Source: Investment Funds Institute of Canada (IFIC) as of October 2009.
 5. Source: Investor Economics
 6. Compound Annual Growth Rate
 7. Assets Under Management
 8. Assets Under Administration
 9. 2003 revenue adjusted to exclude the impact of sale of TD Waterhouse U.S. online brokerage to form TD Ameritrade.

