

agenda

TD BANK FINANCIAL GROUP INVESTOR DAY

Focus on TD Bank, America's Most Convenient Bank $\mathbf{June~16,~2010}$

12:00 Session Registration and Lunch	
Introduction	Mushtak Najarali
Strategic Overview	Bharat Masrani
Financial Overview	Steve Boyle
Credit Portfolio Quality	Brian Smith
Commercial Banking	Walter Owens
Q&A	
Break	
Retail Banking	Fred Graziano, Nandita Bakhshi
Emerging Opportunities	David Boone
Q&A	
Closing Remarks	Bharat Masrani
5:00 Session Concludes	

To download an electronic copy of today's presentation and access a replay of today's event, please visit our website at:

www.td.com/investor